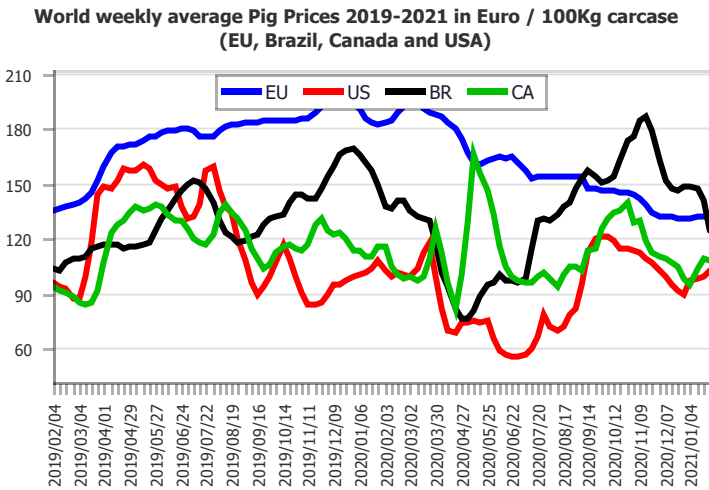


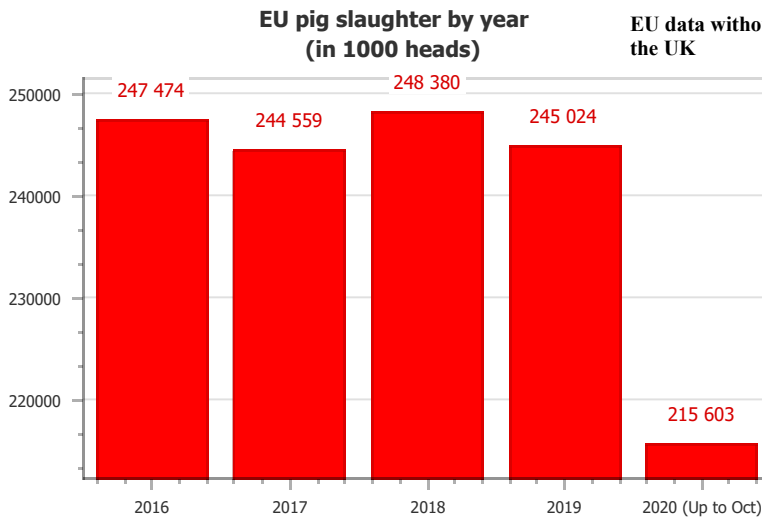
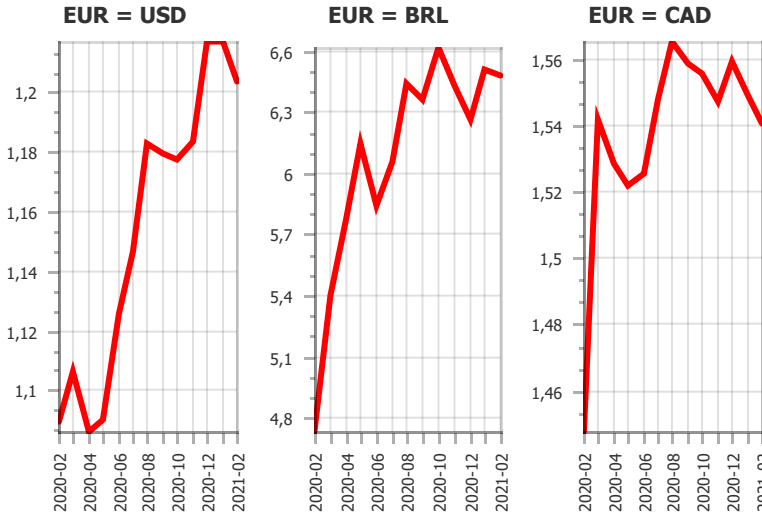
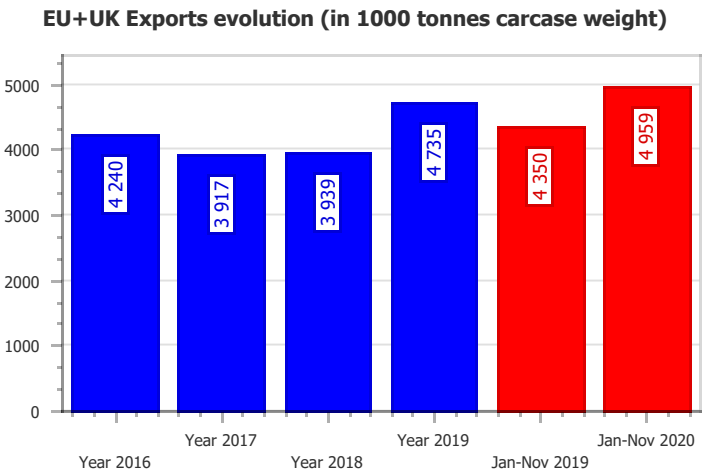
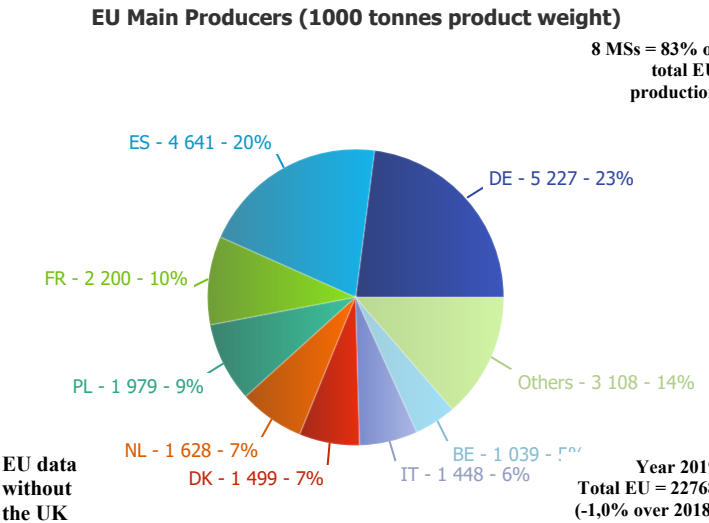
EU Prices

EU Prices	Week 4	Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	131,9	-0,0 %	0,2 %	-27,8 %
Class S	133,9	0,0 %	0,3 %	-26,8 %
Class E	127,9	-0,1 %	-0,1 %	-29,7 %
Piglet	40,7	1,3 %	10,0 %	-38,4 %

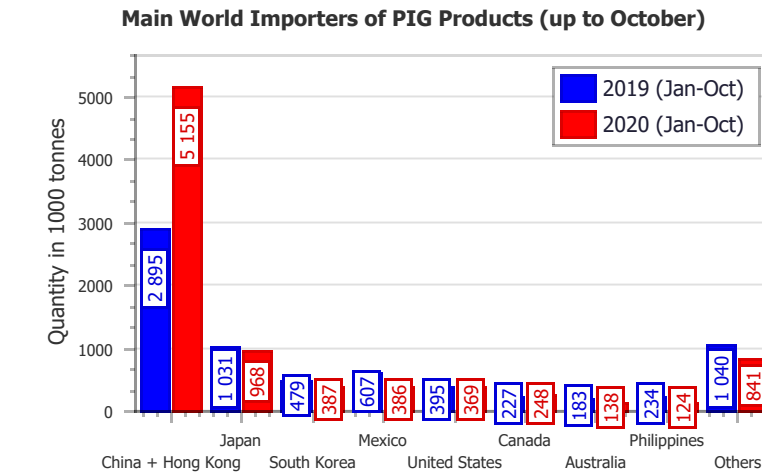
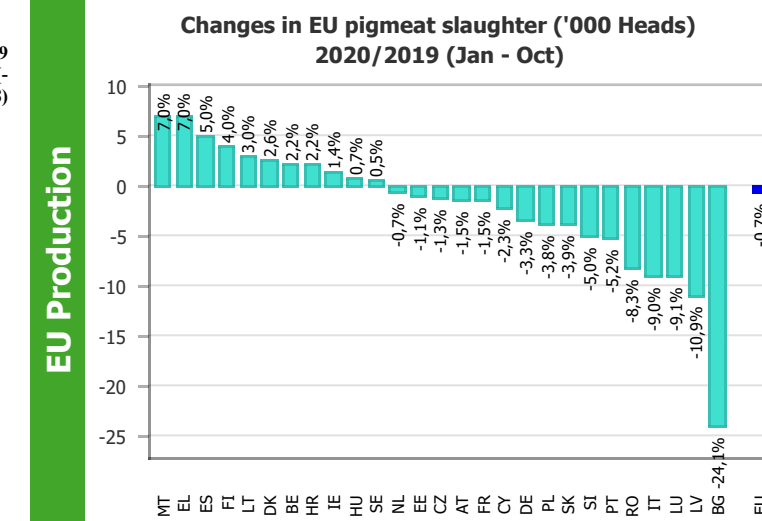
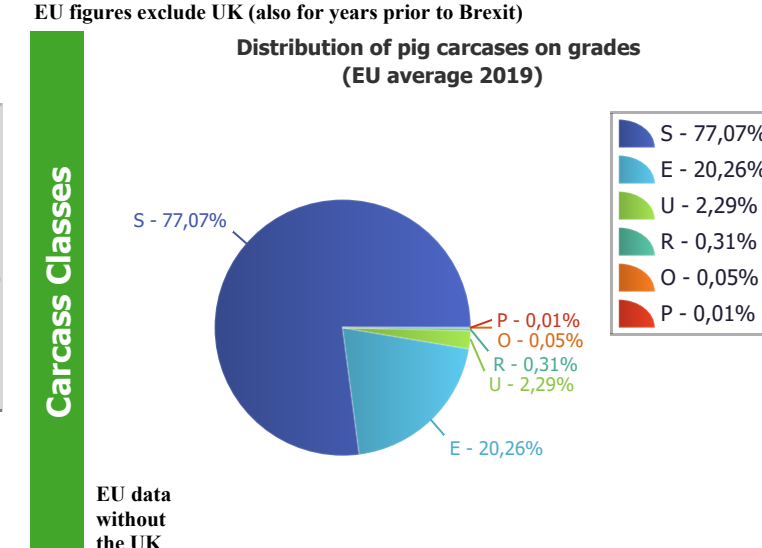
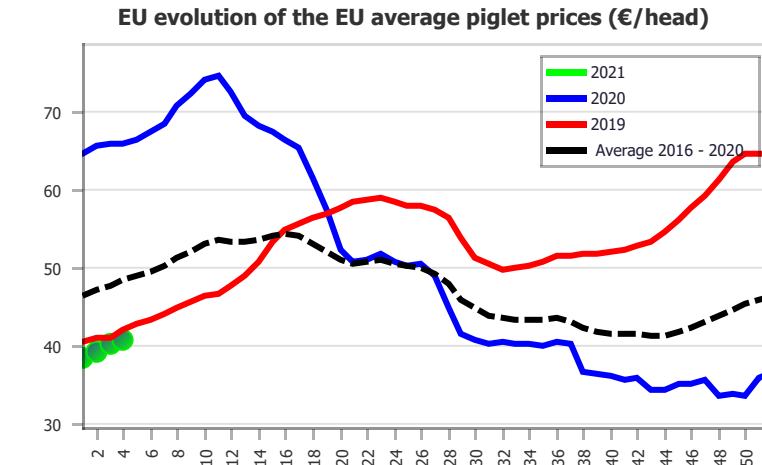
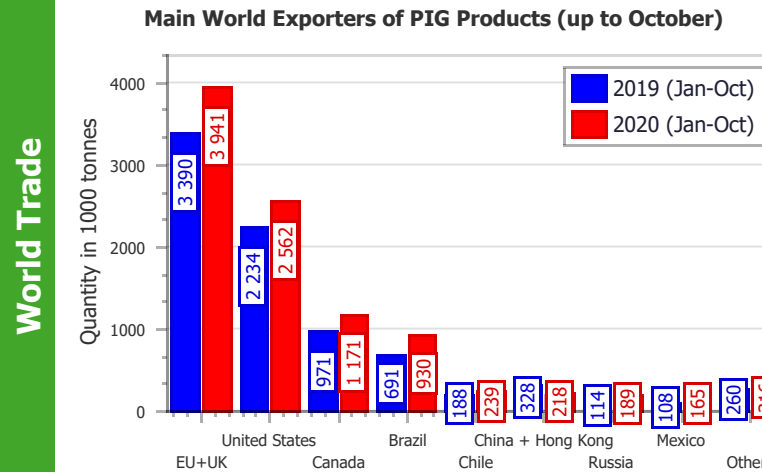
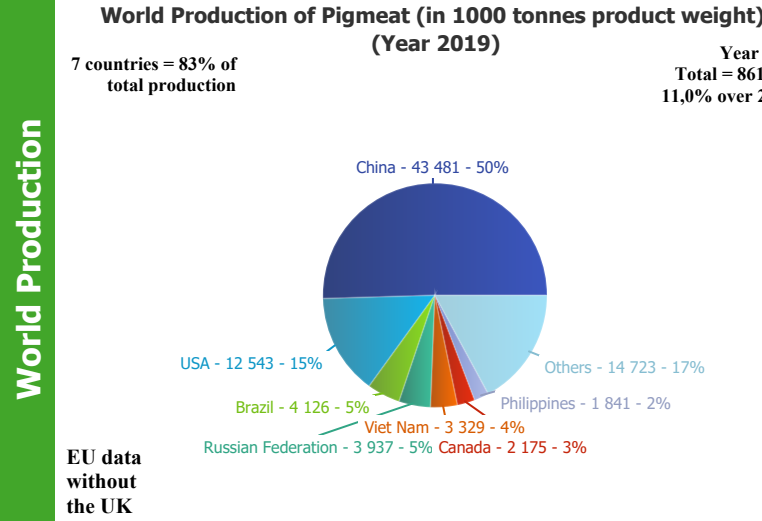
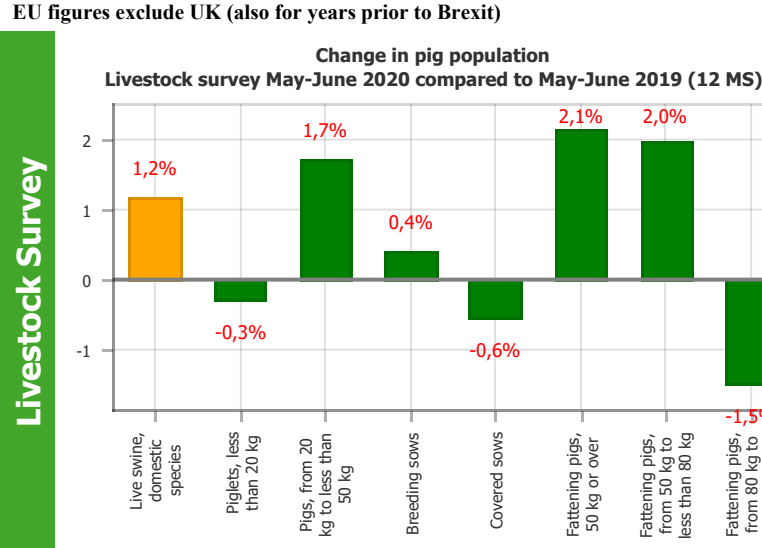
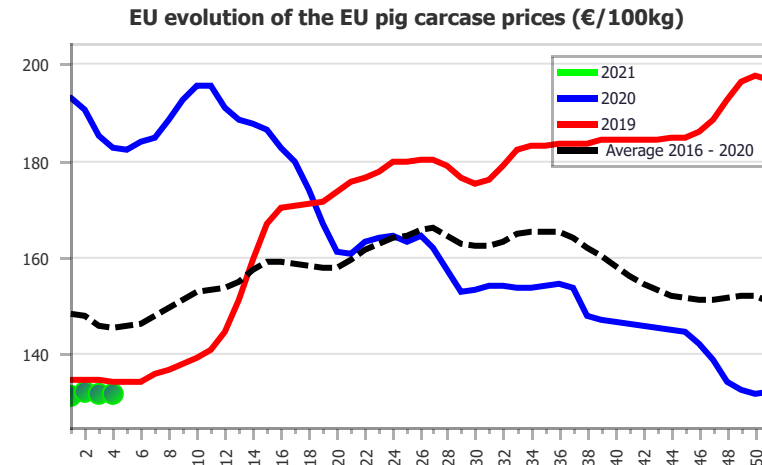
EU figures exclude UK (also for years prior to Brexit)



EU average includes the UK until Brexit



EU+UK Exports (Top destinations)	Jan-Nov 2019	Jan-Nov 2020	% chg
Totals	4.350	4.959	14,0 %
China	2.172	3.068	41,3 %
Japan	427	331	-22,5 %
Hong Kong	204	258	26,4 %
Korea (Republic of)	250	180	-27,9 %
Philippines	221	132	-40,3 %
United States of America	123	95	-22,4 %
Others	952	894	-6,1 %



World Quotations

EU Production

EU Trade

Livestock Survey

World Production

World Trade

Carcass Classes

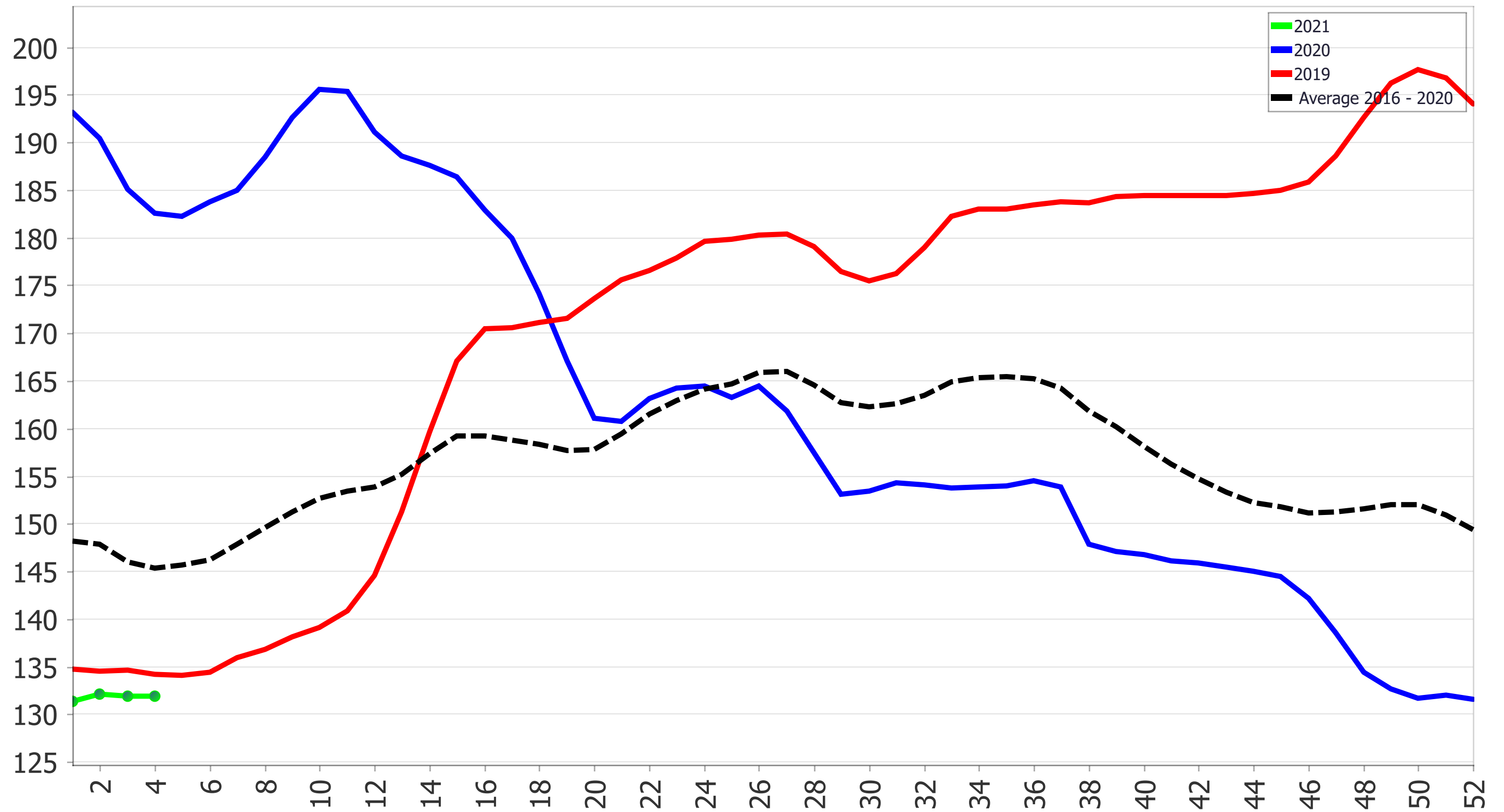
EU Production

EU Prices	Week 4		Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	131,9	€/100kg carcass weight	-0,0 %	0,2 %	-27,8 %
Class S	133,9		0,0 %	0,3 %	-26,8 %
Class E	127,9		-0,1 %	-0,1 %	-29,7 %
Piglet	40,7	€/head	1,3 %	10,0 %	-38,4 %

Source: MSs (Weekly communications under Reg. 2017/1185)

EU figures exclude UK (also for years prior to Brexit)

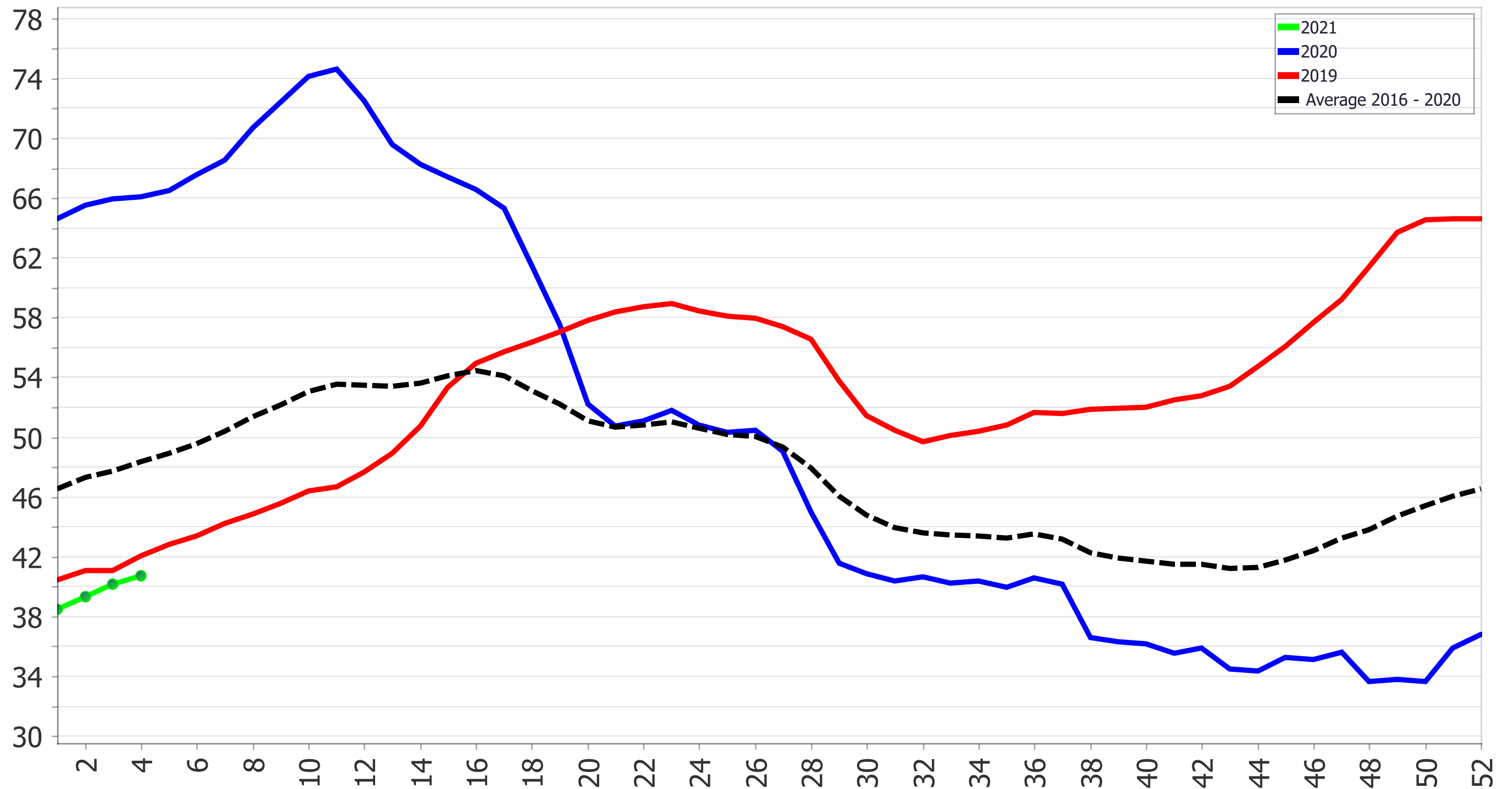
EU evolution of the EU pig carcasse prices (€/100kg)



Source: MSs (Weekly communications under Reg. 2017/1185)

EU figures exclude UK (also for years prior to Brexit)

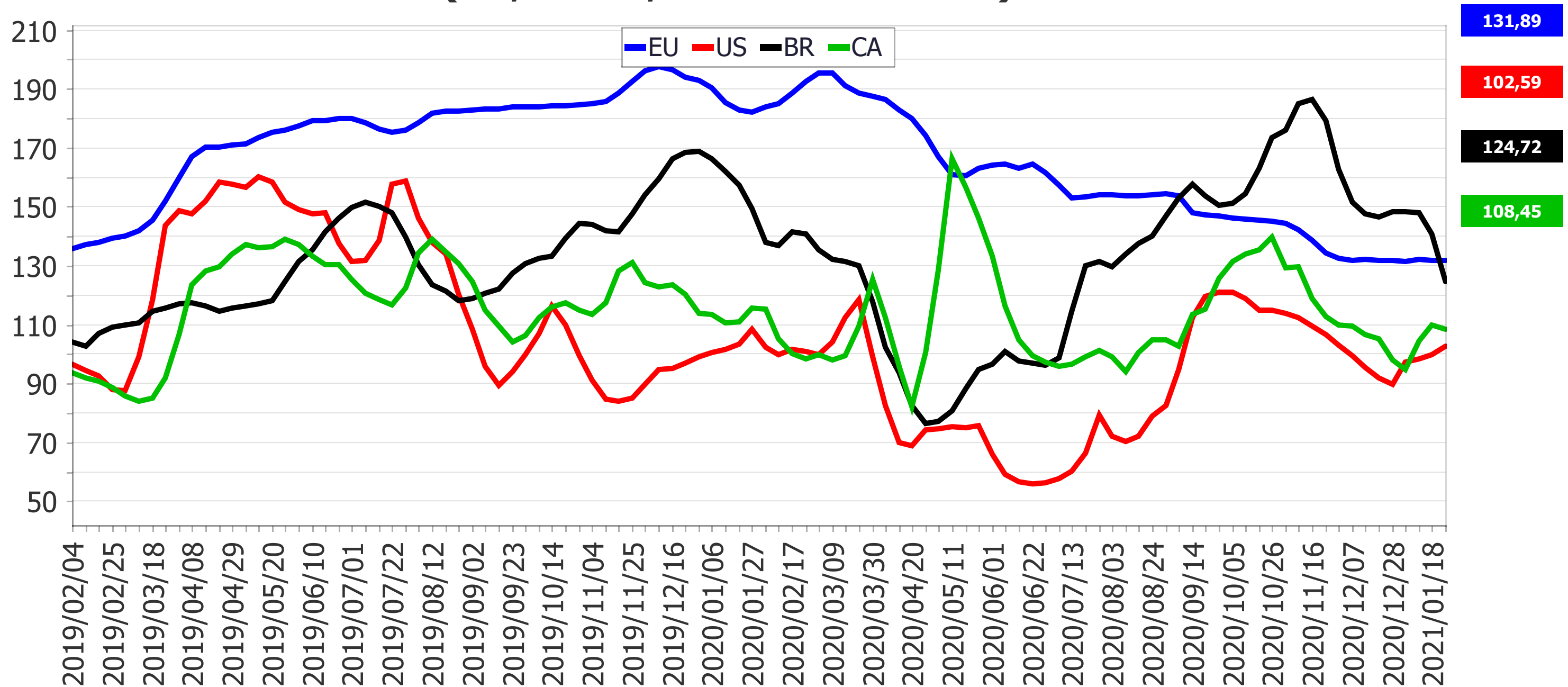
EU evolution of the EU average piglet prices (€/head)



Source: MSs (Weekly communications under Reg. 2017/1185)

EU figures exclude UK (also for years prior to Brexit)

World weekly average Pig Prices 2019-2021 in Euro / 100Kg carcase (EU, Brazil, Canada and USA)



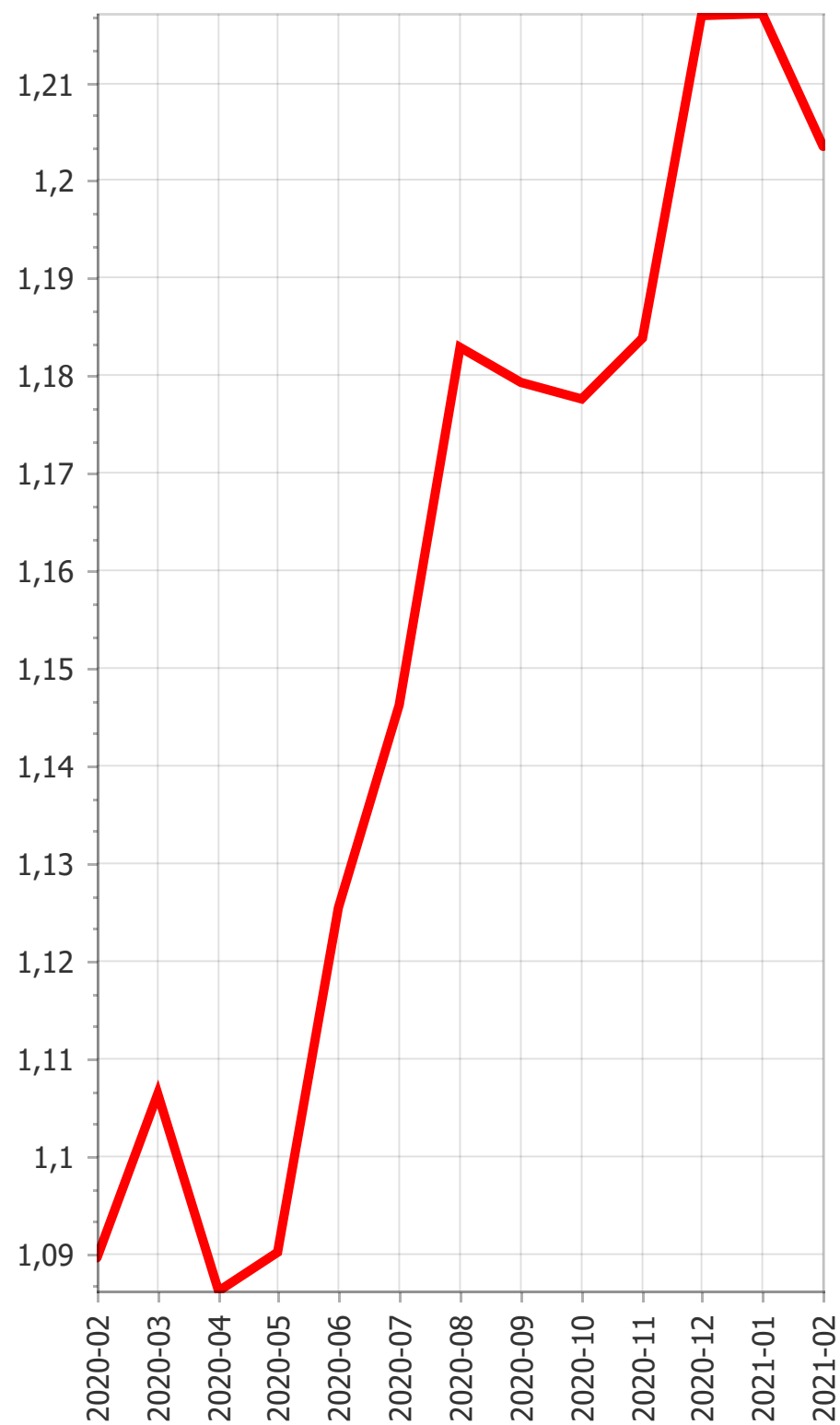
EU = weighted average of MS prices for classes S (66,87%) and E (33,13%). EU average includes the UK until Brexit.

US = weekly USDA national weighted average carcass prices (https://mpr.datamart.ams.usda.gov/amsdashboard/swine/Swine_Dashboard_Option_1.html)

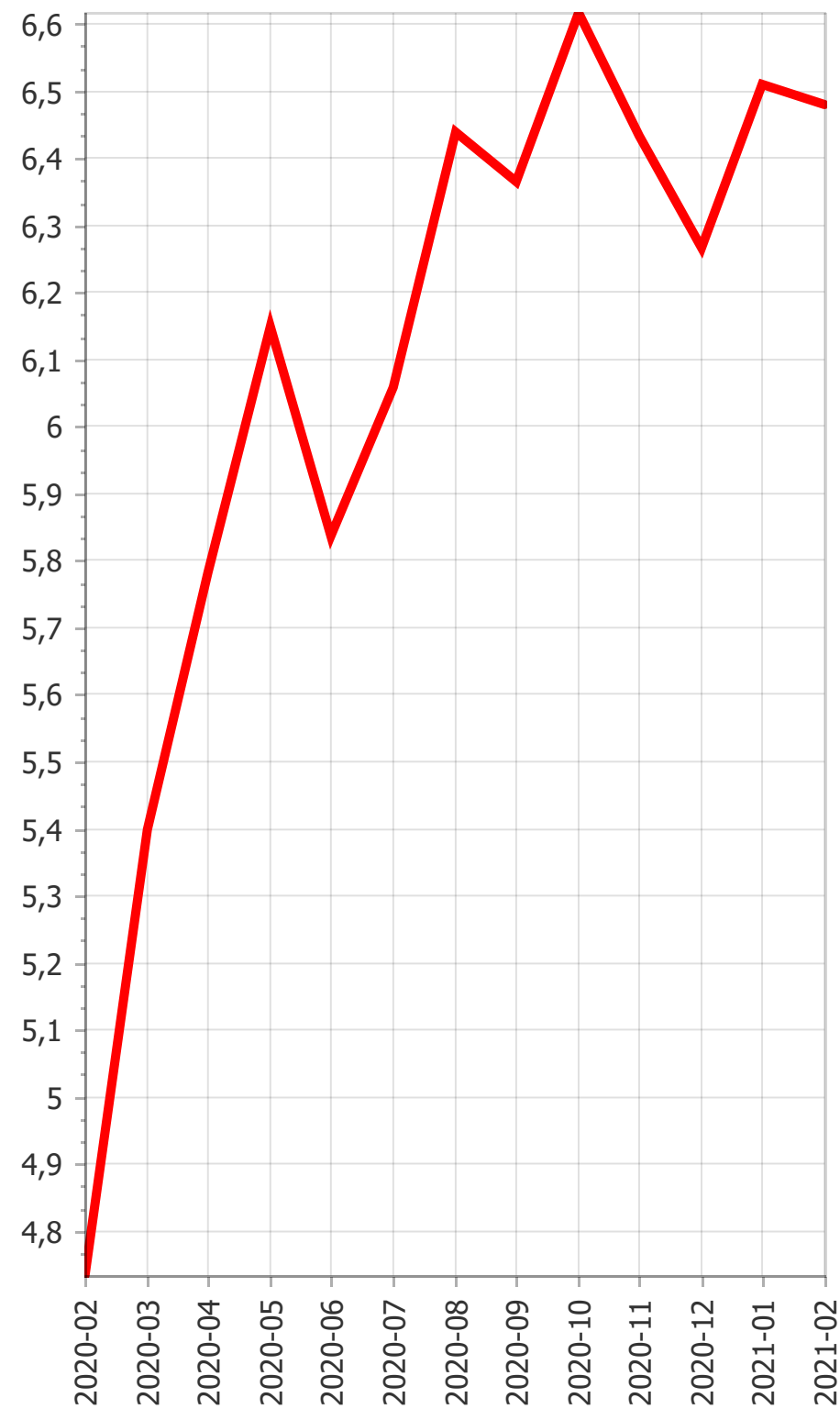
BR = average of Valor Vista prices in main producing states (cepea.esalq.usp.br/br/indicador/suino.aspx)

CA = Quebec Index 100 Hogs Weighted Average prices (agr.gc.ca)

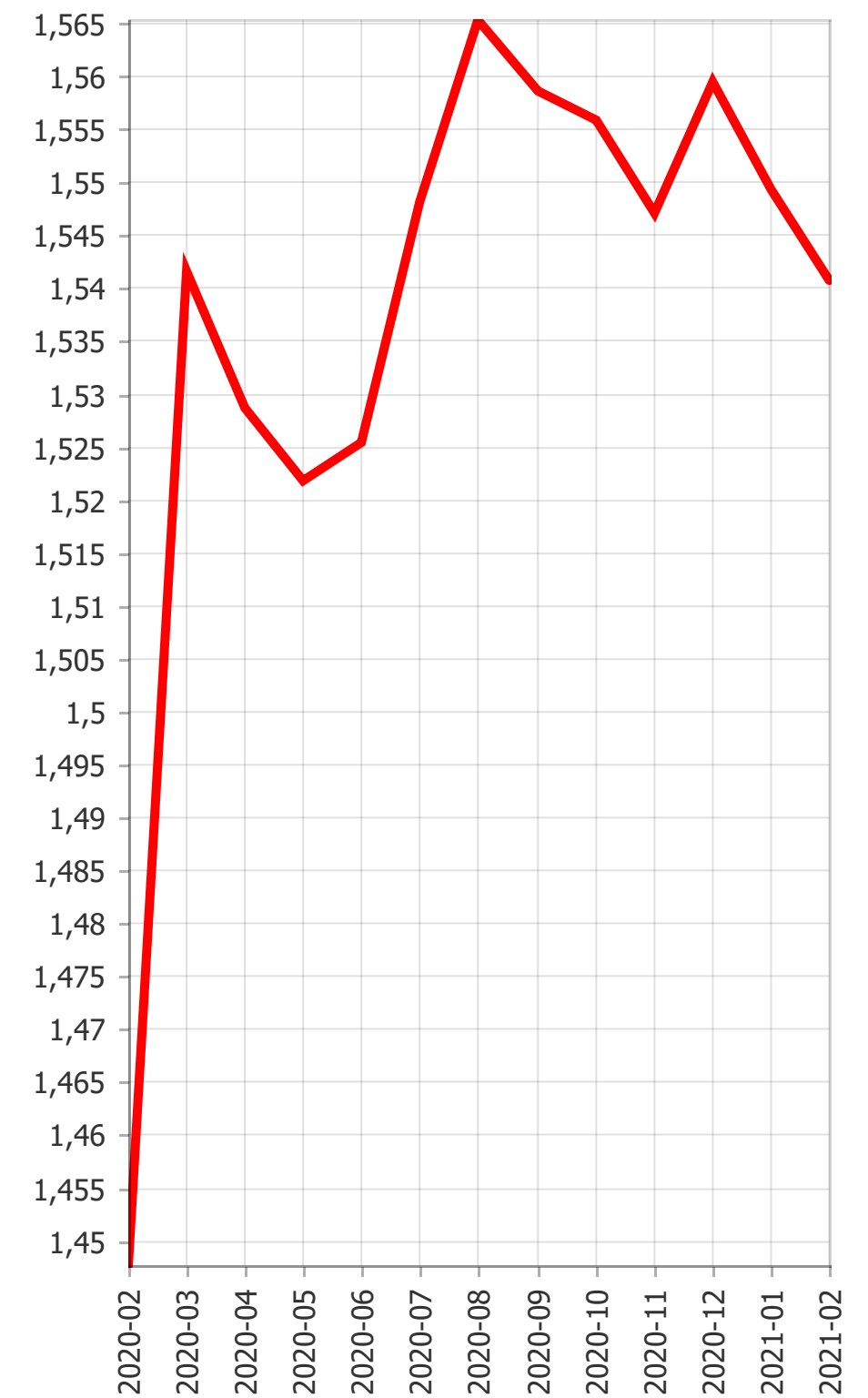
EUR = USD



EUR = BRL



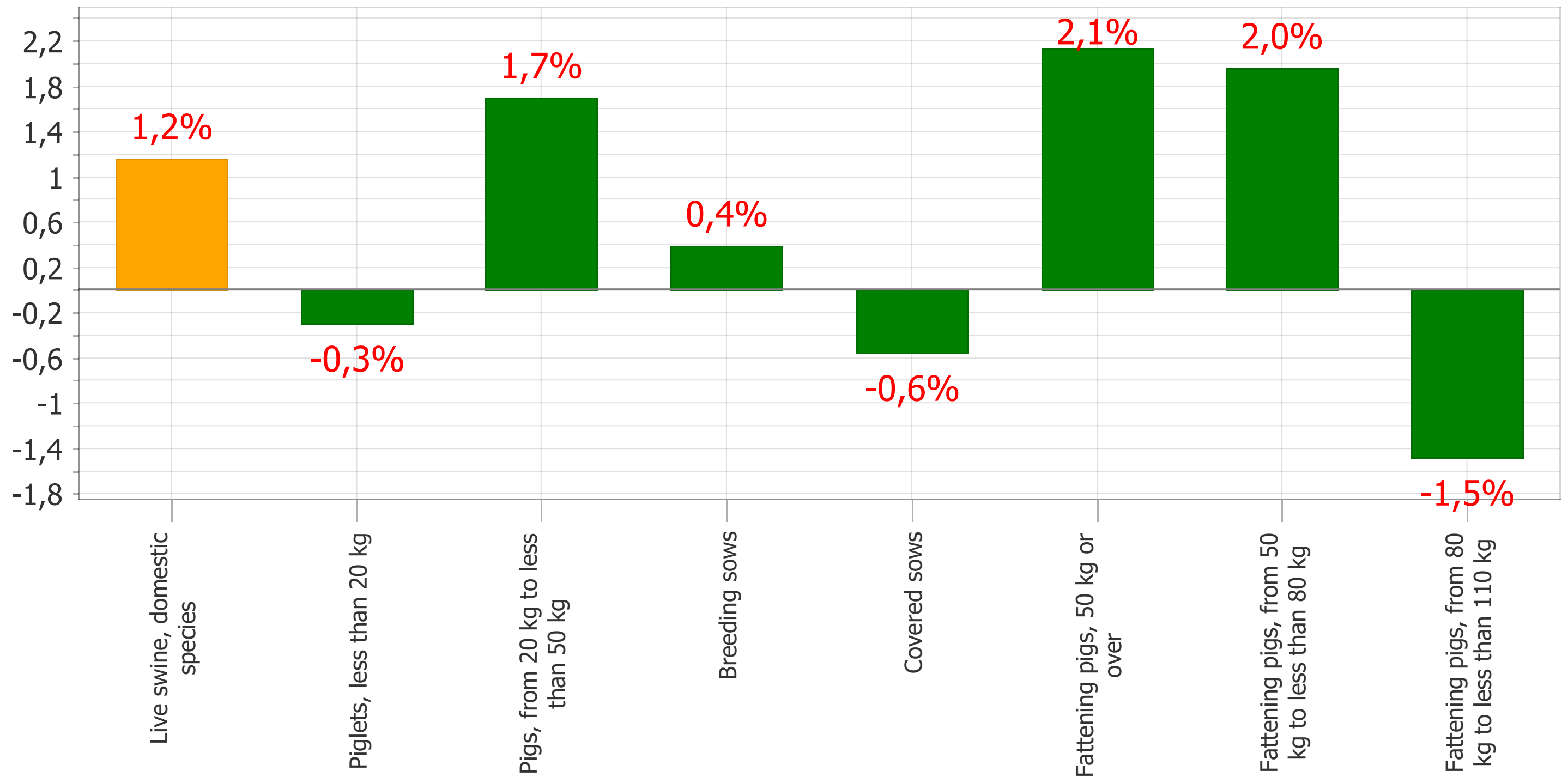
EUR = CAD



Source: ECB (European Central Bank)

Change in pig population

Livestock survey May-June 2020 compared to May-June 2019 (12 MS)



MS: Austria, Belgium, Denmark, France, Germany, Ireland, Italy, Netherlands, Poland, Romania, Spain, Sweden

Source: Eurostat

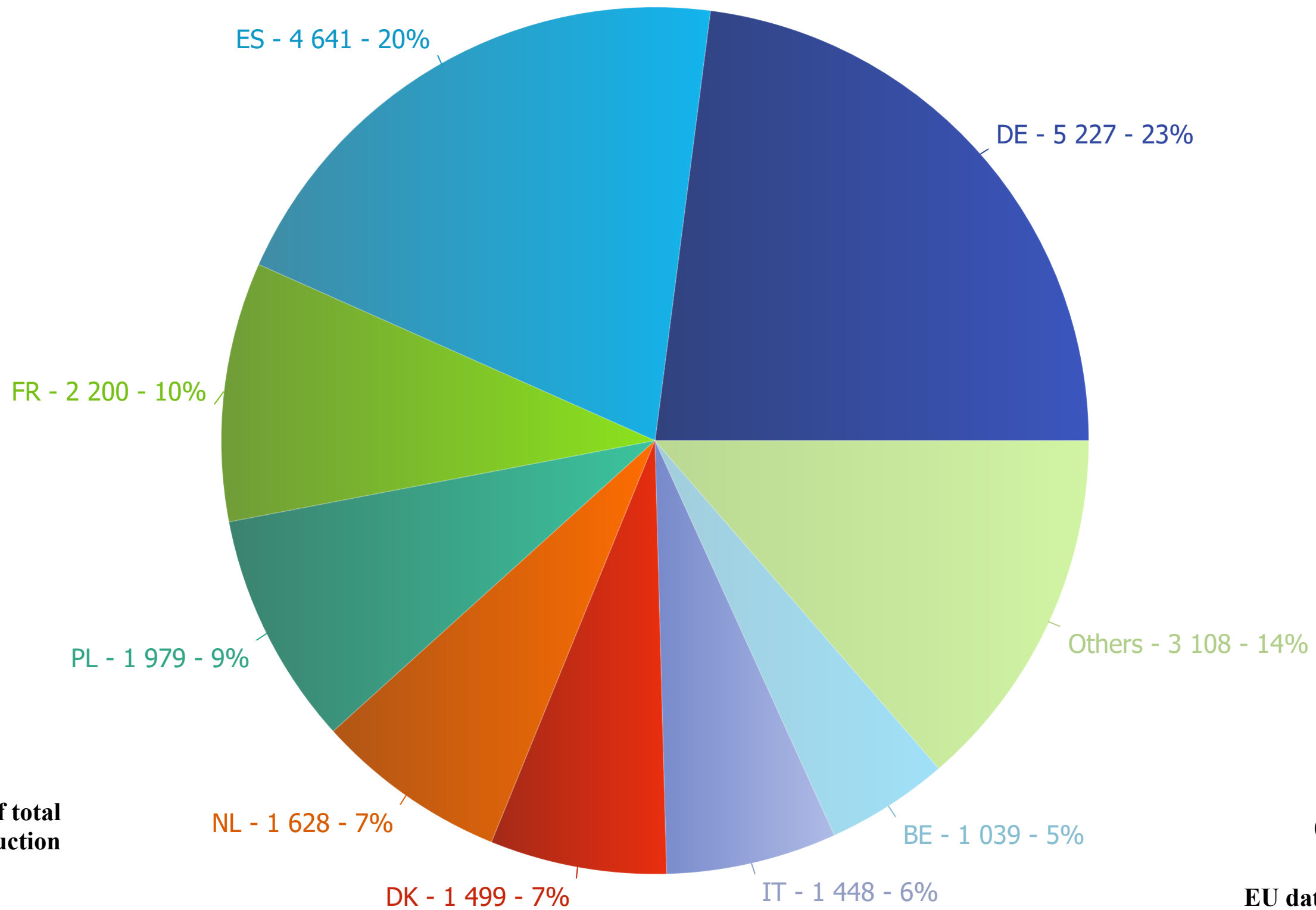
Distribution of pig carcasses on grades (EU average 2019)



Source: MSs

EU data without the UK

EU Main Producers (1000 tonnes product weight)



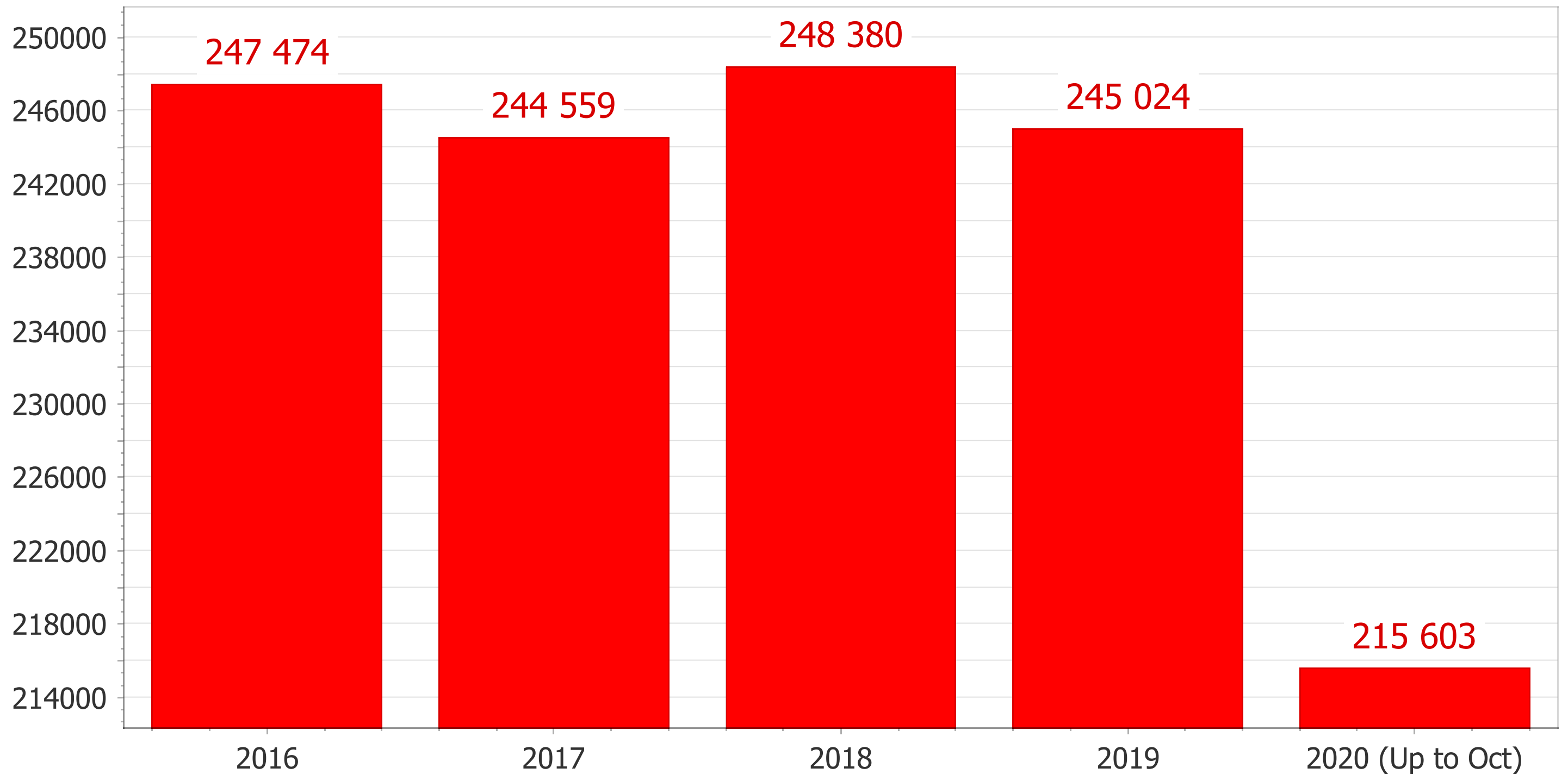
8 MSs = 83% of total
EU production

Source: Eurostat

Year 2019
Total EU = 22768
(-1,0% over 2018)

EU data without the UK

EU pig slaughter by year (in 1000 heads)



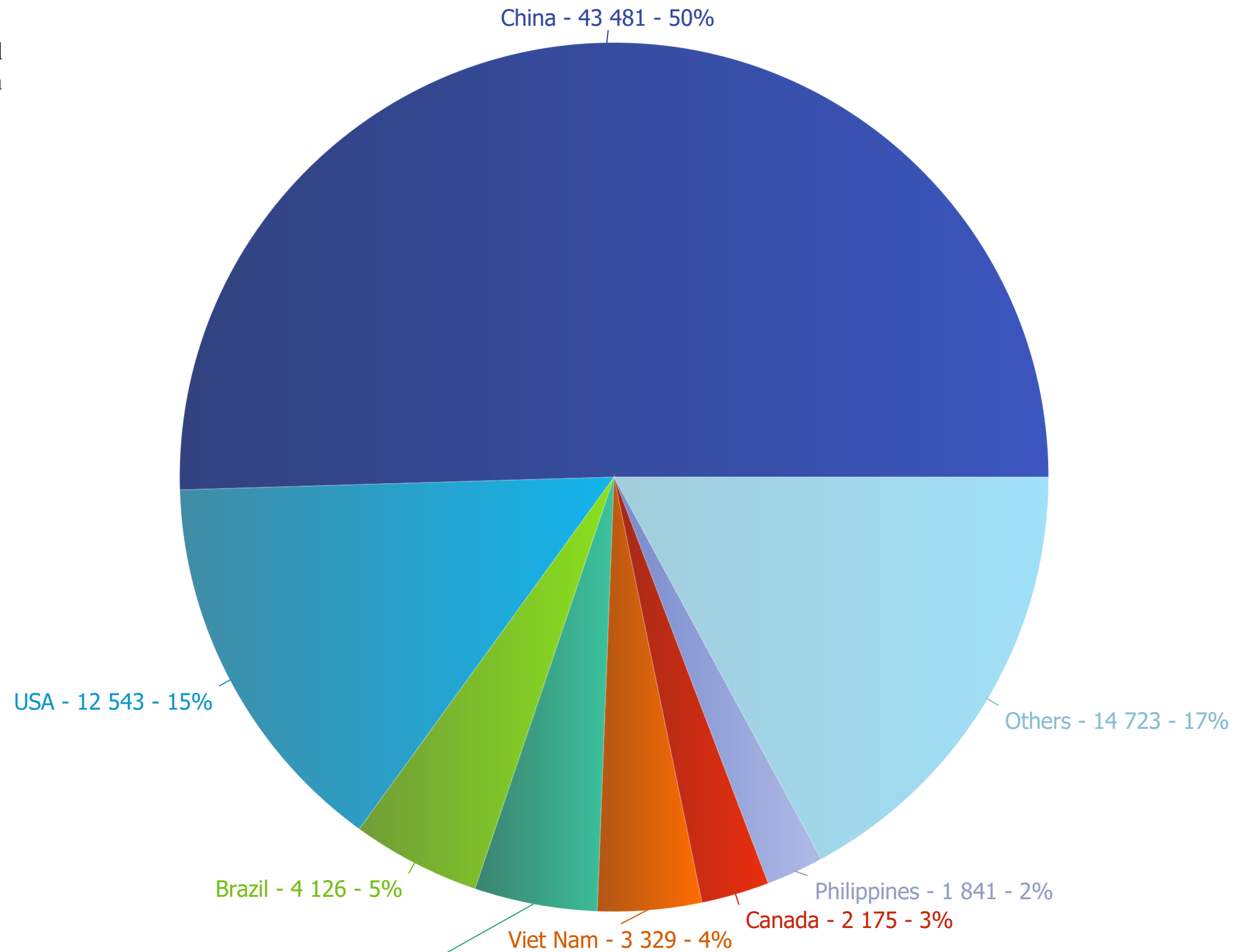
Source: Eurostat

EU data without the UK

World Production of Pigmeat (in 1000 tonnes product weight) (Year 2019)

7 countries = 83% of total
production

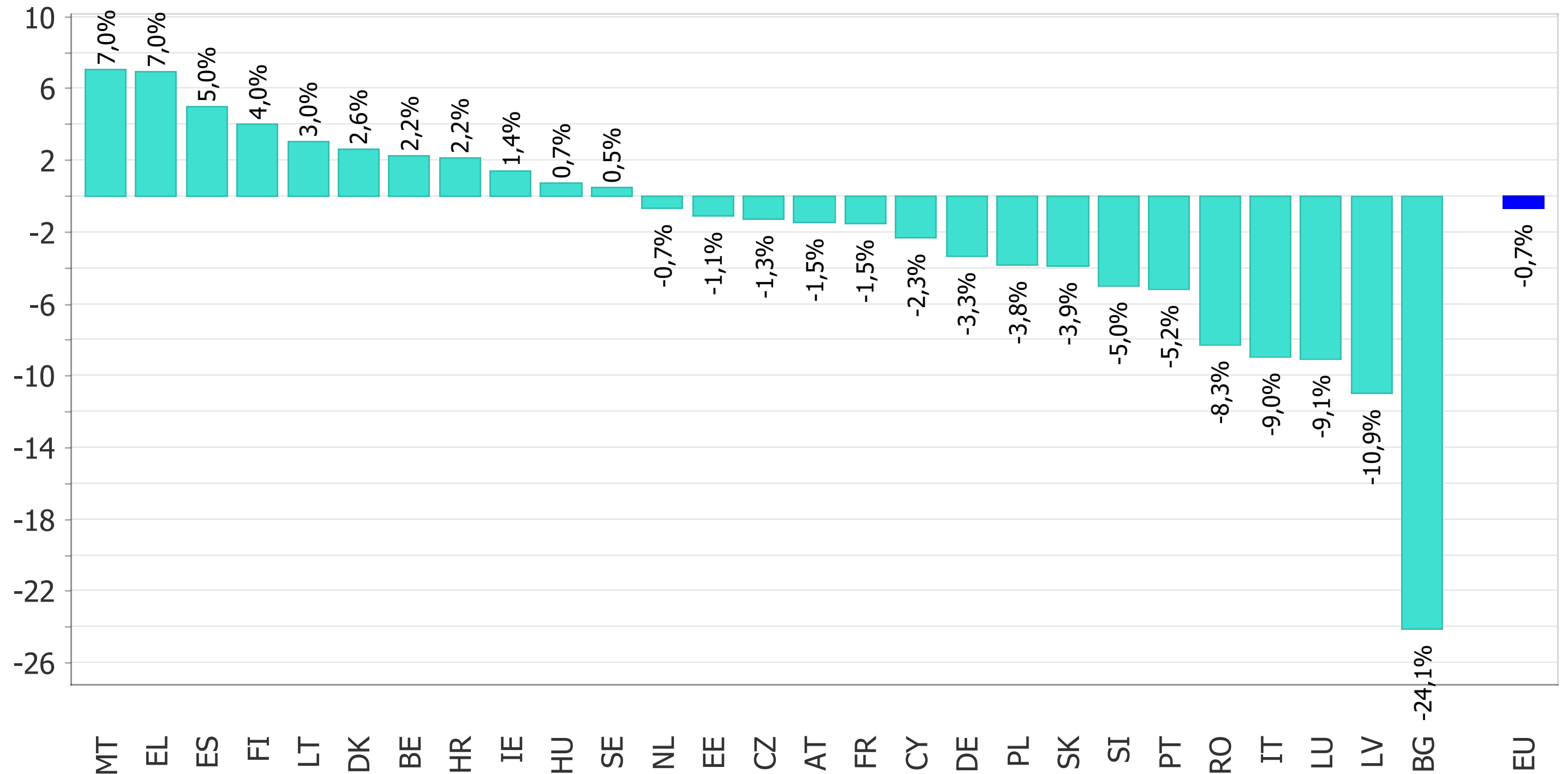
Year 2019
Total = 86155 (-
11,0% over 2018)



Source: FAO

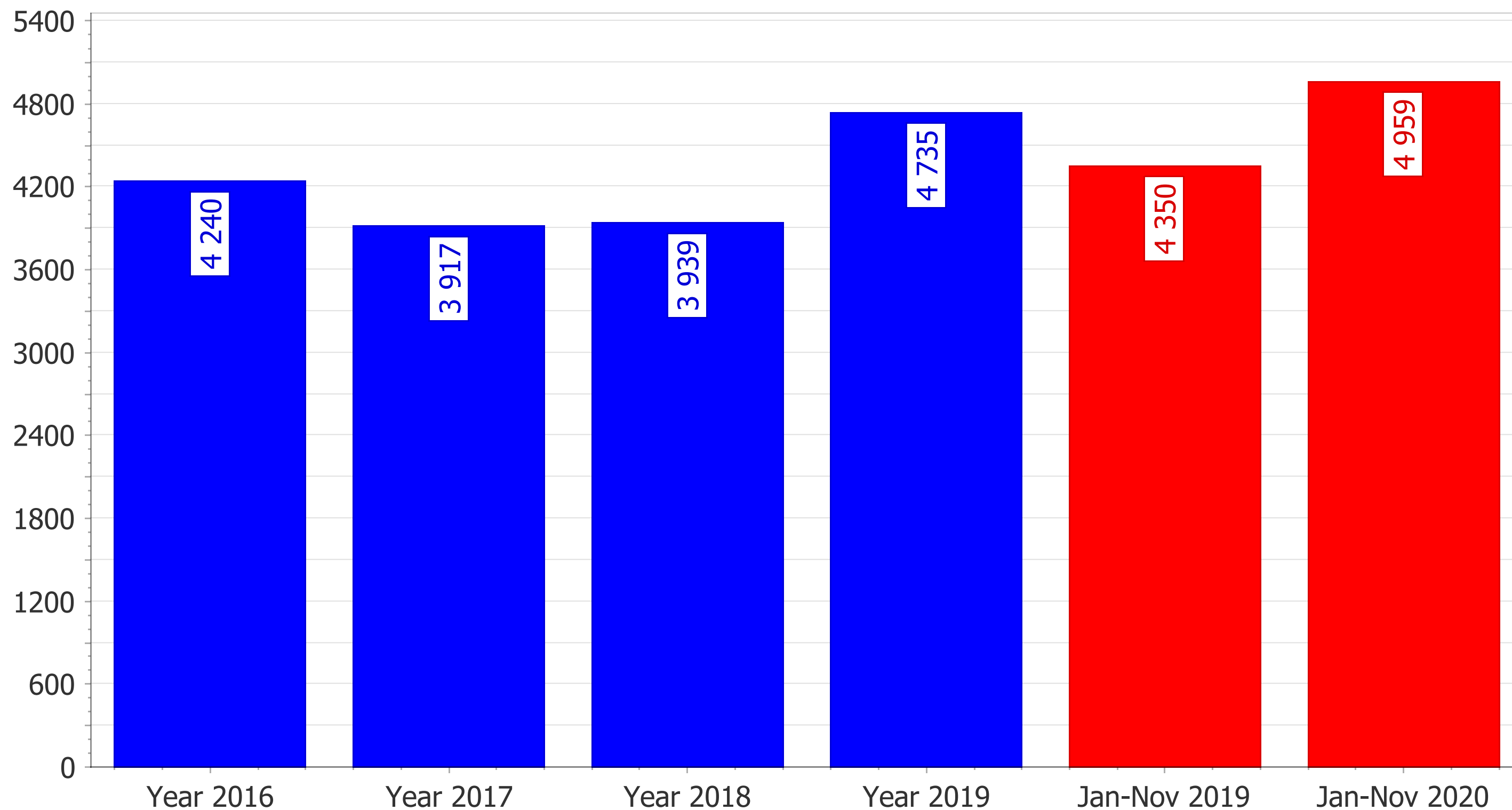
EU data without the UK

Changes in EU pigmeat slaughter ('000 Heads) 2020/2019 (Jan - Oct)



Source: Eurostat

EU+UK Exports evolution (in 1000 tonnes carcase weight)



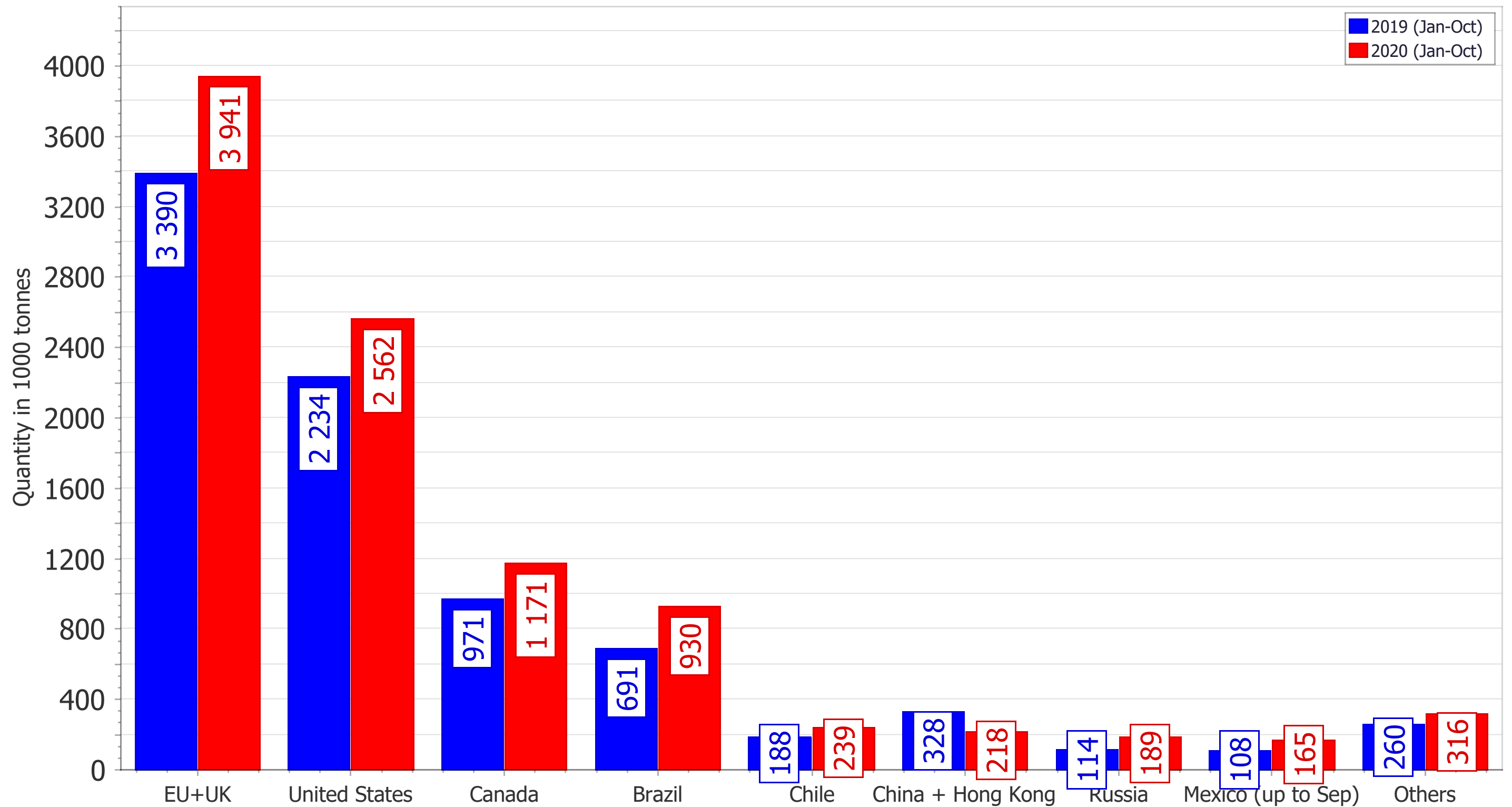
Source: Eurostat

EU+UK Exports Top destinations (tonnes carcase weight)

Country	🔍	Jan-Nov 2019	Jan-Nov 2020	% chg
Totals		4.350	4.959	14,0 %
China		2.172	3.068	41,3 %
Japan		427	331	-22,5 %
Hong Kong		204	258	26,4 %
Korea (Republic of)		250	180	-27,9 %
Philippines		221	132	-40,3 %
United States of America		123	95	-22,4 %
Vietnam		89	92	3,3 %
Ukraine		83	76	-8,1 %
Australia		104	76	-26,8 %
Ivory Coast		44	53	20,3 %
Serbia		46	50	9,6 %
Taiwan		49	38	-21,5 %
Singapore		35	33	-6,2 %
Congo		34	33	-4,1 %
New Zealand		31	30	-3,5 %
Canada		23	25	11,4 %
Congo (Democratic Republic of)		25	24	-4,1 %
Thailand		31	24	-21,3 %
South Africa		30	21	-28,8 %
Montenegro		21	21	-3,0 %
Switzerland		18	20	9,9 %
Angola		22	19	-13,9 %
Bosnia and Herzegovina		20	17	-13,7 %
Liberia		10	15	50,1 %
Malaysia		15	14	-9,3 %
Haiti		11	13	19,9 %
North Macedonia		14	12	-18,2 %
Gabon		9	9	4,3 %
Moldova		12	9	-25,3 %
Others		175	168	-4,0 %

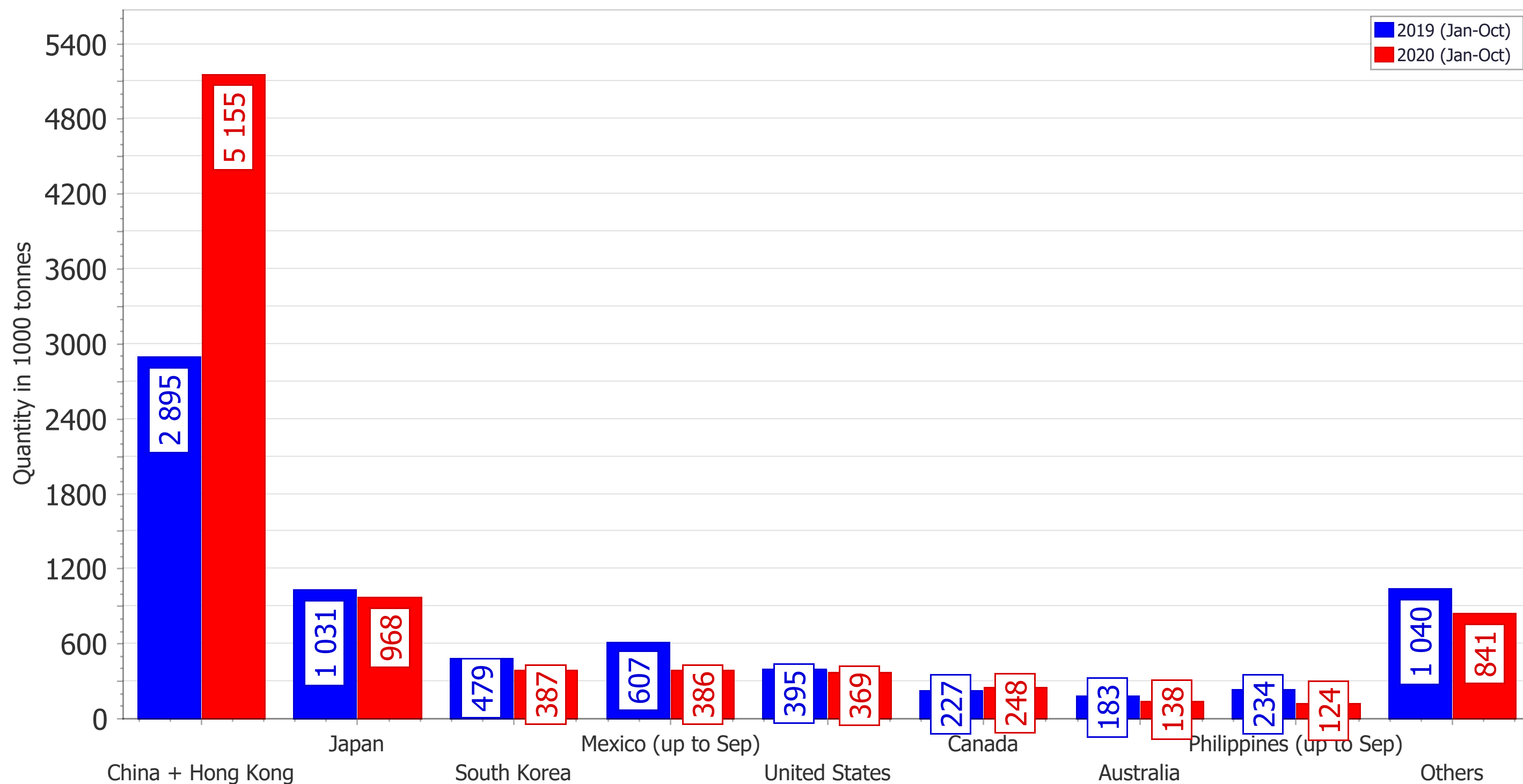
Source: Eurostat

Main World Exporters of PIG Products (up to October)



Source: Eurostat & IHS Markit/GTA

Main World Importers of PIG Products (up to October)



Source: Eurostat & IHS Markit/GTA