

EU*
WEEK PRICES

23

EVOLUTION SINCE

last WEEK

last MONTH

last YEAR

BROILER

260.90

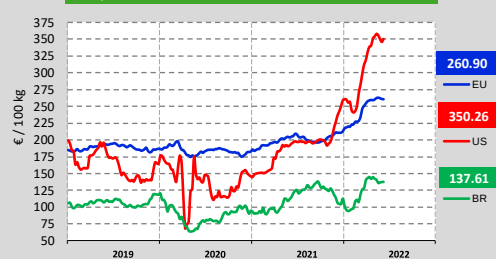
- 0.1%

- 0.6%

+ 28.2%

€/100 kg carcase weight

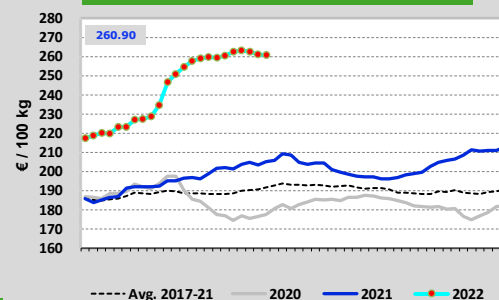
EU*, USA & BRAZIL BROILER PRICES



USD / EUR BRL / EUR

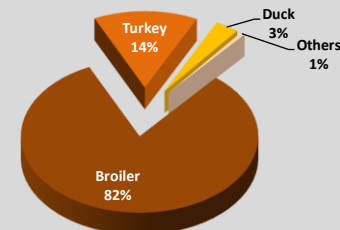


BROILER EU* WEEKLY AVERAGE PRICE EVOLUTION

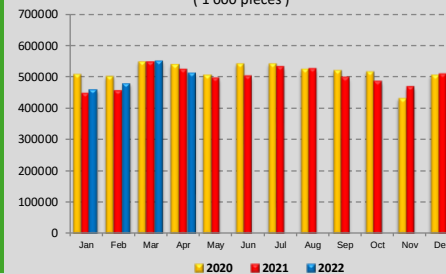


Overall Poultry Meat

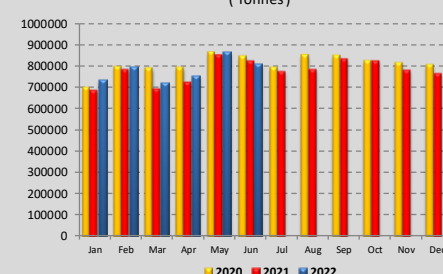
EU* production of poultry meat



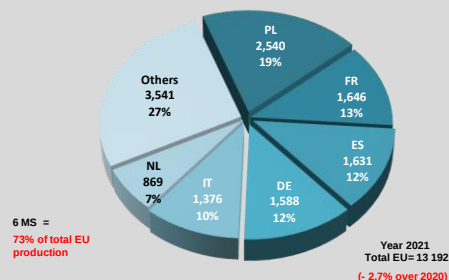
EU* placements of broiler chicks
(1 000 pieces)



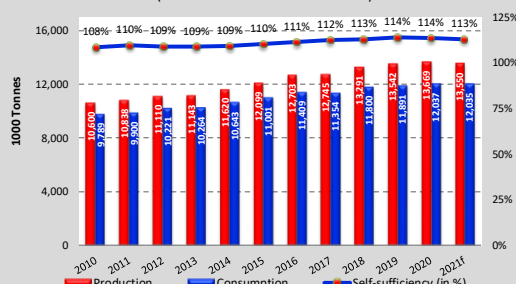
EU* production forecast of broiler
(Tonnes)



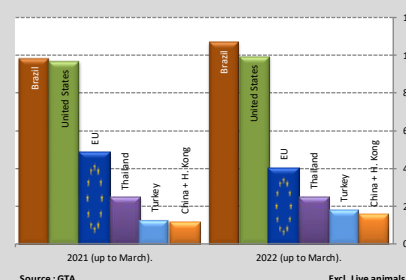
EU* Main Poultry Producers
(1000 Tonnes product weight)



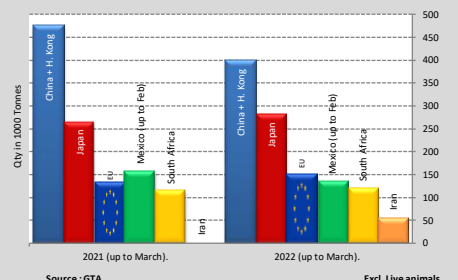
EU* Poultry meat production
(Forecasts based on estimations)



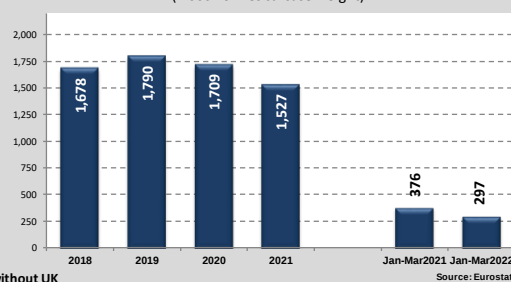
Main Exporters of POULTRY Products (up to March).



Main Importers of POULTRY Products (up to March).



EU* Exports evolution without UK trade
(1000 Tonnes carcase weight)



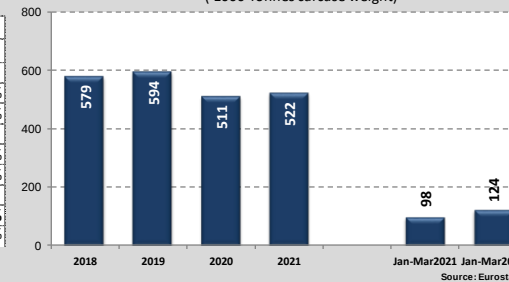
EU* EXPORTS

(Top Destinations in 2022/2021)

POULTRY MEAT (Tonnes carcase weight)			
Period:	Jan-Mar		
	2021	2022	% Chg
Ghana	67,827	41,697	- 38.5 %
Ukraine	38,213	26,837	- 29.8 %
Cuba	7,851	18,289	+++
Benin	17,354	16,591	- 4.4 %
Congo (Dem. Rep.)	28,177	15,880	- 43.6 %
Other	216,500	177,656	- 17.9 %
Extra-EU without UK	375,922	296,950	- 21.0 %
United Kingdom**	88,277	116,551	+ 32.0 %

** UK data up to 02/2021 and 02/2022

EU* Imports evolution without UK trade
(1000 Tonnes carcase weight)



EU* IMPORTS

(Main Partners in 2022/2021)

POULTRY MEAT (Tonnes carcase weight)			
Period:	Jan-Mar		
	2021	2022	% Chg
Brazil	53,594	59,094	+ 10.3 %
Thailand	34,754	33,262	- 4.3 %
Ukraine	3,323	21,500	+++
China	2,955	6,971	+++
Argentina	498	763	+ 53.2 %
Other	3,049	2,573	- 15.6 %
Extra-EU without UK	98,173	124,164	+ 26.5 %
United Kingdom**	24,925	37,012	+ 48.5 %

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€/100 kg carcase weight

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+ 28.2%

Source: MS notifications (Regulation (EC) 1249/2008)

* EU without UK



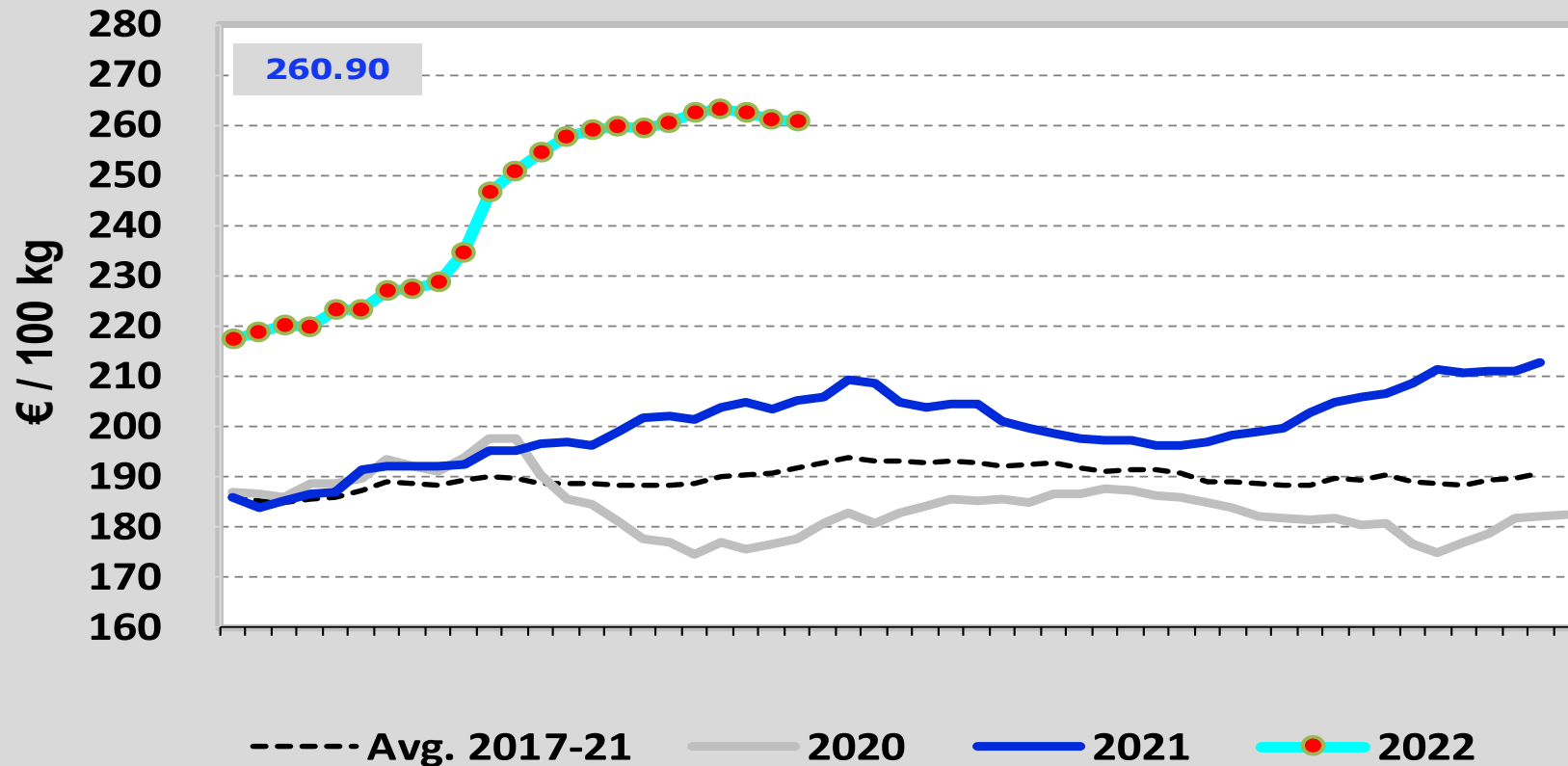
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and Rural
Development



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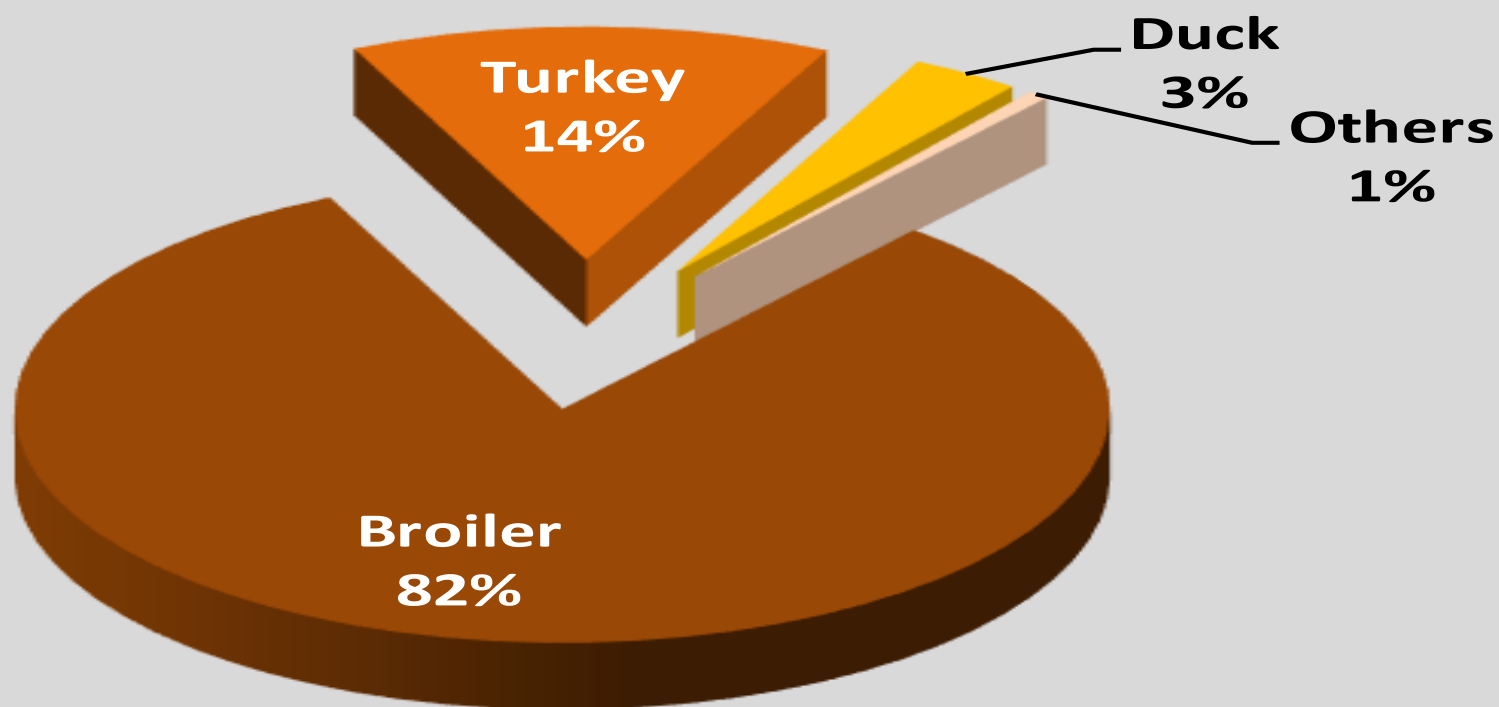
BROILER EU* WEEKLY AVERAGE PRICE EVOLUTION



Source: MS notifications (Regulation (EC) 1249/2008)

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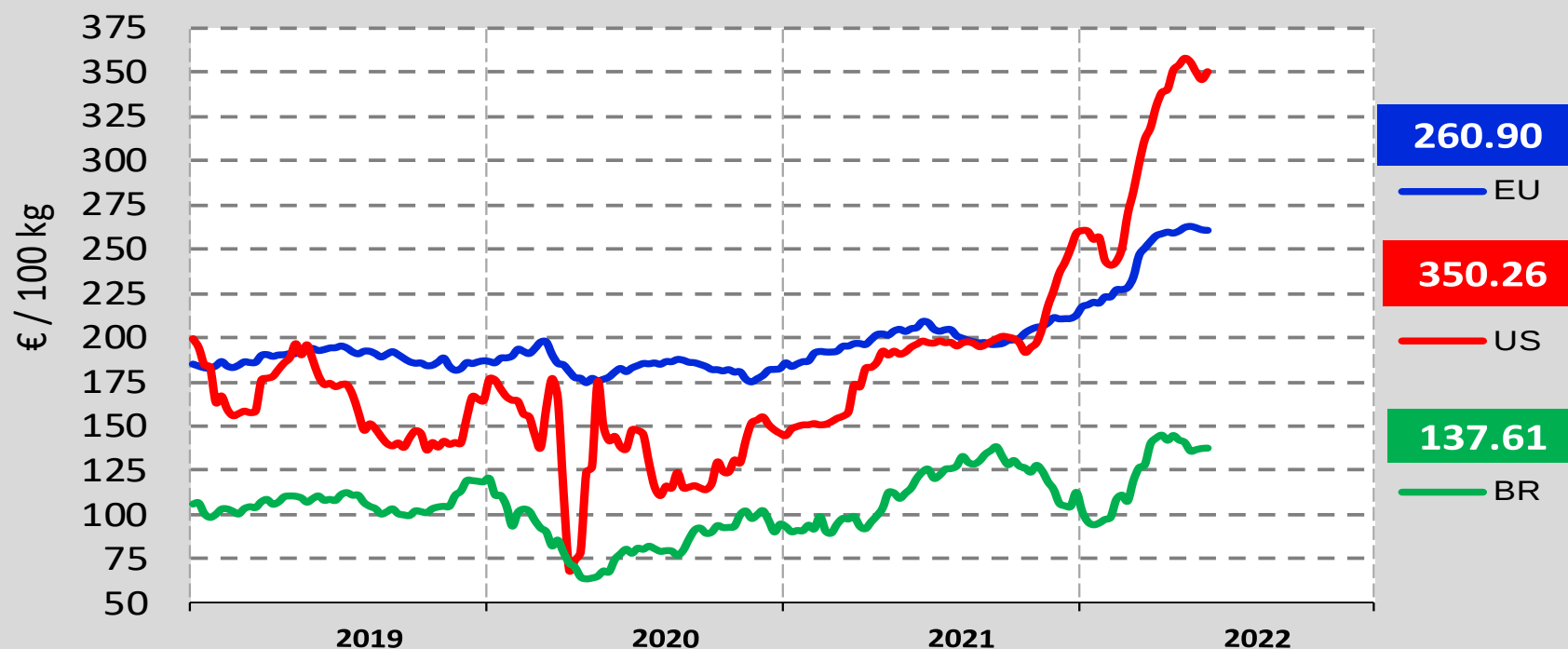
EU* production of poultry meat



Source: MSs notifications – Expert group

* EU without UK

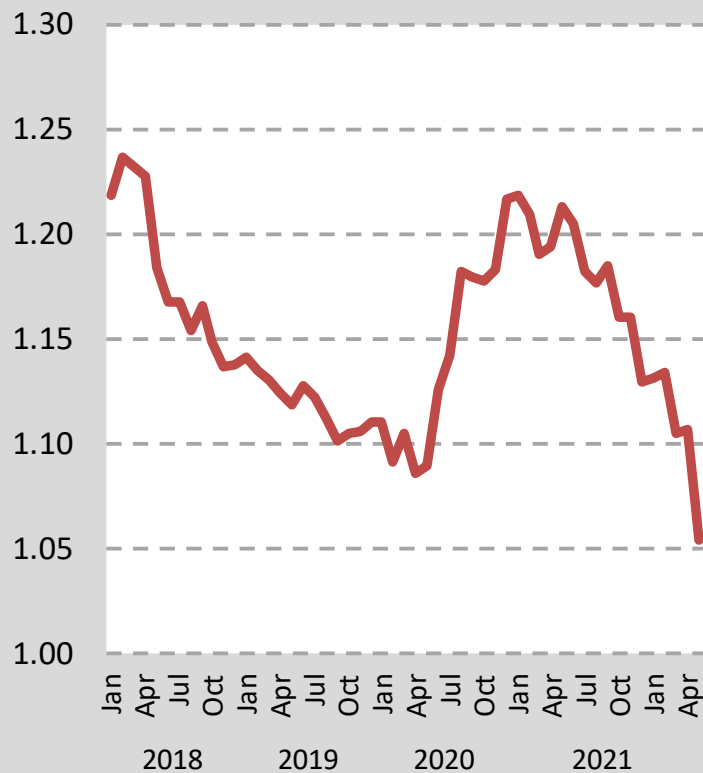
EU*, USA & BRAZIL BROILER PRICES



Sources : EU = weighted average of country prices Broiler 65%
 US = weekly USDA prices Fresh chicken grade A ,Chicago
 BR = CEPEA/ESALQ chilled chicken prices - São Paulo State

* EU without UK

USD / EUR

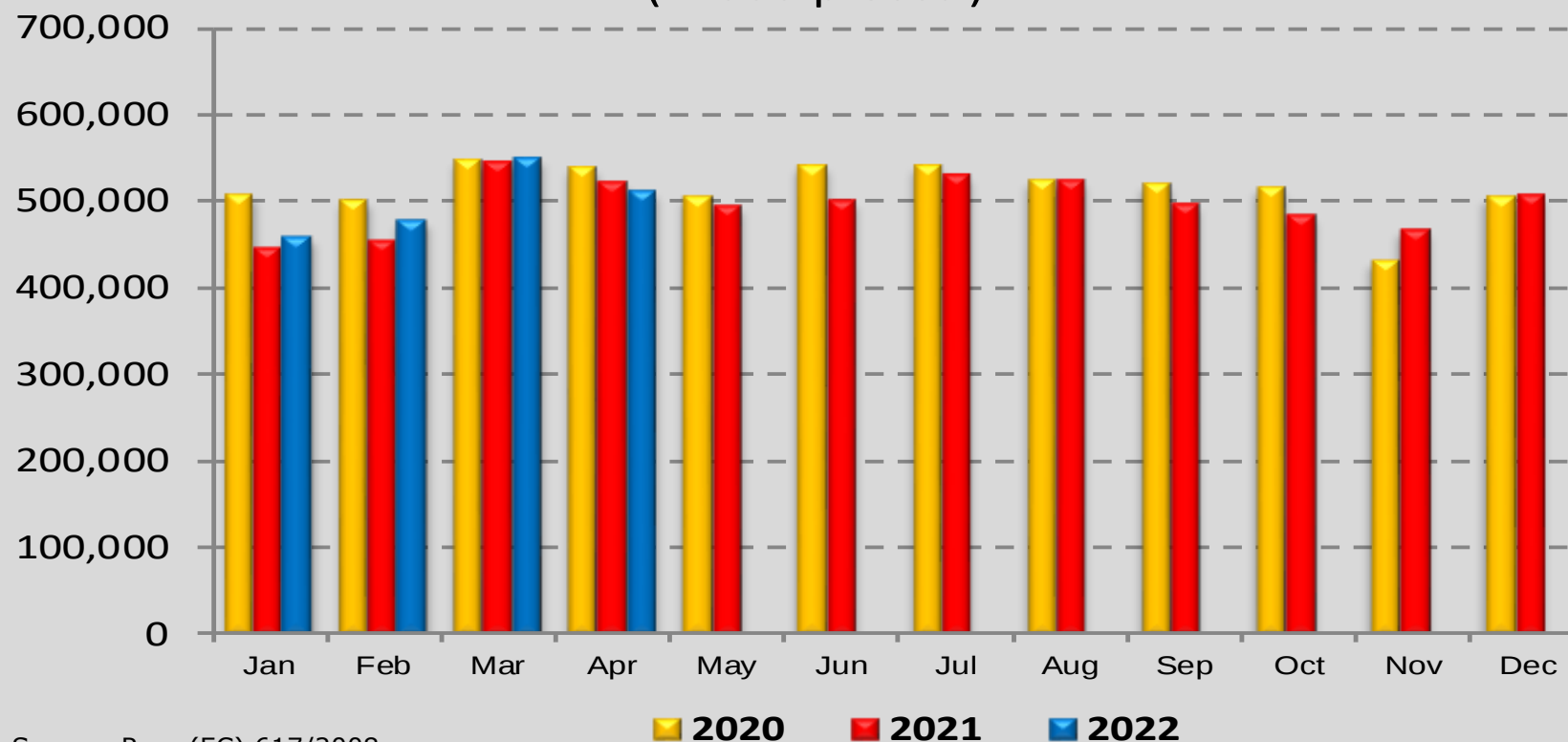


BRL / EUR



Source: ECB (European Central Bank)

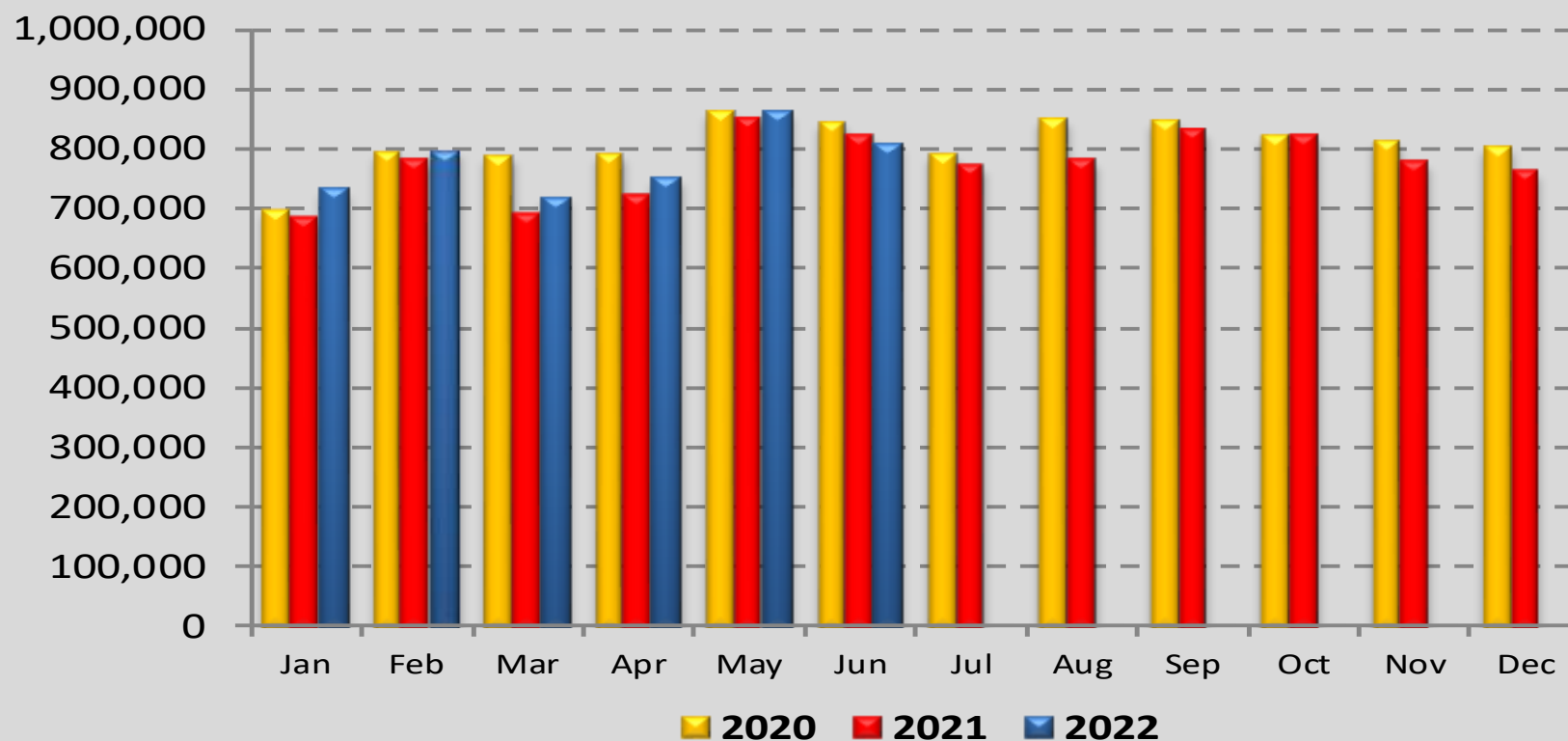
EU* placings of broiler chicks (1 000 pieces)



Source: Reg. (EC) 617/2008

* EU without UK

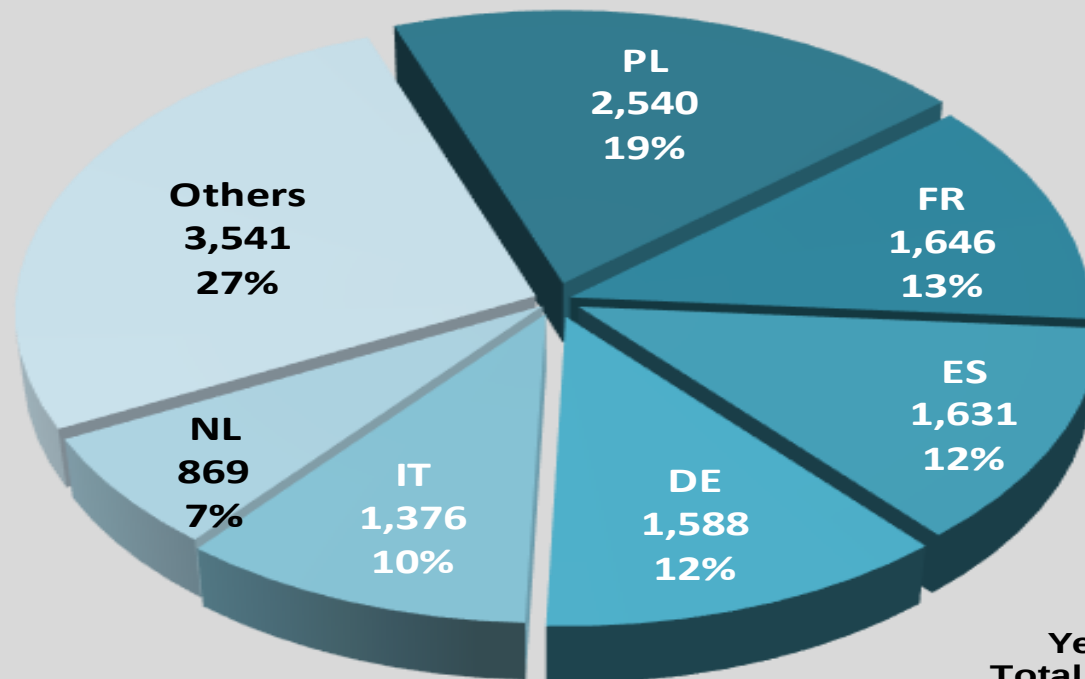
EU* production forecast of broiler (Tonnes)



Source: Reg. (EC) 617/2008

* EU without UK

EU* Main Poultry Producers (1000 Tonnes product weight)



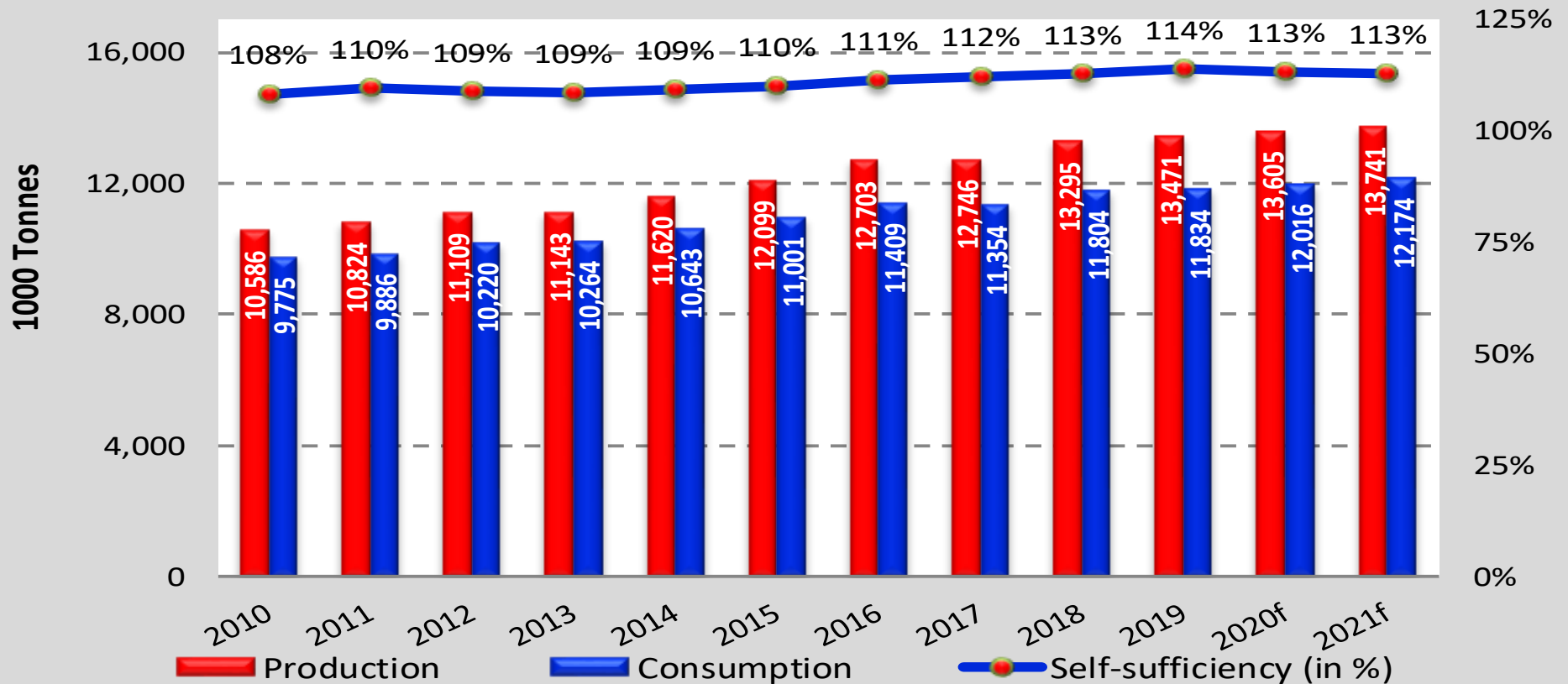
6 MS =
**73% of total EU
production**

Year 2021
Total EU= 13 192
(- 2.7% over 2020)

Source: Eurostat

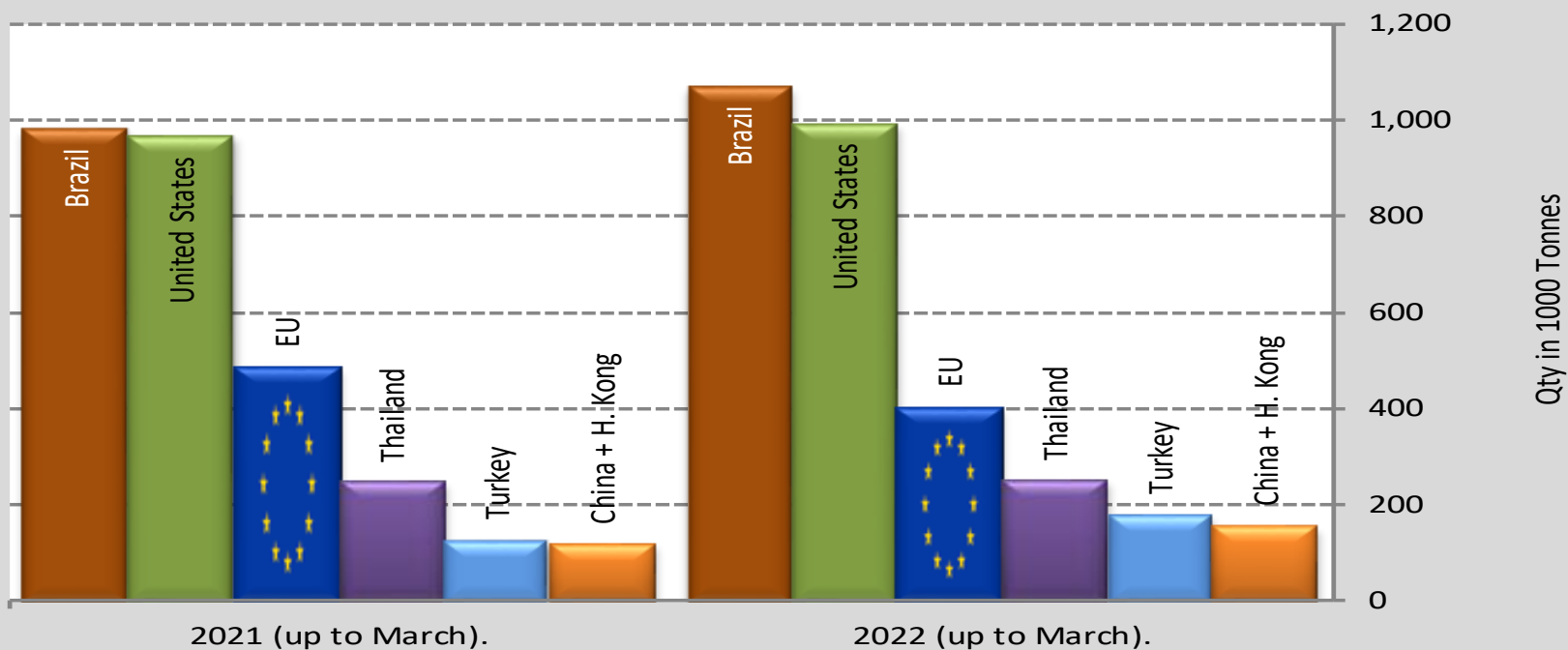
* EU without UK

EU* Poultry meat production (Forecasts based on estimations)



Source: DG AGRI EU Agricultural Outlook

Main Exporters of POULTRY Products (up to March).

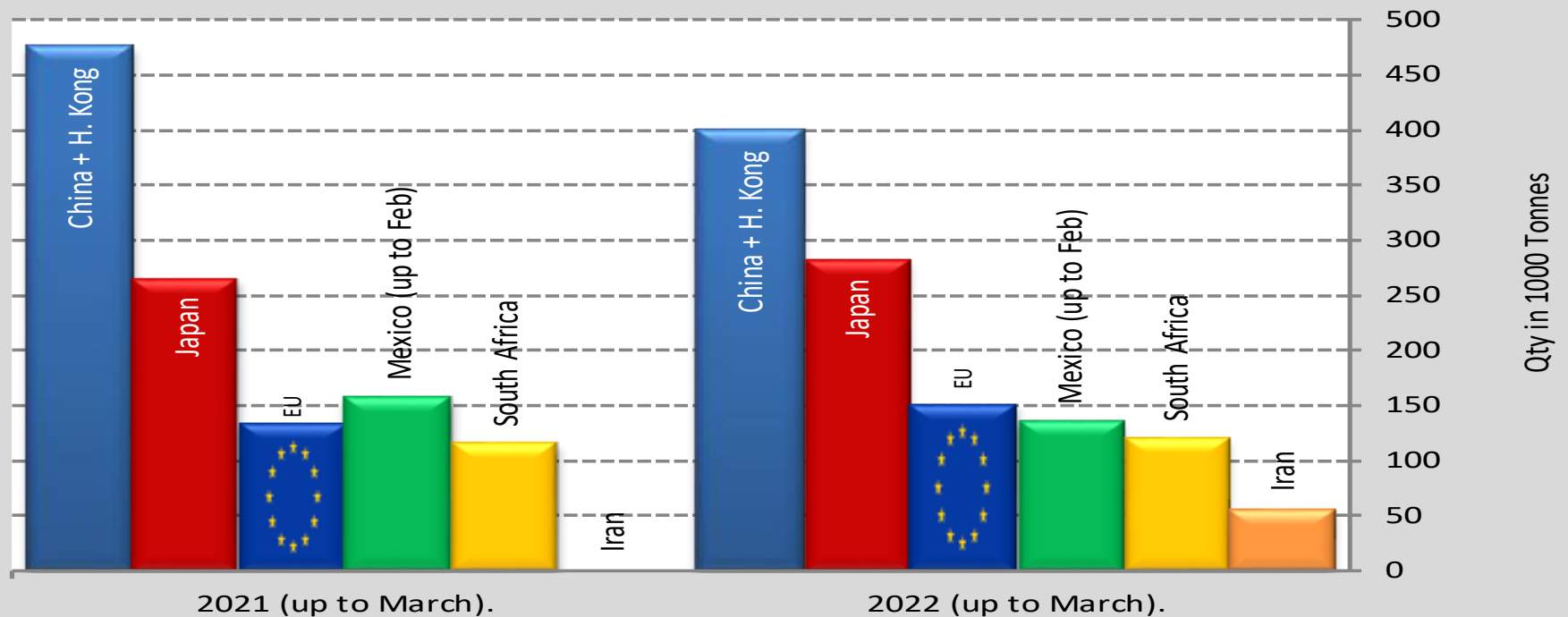


Source : GTA

Excl. Live animals

EU without UK

Main Importers of POULTRY Products (up to March).

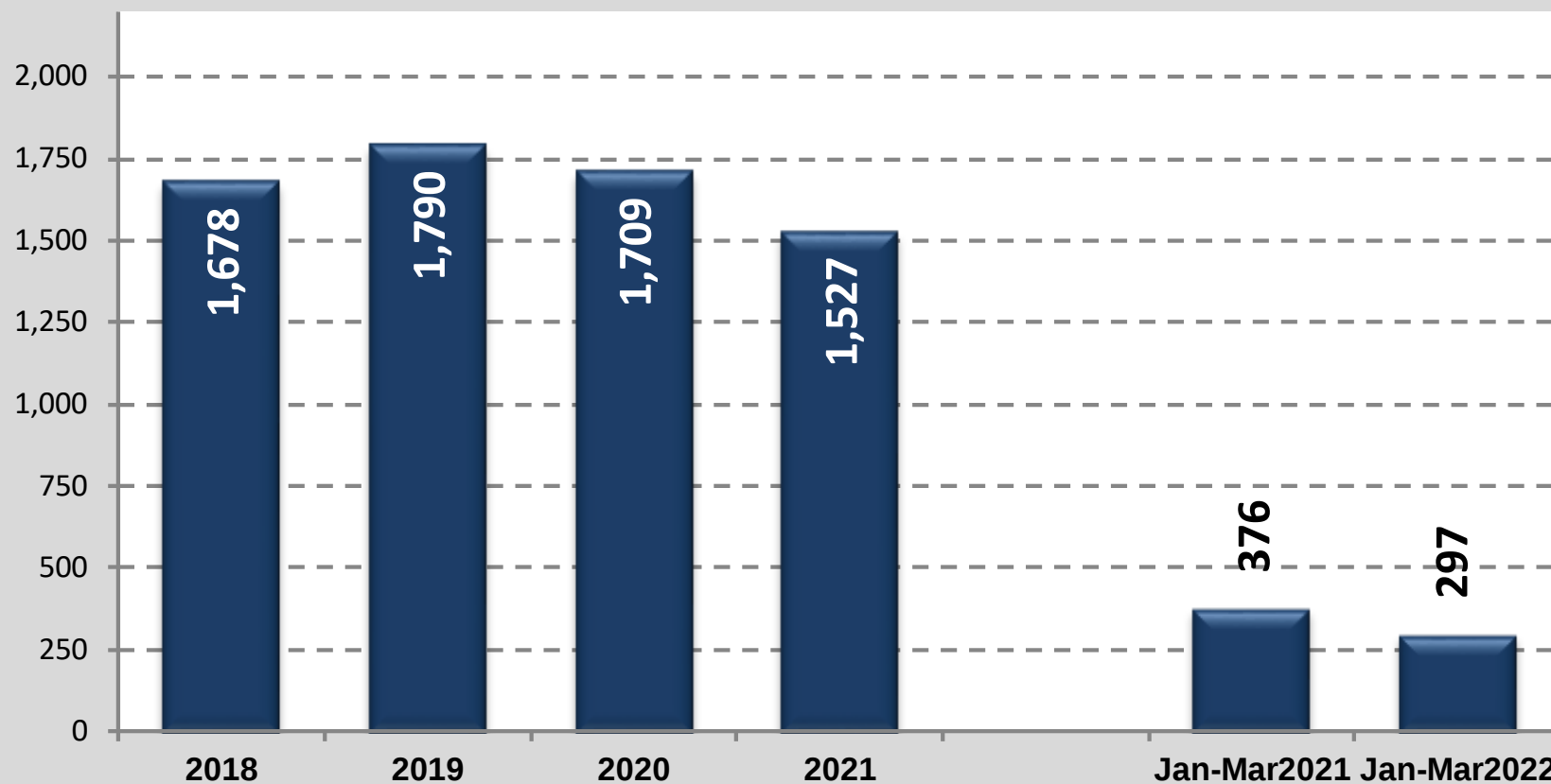


Source : GTA

Excl. Live animals

EU without UK

EU* Exports evolution without UK trade (1000 Tonnes carcase weight)



* EU without UK



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Source: Eurostat



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EU* **Exports** (Top destinations in 2022/2021)

POULTRY MEAT (Tonnes carcase weight)

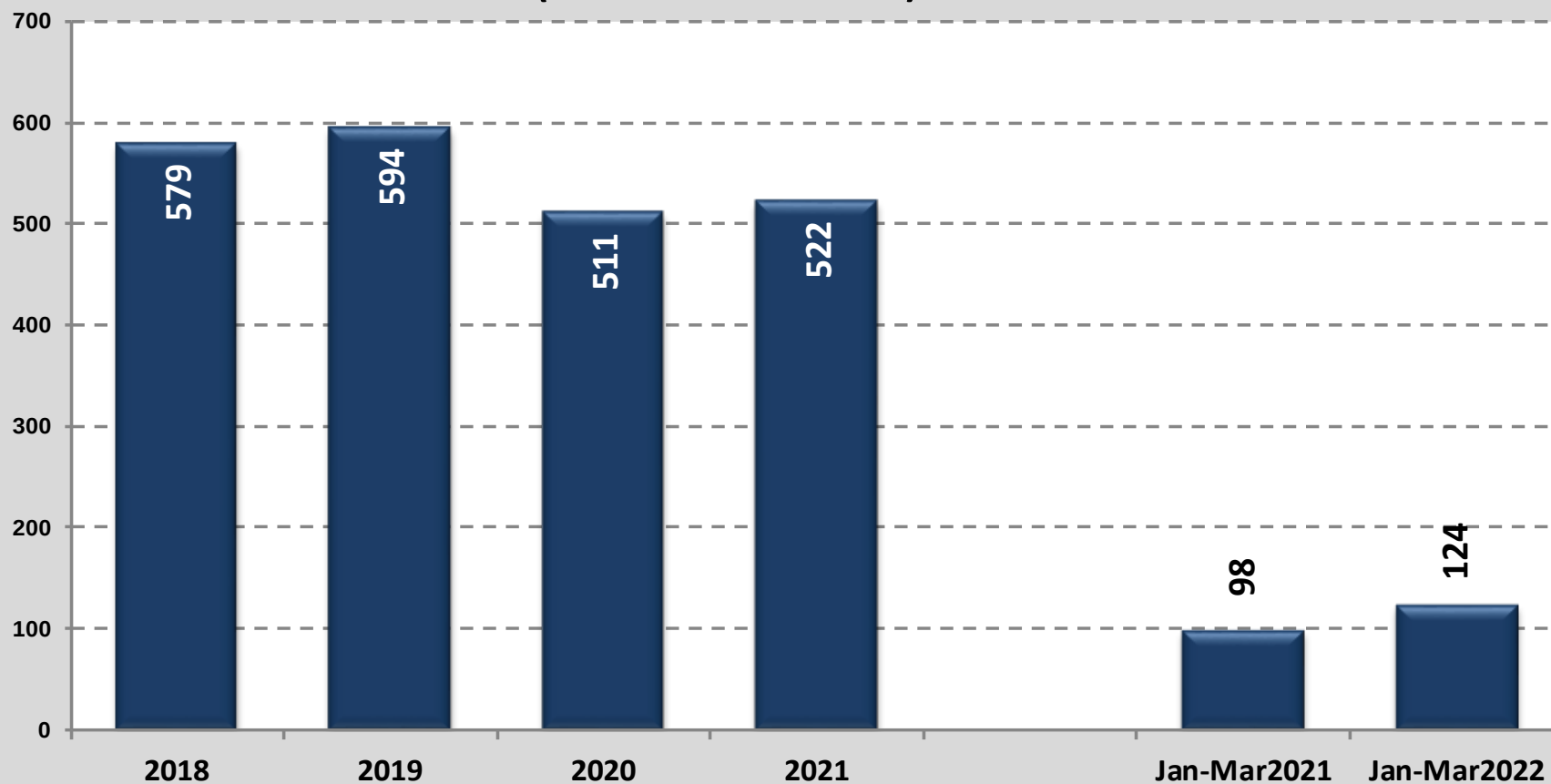
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* EU without UK

** UK data up to 02/2021 and 02/2022

Source: Eurostat

EU* Imports evolution (In 1000 tonnes CW)



Source: Eurostat

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* EU without UK

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EU* **Imports** (Main partners in 2022/2021) POULTRY Meat (Tonnes carcase weight)

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