

EU*
WEEK PRICES

36

EVOLUTION SINCE

last WEEK

last MONTH

last YEAR

BROILER

266.56

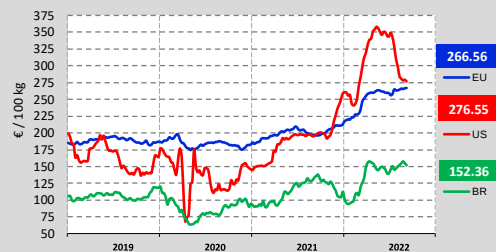
€/100 kg carcase weight

+ 0.1%

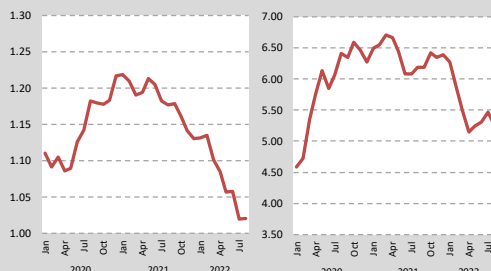
+ 0.9%

+ 35.2%

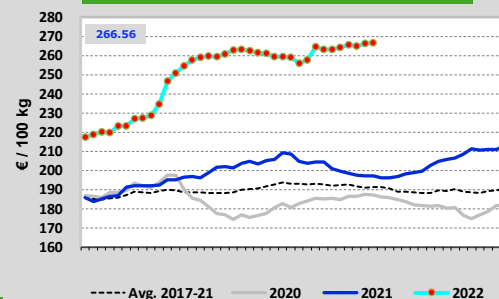
EU*, USA & BRAZIL BROILER PRICES



USD / EUR BRL / EUR

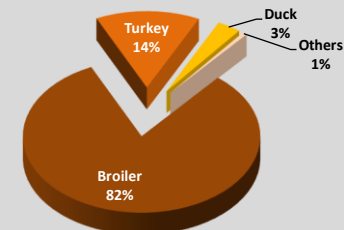


BROILER EU* WEEKLY AVERAGE PRICE EVOLUTION

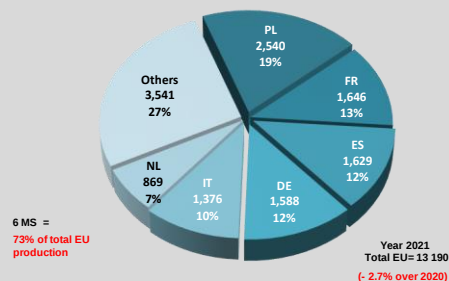


Overall Poultry Meat

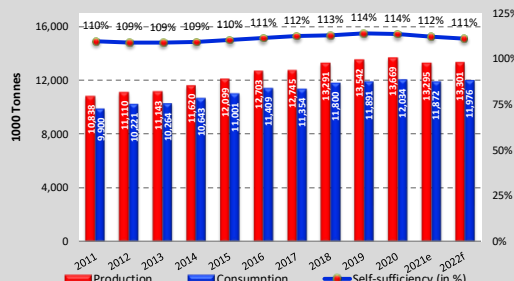
EU* production of poultry meat



EU* Main Poultry Producers
(1000 Tonnes product weight)

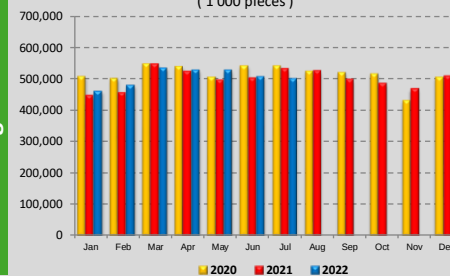


EU* Poultry meat production
(Forecasts based on estimations)

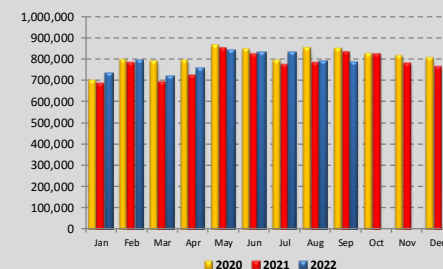


Placings Broiler

EU* placings of broiler chicks
(1 000 pieces)

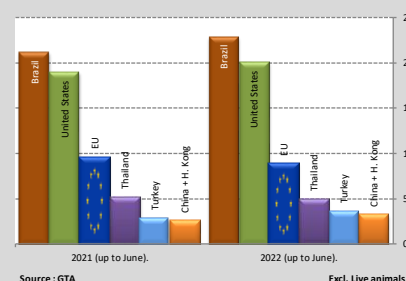


EU* production forecast of broiler
(Tonnes)

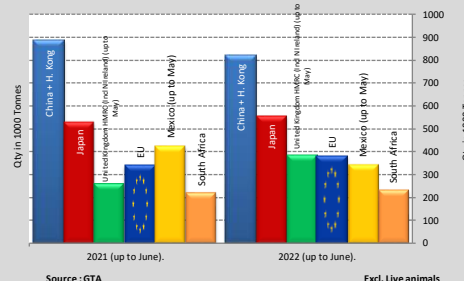


World Trade

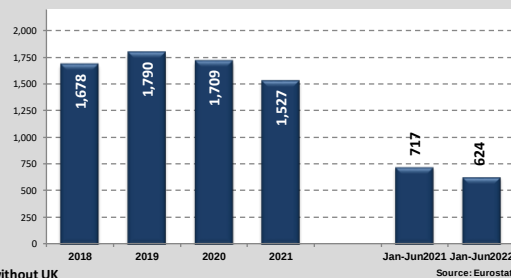
Main Exporters of POULTRY Products (up to June).



Main Importers of POULTRY Products (up to June).



EU* Exports evolution without UK trade
(1000 Tonnes carcase weight)



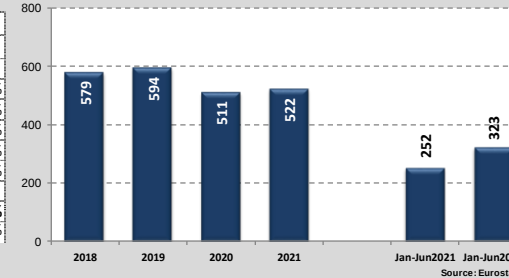
EU* EXPORTS

(Top Destinations in 2022/2021)

POULTRY MEAT (Tonnes carcase weight)			
Period:	Jan-Jun		
	2021	2022	% Chg
Ghana	119,687	92,898	- 22.4 %
Congo (Dem. Rep.)	52,017	51,585	- 0.8 %
Ukraine	75,204	48,111	- 36.0 %
Benin	34,732	33,747	- 2.8 %
Saudi Arabia	28,005	29,123	+ 4.0 %
Other	407,789	368,288	- 9.7 %
Extra-EU without UK	717,434	623,752	- 13.1 %
United Kingdom**	264,242	319,395	+ 20.9 %

** UK data up to 05/2021 and 05/2022

EU* Imports evolution without UK trade
(1000 Tonnes carcase weight)

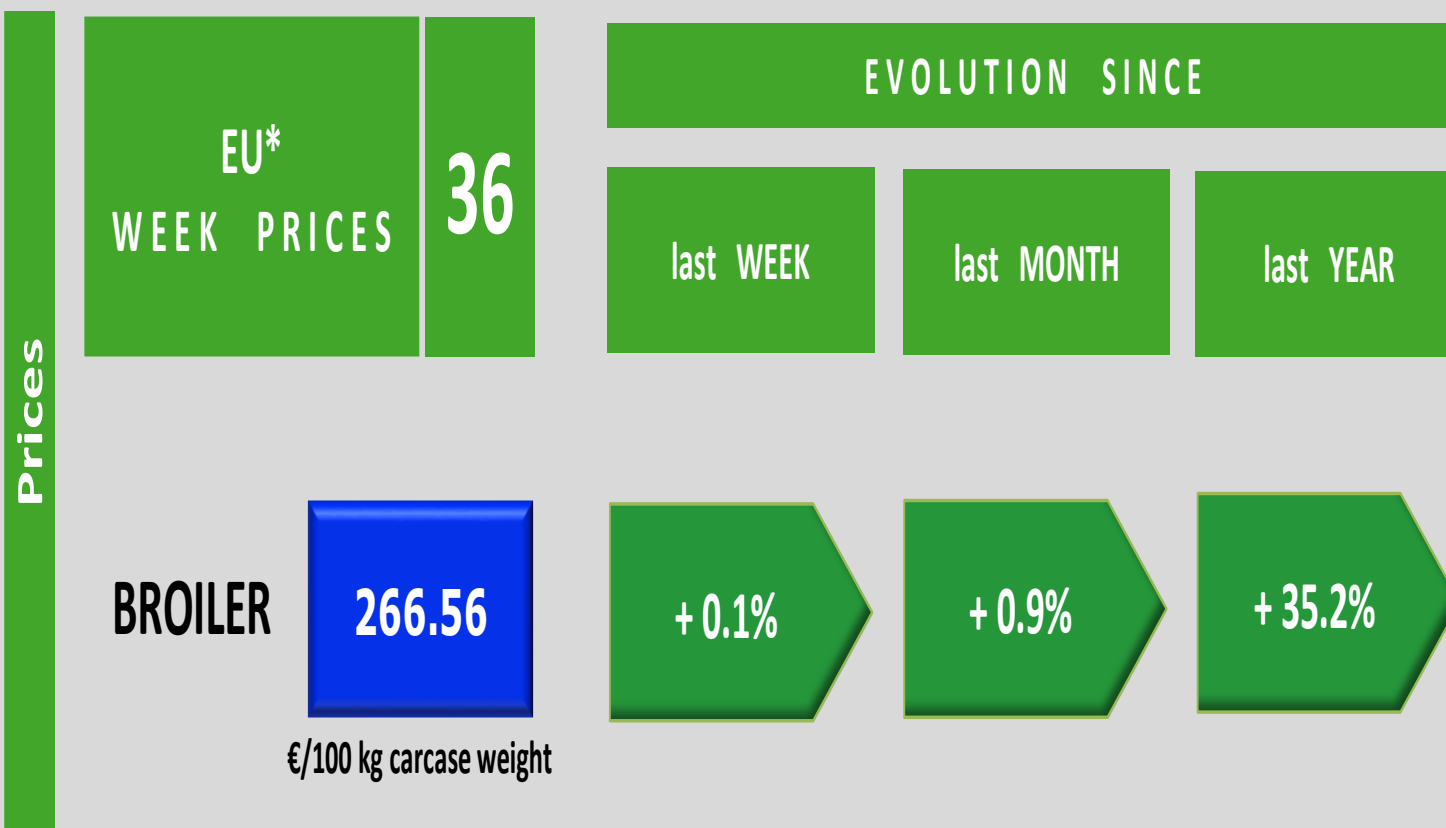


EU* IMPORTS

(Main Partners in 2022/2021)

POULTRY MEAT (Tonnes carcase weight)			
Period:	Jan-Jun		
	2021	2022	% Chg
Brazil	121,546	161,311	+ 32.7 %
Thailand	77,362	72,051	- 6.9 %
Ukraine	35,986	66,334	+ 84.3 %
China	8,894	15,273	+ 71.7 %
Argentina	819	2,176	+++
Other	7,028	5,717	- 18.7 %
Extra-EU without UK	251,634	322,861	+ 28.3 %
United Kingdom**	98,610	98,430	- 0.2 %

** UK data up to 05/2021 and 05/2022



Source: MS notifications (Regulation (EC) 1249/2008)

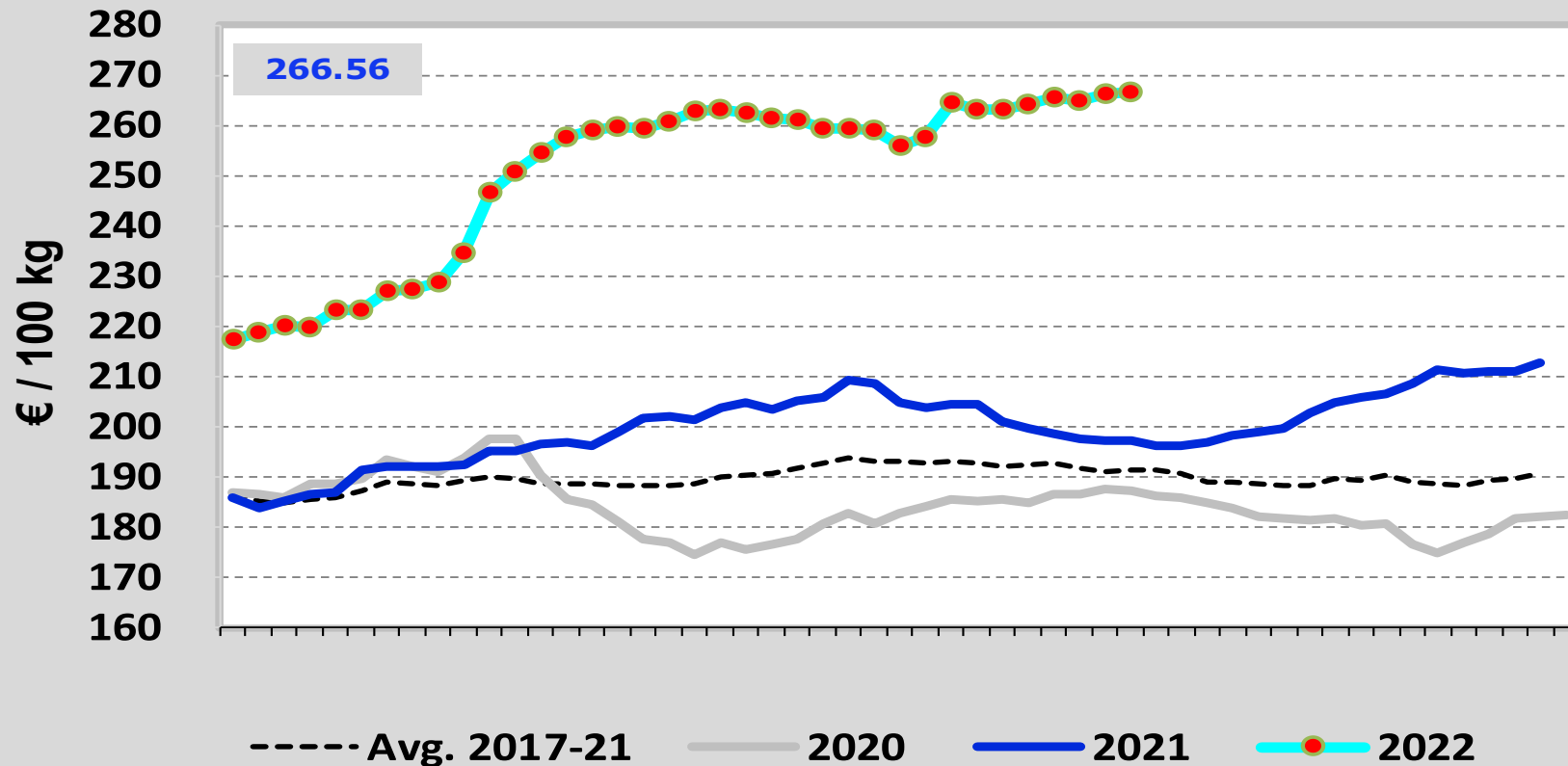
* EU without UK

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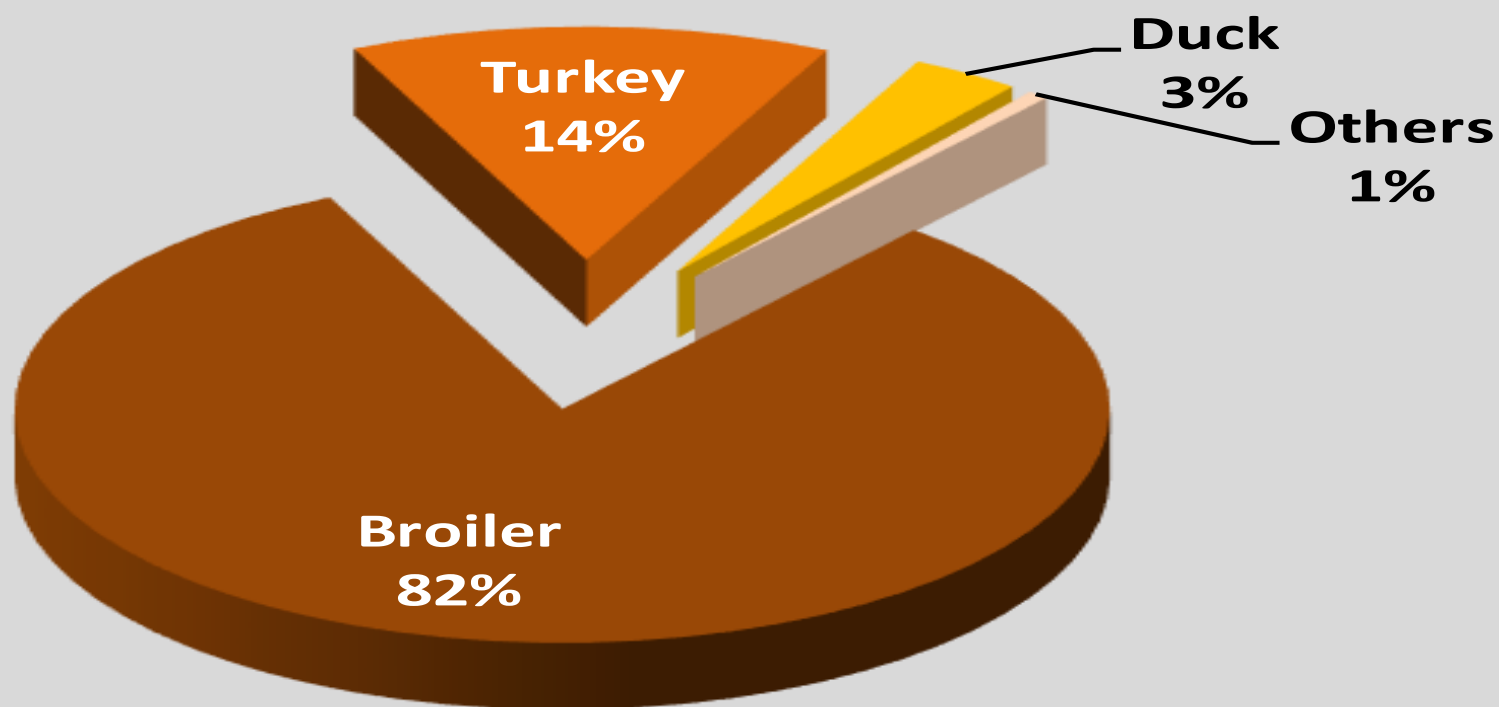
BROILER EU* WEEKLY AVERAGE PRICE EVOLUTION



Source: MS notifications (Regulation (EC) 1249/2008)

* EU without UK

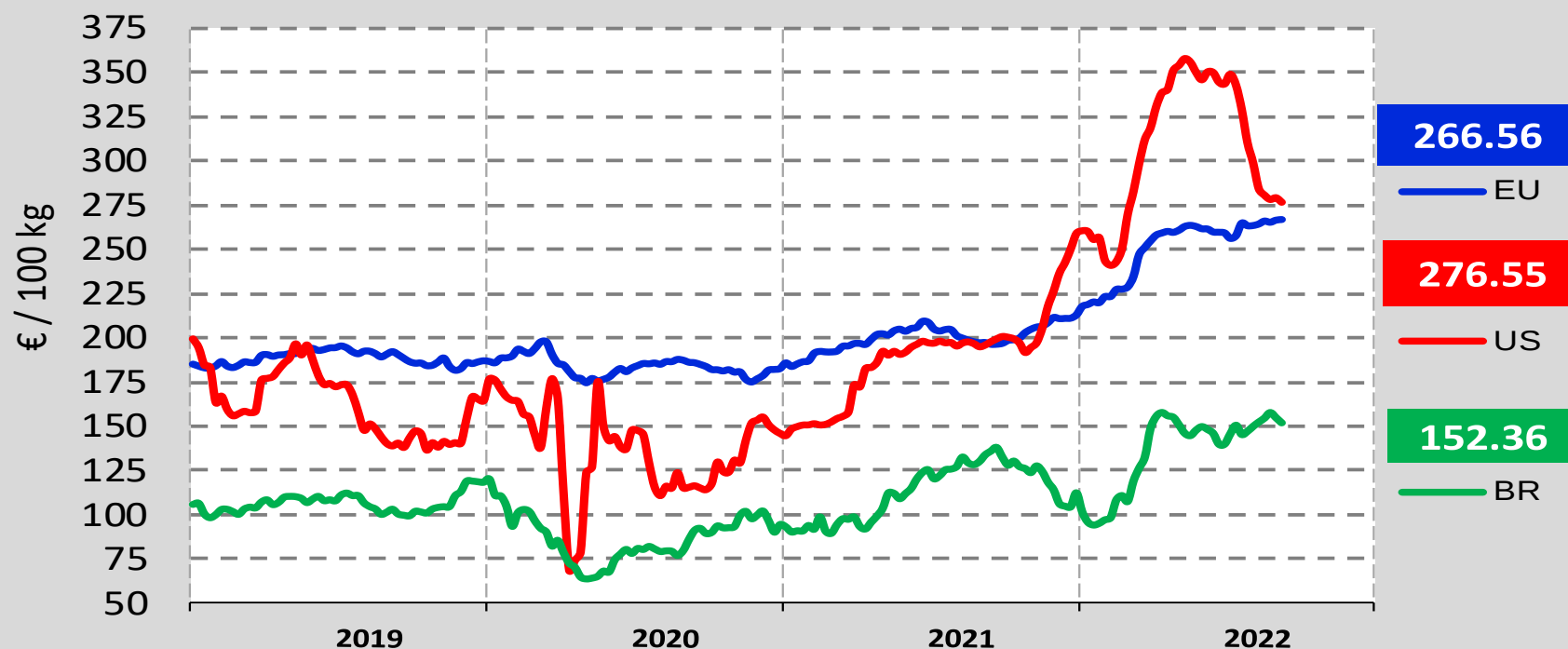
EU* production of poultry meat



Source: MSs notifications – Expert group

* EU without UK

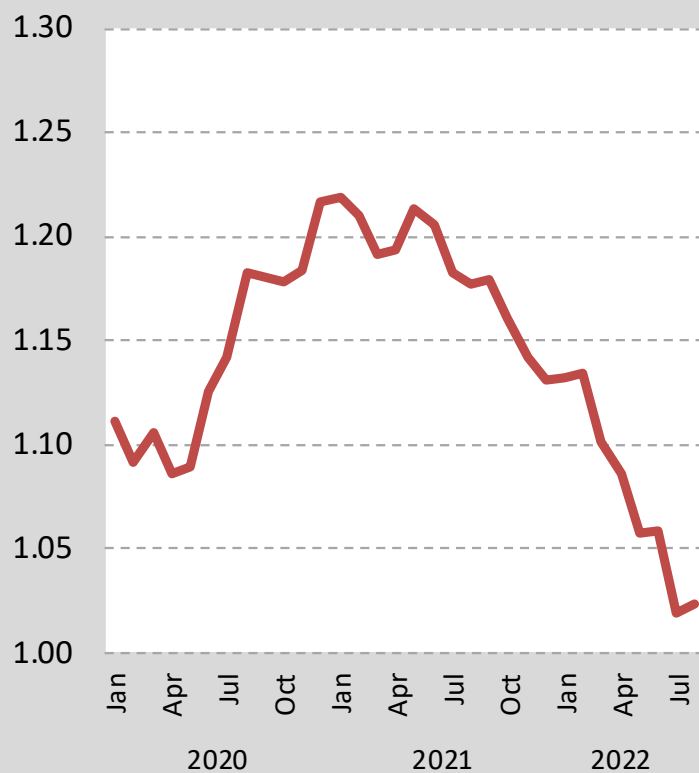
EU*, USA & BRAZIL BROILER PRICES



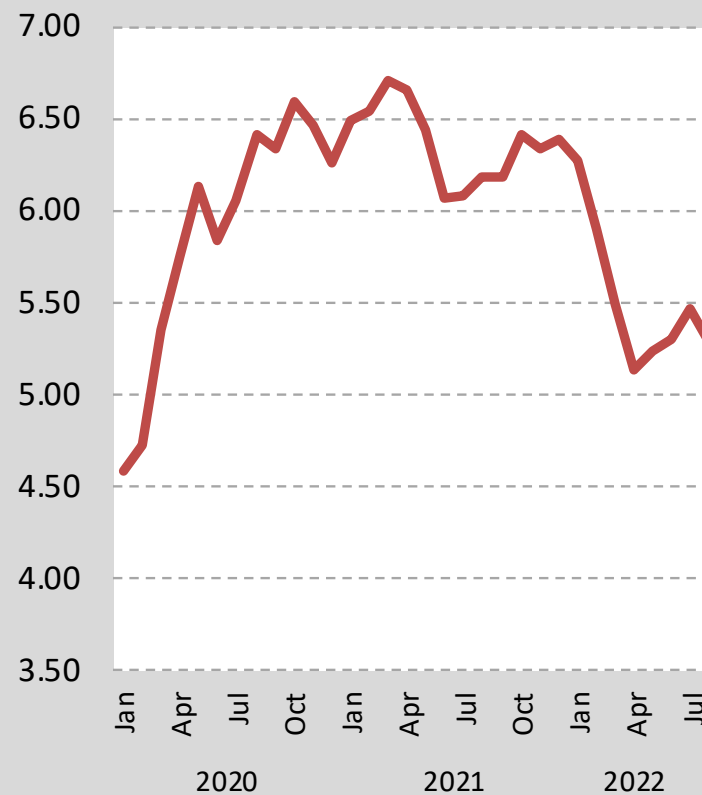
Sources : **EU** = weighted average of country prices Broiler 65%
US = weekly USDA prices Fresh chicken grade A ,Chicago
BR = CEPEA/ESALQ chilled chicken prices - São Paulo State

* EU without UK

USD / EUR

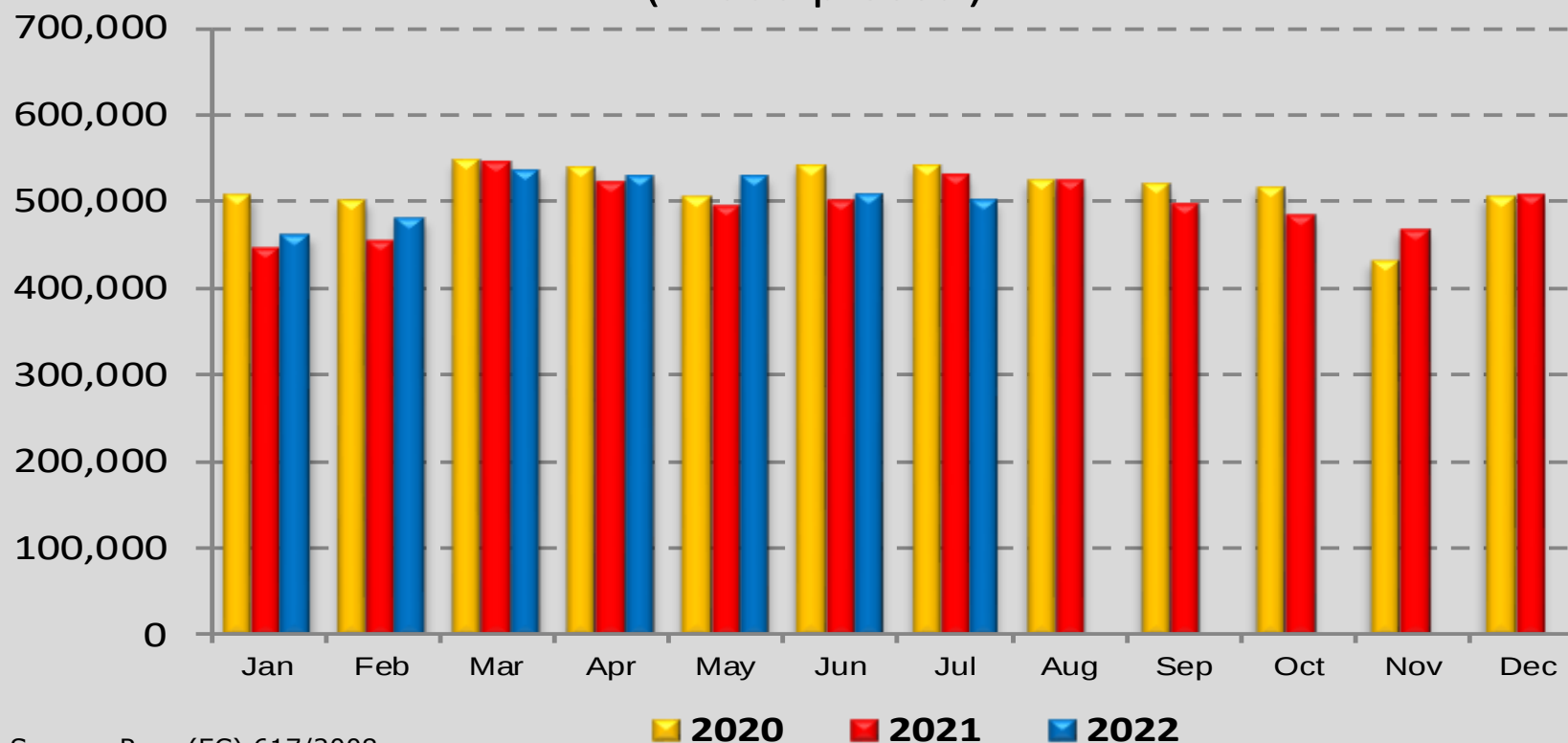


BRL / EUR



Source: ECB (European Central Bank)

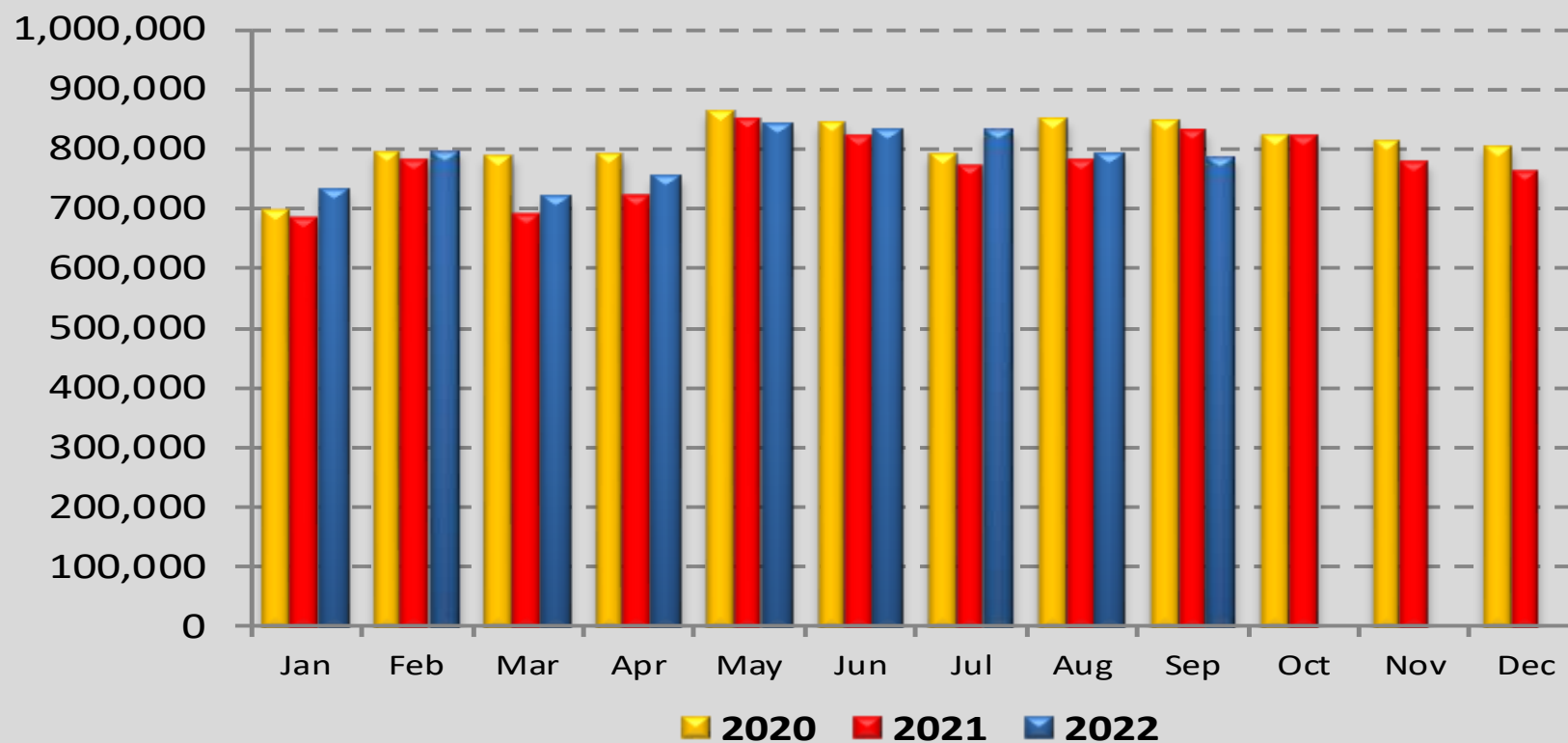
EU* placings of broiler chicks (1 000 pieces)



Source: Reg. (EC) 617/2008

* EU without UK

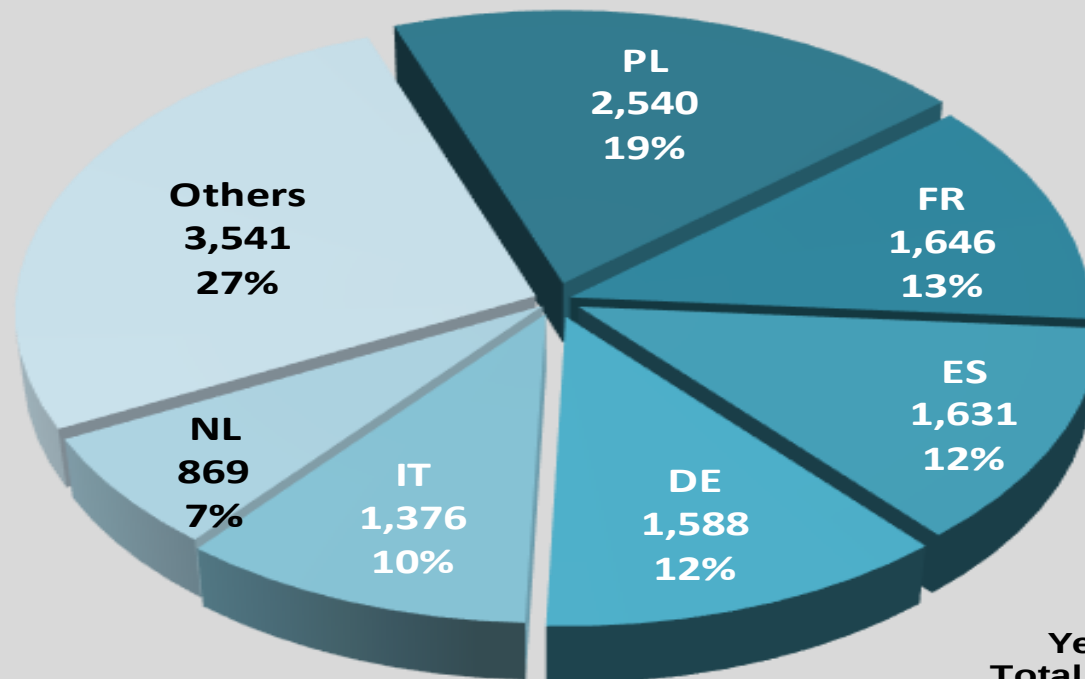
EU* production forecast of broiler (Tonnes)



Source: Reg. (EC) 617/2008

* EU without UK

EU* Main Poultry Producers (1000 Tonnes product weight)



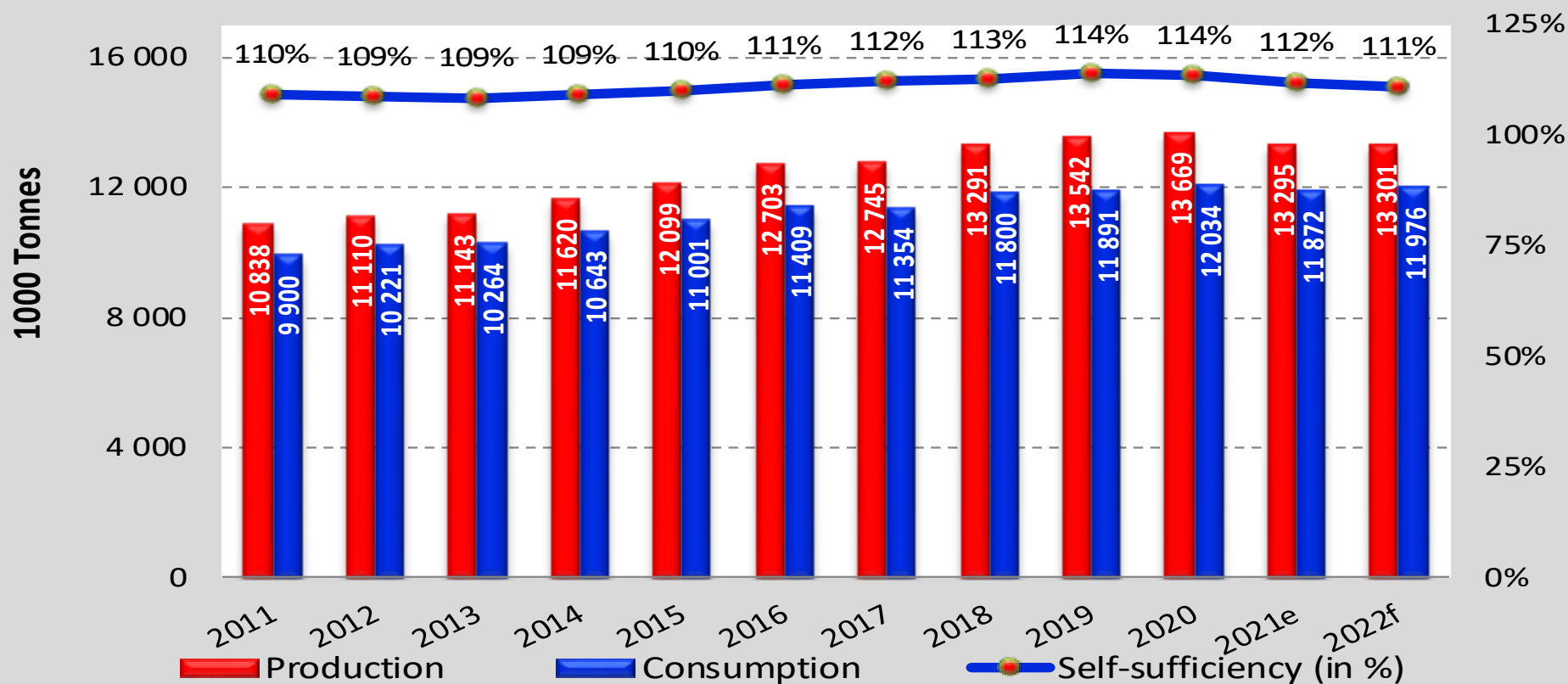
6 MS =
**73% of total EU
production**

Year 2021
Total EU= 13 192
(- 2.7% over 2020)

Source: Eurostat

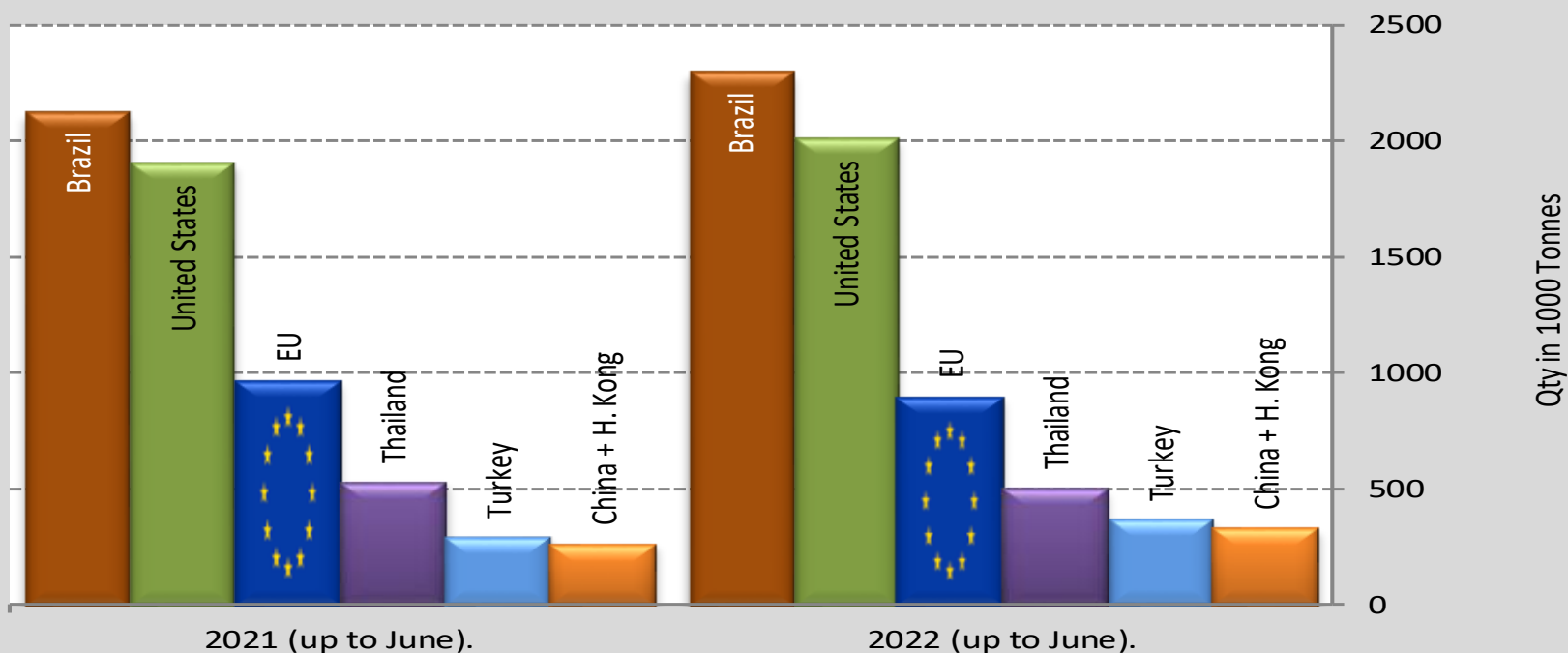
* EU without UK

EU* Poultry meat production (Forecasts based on estimations)



Source: DG AGRI EU Agricultural Outlook

Main Exporters of POULTRY Products (up to June).

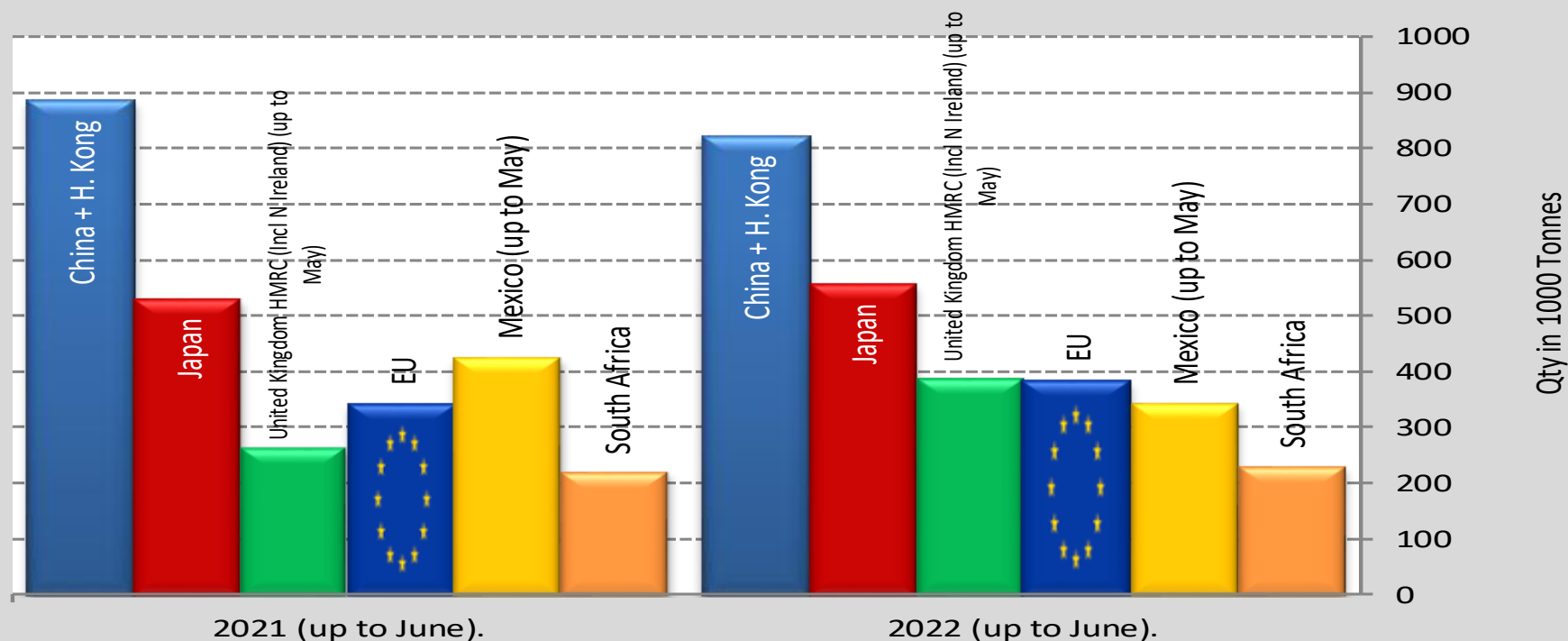


Source : GTA

Excl. Live animals

EU without UK

Main Importers of POULTRY Products (up to June).

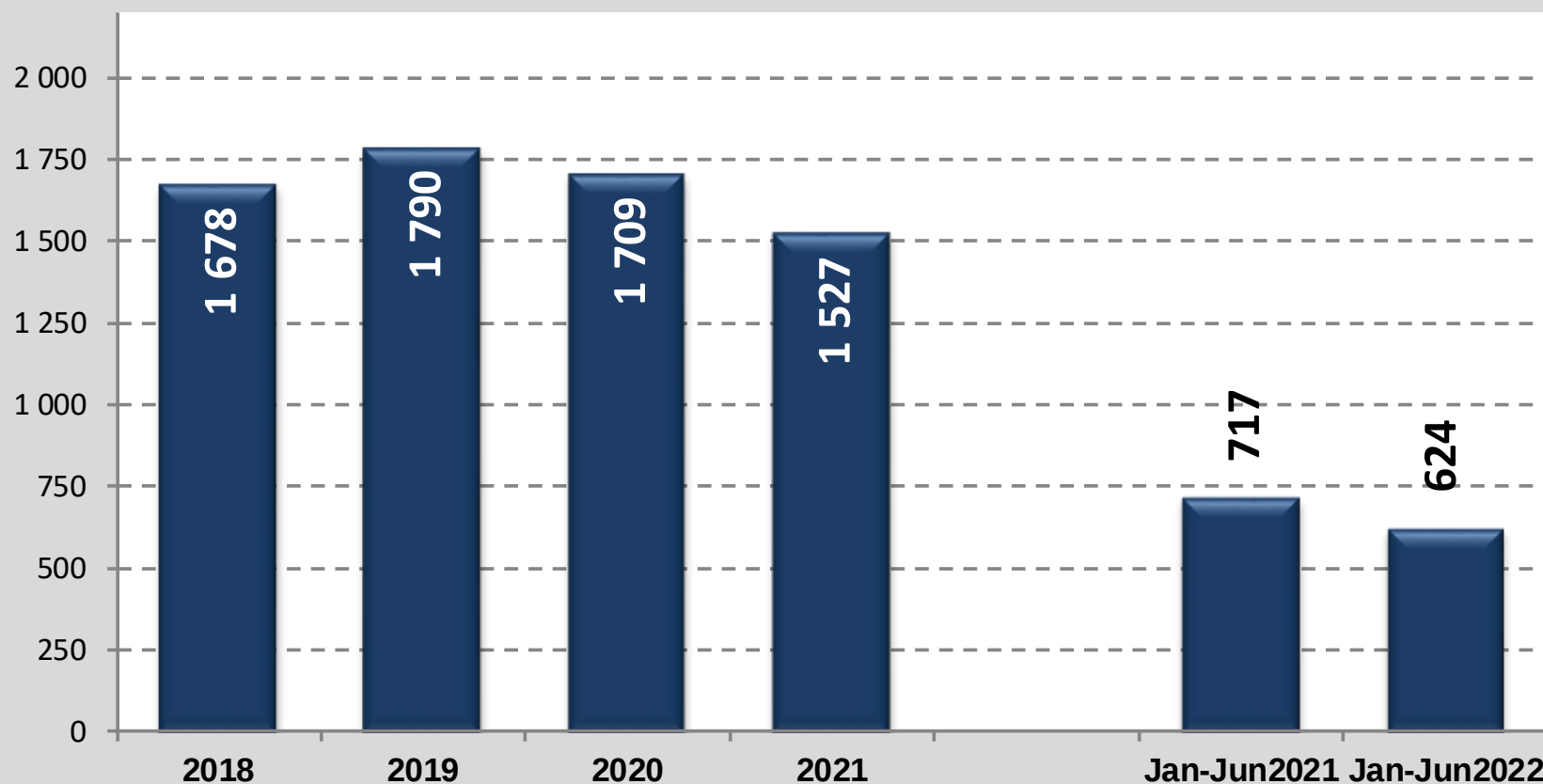


Source : GTA

Excl. Live animals

EU without UK

EU* Exports evolution without UK trade (1000 Tonnes carcase weight)



* EU without UK

EU* **Exports** (Top destinations in 2022/2021)

POULTRY MEAT (Tonnes carcase weight)

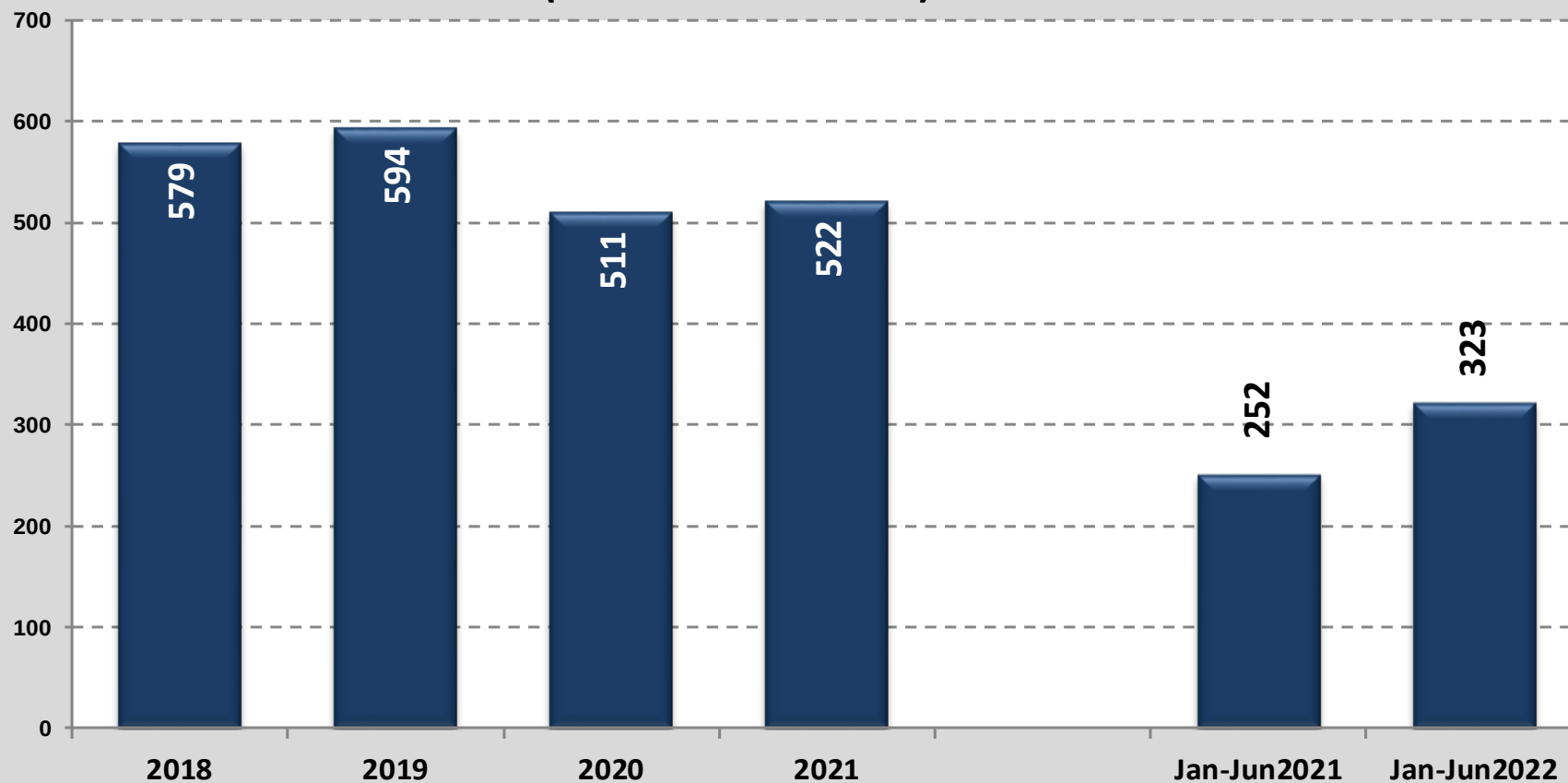
Period:	Jan-Jun		
	2021	2022	% Chg
Ghana	119 687	92 898	- 22.4 %
Congo (Dem. Rep.)	52 017	51 585	- 0.8 %
Ukraine	75 204	48 111	- 36.0 %
Benin	34 732	33 747	- 2.8 %
Saudi Arabia	28 005	29 123	+ 4.0 %
<i>Other</i>	<i>407 789</i>	<i>368 288</i>	<i>- 9.7 %</i>
Extra-EU without UK	717 434	623 752	- 13.1 %
United Kingdom **	264 242	319 395	+ 20.9 %

* EU without UK

** UK data up to 05/2021 and 05/2022

Source: Eurostat

EU* Imports evolution (In 1000 tonnes CW)



Source: Eurostat

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* EU without UK

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EU* **Imports** (Main partners in 2022/2021)

POULTRY Meat (Tonnes carcase weight)

Period:	Jan-Jun		
	2021	2022	% Chg
Brazil	121 546	161 311	+ 32.7 %
Thailand	77 362	72 051	- 6.9 %
Ukraine	35 986	66 334	+ 84.3 %
China	8 894	15 273	+ 71.7 %
Argentina	819	2 176	+++
<i>Other</i>	7 028	5 717	- 18.7 %
Extra-EU without UK	251 634	322 861	+ 28.3 %
United Kingdom **	98 610	98 430	- 0.2 %

* EU without UK

** UK data up to 05/2021 and 05/2022

Source: Eurostat