

EU*
WEEK PRICES

26

EVOLUTION SINCE

last WEEK

last MONTH

last YEAR

BROILER

261.09

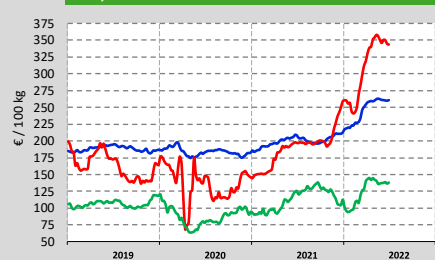
€/100 kg carcase weight

+ 0.3%

- 0.1%

+ 24.8%

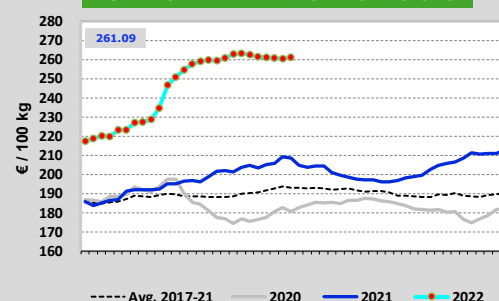
EU*, USA & BRAZIL BROILER PRICES



USD / EUR BRL / EUR

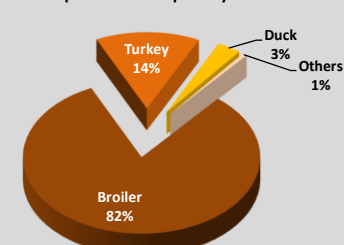


BROILER EU* WEEKLY AVERAGE PRICE EVOLUTION

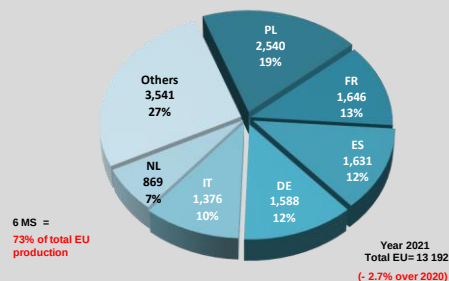


Overall Poultry Meat

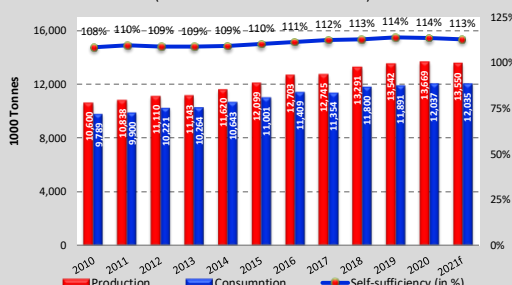
EU* production of poultry meat



EU* Main Poultry Producers
(1000 Tonnes product weight)

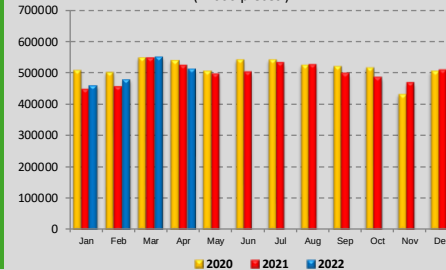


EU* Poultry meat production
(Forecasts based on estimations)

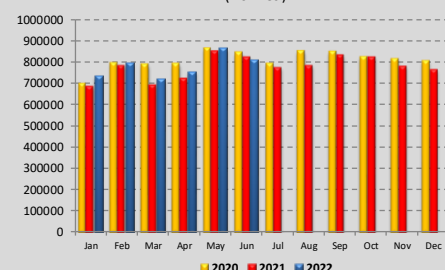


Placings Broiler

EU* placings of broiler chicks
(1 000 pieces)

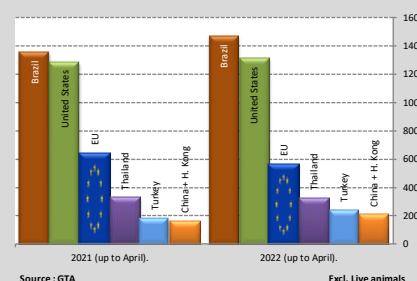


EU* production forecast of broiler
(Tonnes)

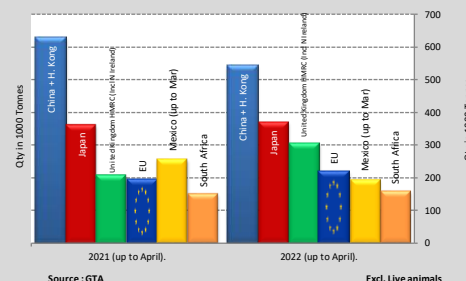


World Trade

Main Exporters of POULTRY Products (up to April).



Main Importers of POULTRY Products (up to April).



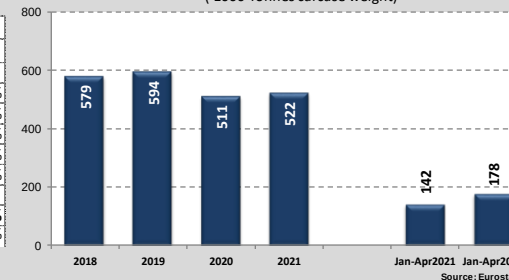
EU* Exports evolution without UK trade
(1000 Tonnes carcase weight)



EU* EXPORTS
(Top Destinations in 2022/2021)

Period:	POULTRY MEAT (Tonnes carcase weight)		
	2021	2022	% Chg
Ghana	85,568	63,674	- 25.6 %
Ukraine	49,276	33,988	- 31.0 %
Congo (Dem. Rep.)	33,558	25,696	- 23.4 %
Benin	22,681	21,979	- 3.1 %
Saudi Arabia	20,696	18,536	- 10.4 %
Other	275,281	241,453	- 12.3 %
Extra-EU without UK	487,059	405,326	- 16.8 %
United Kingdom**	147,829	188,154	+ 27.3 %

EU* Imports evolution without UK trade
(1000 Tonnes carcase weight)



EU* IMPORTS
(Main Partners in 2022/2021)

Period:	POULTRY MEAT (Tonnes carcase weight)		
	2021	2022	% Chg
Brazil	73,809	87,513	+ 18.6 %
Thailand	45,777	47,661	+ 4.1 %
Ukraine	13,488	28,259	+++
China	4,395	9,799	+++
Argentina	680	1,177	+ 72.9 %
Other	4,069	3,634	- 10.7 %
Extra-EU without UK	142,219	178,041	+ 25.2 %
United Kingdom**	50,085	61,642	+ 23.1 %



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€/100 kg carcase weight

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Source: MS notifications (Regulation (EC) 1249/2008)

* EU without UK



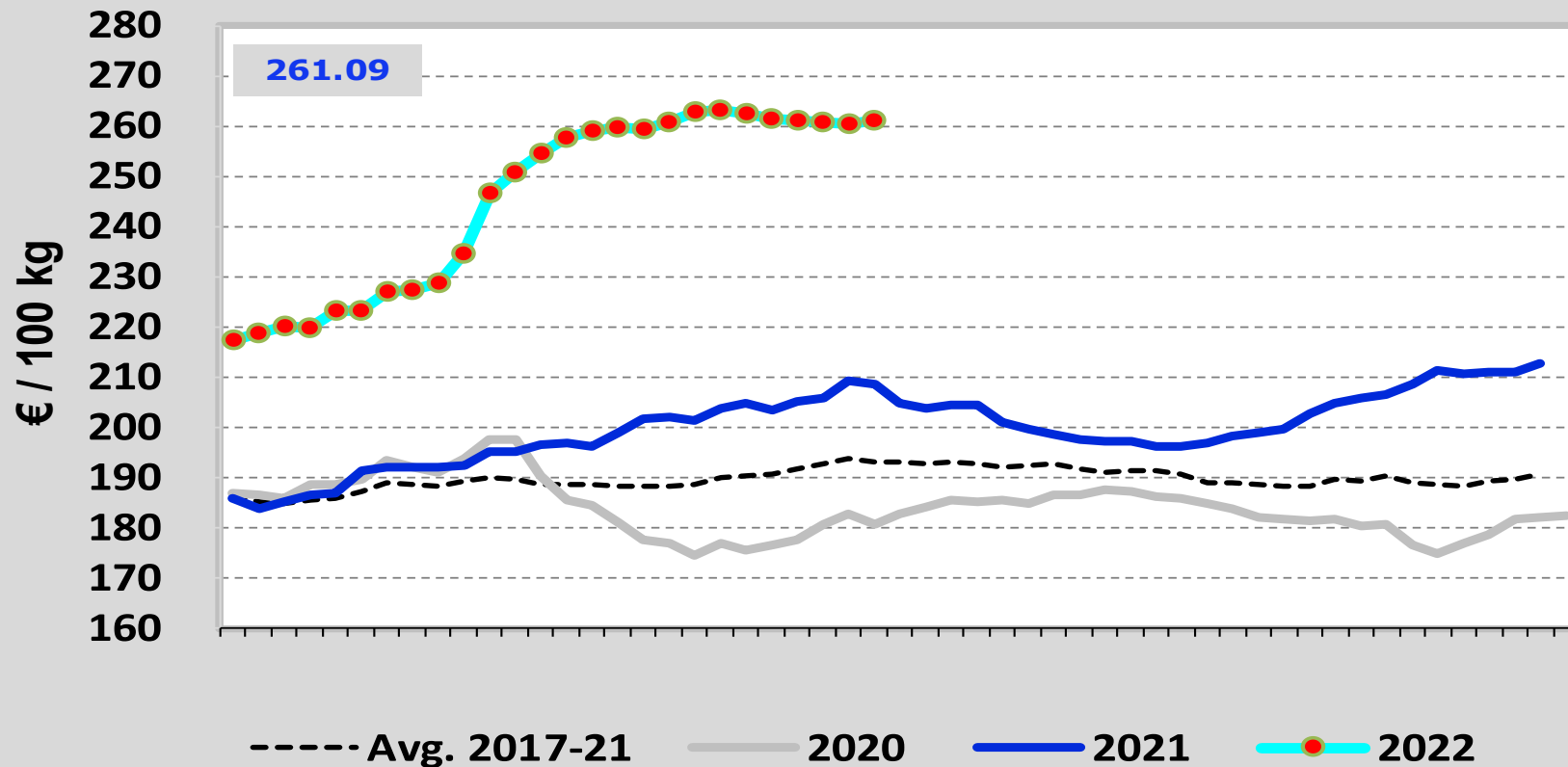
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Agriculture
and Rural
Development



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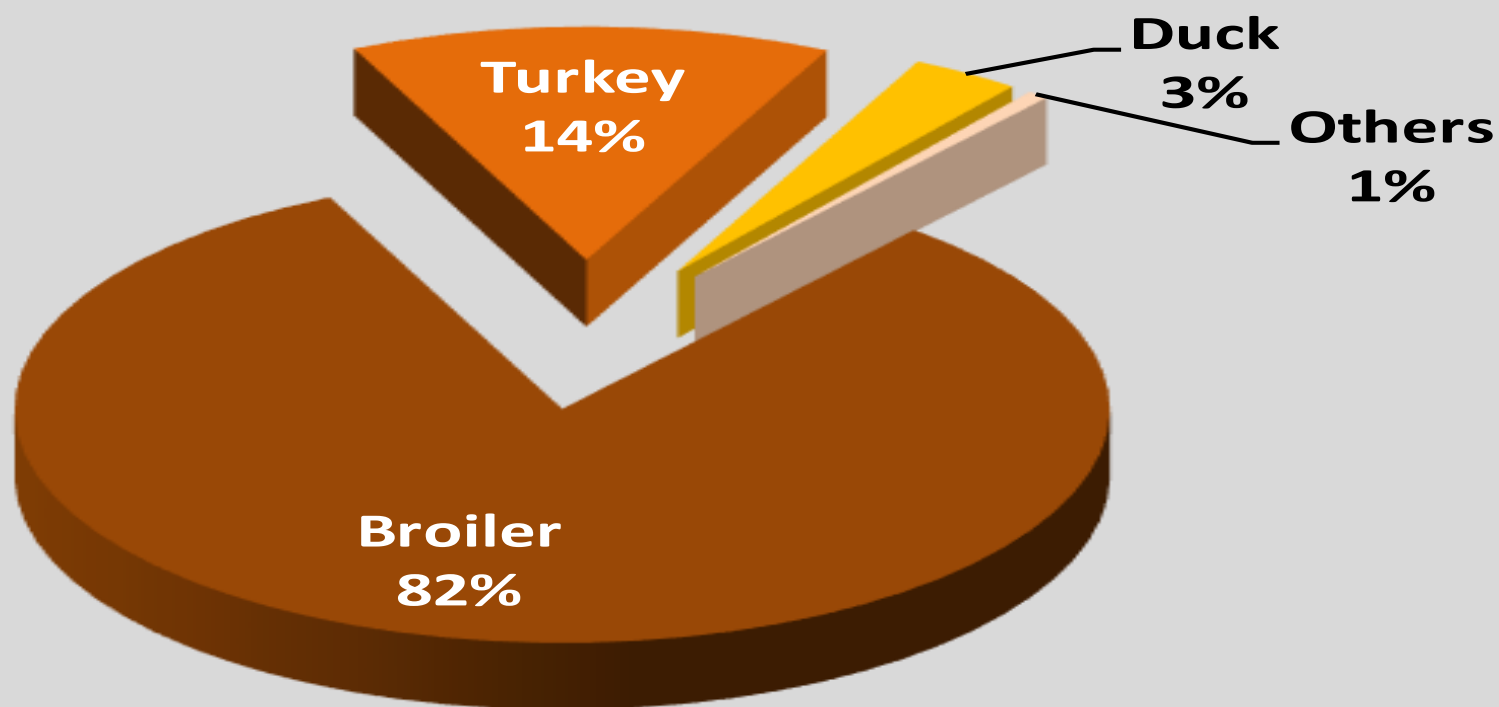
BROILER EU* WEEKLY AVERAGE PRICE EVOLUTION



Source: MS notifications (Regulation (EC) 1249/2008)

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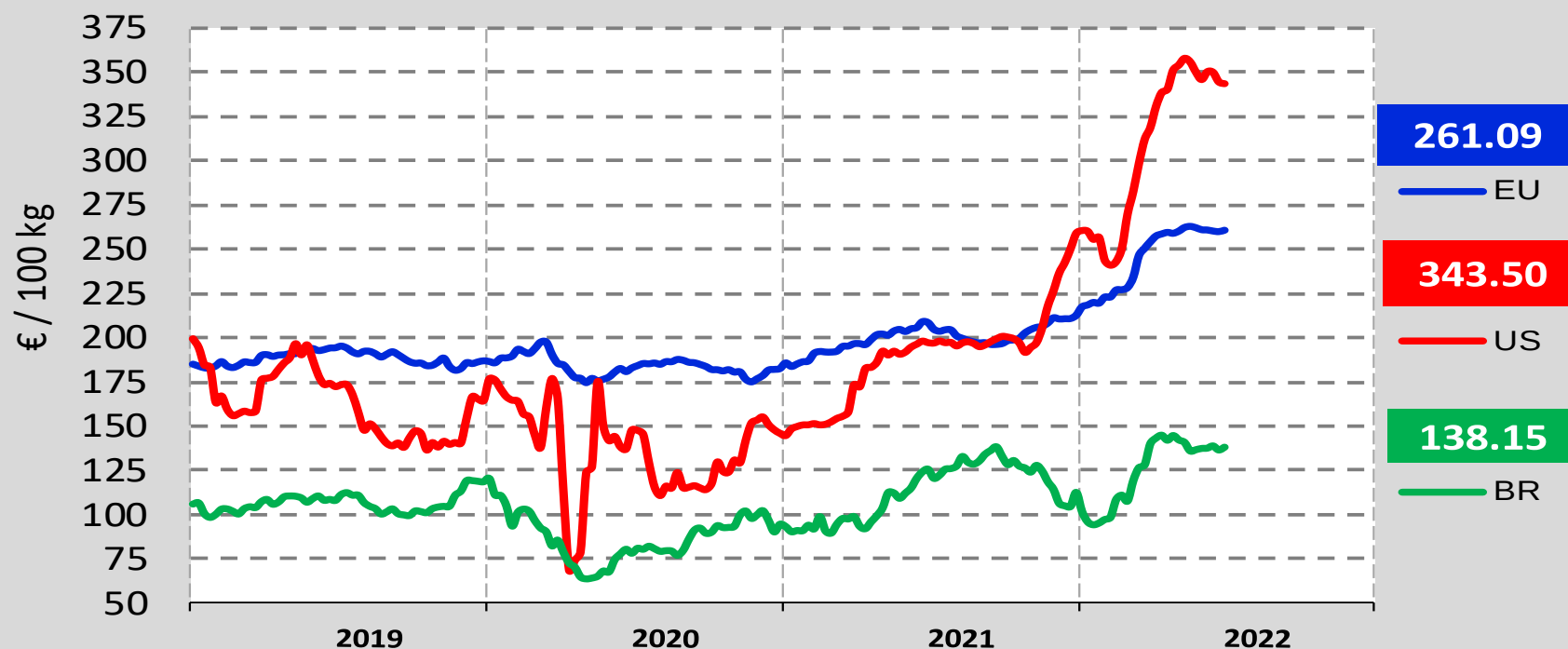
EU* production of poultry meat



Source: MSs notifications – Expert group

* EU without UK

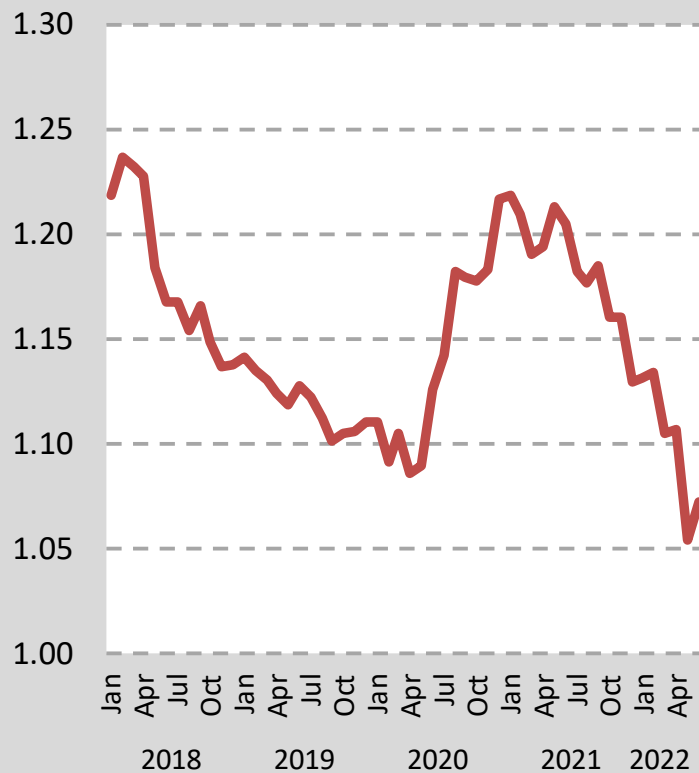
EU*, USA & BRAZIL BROILER PRICES



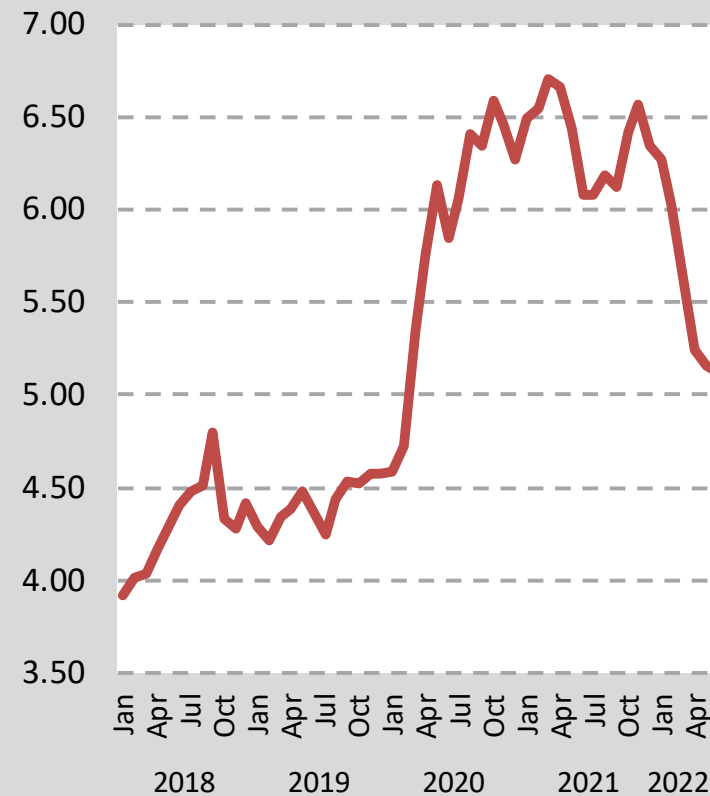
Sources : EU = weighted average of country prices Broiler 65%
 US = weekly USDA prices Fresh chicken grade A ,Chicago
 BR = CEPEA/ESALQ chilled chicken prices - São Paulo State

* EU without UK

USD / EUR

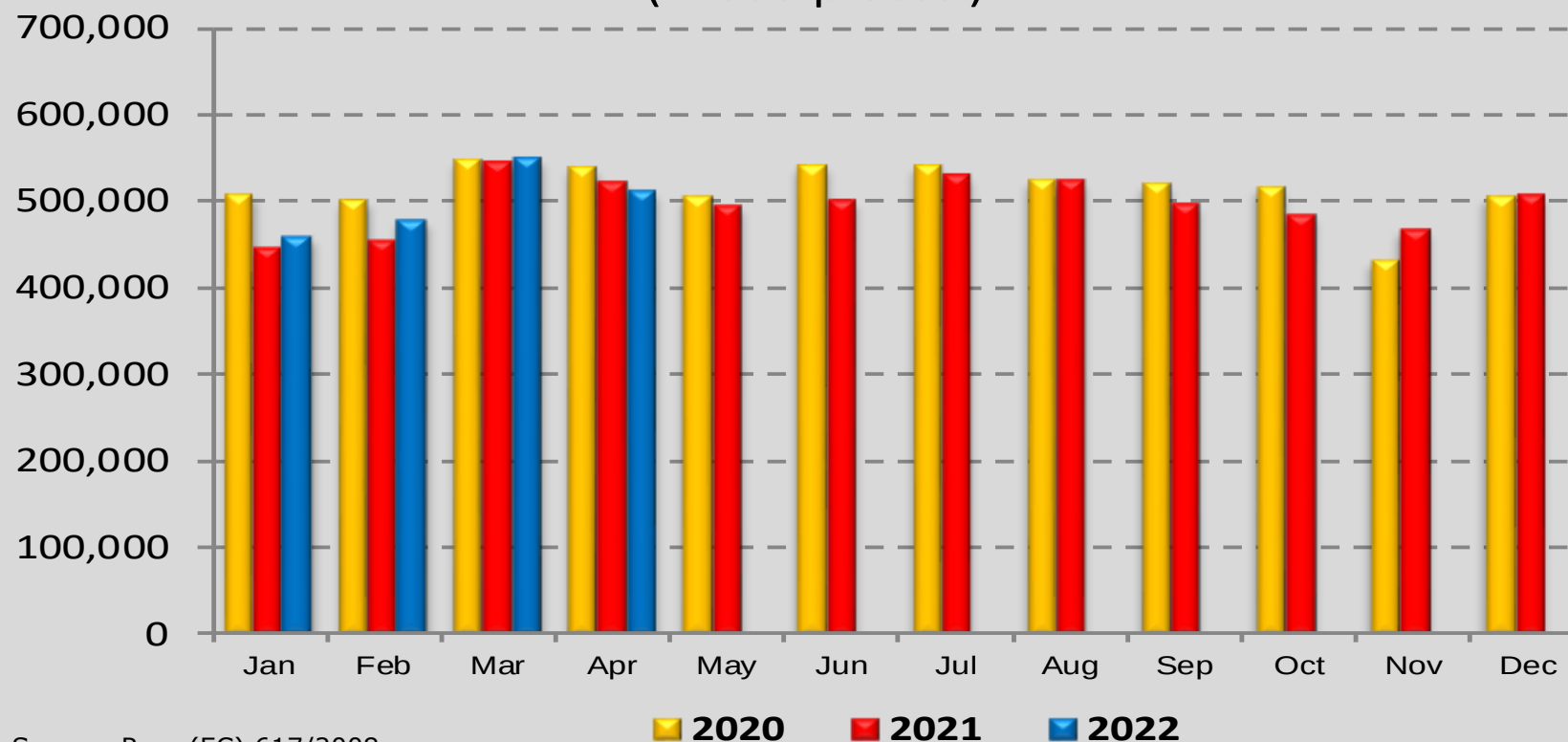


BRL / EUR



Source: ECB (European Central Bank)

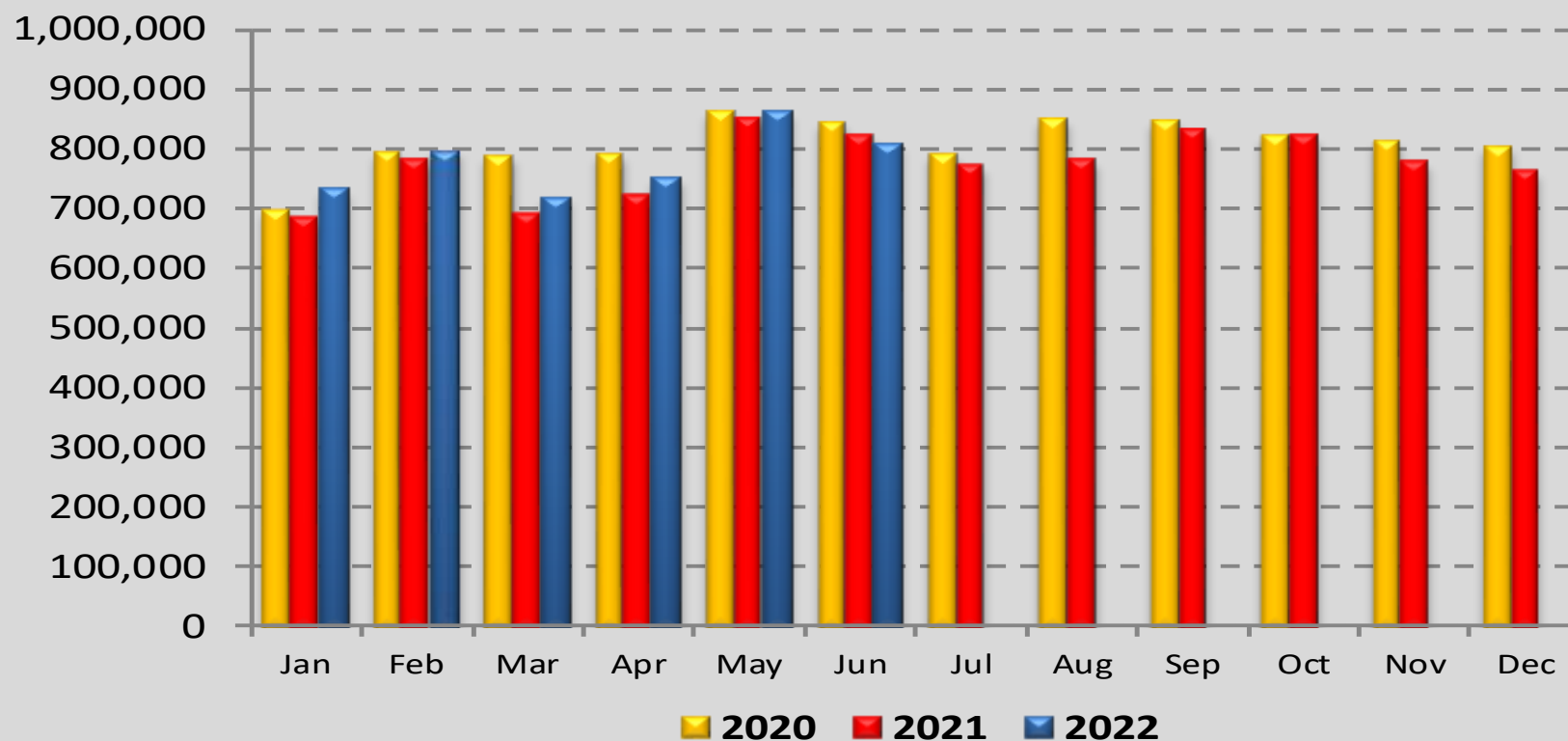
EU* placings of broiler chicks (1 000 pieces)



Source: Reg. (EC) 617/2008

* EU without UK

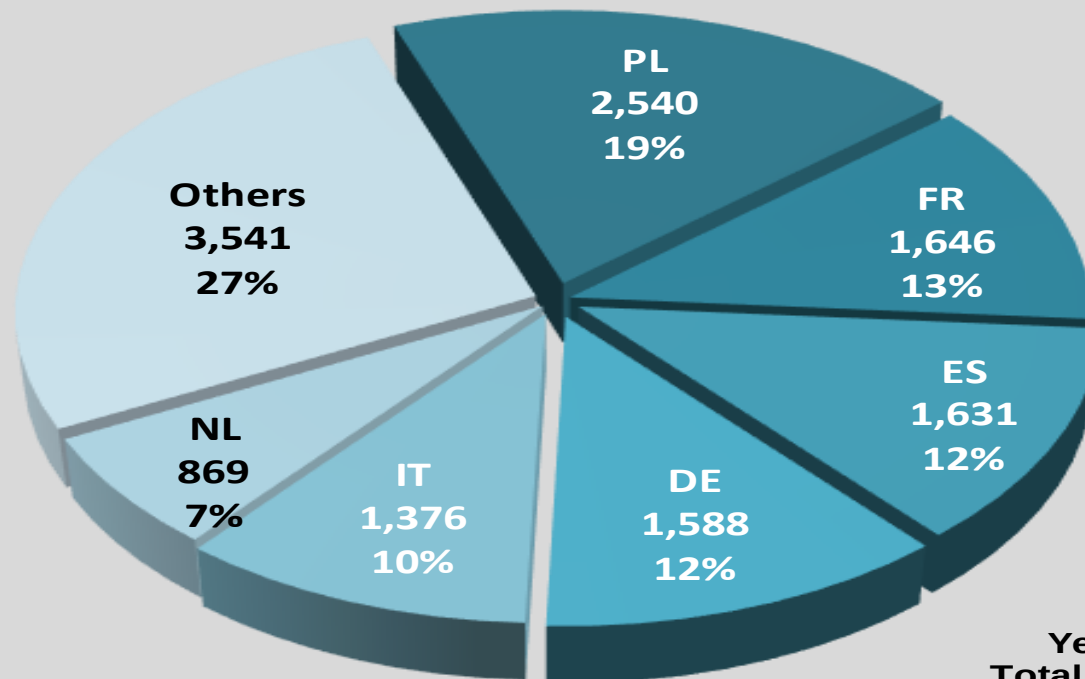
EU* production forecast of broiler (Tonnes)



Source: Reg. (EC) 617/2008

* EU without UK

EU* Main Poultry Producers (1000 Tonnes product weight)



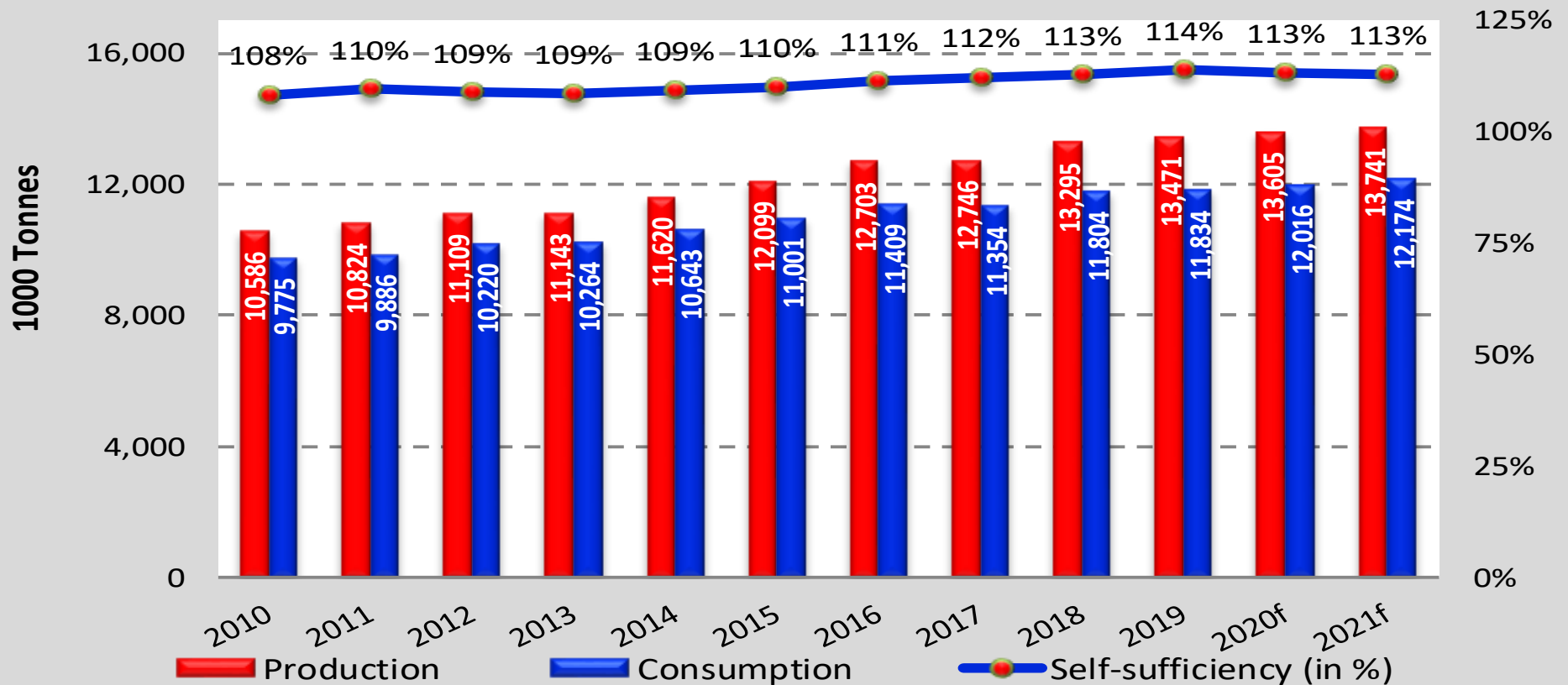
6 MS =
**73% of total EU
production**

Year 2021
Total EU= 13 192
(- 2.7% over 2020)

Source: Eurostat

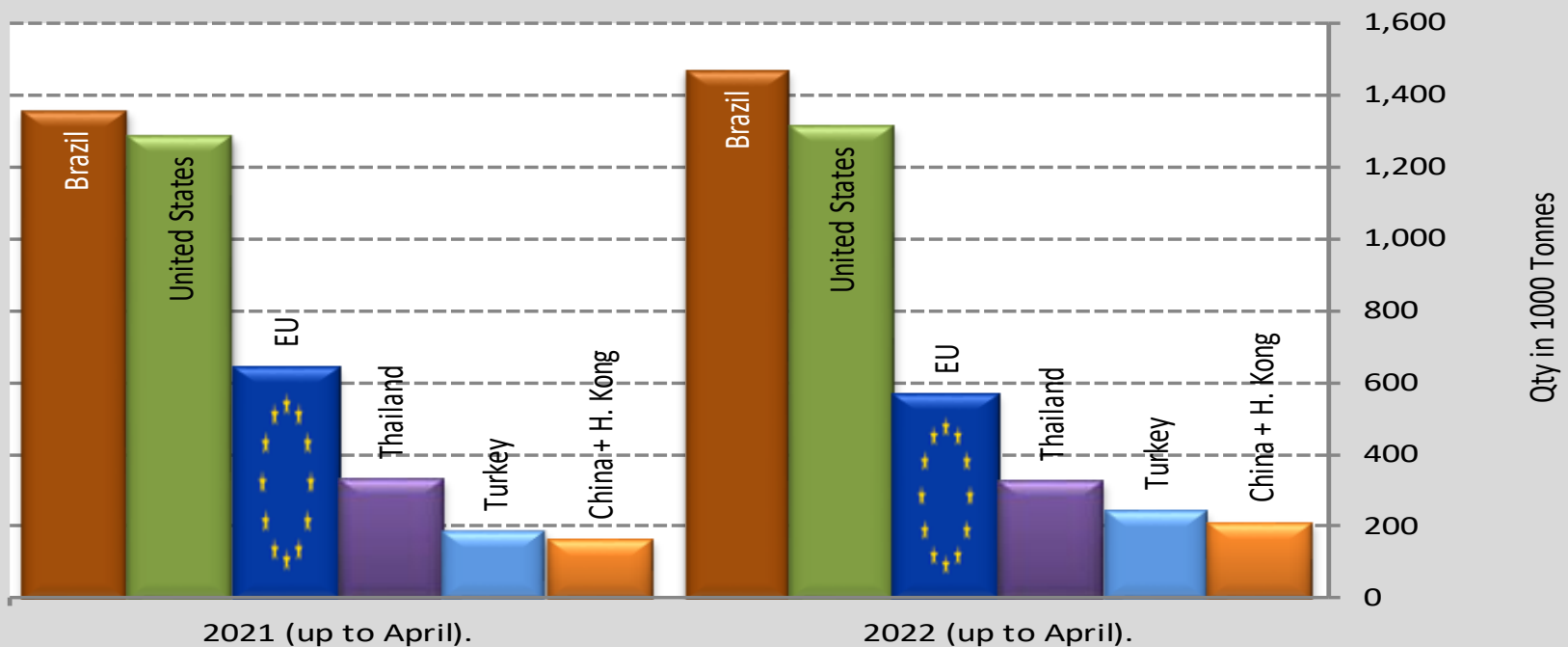
* EU without UK

EU* Poultry meat production (Forecasts based on estimations)



Source: DG AGRI EU Agricultural Outlook

Main Exporters of POULTRY Products (up to April).

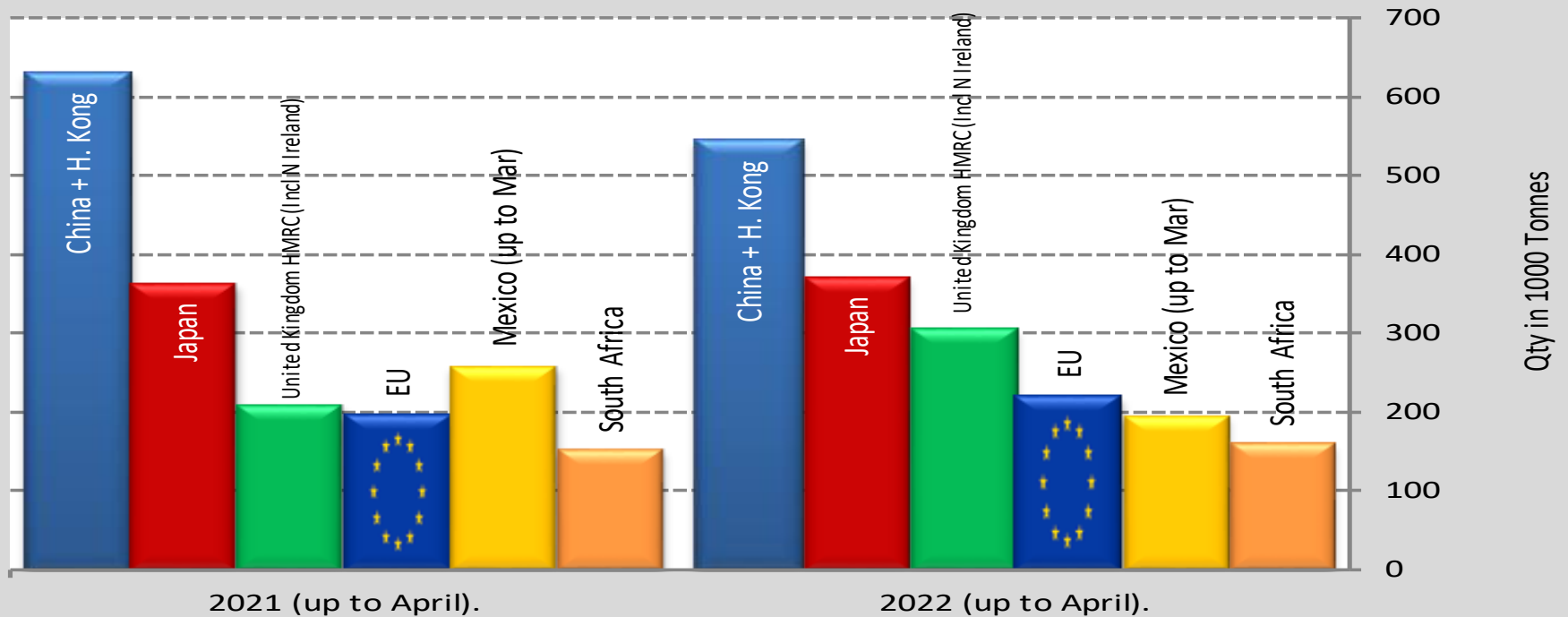


Source : GTA

Excl. Live animals

EU without UK

Main Importers of POULTRY Products (up to April).

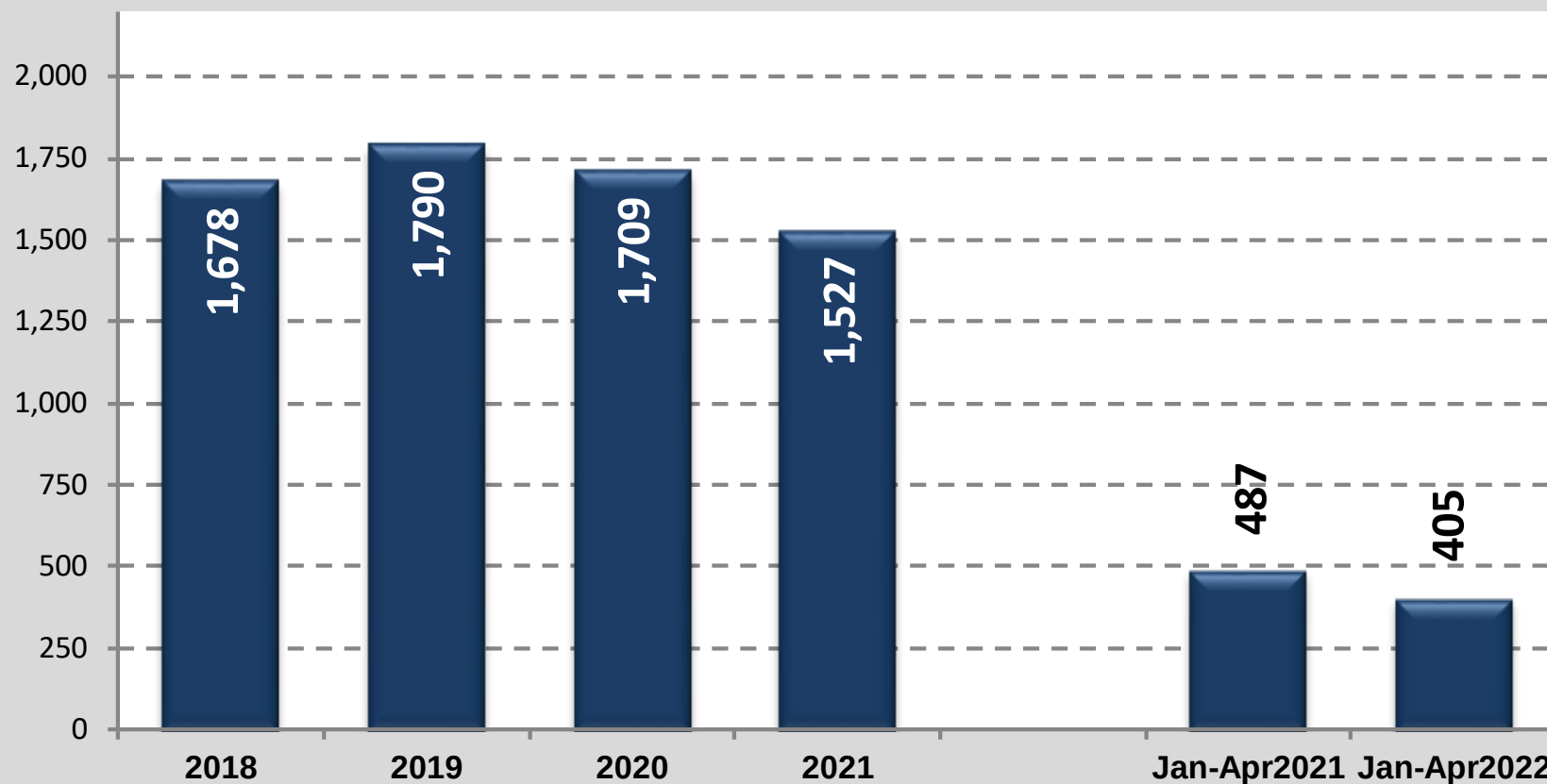


Source : GTA

Excl. Live animals

EU without UK

EU* Exports evolution without UK trade (1000 Tonnes carcase weight)



* EU without UK



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Source: Eurostat



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EU* **Exports** (Top destinations in 2022/2021)

POULTRY MEAT (Tonnes carcase weight)

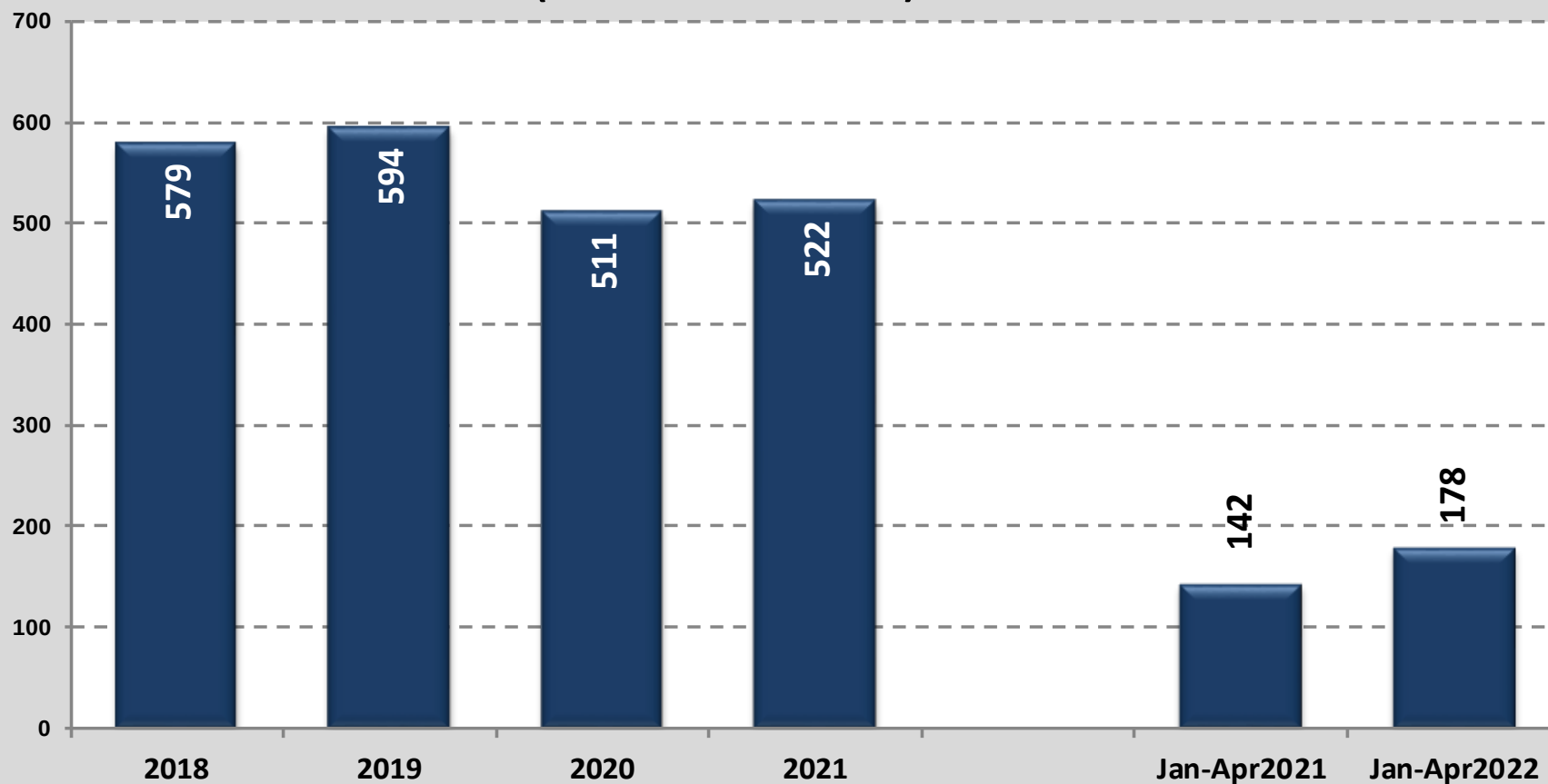
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* EU without UK

** UK data up to 03/2021 and 03/2022

Source: Eurostat

EU* Imports evolution (In 1000 tonnes CW)



Source: Eurostat

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* EU without UK

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EU* **Imports** (Main partners in 2022/2021) POULTRY Meat (Tonnes carcase weight)

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Source: Eurostat