

EU\*  
WEEK PRICES **21**

EVOLUTION SINCE

last WEEK

last MONTH

last YEAR

**BROILER**

**264.25**

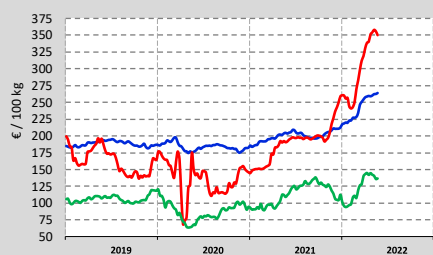
€/100 kg carcase weight

+ 0.6%

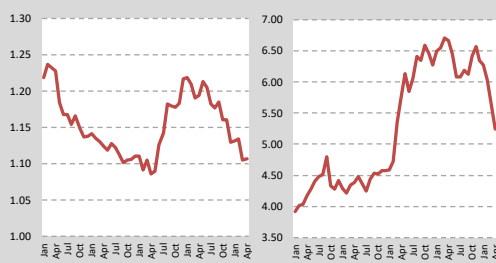
+ 1.9%

+ 29.6%

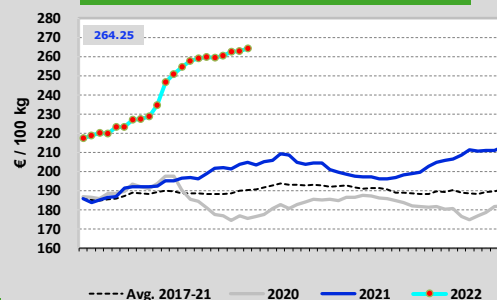
EU\*, USA & BRAZIL BROILER PRICES



USD / EUR BRL / EUR

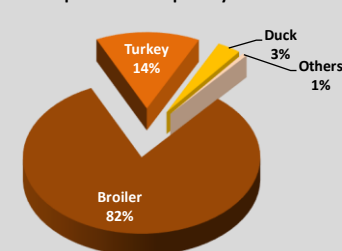


BROILER EU\* WEEKLY AVERAGE PRICE EVOLUTION

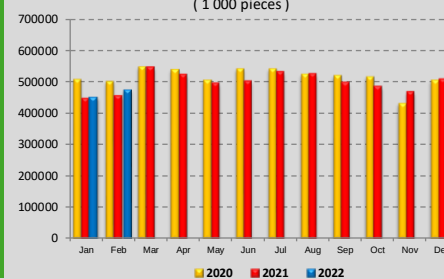


Overall Poultry Meat

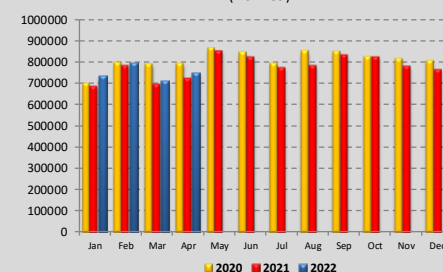
EU\* production of poultry meat



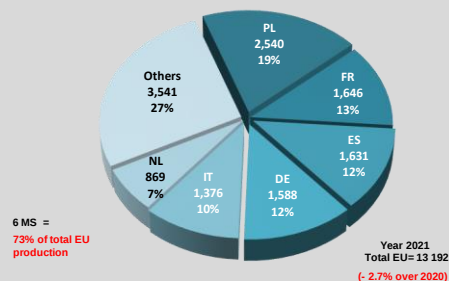
EU\* placements of broiler chicks  
(1 000 pieces)



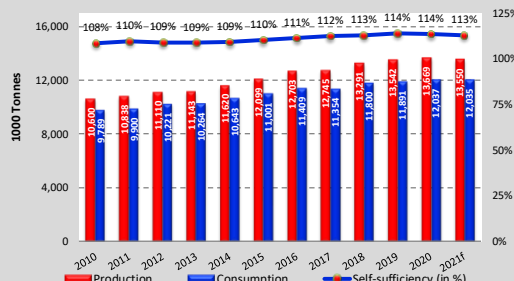
EU\* production forecast of broiler  
(Tonnes)



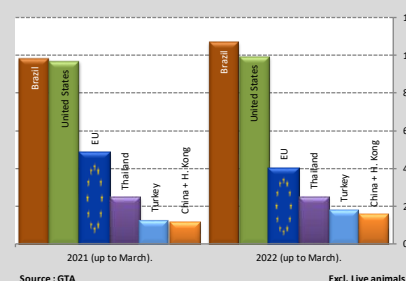
EU\* Main Poultry Producers  
(1 000 Tonnes product weight)



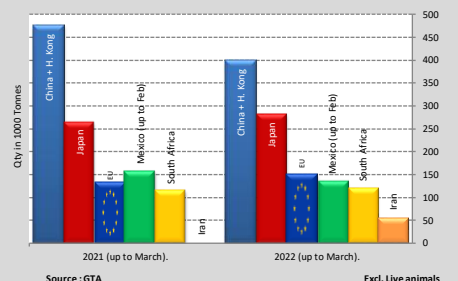
EU\* Poultry meat production  
(Forecasts based on estimations)



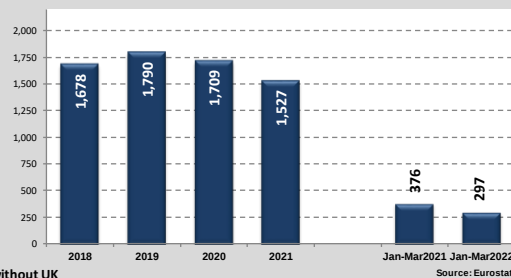
Main Exporters of POULTRY Products (up to March).



Main Importers of POULTRY Products (up to March).



EU\* Exports evolution without UK trade  
(1 000 Tonnes carcase weight)



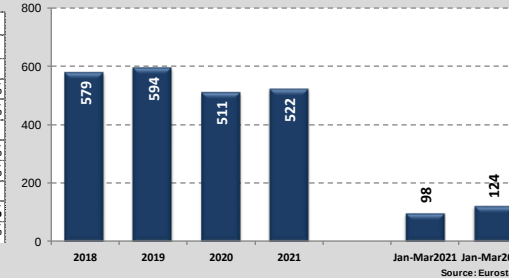
EU\* EXPORTS

(Top Destinations in 2022/2021)

| POULTRY MEAT (Tonnes carcase weight) |         |         |          |
|--------------------------------------|---------|---------|----------|
| Period:                              | Jan-Mar |         |          |
|                                      | 2021    | 2022    | % Chg    |
| Ghana                                | 67,827  | 41,697  | - 38.5 % |
| Ukraine                              | 38,213  | 26,837  | - 29.8 % |
| Cuba                                 | 7,851   | 18,289  | +++      |
| Benin                                | 17,354  | 16,591  | - 4.4 %  |
| Congo (Dem. Rep.)                    | 28,177  | 15,880  | - 43.6 % |
| Other                                | 216,500 | 177,656 | - 17.9 % |
| Extra-EU without UK                  | 375,922 | 296,950 | - 21.0 % |
| United Kingdom**                     | 88,277  | 116,551 | + 32.0 % |

\*\* UK data up to 02/2021 and 02/2022

EU\* Imports evolution without UK trade  
(1 000 Tonnes carcase weight)



EU\* IMPORTS

(Main Partners in 2022/2021)

| POULTRY MEAT (Tonnes carcase weight) |         |         |          |
|--------------------------------------|---------|---------|----------|
| Period:                              | Jan-Mar |         |          |
|                                      | 2021    | 2022    | % Chg    |
| Brazil                               | 53,594  | 59,094  | + 10.3 % |
| Thailand                             | 34,754  | 33,262  | - 4.3 %  |
| Ukraine                              | 3,323   | 21,500  | +++      |
| China                                | 2,955   | 6,971   | +++      |
| Argentina                            | 498     | 763     | + 53.2 % |
| Other                                | 3,049   | 2,573   | - 15.6 % |
| Extra-EU without UK                  | 98,173  | 124,164 | + 26.5 % |
| United Kingdom**                     | 24,925  | 37,012  | + 48.5 % |

\*\* UK data up to 02/2021 and 02/2022



EU\*  
WEEK PRICES

21

EVOLUTION SINCE

last WEEK

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**BROILER**

**264.25**

€/100 kg carcase weight

+ 0.6%

+ 1.9%

+ 29.6%

Source: MS notifications (Regulation (EC) 1249/2008)

\* EU without UK



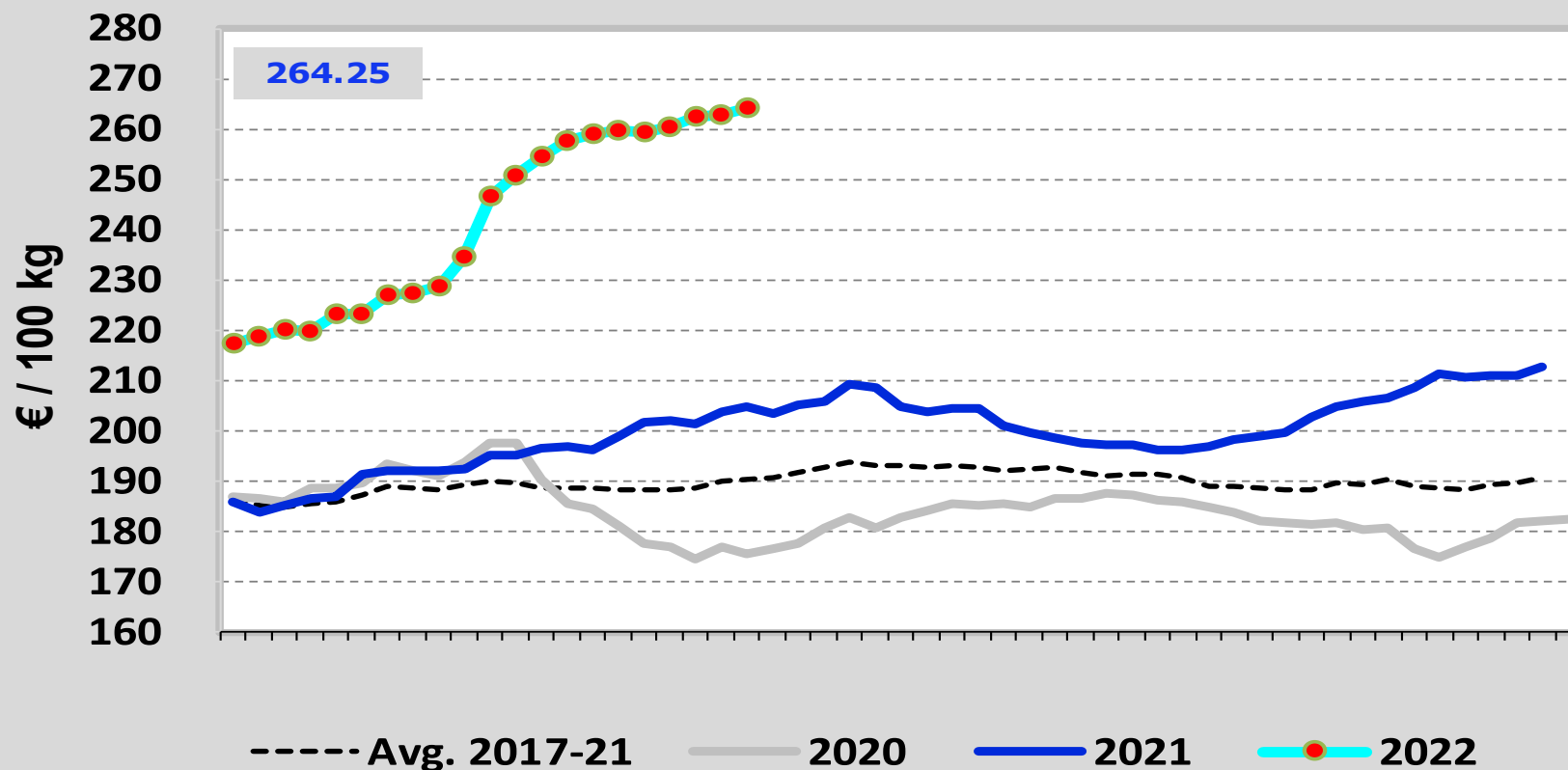
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Agriculture  
and Rural  
Development



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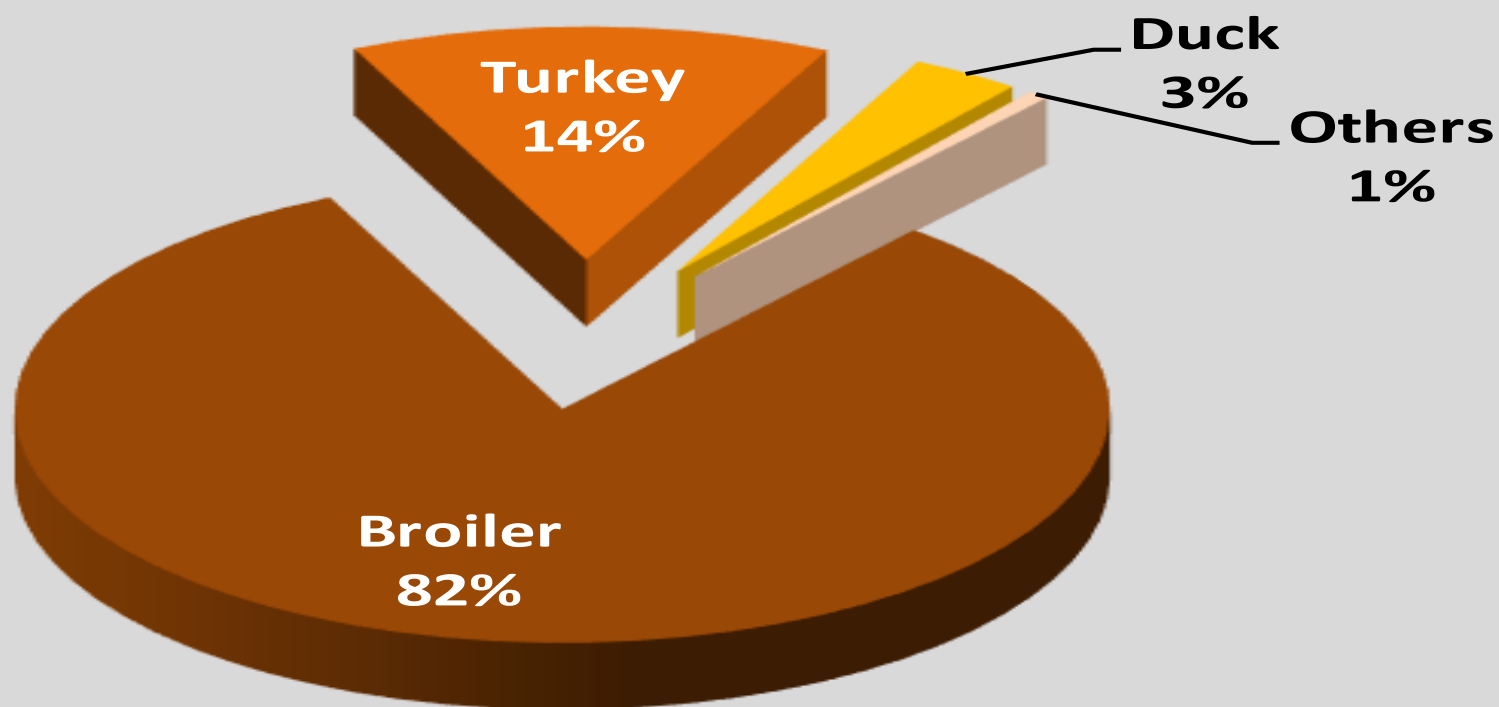
## BROILER EU\* WEEKLY AVERAGE PRICE EVOLUTION



Source: MS notifications (Regulation (EC) 1249/2008)

\* EU without UK

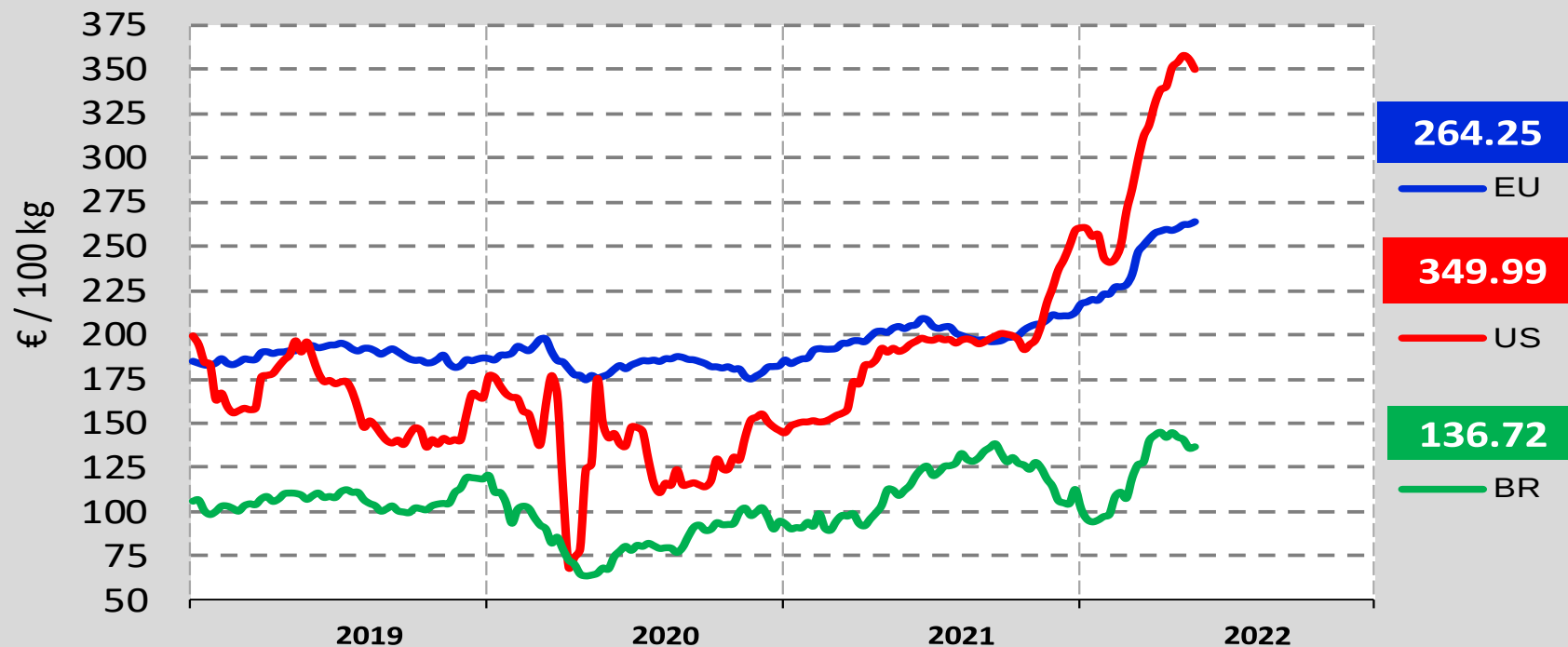
## EU\* production of poultry meat



Source: MSs notifications – Expert group

\* EU without UK

## EU\*, USA & BRAZIL BROILER PRICES



**Sources :** **EU** = weighted average of country prices Broiler 65%  
**US** = weekly USDA prices Fresh chicken grade A ,Chicago  
**BR** = CEPEA/ESALQ chilled chicken prices - São Paulo State

\* EU without UK

## USD / EUR

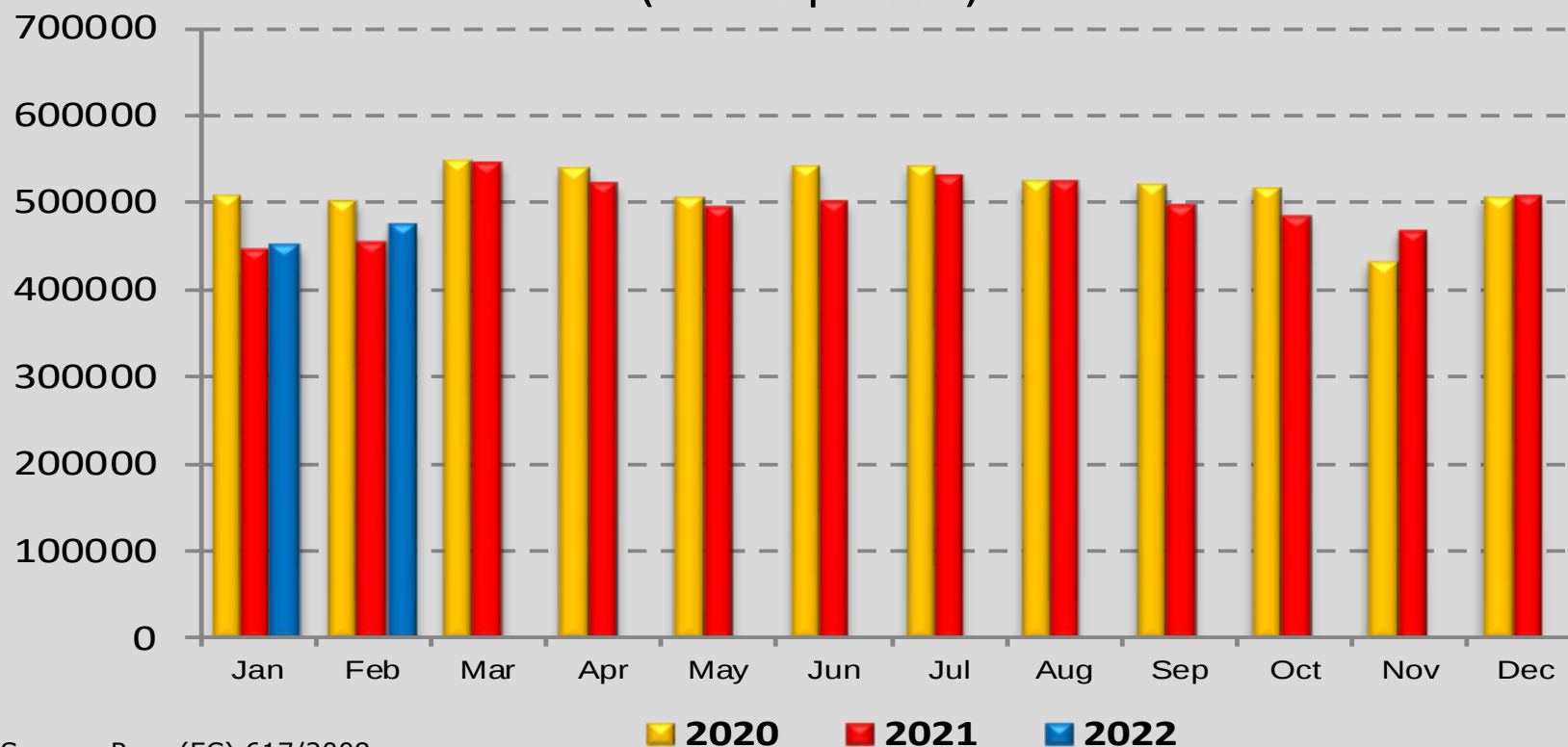


## BRL / EUR



Source: ECB (European Central Bank)

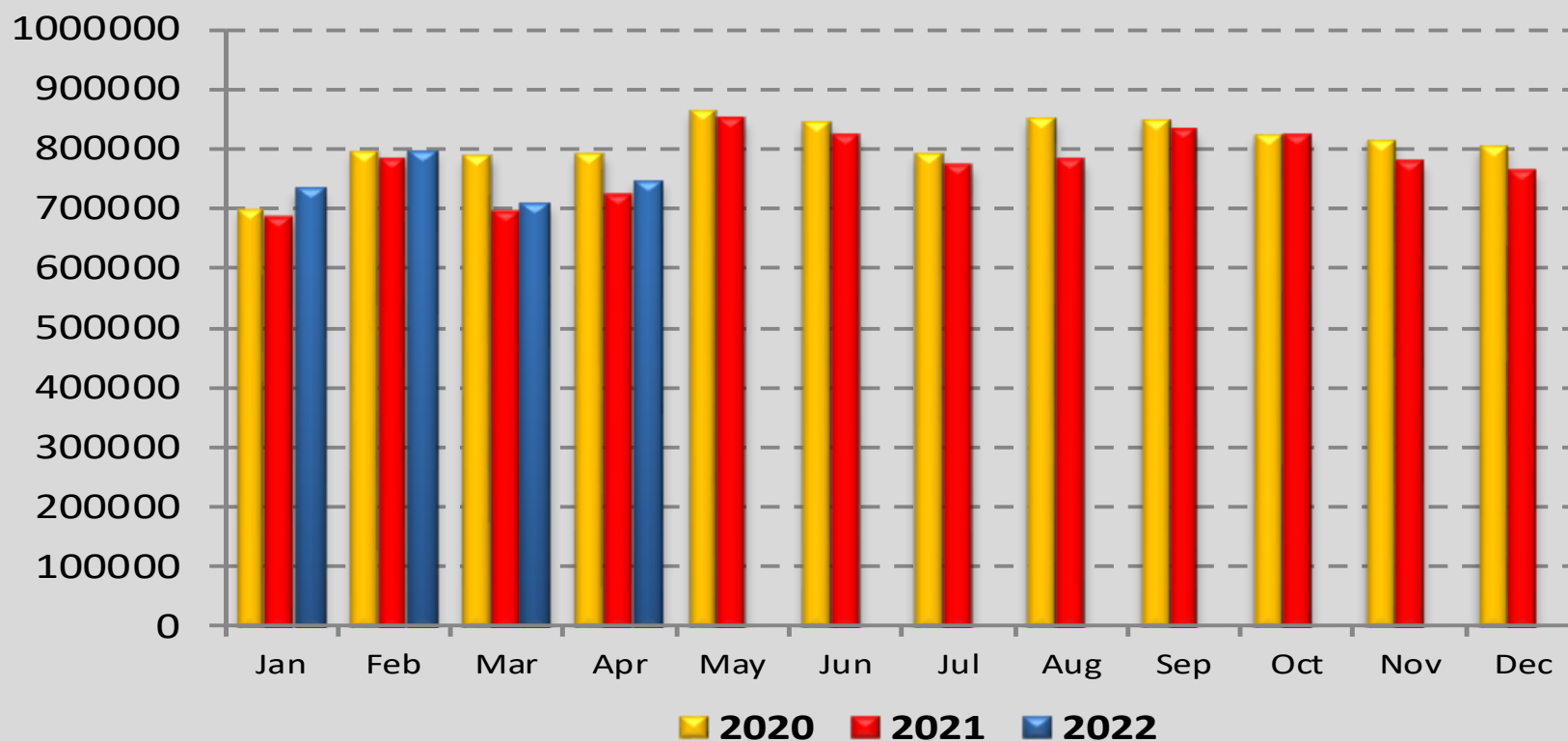
## EU\* placings of broiler chicks ( 1 000 pieces )



Source: Reg. (EC) 617/2008

\* EU without UK

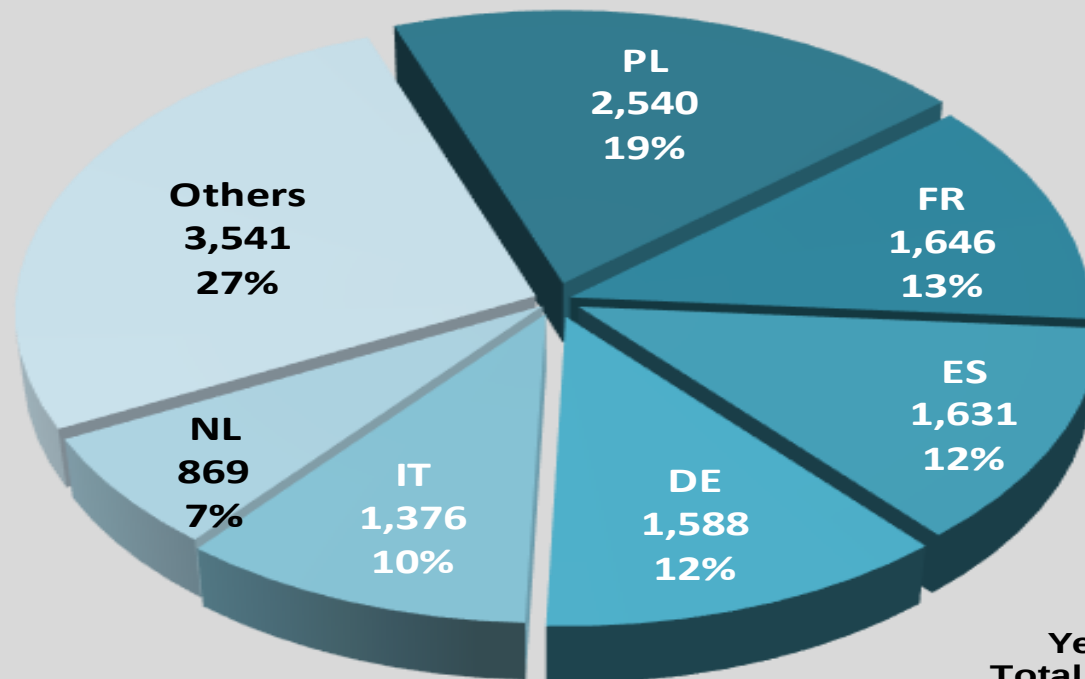
## EU\* production forecast of broiler ( Tonnes )



Source: Reg. (EC) 617/2008

\* EU without UK

## EU\* Main Poultry Producers ( 1000 Tonnes product weight)



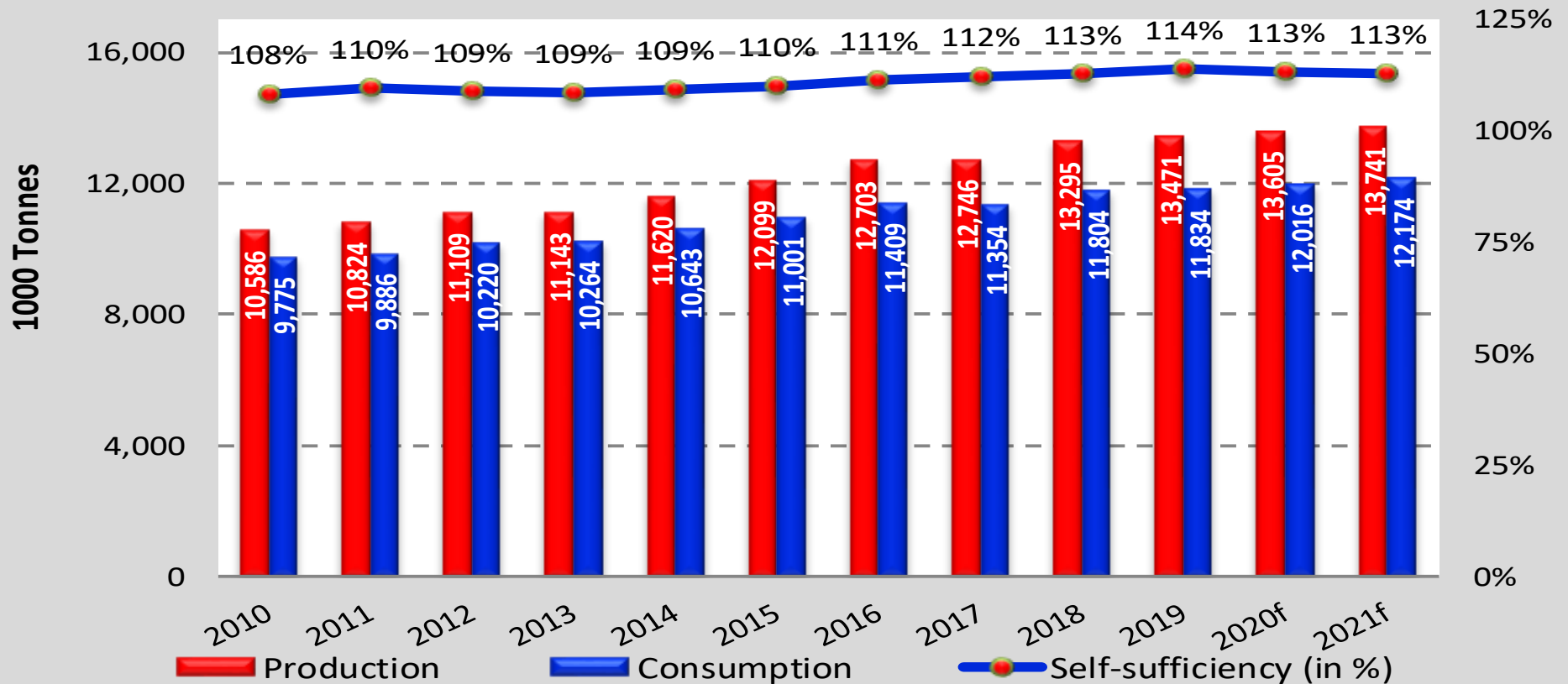
6 MS =  
**73% of total EU  
production**

Year 2021  
Total EU= 13 192  
**(- 2.7% over 2020)**

Source: Eurostat

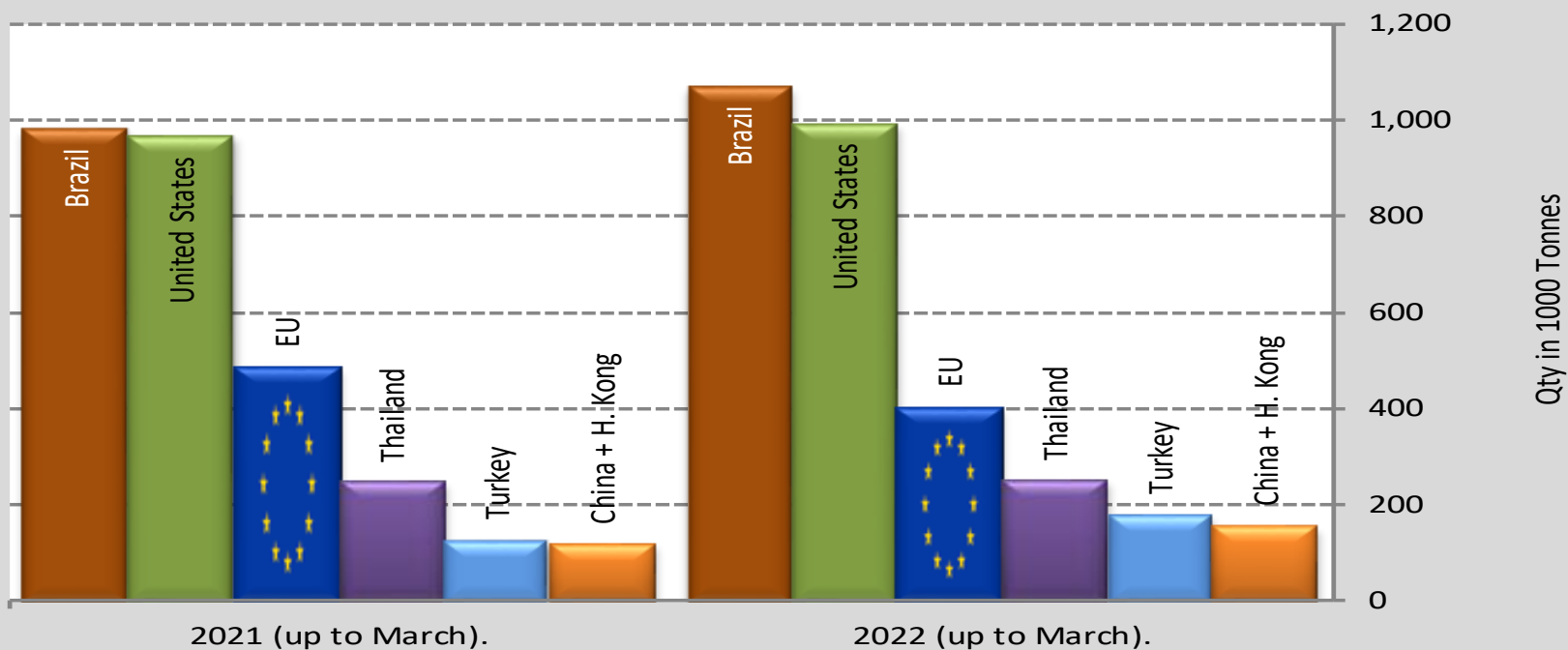
\* EU without UK

## EU\* Poultry meat production ( Forecasts based on estimations )



Source: DG AGRI EU Agricultural Outlook

## Main Exporters of POULTRY Products (up to March).

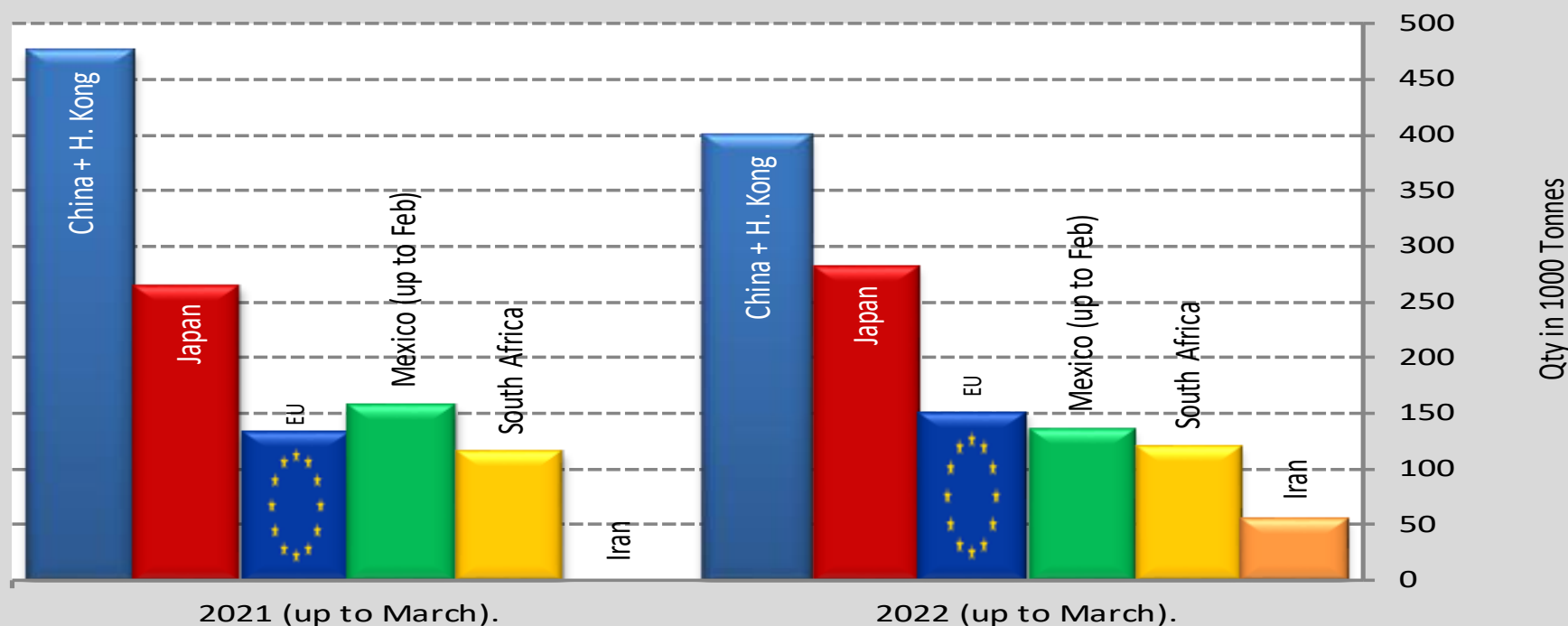


Source : GTA

Excl. Live animals

EU without UK

## Main Importers of POULTRY Products (up to March).

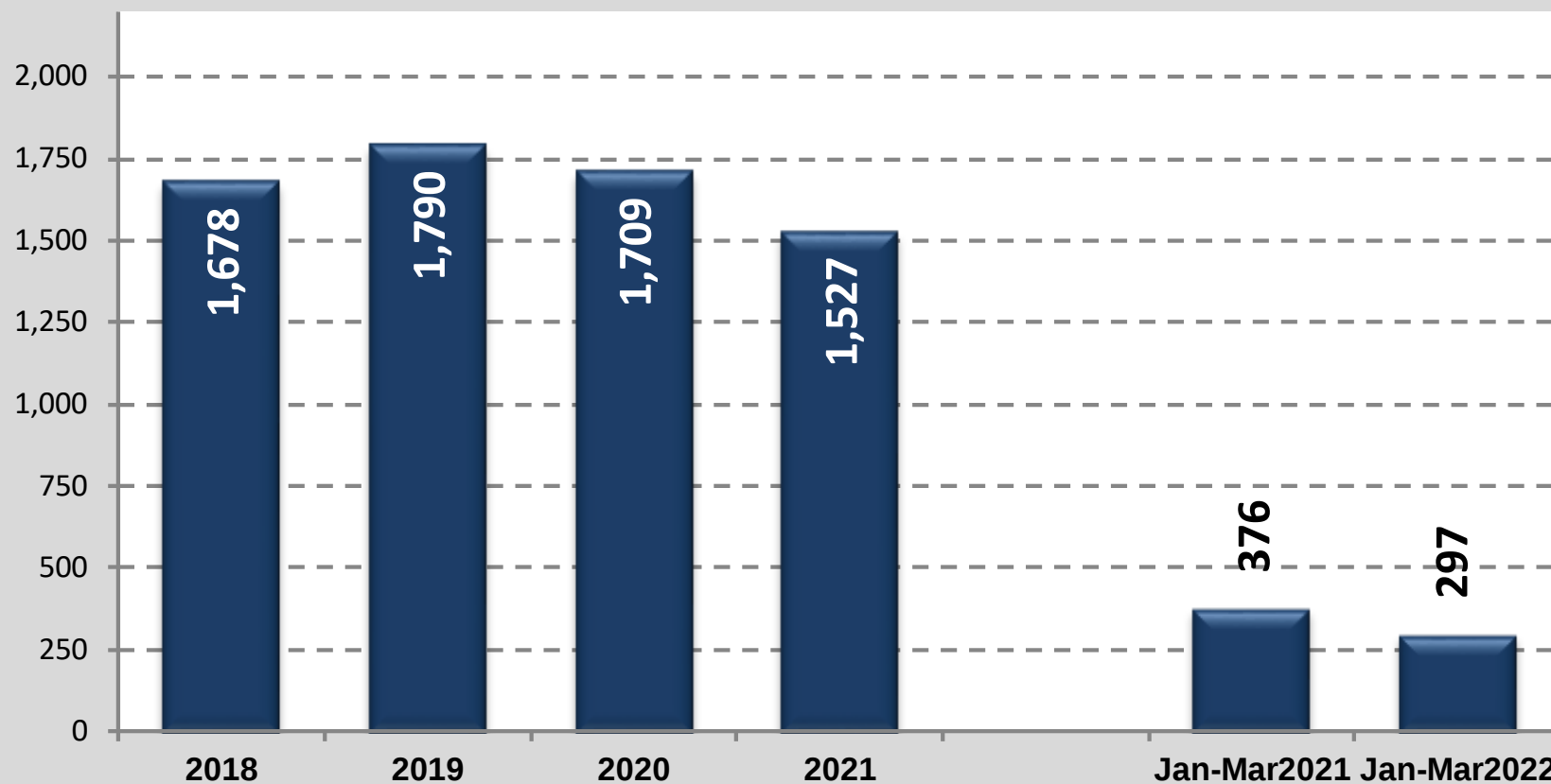


Source : GTA

Excl. Live animals

EU without UK

## EU\* Exports evolution without UK trade ( 1000 Tonnes carcase weight)



\* EU without UK

## EU\* **Exports** (Top destinations in 2022/2021)

### POULTRY MEAT (Tonnes carcase weight)

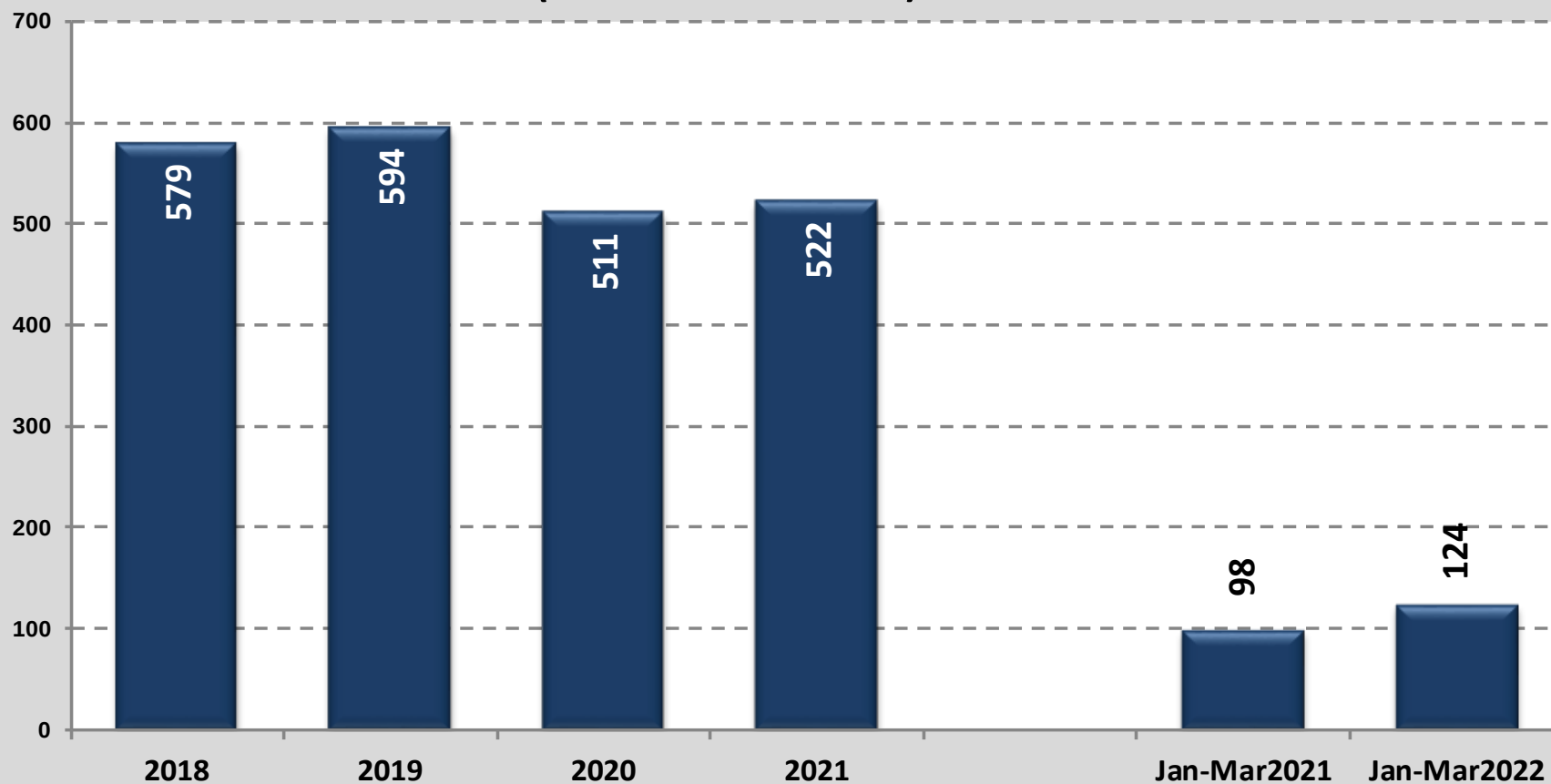
| Period:                    | <b>Jan-Mar</b> |                |                 |
|----------------------------|----------------|----------------|-----------------|
|                            | 2021           | 2022           | % Chg           |
| Ghana                      | 67,827         | 41,697         | - 38.5 %        |
| Ukraine                    | 38,213         | 26,837         | - 29.8 %        |
| Cuba                       | 7,851          | 18,289         | +++             |
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| <i>Other</i>               | <i>216,500</i> | <i>177,656</i> | <i>- 17.9 %</i> |
| <b>Extra-EU without UK</b> | <b>375,922</b> | <b>296,950</b> | <b>- 21.0 %</b> |
| United Kingdom **          | 88,277         | 116,551        | + 32.0 %        |

\* EU without UK

\*\* UK data up to 02/2021 and 02/2022

Source: Eurostat

## EU\* Imports evolution (In 1000 tonnes CW)



Source: Eurostat

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\* EU without UK

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## EU\* **Imports** (Main partners in 2022/2021) POULTRY Meat (Tonnes carcase weight)

| Period:                    | Jan-Mar       |                |                 |
|----------------------------|---------------|----------------|-----------------|
|                            | 2021          | 2022           | % Chg           |
| Brazil                     | 53,594        | 59,094         | + 10.3 %        |
| Thailand                   | 34,754        | 33,262         | - 4.3 %         |
| Ukraine                    | 3,323         | 21,500         | +++             |
| China                      | 2,955         | 6,971          | +++             |
| Argentina                  | 498           | 763            | + 53.2 %        |
| <i>Other</i>               | 3,049         | 2,573          | - 15.6 %        |
| <b>Extra-EU without UK</b> | <b>98,173</b> | <b>124,164</b> | <b>+ 26.5 %</b> |
| United Kingdom **          | 24,925        | 37,012         | + 48.5 %        |

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\*\* UK data up to 02/2021 and 02/2022

Source: Eurostat