

EU*
WEEK PRICES

18

EVOLUTION SINCE

last WEEK

last MONTH

last YEAR

BROILER

259.51

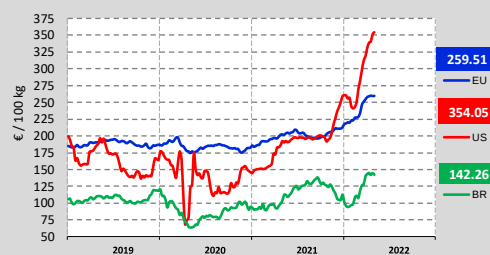
€/100 kg carcase weight

+ 0.1%

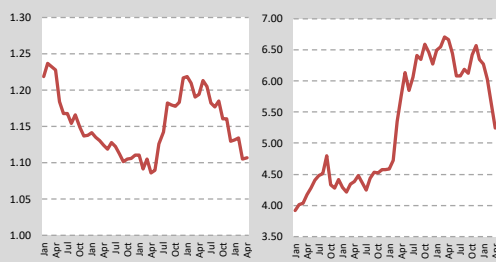
+ 0.7%

+ 28.6%

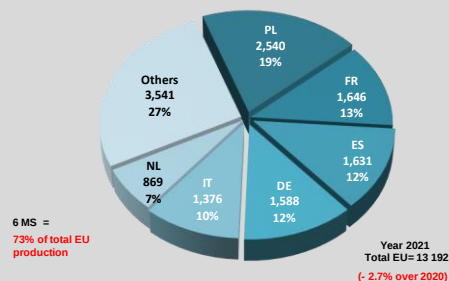
EU*, USA & BRAZIL BROILER PRICES



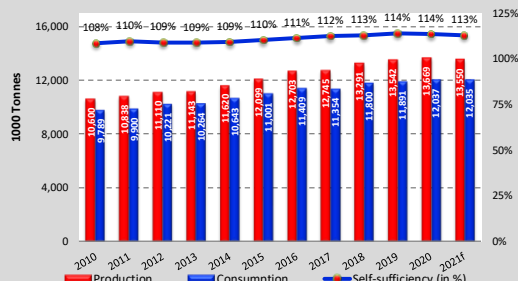
USD / EUR BRL / EUR



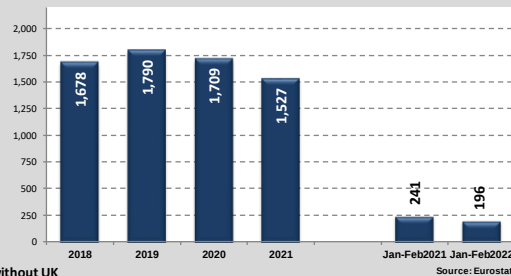
EU* Main Poultry Producers
(1000 Tonnes product weight)



EU* Poultry meat production
(Forecasts based on estimations)



EU* Exports evolution without UK trade
(1000 Tonnes carcase weight)



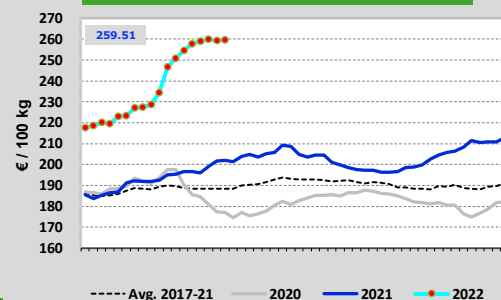
EU* EXPORTS

(Top Destinations in 2022/2021)

POULTRY MEAT (Tonnes carcase weight)			
Period:	Jan-Feb		
	2021	2022	% Chg
Ghana	45,695	26,415	- 42.2 %
Ukraine	22,984	20,705	- 9.9 %
Cuba	7,649	11,817	+ 54.5 %
Benin	11,394	11,799	+ 3.6 %
Congo (Dem. Rep.)	19,020	10,893	- 42.7 %
Other	134,745	114,181	- 15.3 %
Extra-EU without UK	241,488	195,810	- 18.9 %
United Kingdom**	41,677	61,266	+ 47.0 %

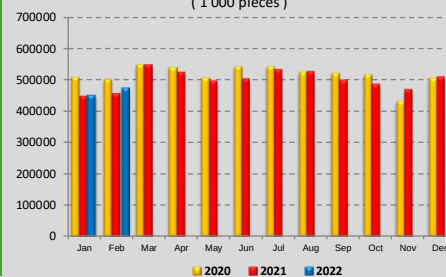
** UK data 01/2021 and 01/2022

BROILER EU* WEEKLY AVERAGE PRICE EVOLUTION

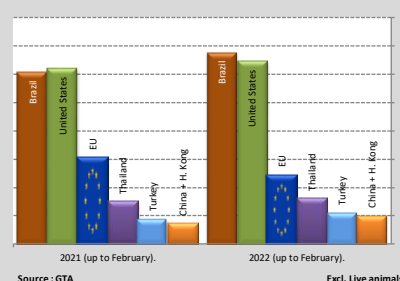


Placings Broiler

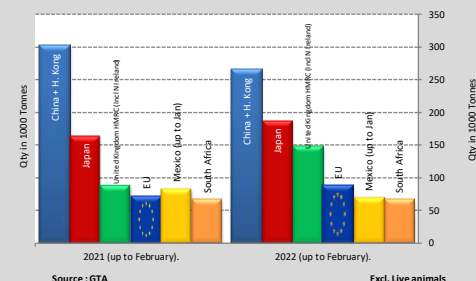
EU* placings of broiler chicks
(1 000 pieces)



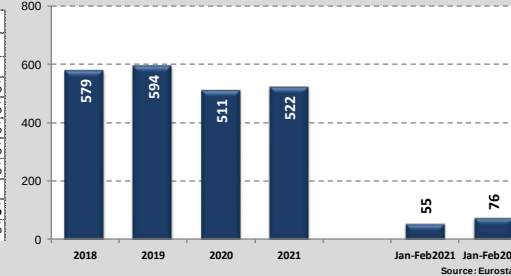
Main Exporters of POULTRY Products (up to February).



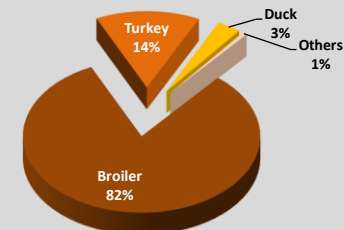
Main Importers of POULTRY Products (up to February).



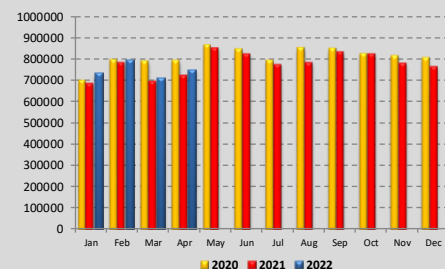
EU* Imports evolution without UK trade
(1000 Tonnes carcase weight)



EU* production of poultry meat



EU* production forecast of broiler
(Tonnes)



EU* IMPORTS

(Main Partners in 2022/2021)

POULTRY MEAT (Tonnes carcase weight)			
Period:	Jan-Feb		
	2021	2022	% Chg
Brazil	30,606	36,305	+ 18.6 %
Thailand	19,027	17,706	- 6.9 %
Ukraine	1,332	15,418	+++
China	1,765	4,469	+++
Argentina	247	411	+ 66.7 %
Other	1,887	1,456	- 22.9 %
Extra-EU without UK	54,864	75,766	+ 38.1 %
United Kingdom**	6,525	18,287	+++

** UK data 01/2021 and 01/2022



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BROILER

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€/100 kg carcase weight

+ 0.1%

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+ 28.6%

Source: MS notifications (Regulation (EC) 1249/2008)

* EU without UK



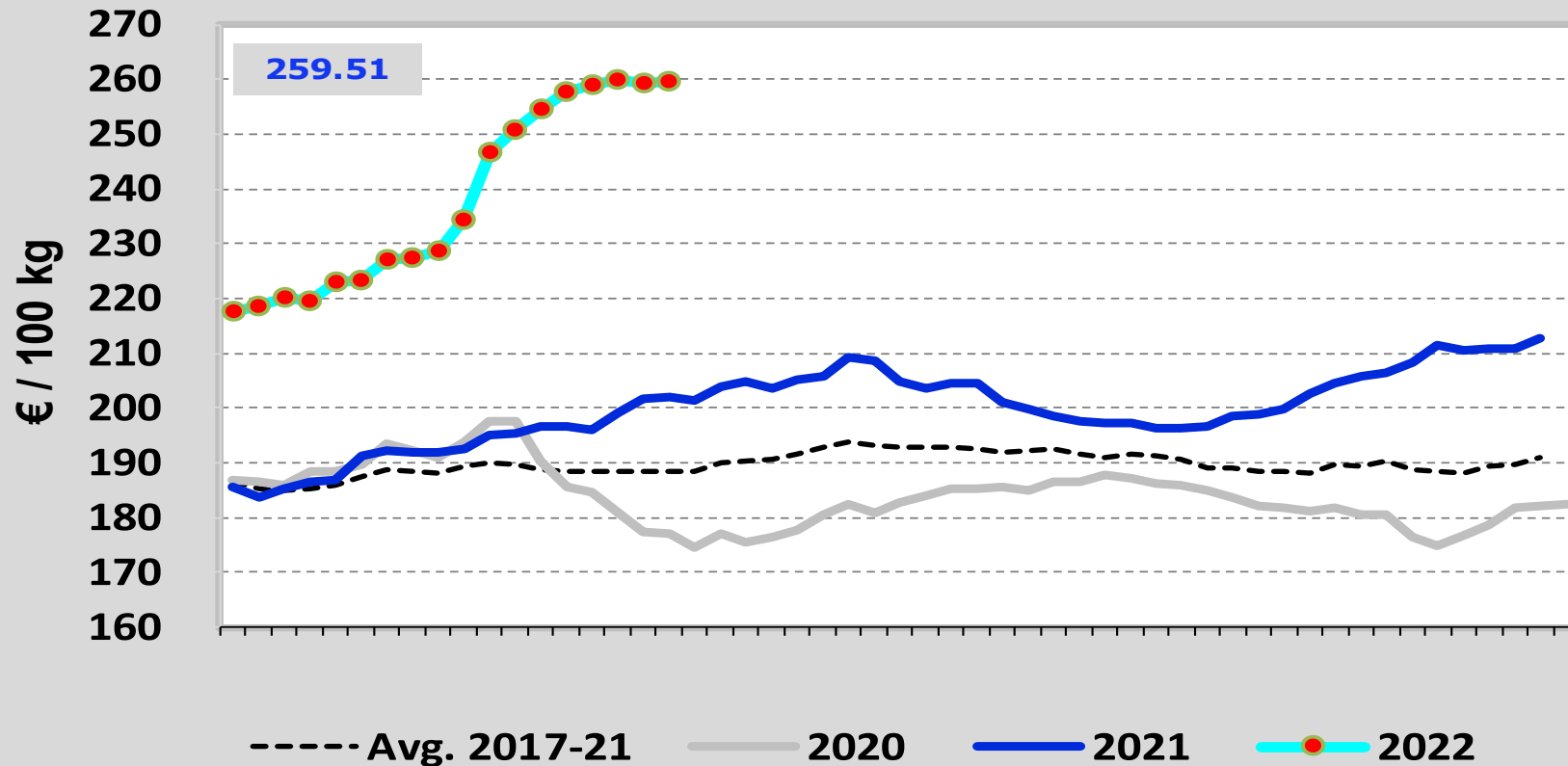
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and Rural
Development



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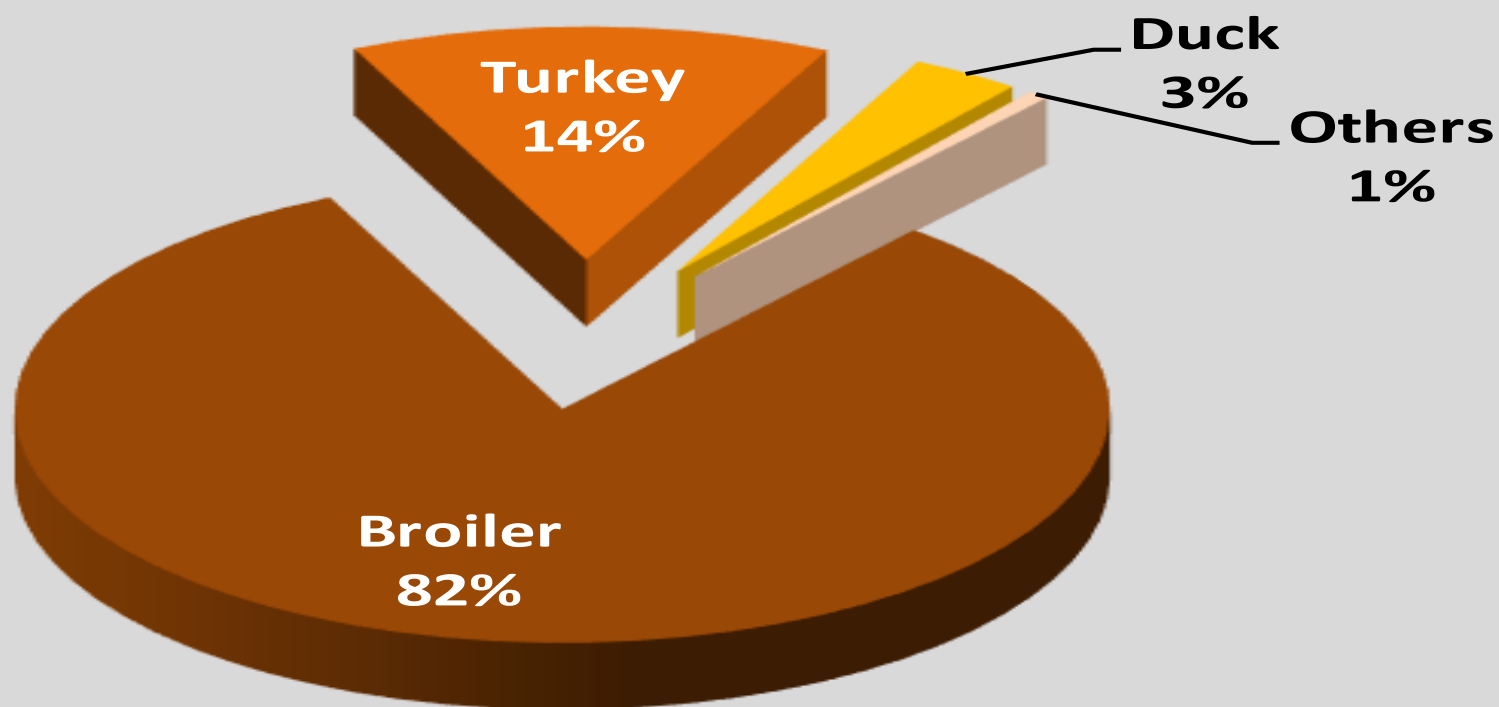
BROILER EU* WEEKLY AVERAGE PRICE EVOLUTION



Source: MS notifications (Regulation (EC) 1249/2008)

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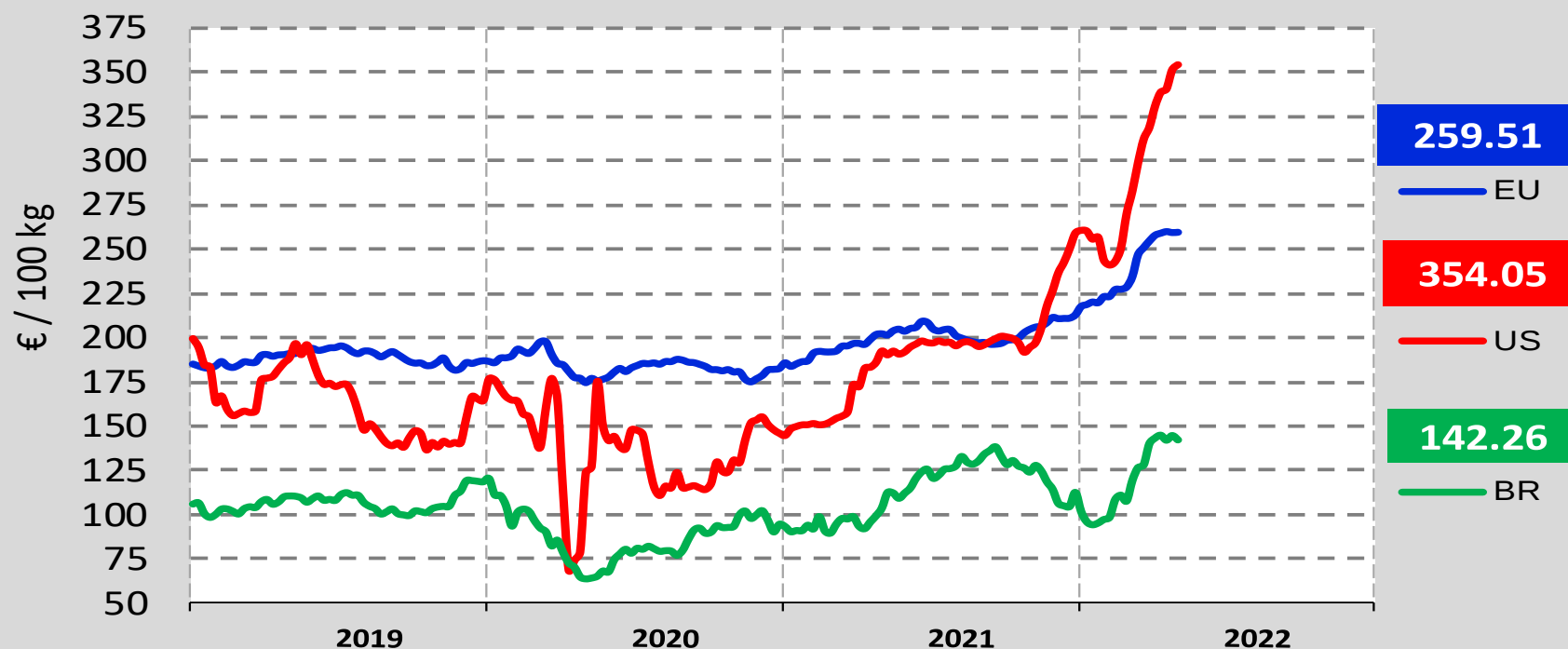
EU* production of poultry meat



Source: MSs notifications – Expert group

* EU without UK

EU*, USA & BRAZIL BROILER PRICES



Sources : EU = weighted average of country prices Broiler 65%
 US = weekly USDA prices Fresh chicken grade A ,Chicago
 BR = CEPEA/ESALQ chilled chicken prices - São Paulo State

* EU without UK

USD / EUR

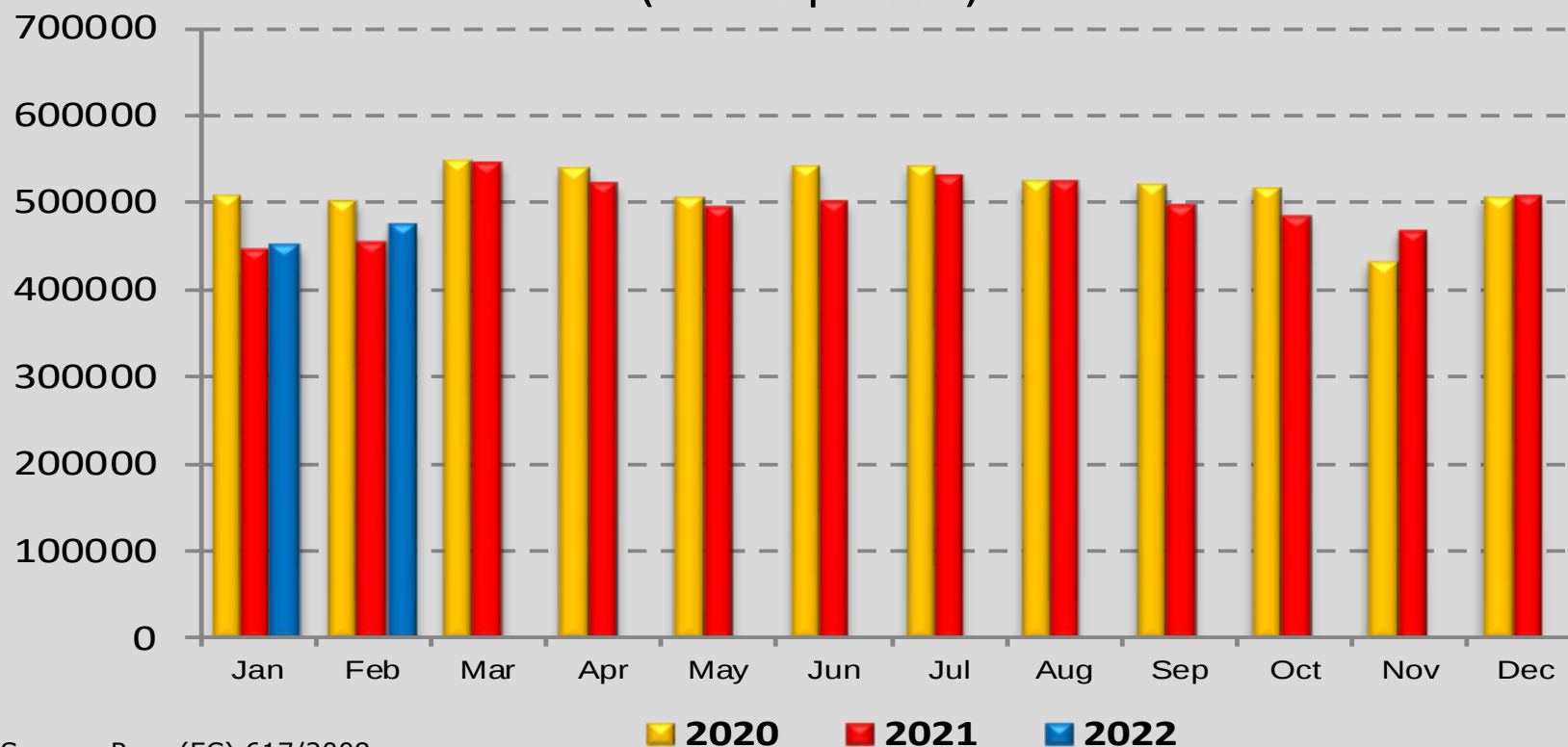


BRL / EUR



Source: ECB (European Central Bank)

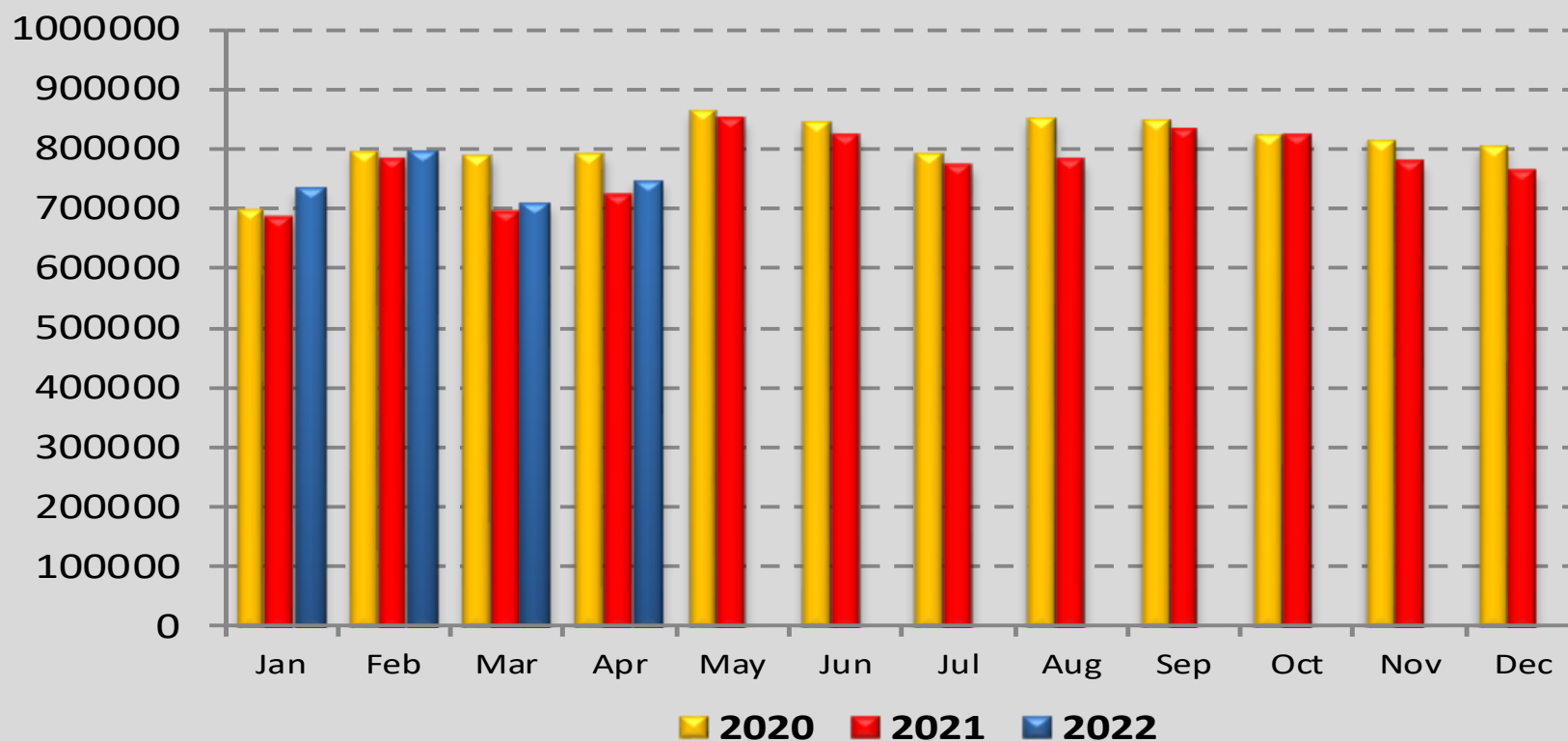
EU* placings of broiler chicks (1 000 pieces)



Source: Reg. (EC) 617/2008

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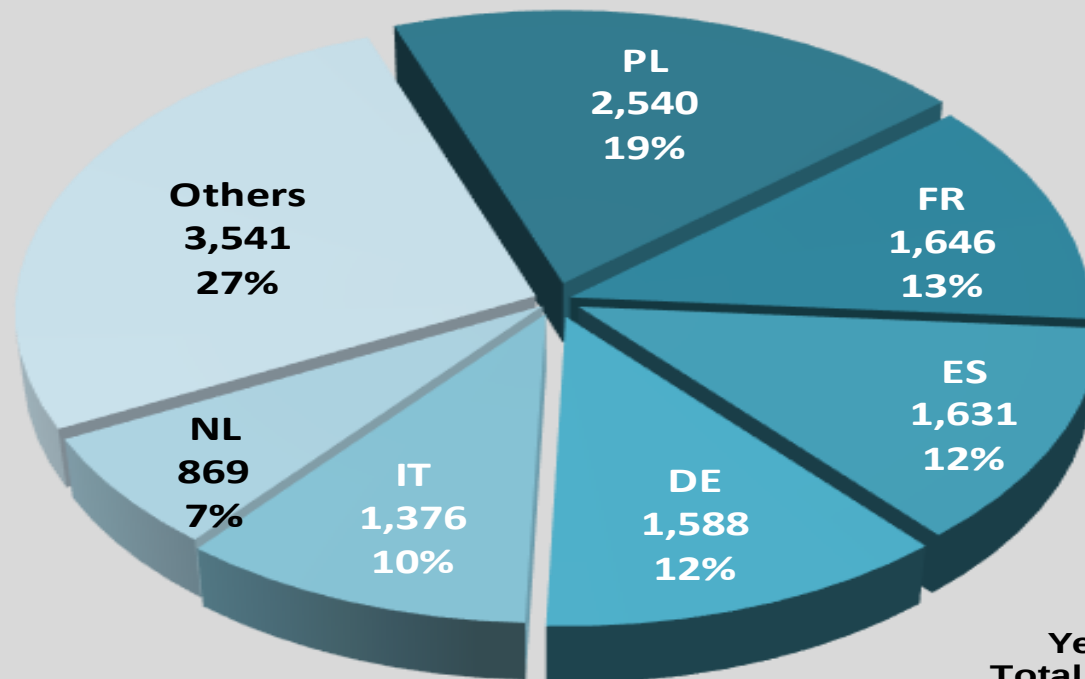
EU* production forecast of broiler (Tonnes)



Source: Reg. (EC) 617/2008

* EU without UK

EU* Main Poultry Producers (1000 Tonnes product weight)



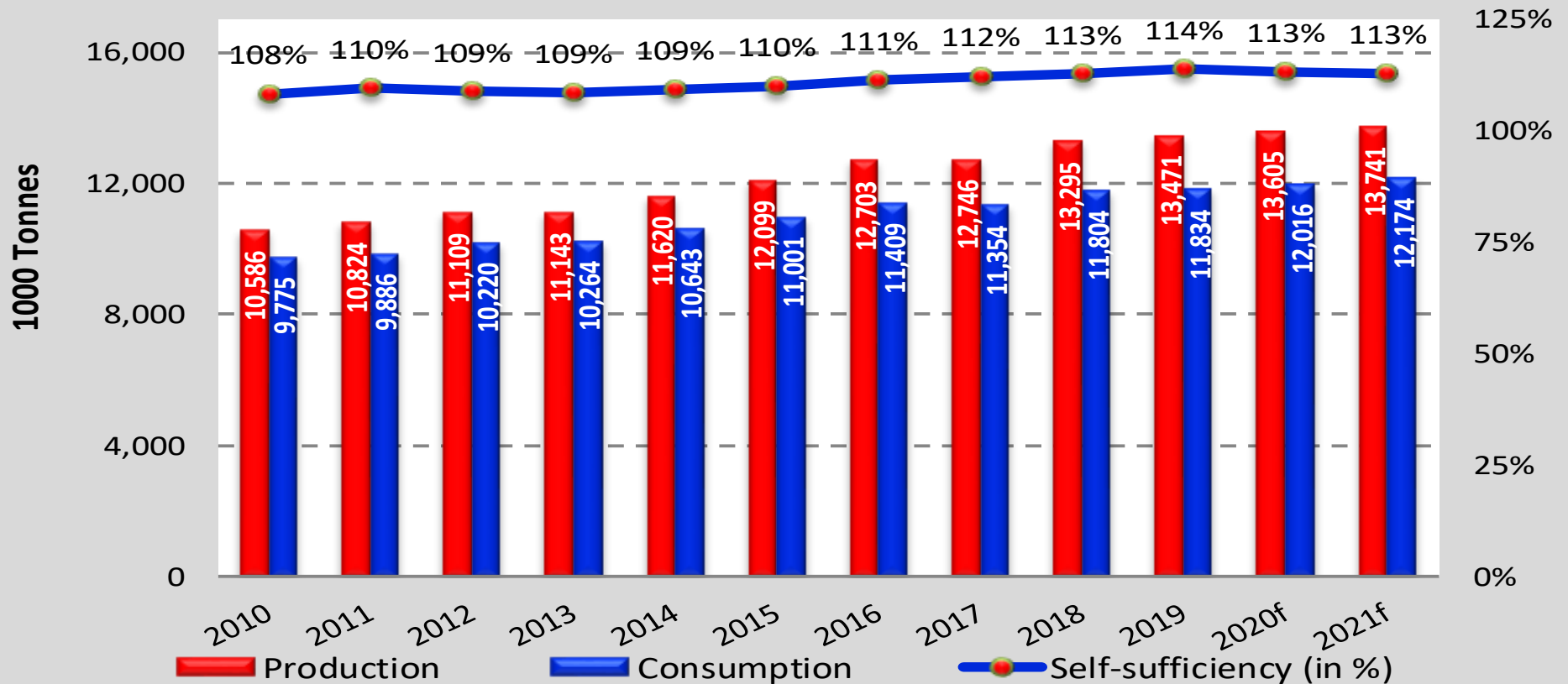
6 MS =
**73% of total EU
production**

Year 2021
Total EU= 13 192
(- 2.7% over 2020)

Source: Eurostat

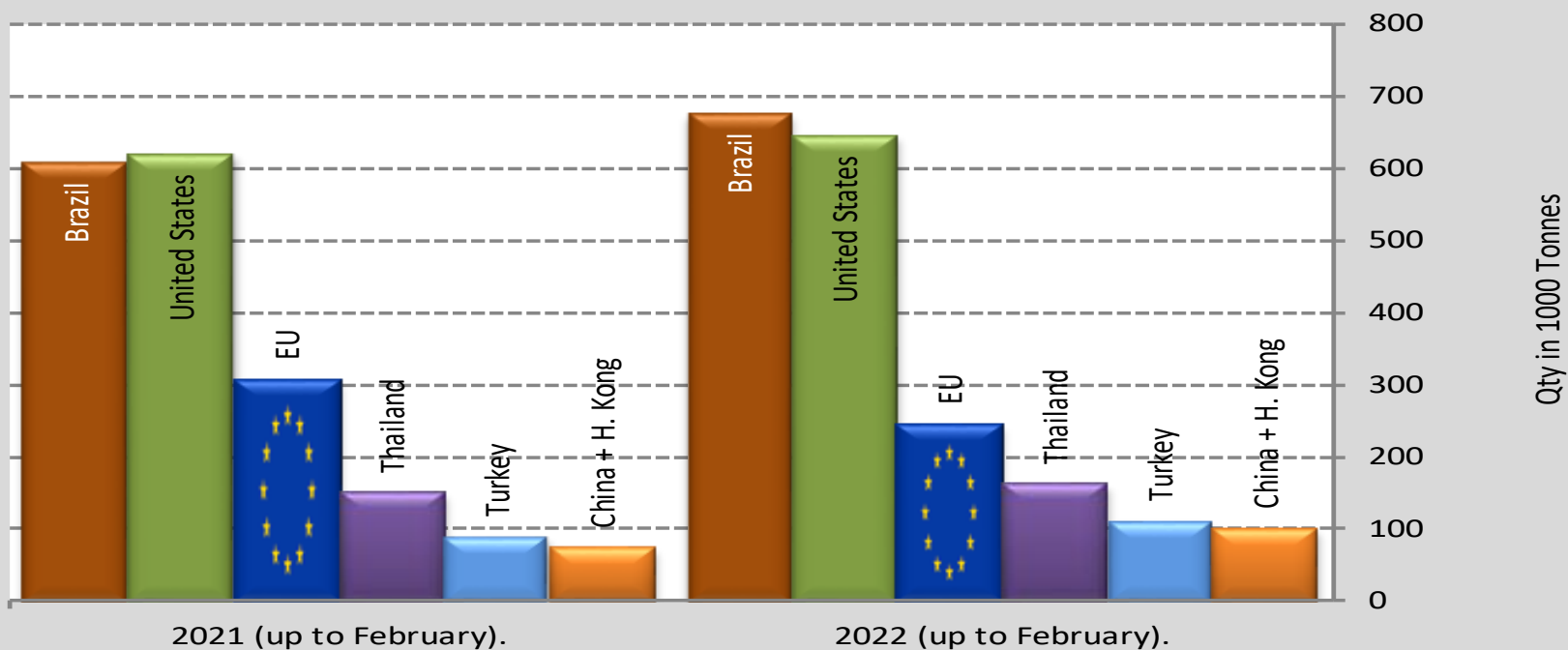
* EU without UK

EU* Poultry meat production (Forecasts based on estimations)



Source: DG AGRI EU Agricultural Outlook

Main Exporters of POULTRY Products (up to February).

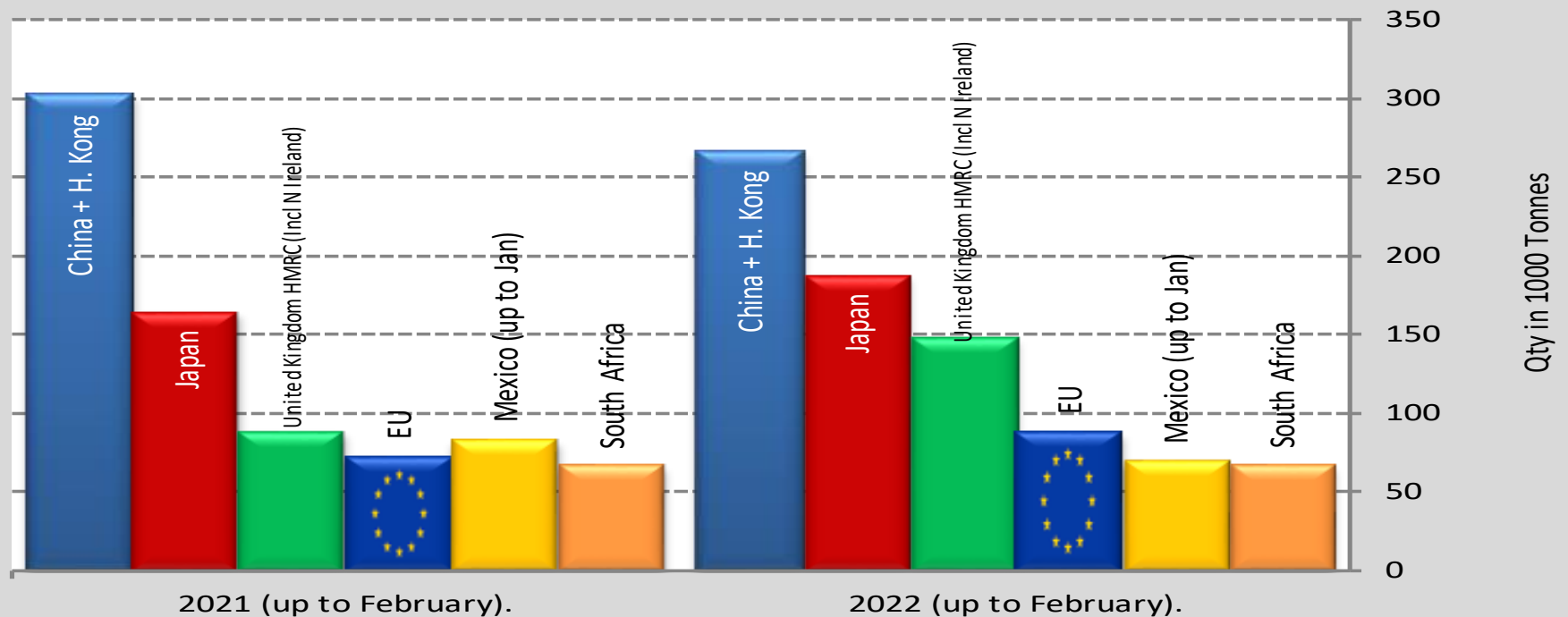


Source : GTA

Excl. Live animals

EU without UK

Main Importers of POULTRY Products (up to February).

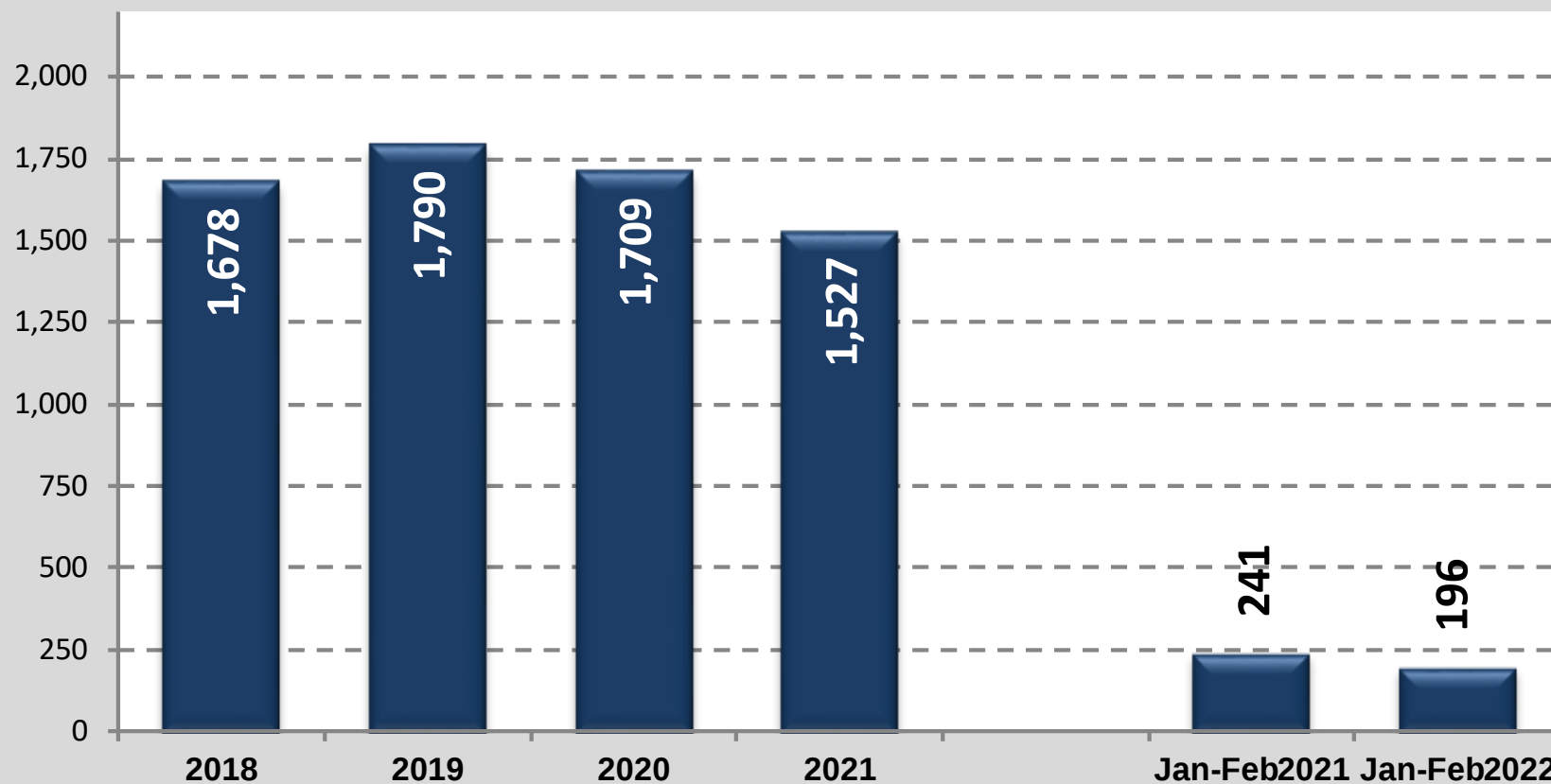


Source : GTA

Excl. Live animals

EU without UK

EU* Exports evolution without UK trade (1000 Tonnes carcase weight)



* EU without UK



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Source: Eurostat



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EU* **Exports** (Top destinations in 2022/2021)

POULTRY MEAT (Tonnes carcase weight)

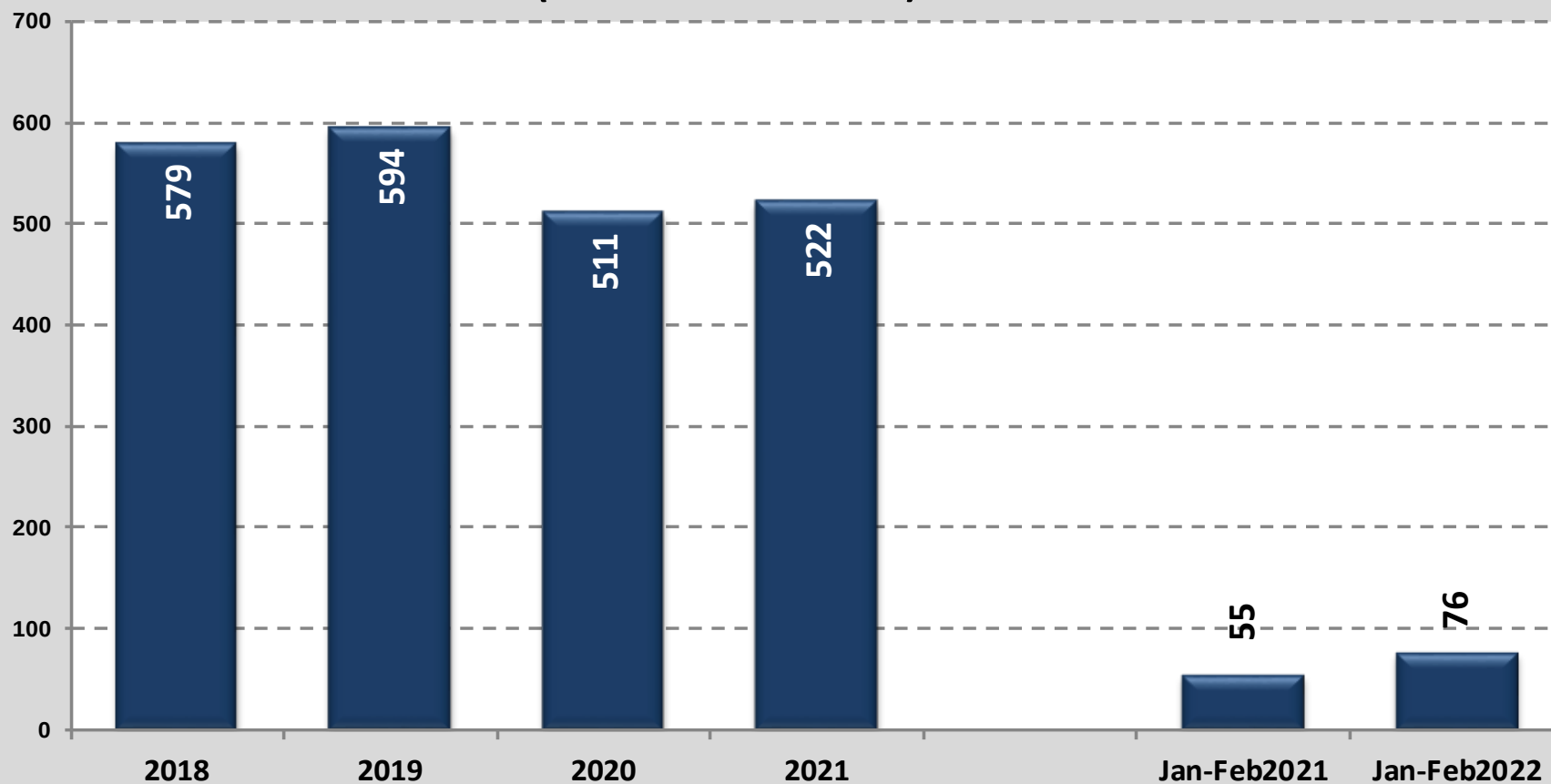
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* EU without UK

** UK data 01/2021 and 01/2022

Source: Eurostat

EU* Imports evolution (In 1000 tonnes CW)



Source: Eurostat

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* EU without UK

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EU* **Imports** (Main partners in 2022/2021) POULTRY Meat (Tonnes carcase weight)

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Source: Eurostat