

EU\*  
WEEK PRICES

17

EVOLUTION SINCE

last WEEK

last MONTH

last YEAR

BROILER

260.87

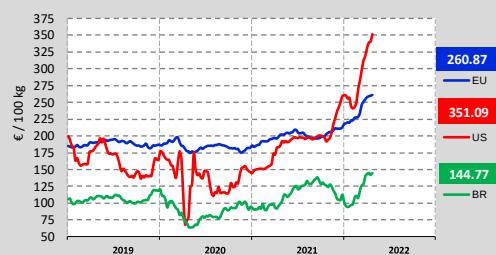
€/100 kg carcase weight

+ 0.4%

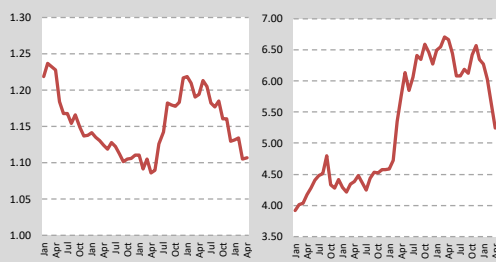
+ 2.5%

+ 31.1%

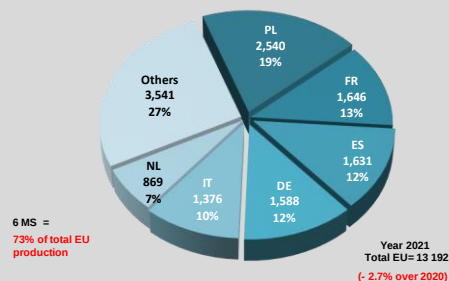
EU\*, USA & BRAZIL BROILER PRICES



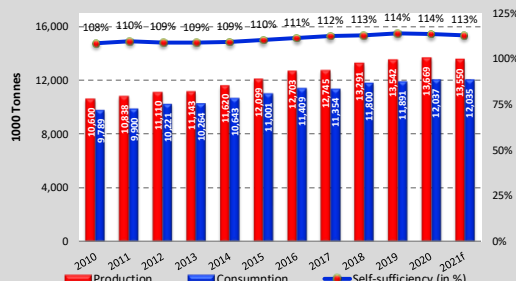
USD / EUR BRL / EUR



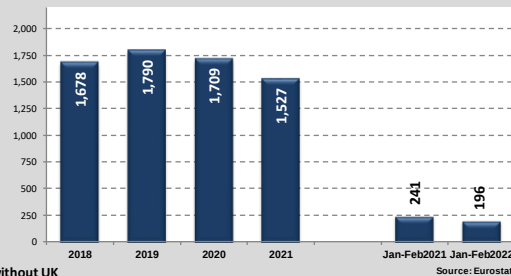
EU\* Main Poultry Producers  
(1000 Tonnes product weight)



EU\* Poultry meat production  
(Forecasts based on estimations)



EU\* Exports evolution without UK trade  
(1000 Tonnes carcase weight)

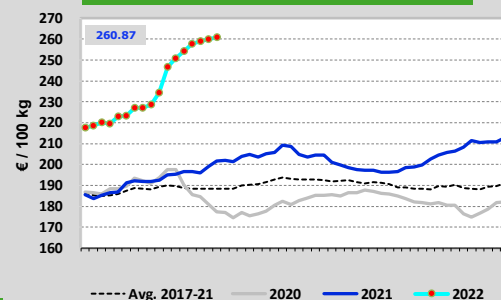


EU\* EXPORTS  
(Top Destinations in 2022/2021)

| POULTRY MEAT (Tonnes carcase weight) |         |         |         |
|--------------------------------------|---------|---------|---------|
| Period:                              | Jan-Feb |         |         |
|                                      | 2021    | 2022    | % Chg   |
| Ghana                                | 45,695  | 26,415  | -42.2 % |
| Ukraine                              | 22,984  | 20,705  | -9.9 %  |
| Cuba                                 | 7,649   | 11,817  | +54.5 % |
| Benin                                | 11,394  | 11,799  | +3.6 %  |
| Congo (Dem. Rep.)                    | 19,020  | 10,893  | -42.7 % |
| Other                                | 134,745 | 114,181 | -15.3 % |
| Extra-EU without UK                  | 241,488 | 195,810 | -18.9 % |
| United Kingdom**                     | 41,677  | 61,266  | +47.0 % |

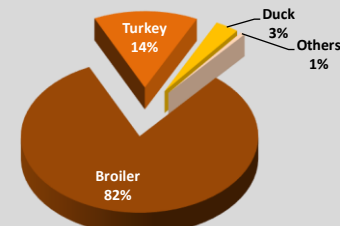
\*\* UK data 01/2021 and 01/2022

BROILER EU\* WEEKLY AVERAGE PRICE EVOLUTION

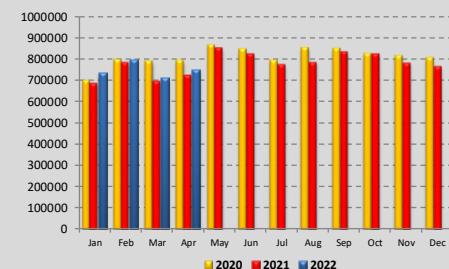


Overall Poultry Meat

EU\* production of poultry meat

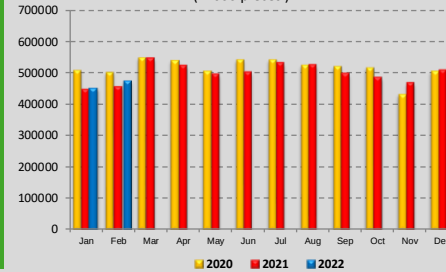


EU\* production forecast of broiler  
(Tonnes)



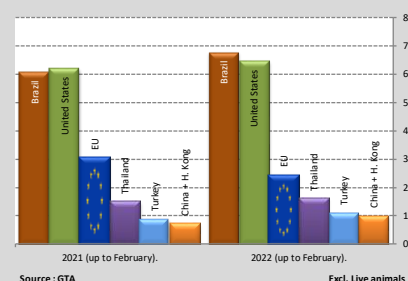
Placings Broiler

EU\* placings of broiler chicks  
(1 000 pieces)



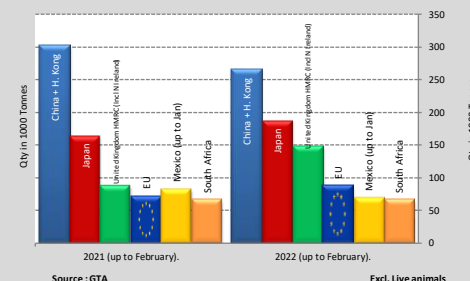
World Trade

Main Exporters of POULTRY Products (up to February).



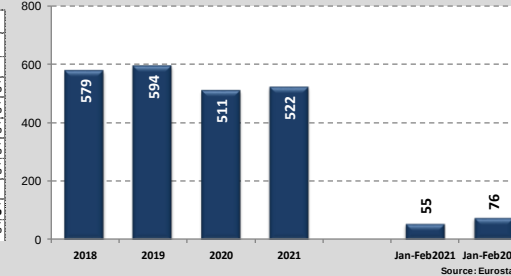
Source: GTA

Main Importers of POULTRY Products (up to February).



Source: GTA

EU\* Imports evolution without UK trade  
(1000 Tonnes carcase weight)



EU\* IMPORTS  
(Main Partners in 2022/2021)

| POULTRY MEAT (Tonnes carcase weight) |         |        |         |
|--------------------------------------|---------|--------|---------|
| Period:                              | Jan-Feb |        |         |
|                                      | 2021    | 2022   | % Chg   |
| Brazil                               | 30,606  | 36,305 | +18.6 % |
| Thailand                             | 19,027  | 17,706 | -6.9 %  |
| Ukraine                              | 1,332   | 15,418 | +++     |
| China                                | 1,765   | 4,469  | +++     |
| Argentina                            | 247     | 411    | +66.7 % |
| Other                                | 1,887   | 1,456  | -22.9 % |
| Extra-EU without UK                  | 54,864  | 75,766 | +38.1 % |
| United Kingdom**                     | 6,525   | 18,287 | +++     |

\*\* UK data 01/2021 and 01/2022



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BROILER

260.87

€/100 kg carcase weight

+ 0.4%

+ 2.5%

+ 31.1%

Source: MS notifications (Regulation (EC) 1249/2008)

\* EU without UK



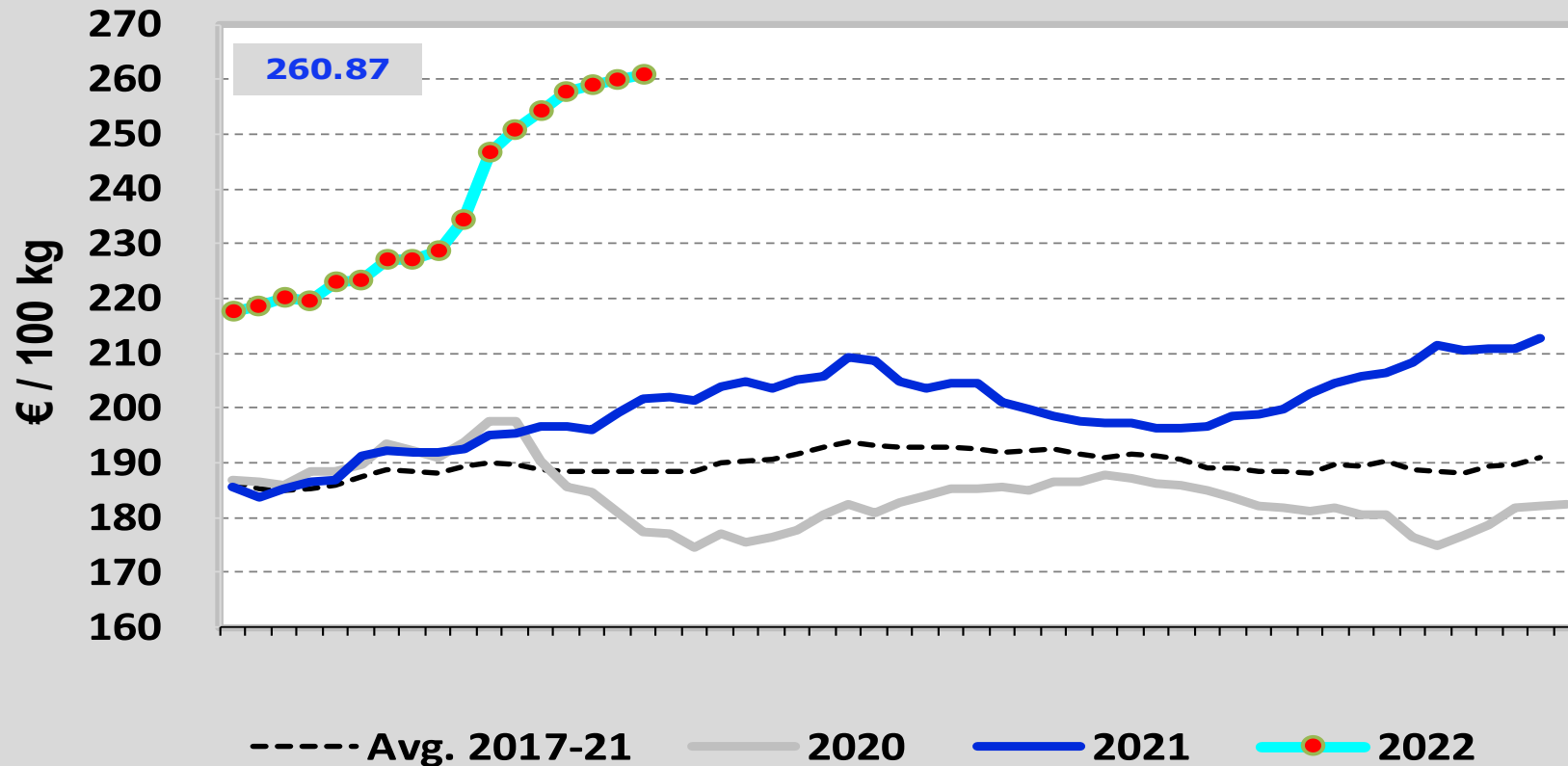
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and Rural  
Development



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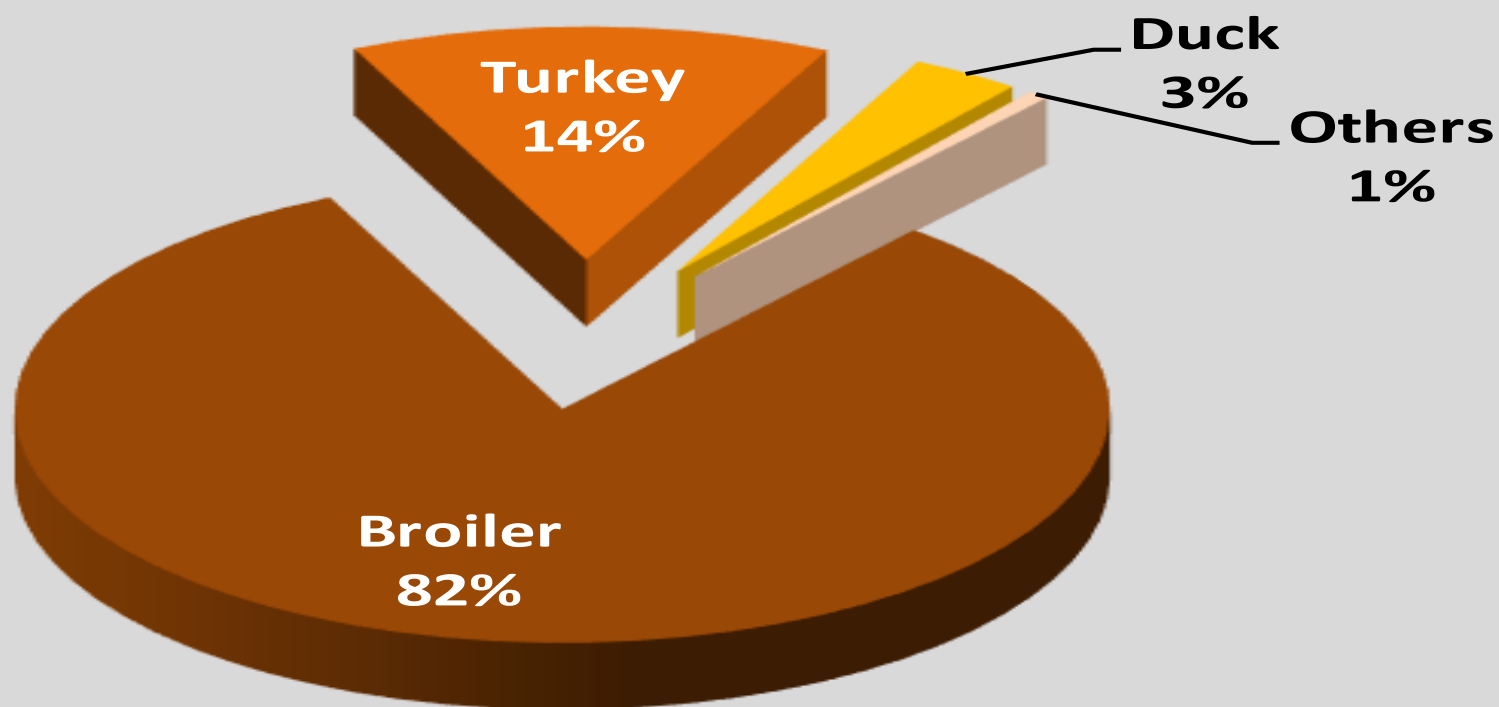
## BROILER EU\* WEEKLY AVERAGE PRICE EVOLUTION



Source: MS notifications (Regulation (EC) 1249/2008)

\* EU without UK

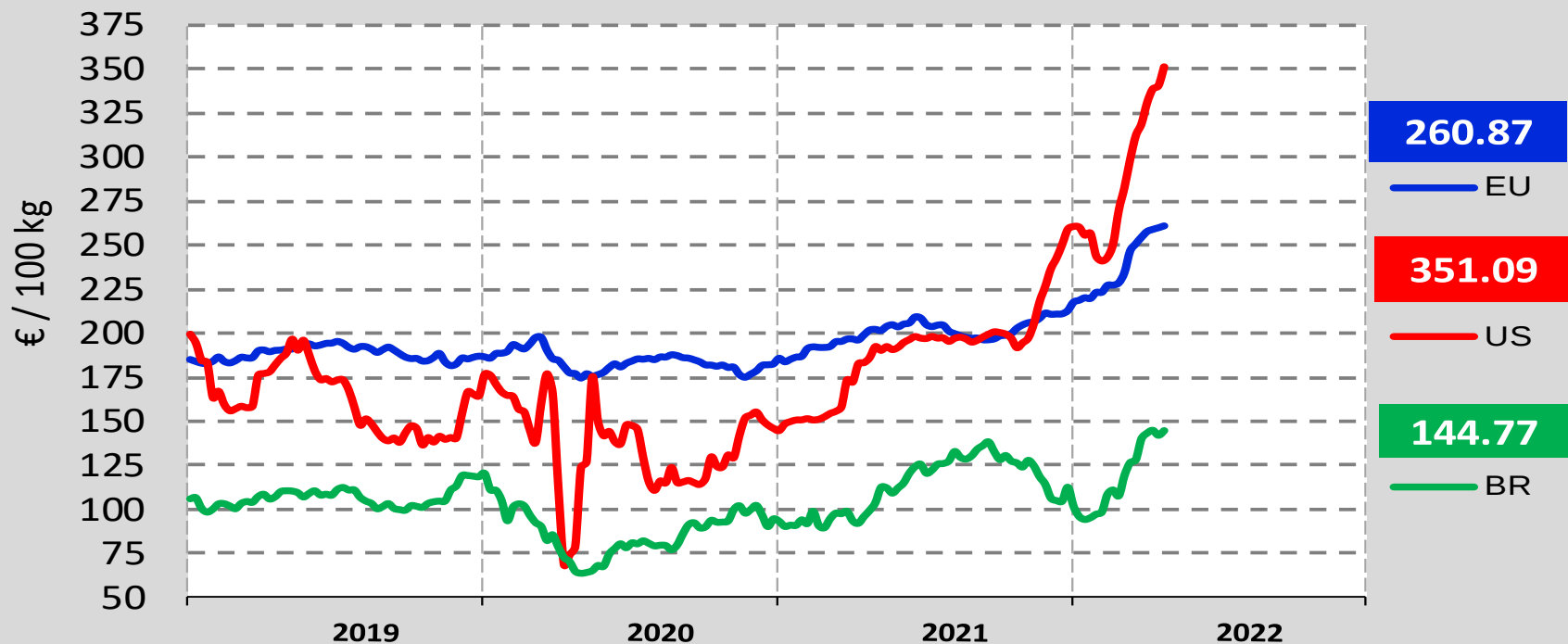
## EU\* production of poultry meat



Source: MSs notifications – Expert group

\* EU without UK

## EU\*, USA & BRAZIL BROILER PRICES



**Sources :** **EU** = weighted average of country prices Broiler 65%  
**US** = weekly USDA prices Fresh chicken grade A ,Chicago  
**BR** = CEPEA/ESALQ chilled chicken prices - São Paulo State

\* EU without UK

## USD / EUR

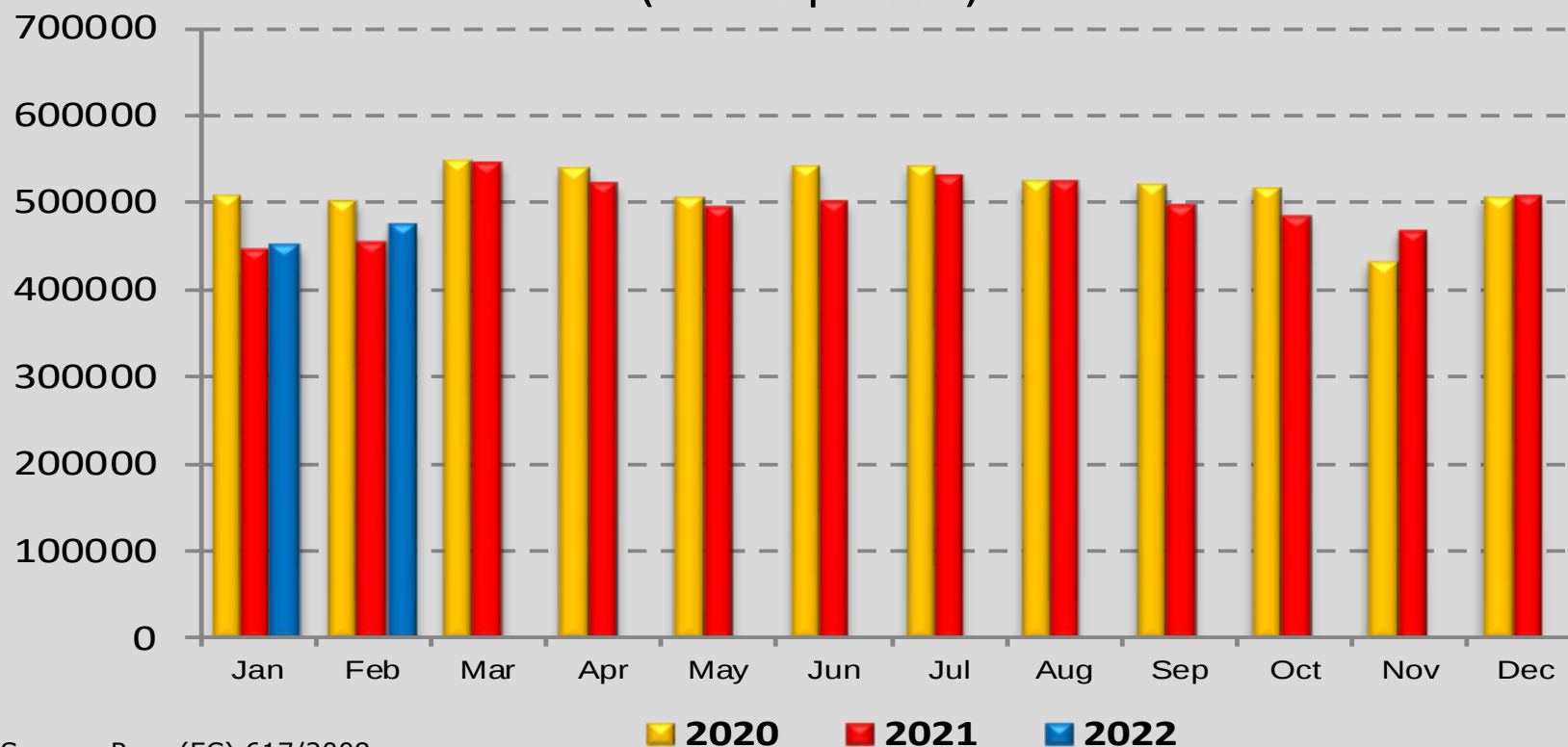


## BRL / EUR



Source: ECB (European Central Bank)

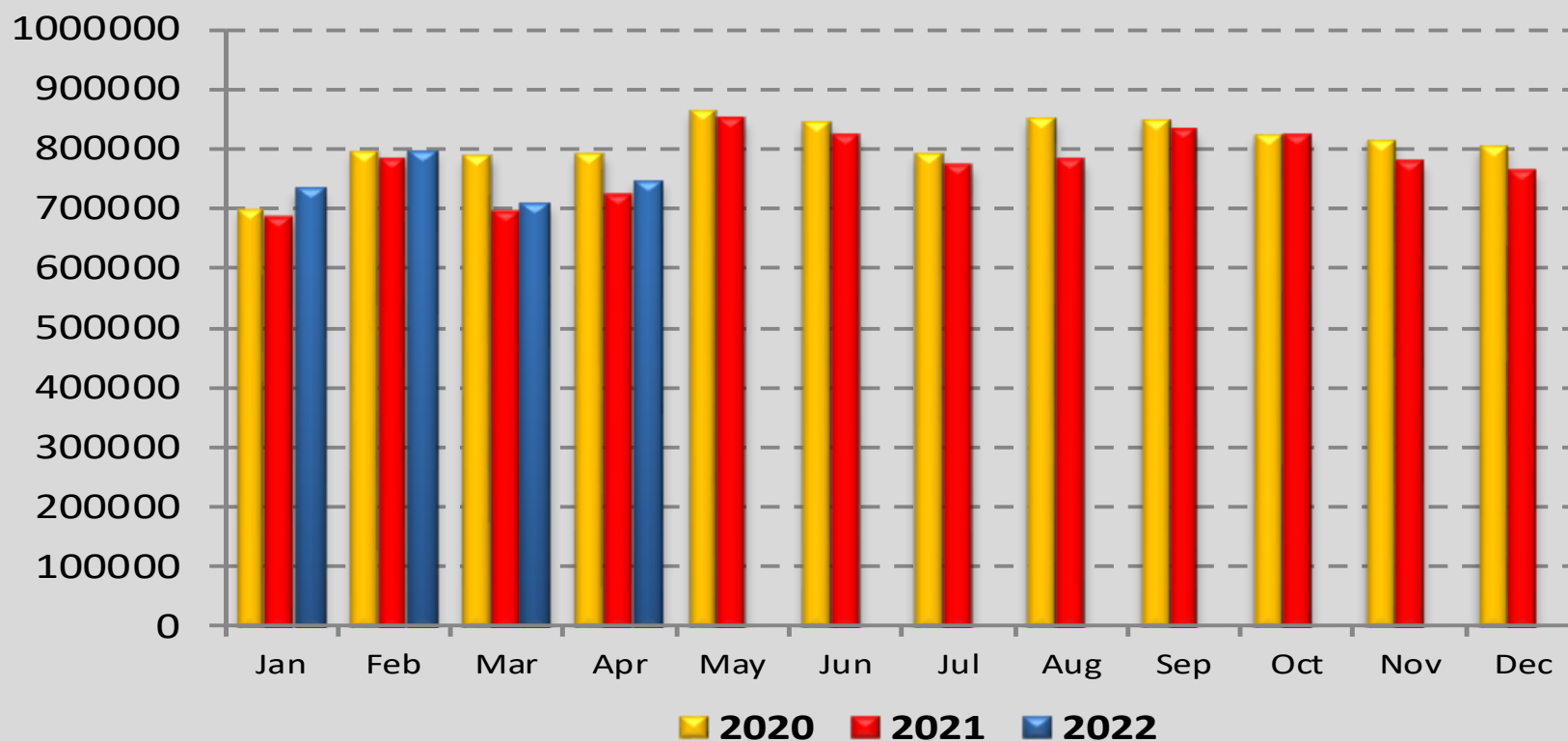
## EU\* placings of broiler chicks ( 1 000 pieces )



Source: Reg. (EC) 617/2008

\* EU without UK

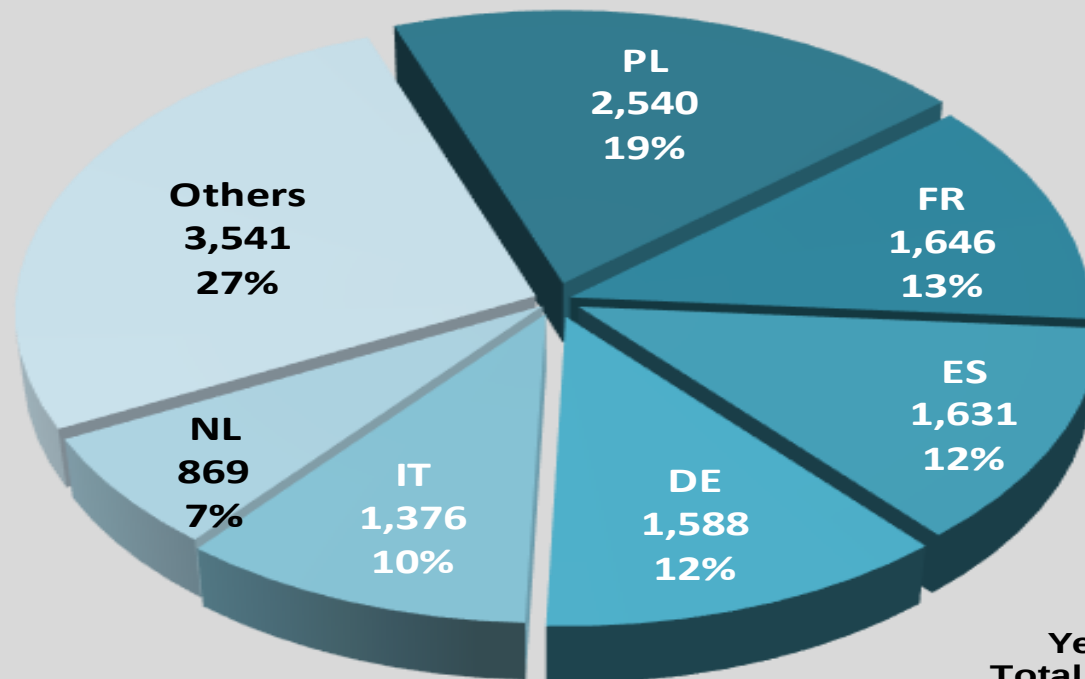
## EU\* production forecast of broiler ( Tonnes )



Source: Reg. (EC) 617/2008

\* EU without UK

## EU\* Main Poultry Producers ( 1000 Tonnes product weight)



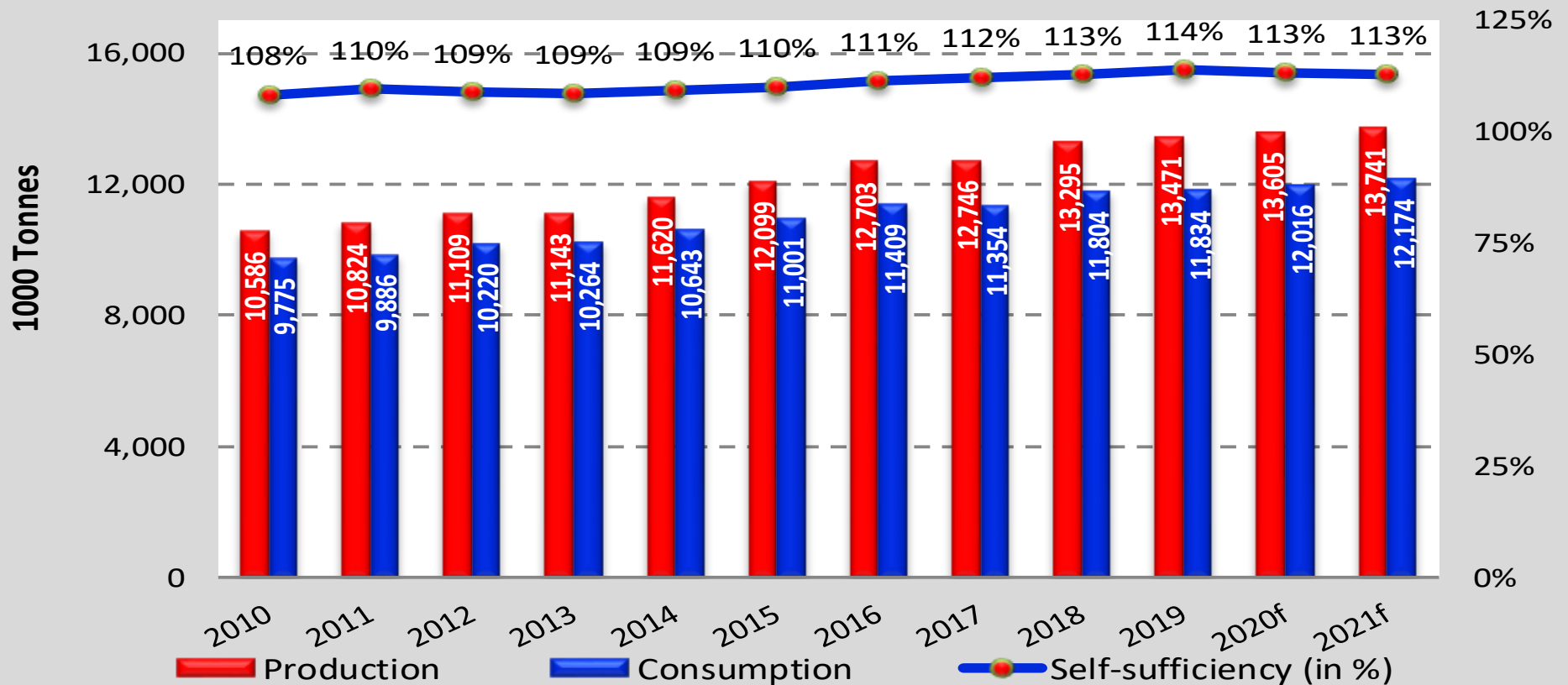
6 MS =  
73% of total EU  
production

Year 2021  
Total EU= 13 192  
(- 2.7% over 2020)

Source: Eurostat

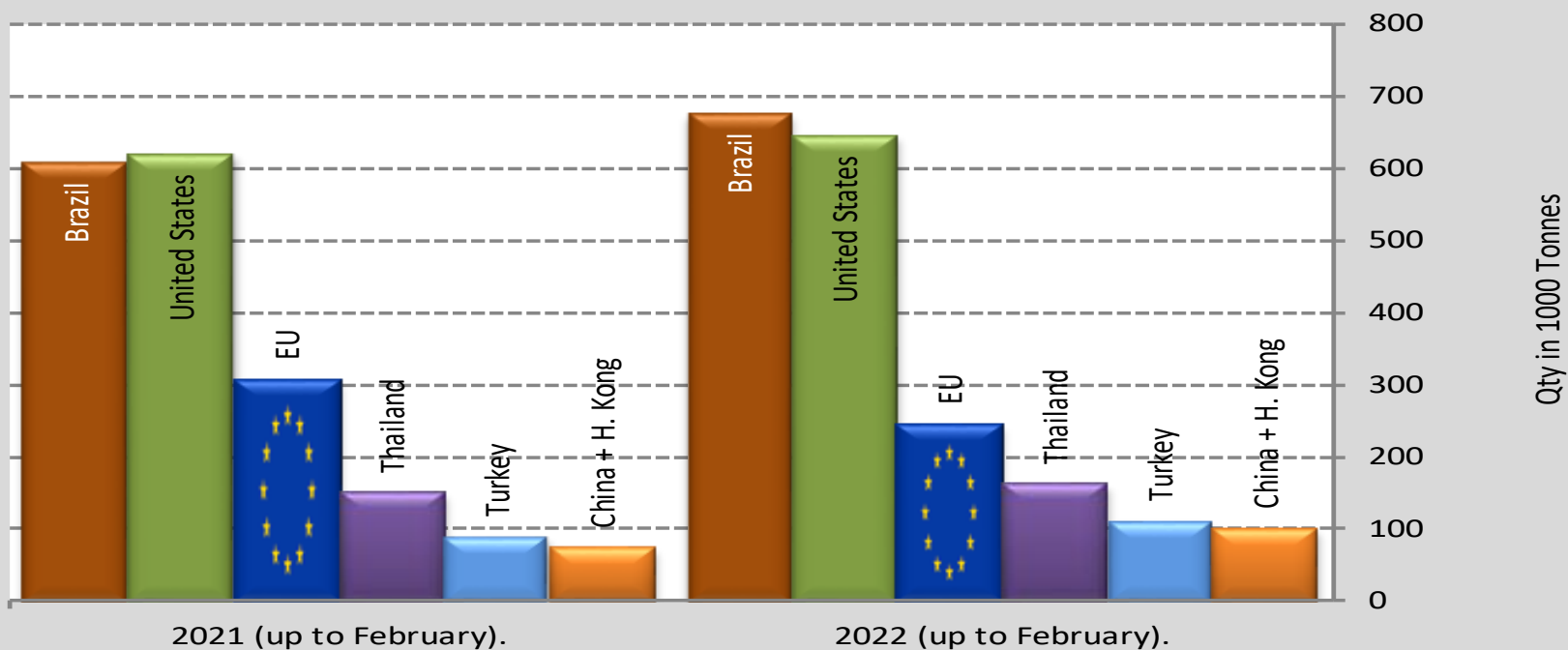
\* EU without UK

## EU\* Poultry meat production ( Forecasts based on estimations )



Source: DG AGRI EU Agricultural Outlook

## Main Exporters of POULTRY Products (up to February).

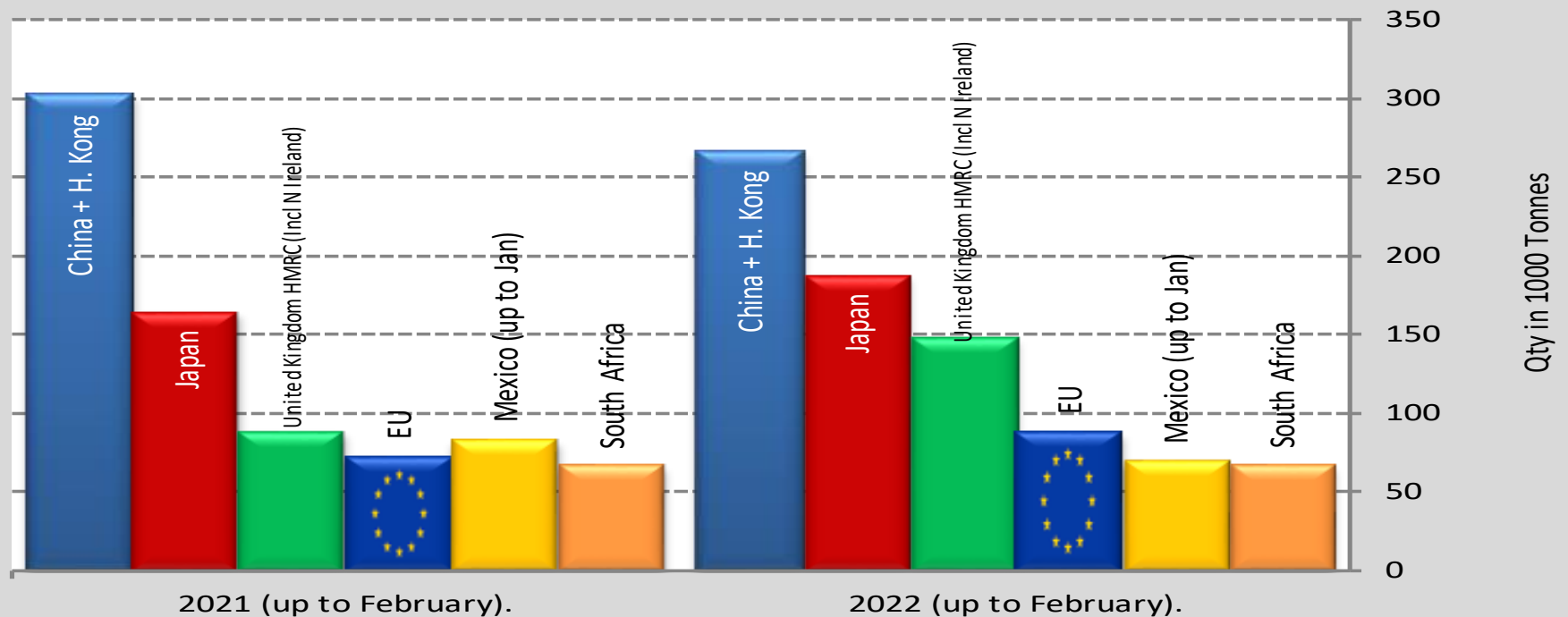


Source : GTA

Excl. Live animals

EU without UK

## Main Importers of POULTRY Products (up to February).

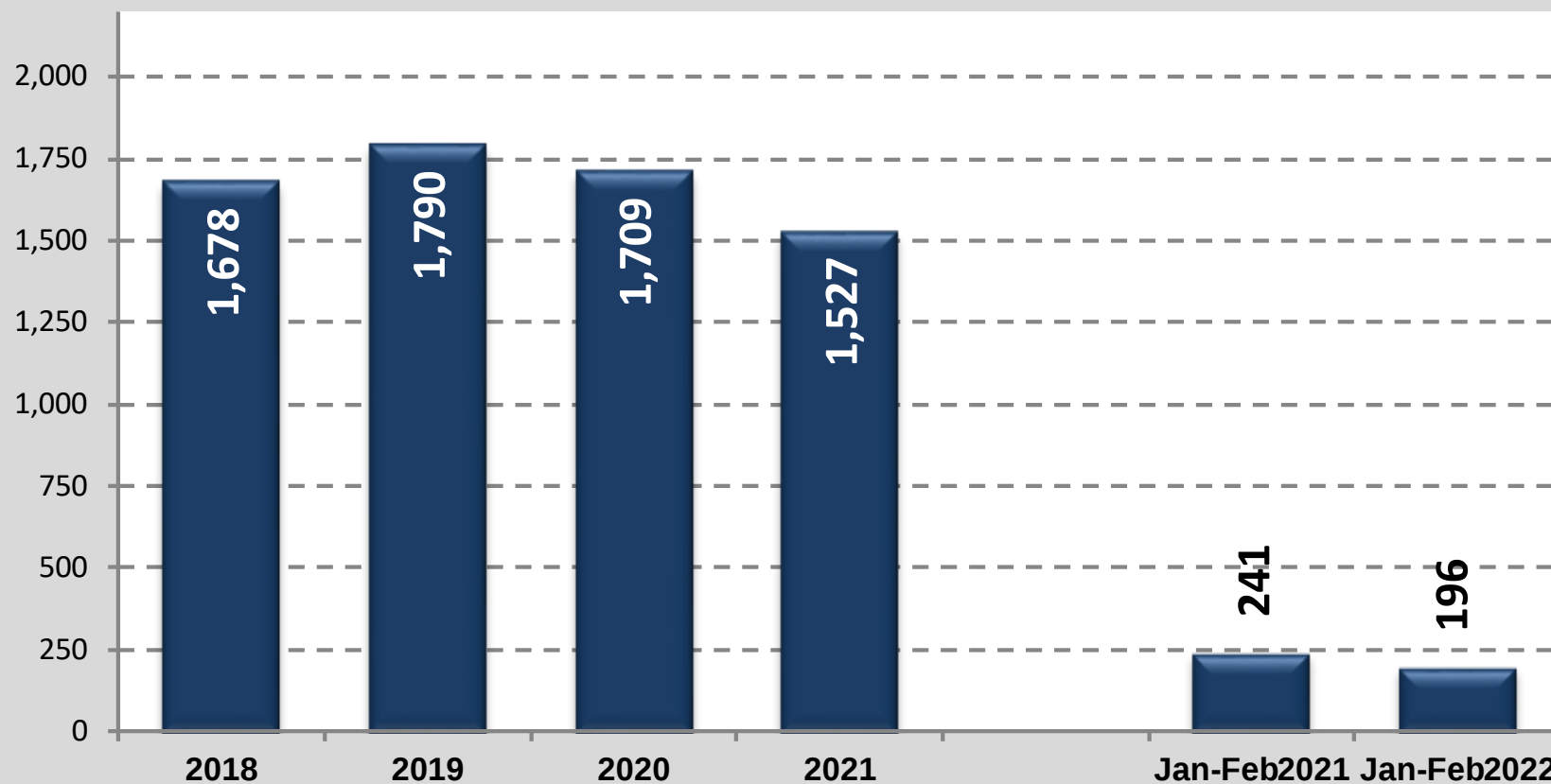


Source : GTA

Excl. Live animals

EU without UK

## EU\* Exports evolution without UK trade ( 1000 Tonnes carcase weight)



\* EU without UK

## EU\* **Exports** (Top destinations in 2022/2021)

### POULTRY MEAT (Tonnes carcase weight)

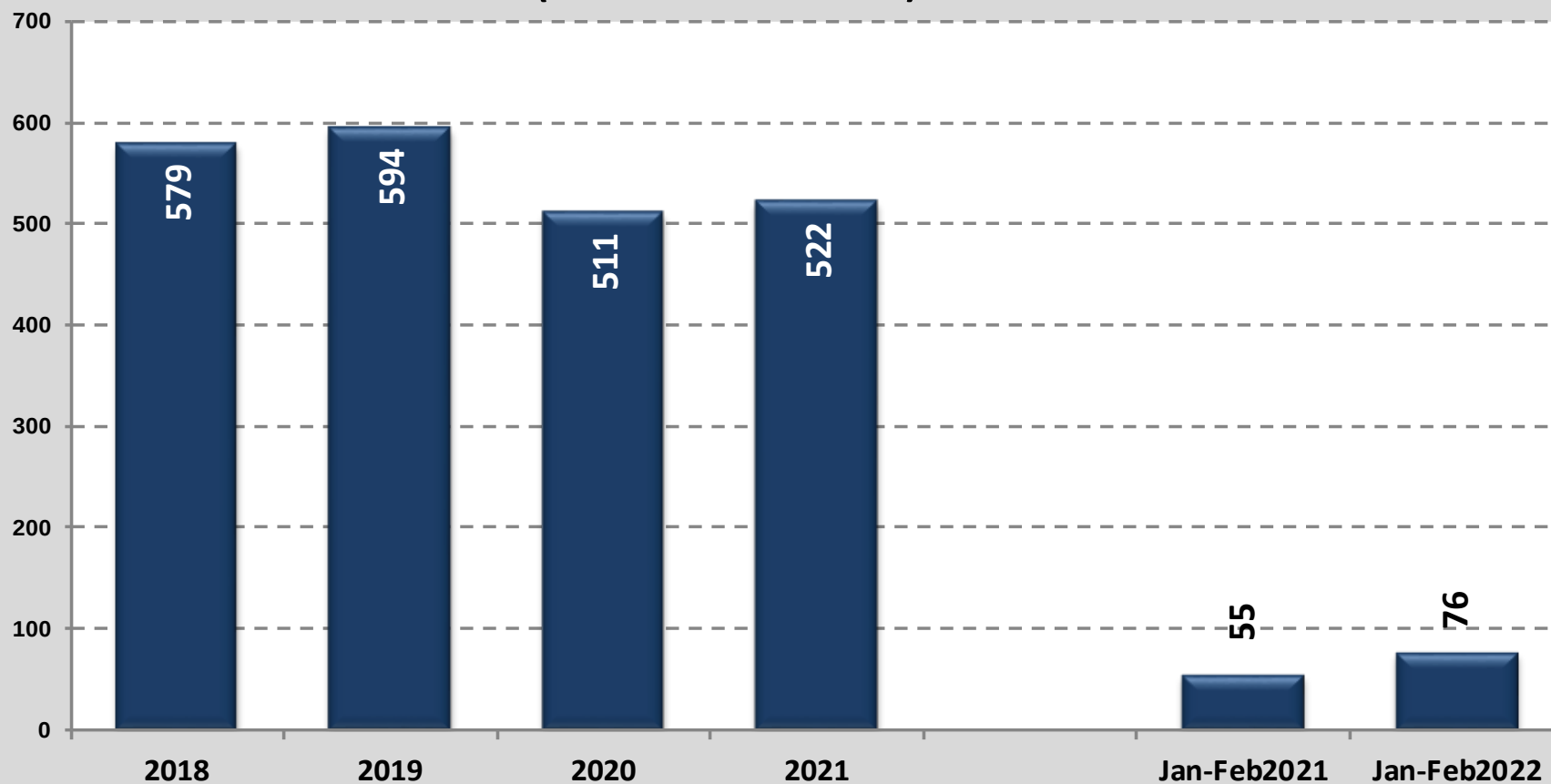
| Period:                    | <b>Jan-Feb</b> |                |                 |
|----------------------------|----------------|----------------|-----------------|
|                            | 2021           | 2022           | % Chg           |
| Ghana                      | 45,695         | 26,415         | - 42.2 %        |
| Ukraine                    | 22,984         | 20,705         | - 9.9 %         |
| Cuba                       | 7,649          | 11,817         | + 54.5 %        |
| Benin                      | 11,394         | 11,799         | + 3.6 %         |
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| <i>Other</i>               | <i>134,745</i> | <i>114,181</i> | <i>- 15.3 %</i> |
| <b>Extra-EU without UK</b> | <b>241,488</b> | <b>195,810</b> | <b>- 18.9 %</b> |
| United Kingdom **          | 41,677         | 61,266         | + 47.0 %        |

\* EU without UK

\*\* UK data 01/2021 and 01/2022

Source: Eurostat

## EU\* Imports evolution (In 1000 tonnes CW)



Source: Eurostat

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\* EU without UK

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## EU\* **Imports** (Main partners in 2022/2021) POULTRY Meat (Tonnes carcase weight)

| Period:                    | Jan-Feb       |               |                 |
|----------------------------|---------------|---------------|-----------------|
|                            | 2021          | 2022          | % Chg           |
| Brazil                     | 30,606        | 36,305        | + 18.6 %        |
| Thailand                   | 19,027        | 17,706        | - 6.9 %         |
| Ukraine                    | 1,332         | 15,418        | +++             |
| China                      | 1,765         | 4,469         | +++             |
| Argentina                  | 247           | 411           | + 66.7 %        |
| <i>Other</i>               | 1,887         | 1,456         | - 22.9 %        |
| <b>Extra-EU without UK</b> | <b>54,864</b> | <b>75,766</b> | <b>+ 38.1 %</b> |
| United Kingdom **          | 6,525         | 18,287        | +++             |

\* EU without UK

\*\* UK data 01/2021 nd 01/2022

Source: Eurostat