



***Committee for the Common Organisation of the
Agricultural Market
Market Situation for Sheep & Goat Meats
17 February 2022***

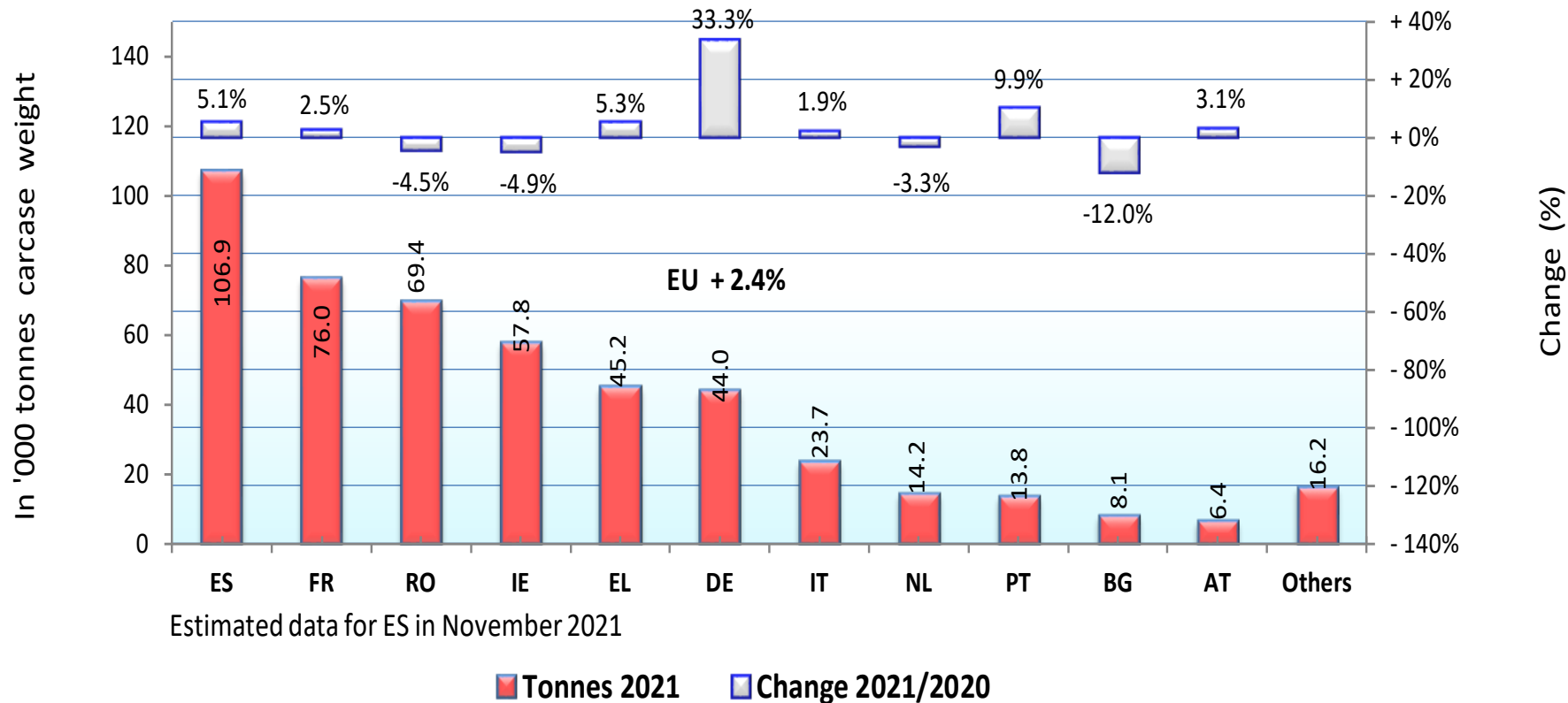


Production

DG AGRI E3 SHEEP & GOAT
17 February 2022

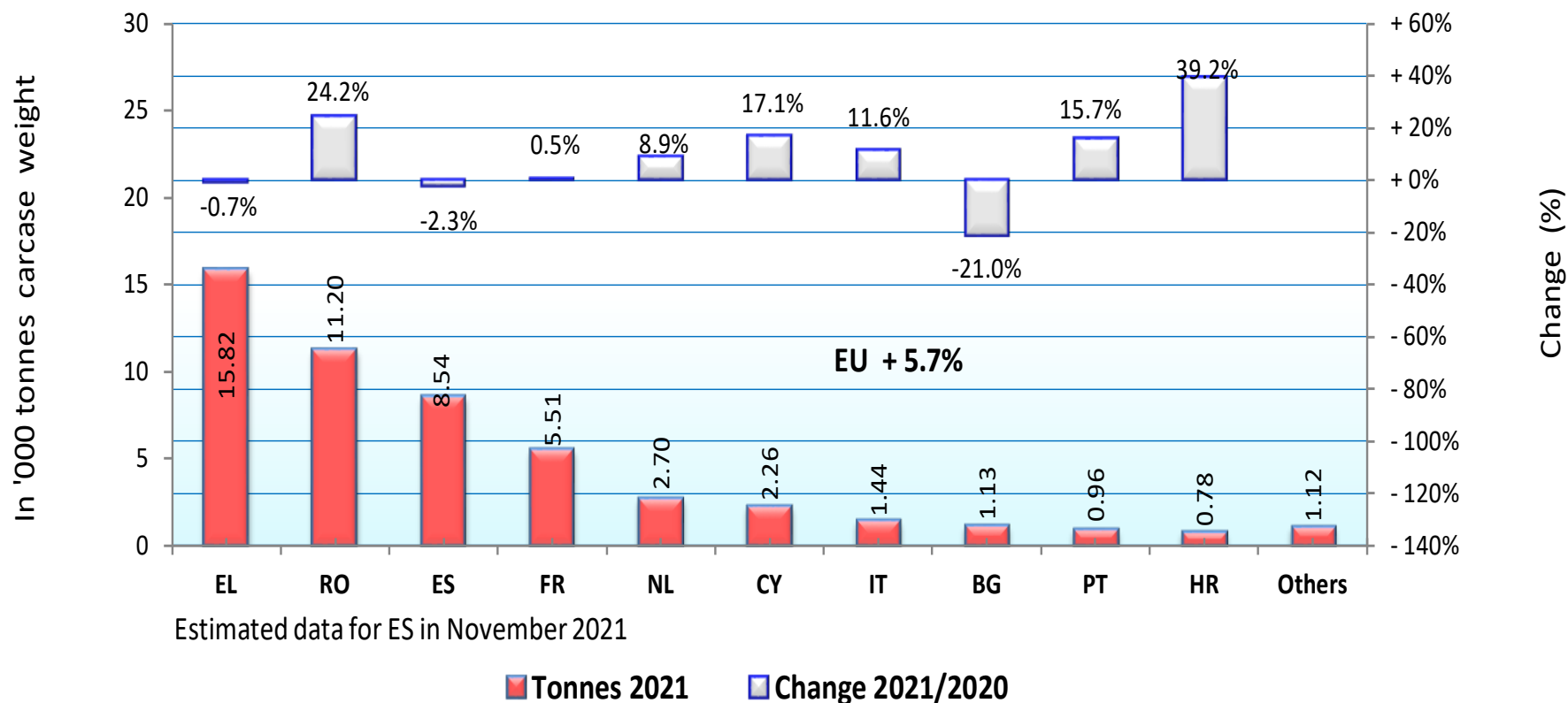
PRODUCTION

Sheep slaughtering for EU 2021/2020 (up to November)



PRODUCTION

Goat slaughtering for EU 2021/2020 (up to November)

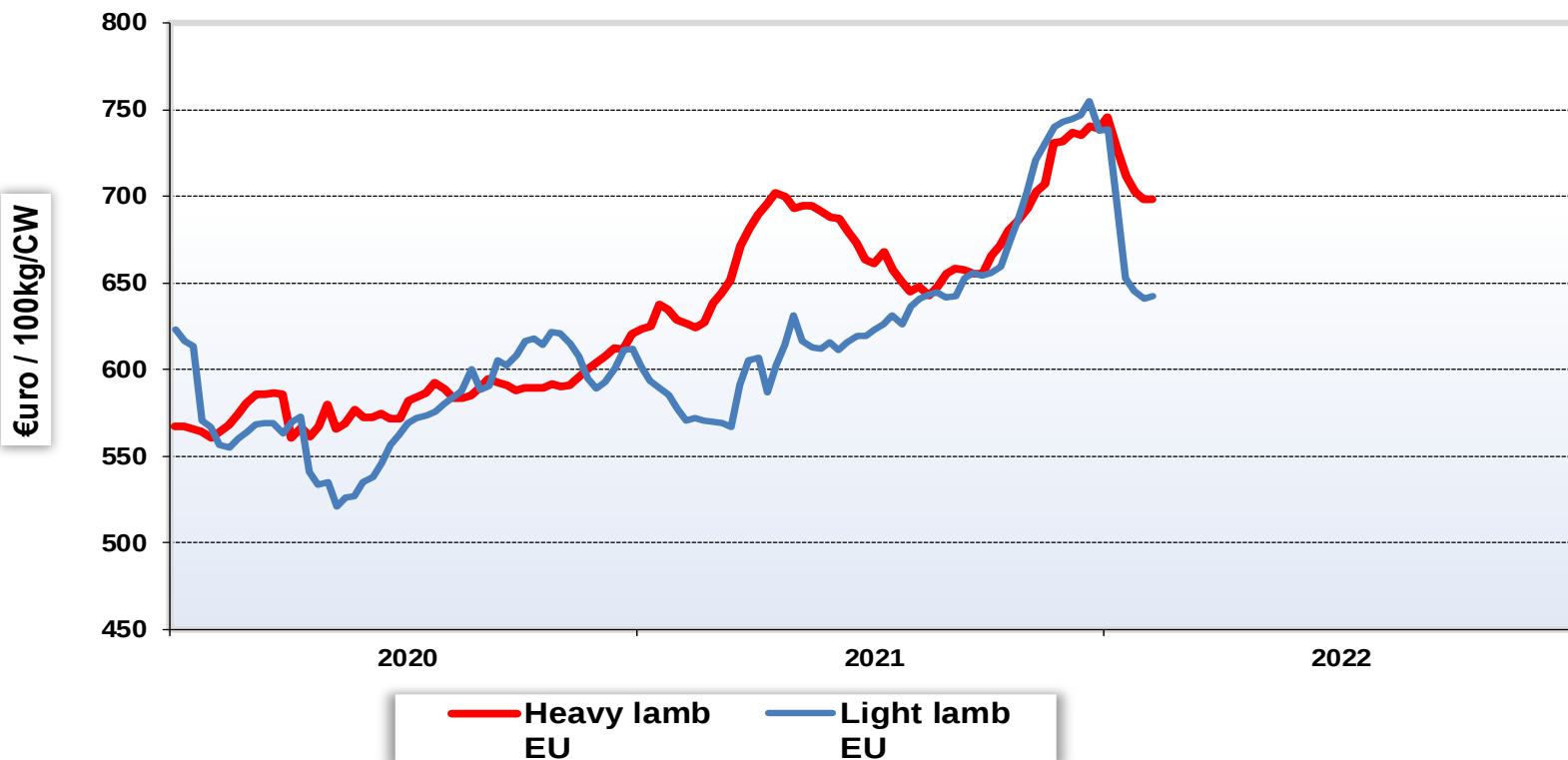




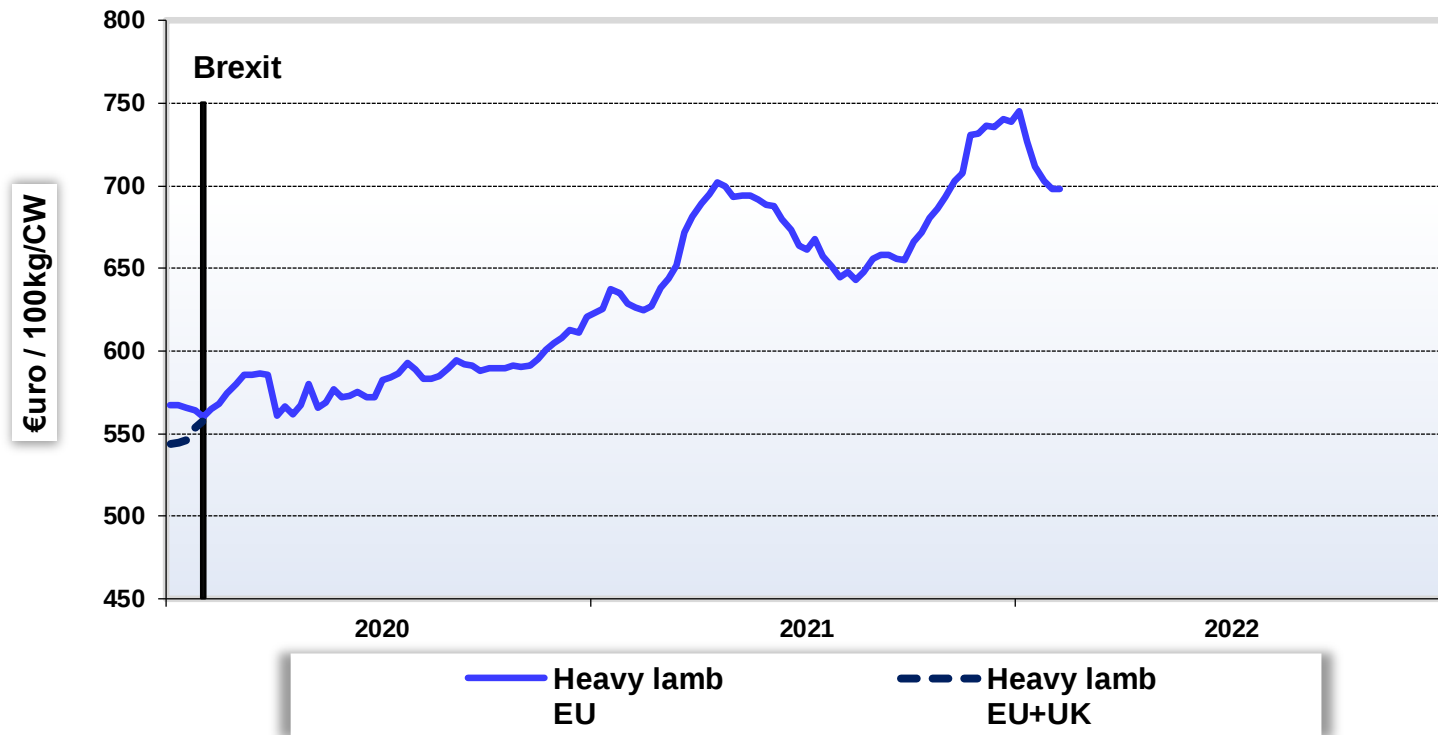
Prices

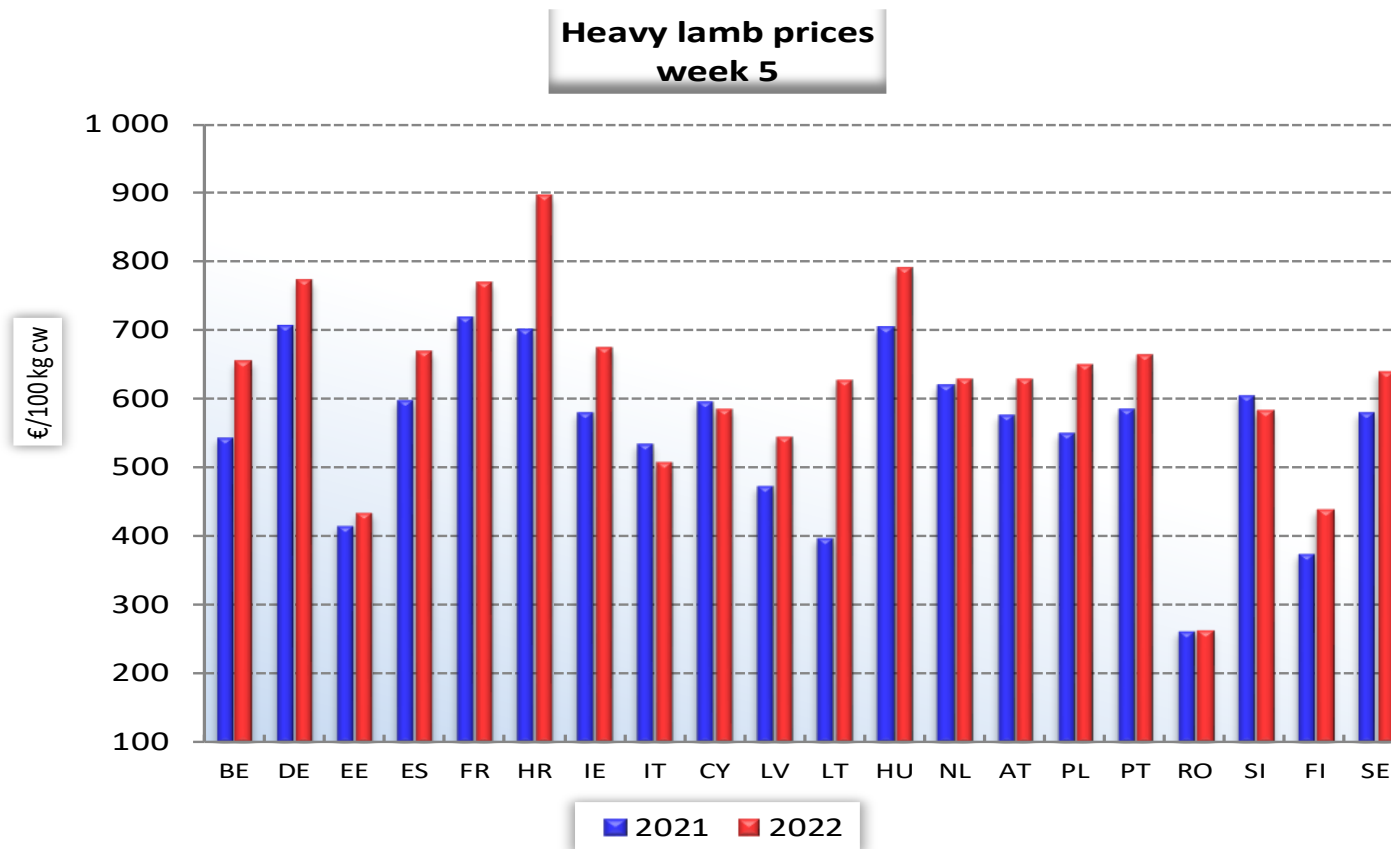
DG AGRI E3 SHEEP & GOAT
17 February 2022

Evolution of EU lamb prices

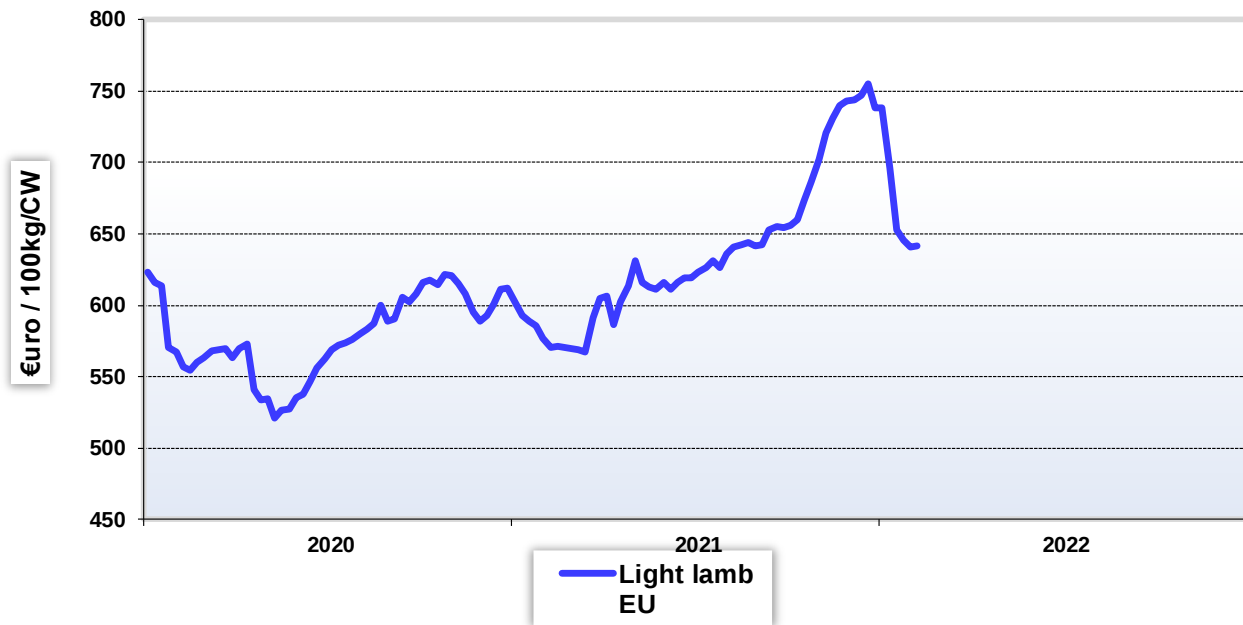


Evolution of EU average heavy lamb prices

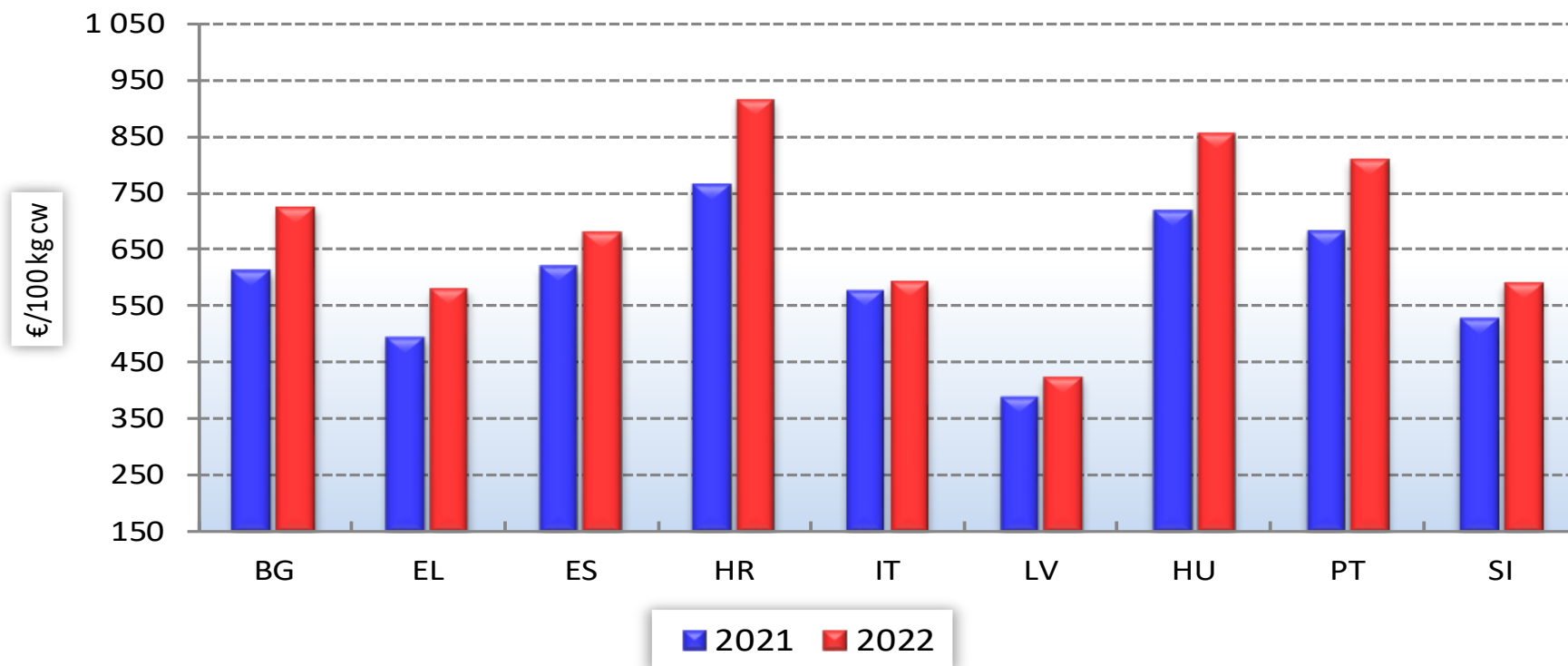


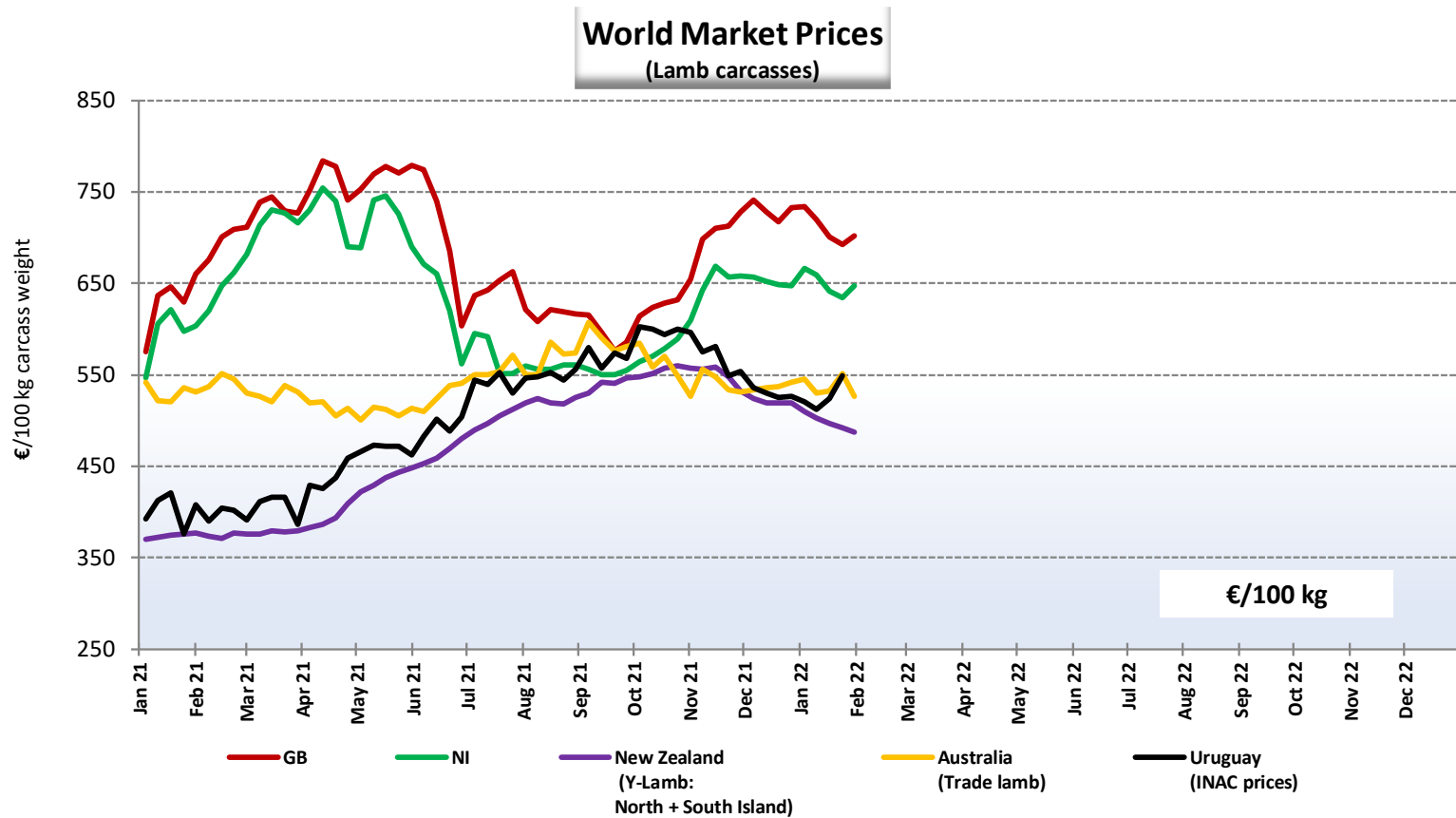


Evolution of EU average light lamb prices



Light lamb prices
week 5





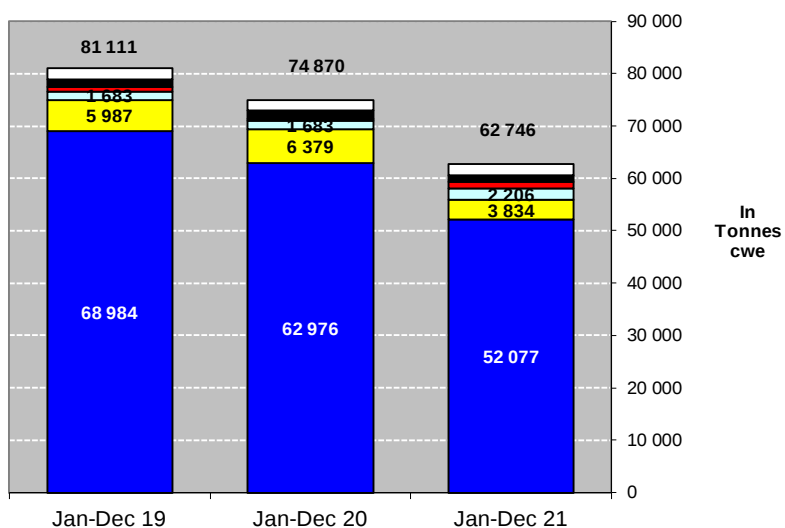


Trade

DG AGRI E3 SHEEP & GOAT
17 February 2022

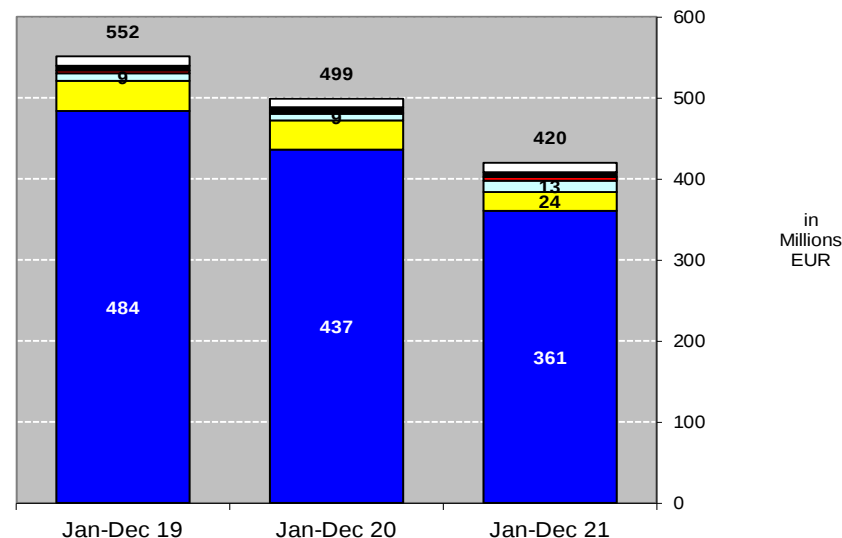
EU imports of sheep & goatmeat and live animals Trade figures (COMEXT)

EU IMPORTS of Sheep & Goat (Tonnes cwe)
without UK



■ New Zealand ■ Australia ■ North Macedonia ■ Iceland ■ Argentina ■ Other origins

EU IMPORTS of Sheep & Goat (Millions EUR)
without UK



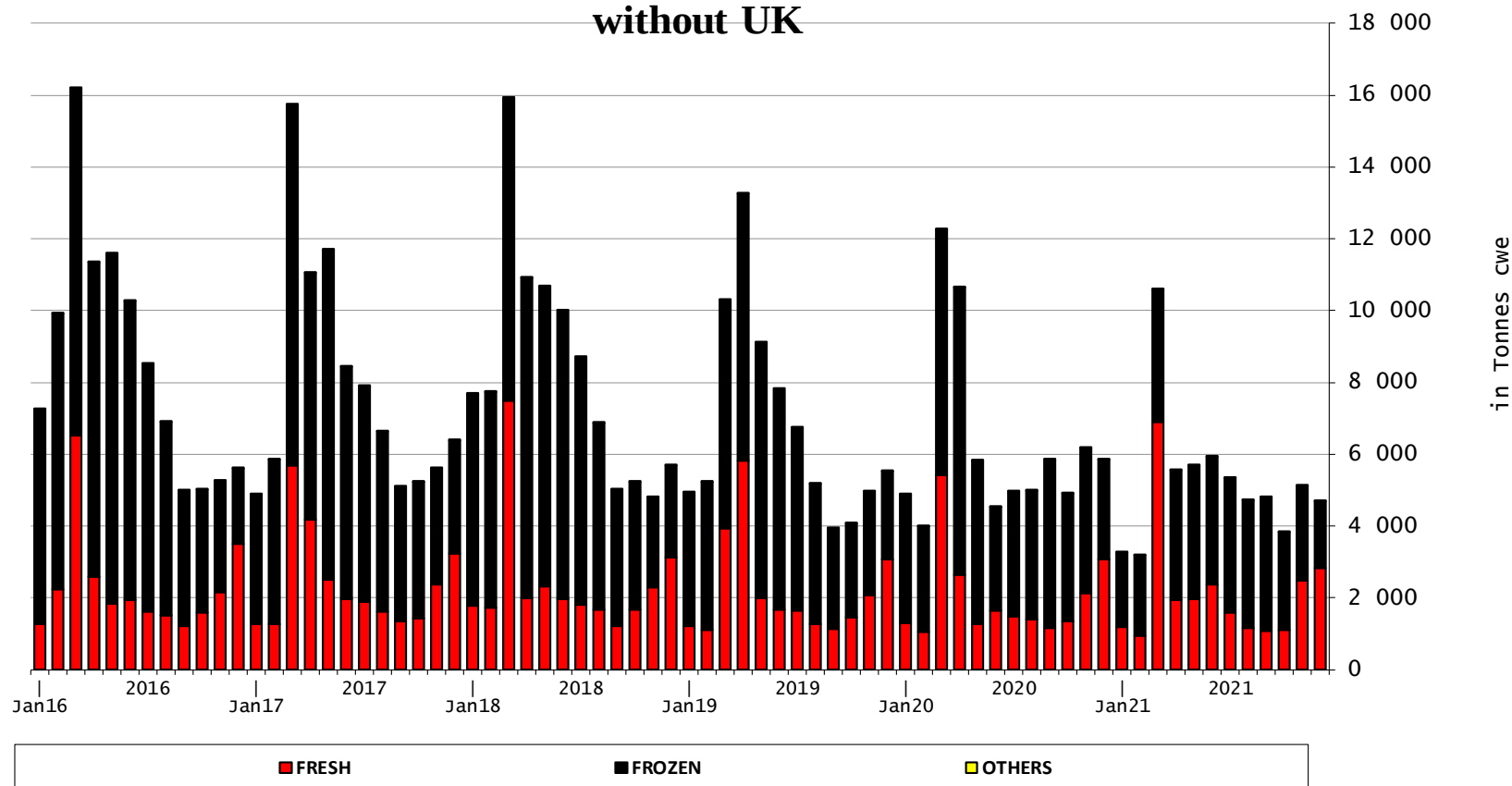
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EU imports of sheep & goatmeat and live animals

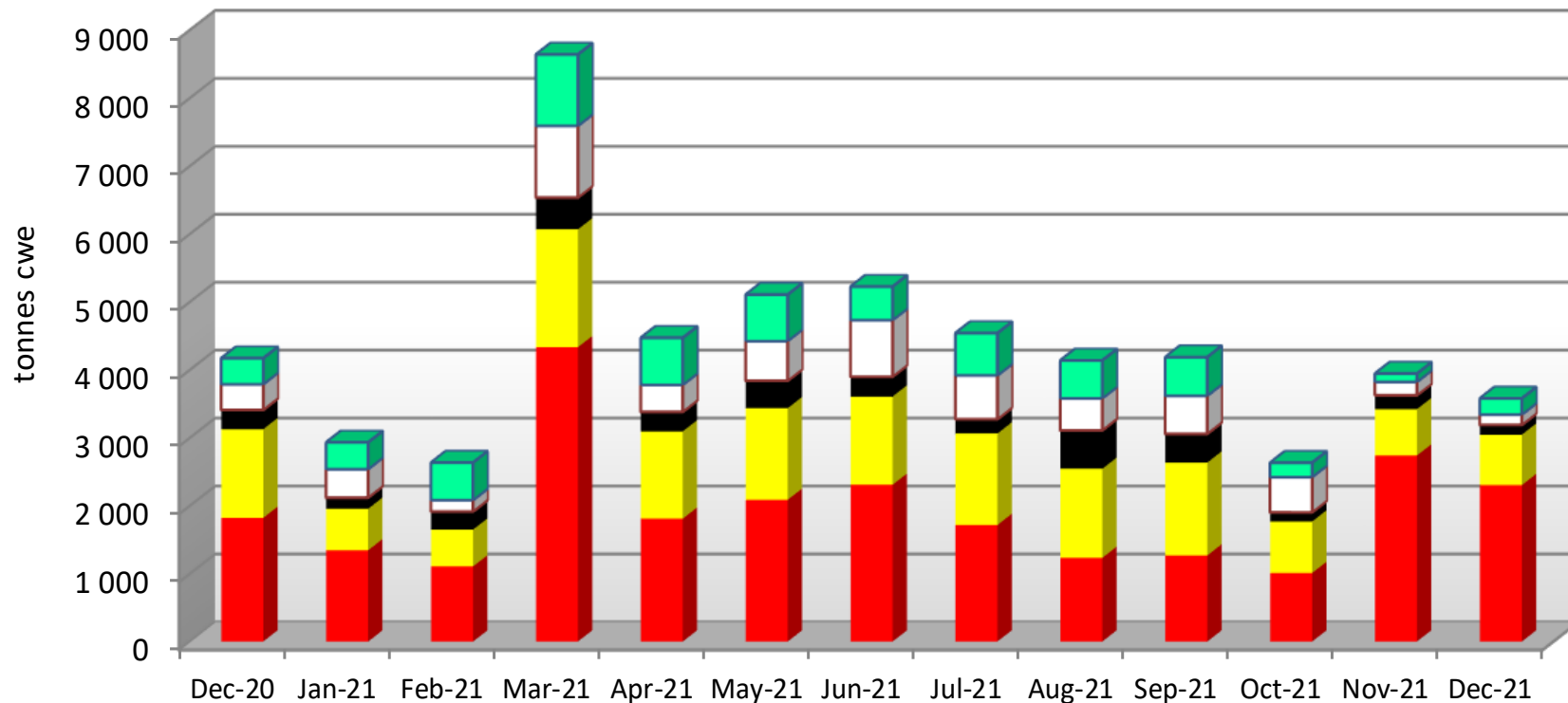
Trade figures (COMEXT)

	2017		2018		2019		2020		Jan-Dec 21		Compared to Jan-Dec 20
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
New Zealand	81 553	86.2%	84 222	84.8%	68 984	85.0%	62 976	84.1%	52 077	83.0%	- 17.3%
Australia	5 515	5.8%	7 535	7.6%	5 987	7.4%	6 379	8.5%	3 834	6.1%	- 39.9%
North Macedonia	2 003	2.1%	1 770	1.8%	1 683	2.1%	1 683	2.2%	2 206	3.5%	+ 31.0%
Iceland	797	0.8%	894	0.9%	872	1.1%	392	0.5%	1 238	2.0%	+++
Argentina	631	0.7%	1 297	1.3%	1 448	1.8%	1 465	2.0%	1 224	2.0%	- 16.4%
Chile	1 732	1.8%	1 982	2.0%	1 299	1.6%	1 244	1.7%	1 014	1.6%	- 18.5%
Other Origins	2 345	2.5%	1 651	1.7%	838	1.0%	732	1.0%	1 153	1.8%	+ 9.7%
Total from Third Countries	94 577		99 351		81 111		74 870		62 746		
% change			+ 5%		- 18%		- 8%		- 16.2%		

EU Imports of Sheep and Goat products without UK



Evolution of NZ exports of sheep meat to the EU)

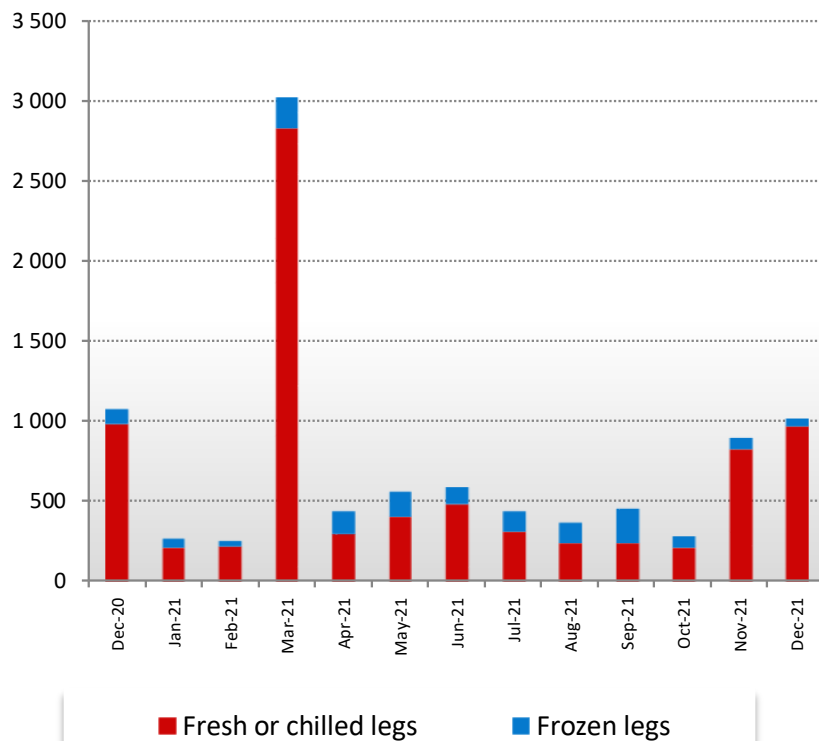


Source: Eurostat

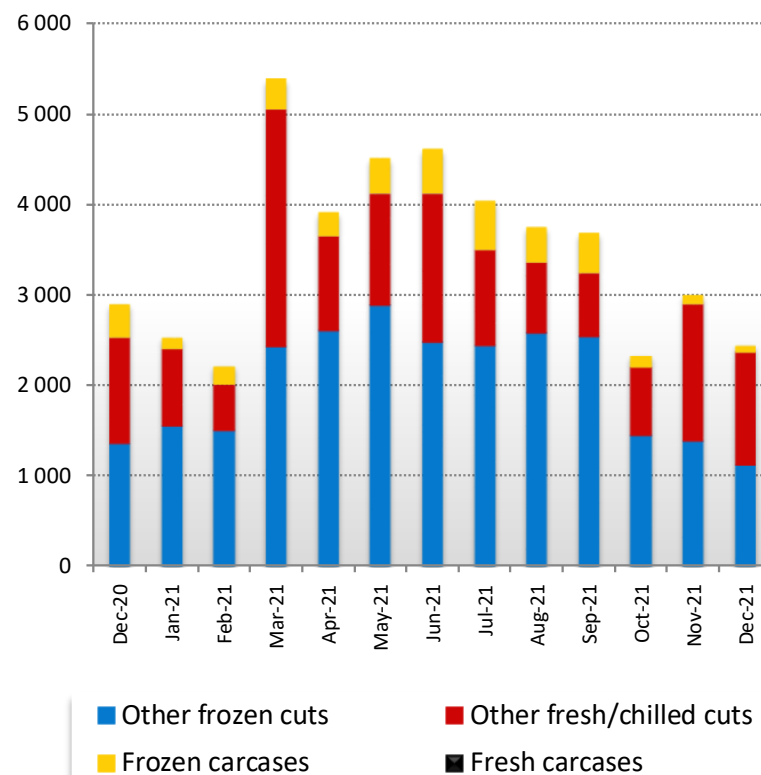
■ Netherlands
 ■ Germany
 ■ France
 ■ Belgium
 ■ Others

Evolution NZ Exports of sheep meat products to EU (in tonnes cw)

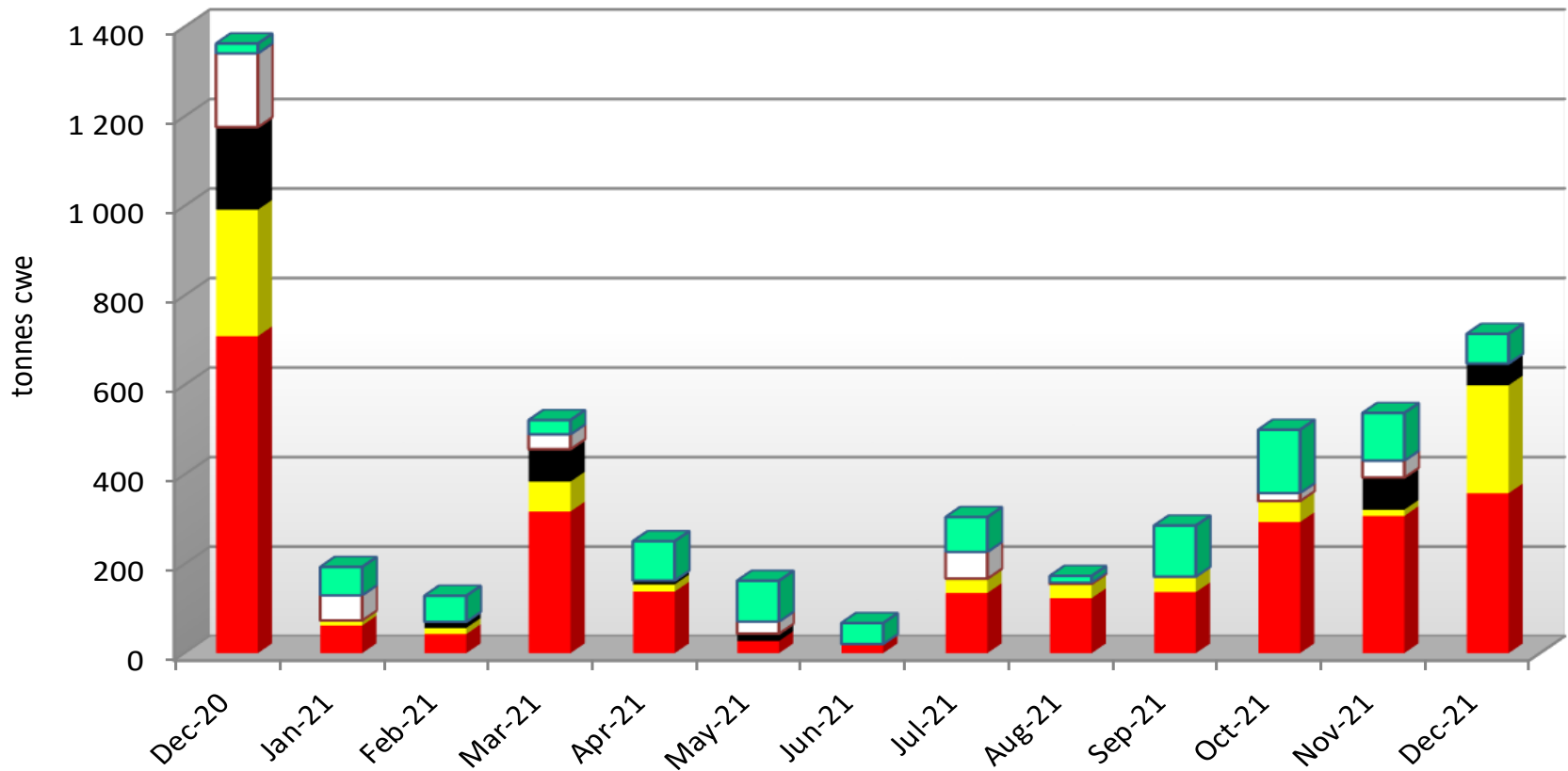
Sheep legs



Other meat products



Evolution of AUS exports of sheep meat to the EU

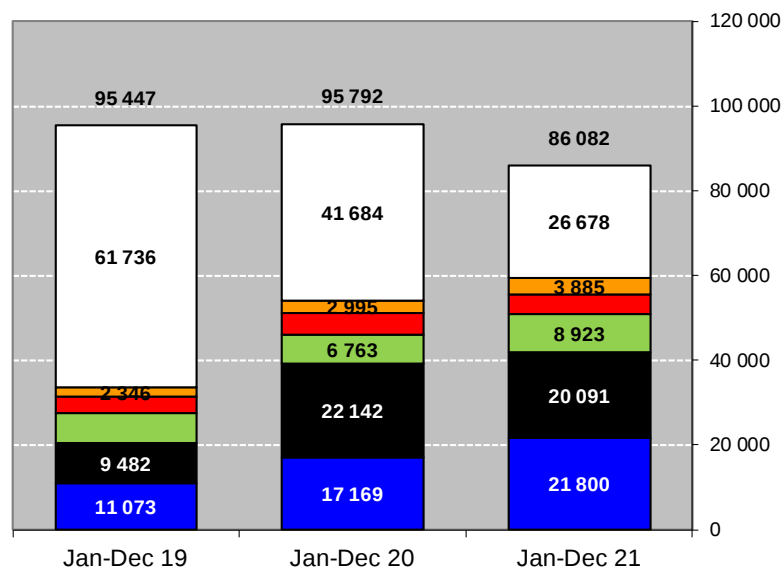


Source: Eurostat

■ Netherlands
 ■ France
 ■ Germany
 ■ Belgium
 ■ Others

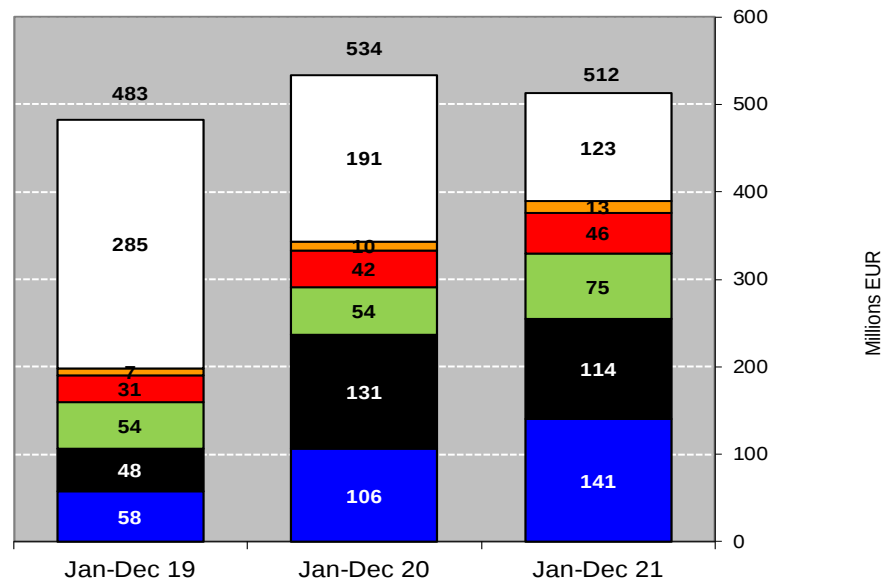
EU exports of sheep & goatmeat and live animals Trade figures (COMEXT)

EU EXPORTS of Sheep & Goat (Tonnes cwe)
without UK



■ Jordan ■ Saudi Arabia ■ Israel ■ Switzerland ■ Oman ■ Other destinations

EU EXPORTS of Sheep & Goat (Millions EUR)
without UK



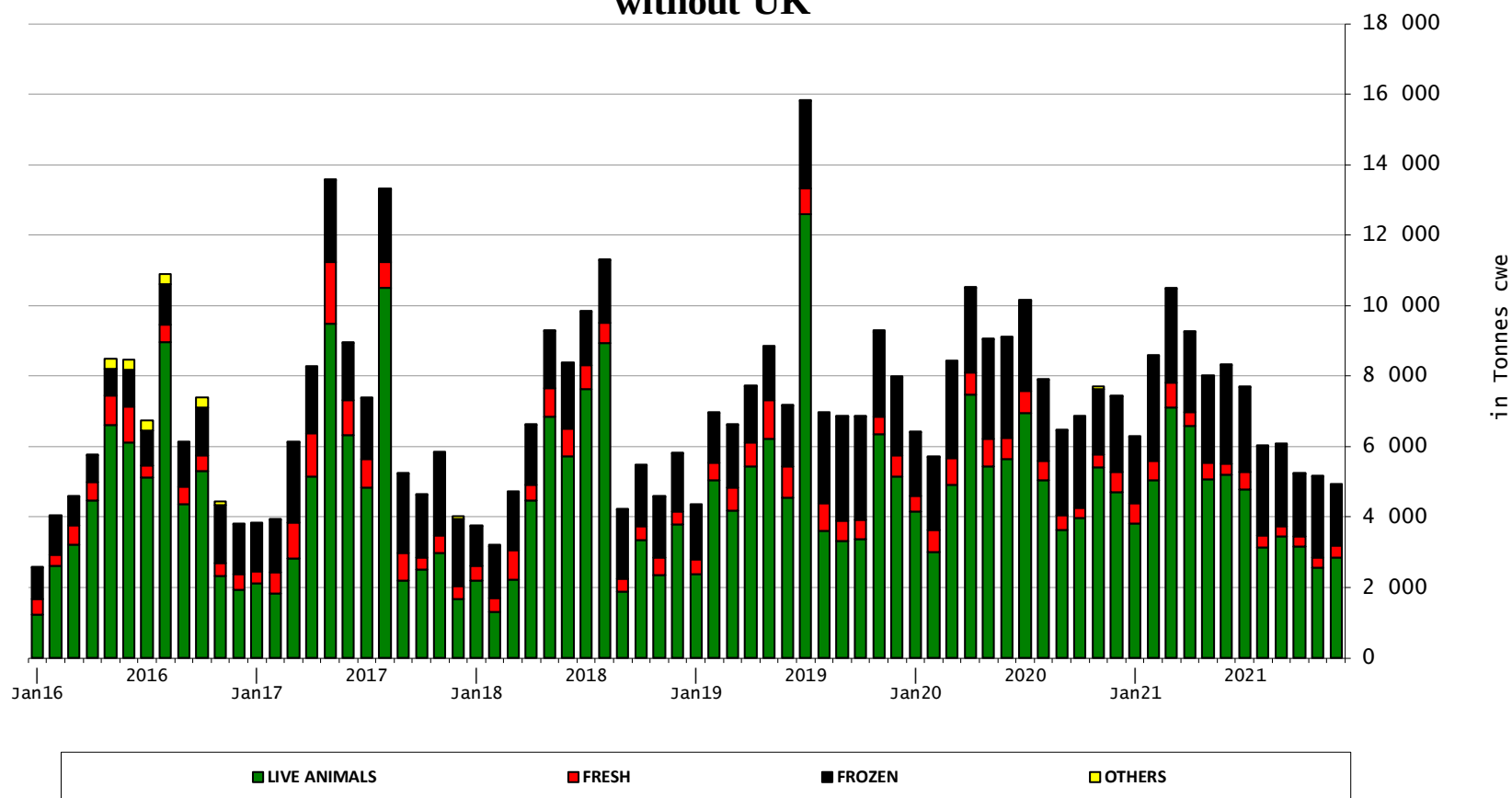
■ Jordan ■ Saudi Arabia ■ Israel ■ Switzerland ■ Oman ■ Other destinations

EU exports of sheep & goatmeat and live animals

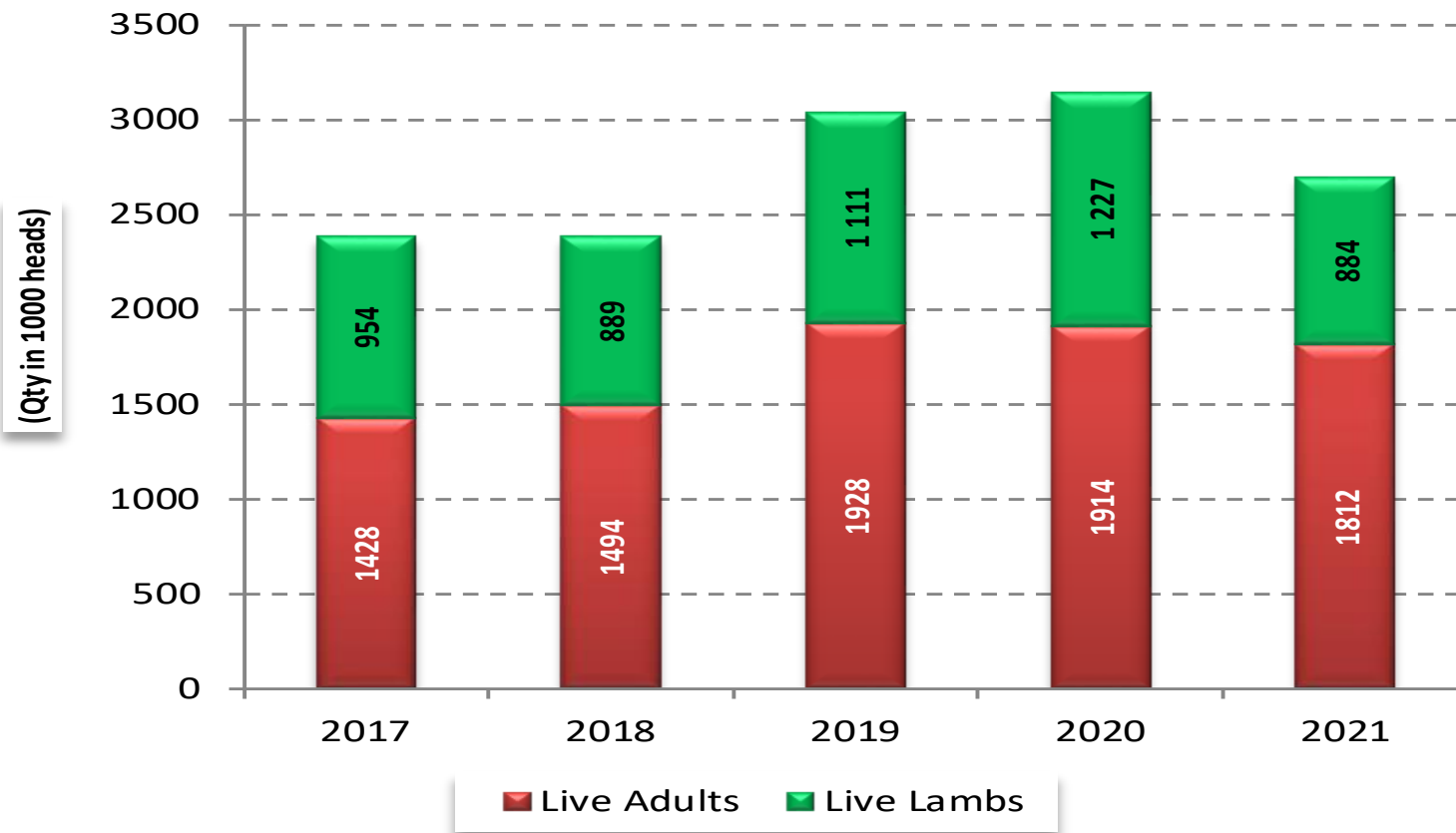
Trade figures (COMEXT)

	2017		2018		2019		2020		Jan-Dec 21		Compared to Jan-Dec 20
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Jordan	13 407	15.8%	11 203	14.5%	11 073	13.0%	17 169	17.9%	21 800	25.3%	+ 27.0%
Saudi Arabia	410	0.5%	926	1.2%	9 482	11.1%	22 142	23.1%	20 091	23.3%	- 9.3%
Israel	4 580	5.4%	6 871	8.9%	7 060	8.3%	6 763	7.1%	8 923	10.4%	+ 31.9%
Switzerland	3 822	4.5%	3 806	4.9%	3 750	4.4%	5 039	5.3%	4 705	5.5%	- 6.6%
Oman	922	1.1%	1 560	2.0%	2 346	2.8%	2 995	3.1%	3 885	4.5%	+ 29.7%
Qatar	1 041	1.2%	723	0.9%	2 297	2.7%	2 835	3.0%	2 988	3.5%	+ 5.4%
U.A.Emirates	2 078	2.4%	2 053	2.7%	1 747	2.1%	2 828	3.0%	2 448	2.8%	- 13.5%
Kuwait	1 086	1.3%	1 147	1.5%	2 446	2.9%	3 785	4.0%	2 440	2.8%	- 35.5%
Lebanon	2 471	2.9%	4 826	6.2%	5 595	6.6%	3 868	4.0%	1 703	2.0%	- 56.0%
Libya	31 938	37.5%	26 044	33.7%	23 156	27.2%	10 323	10.8%	1 606	1.9%	- 84.4%
Bahrain	716	0.8%	336	0.4%	1 329	1.6%	2 264	2.4%	1 271	1.5%	- 43.9%
Ivory Coast	1 383	1.6%	1 259	1.6%	702	0.8%	1 229	1.3%	1 229	1.4%	- 0.0%
Canada	1 289	1.5%	1 579	2.0%	1 893	2.2%	1 832	1.9%	1 220	1.4%	- 33.4%
Gaza + Jericho	180	0.2%	902	1.2%	1 053	1.2%	447	0.5%	1 141	1.3%	+++
Hong Kong	5 746	6.8%	2 641	3.4%	2 861	3.4%	2 185	2.3%	1 124	1.3%	- 48.6%
Other Destinations	14 044	16.5%	11 368	14.7%	18 658	21.9%	10 089	10.5%	9 509	11.0%	
Total to Third Countries	85 113		77 243		95 447		95 792		86 082		
% change			- 9%		+ 24%		+ 0%		- 10.1%		

EU Exports of Sheep and Goat products without UK

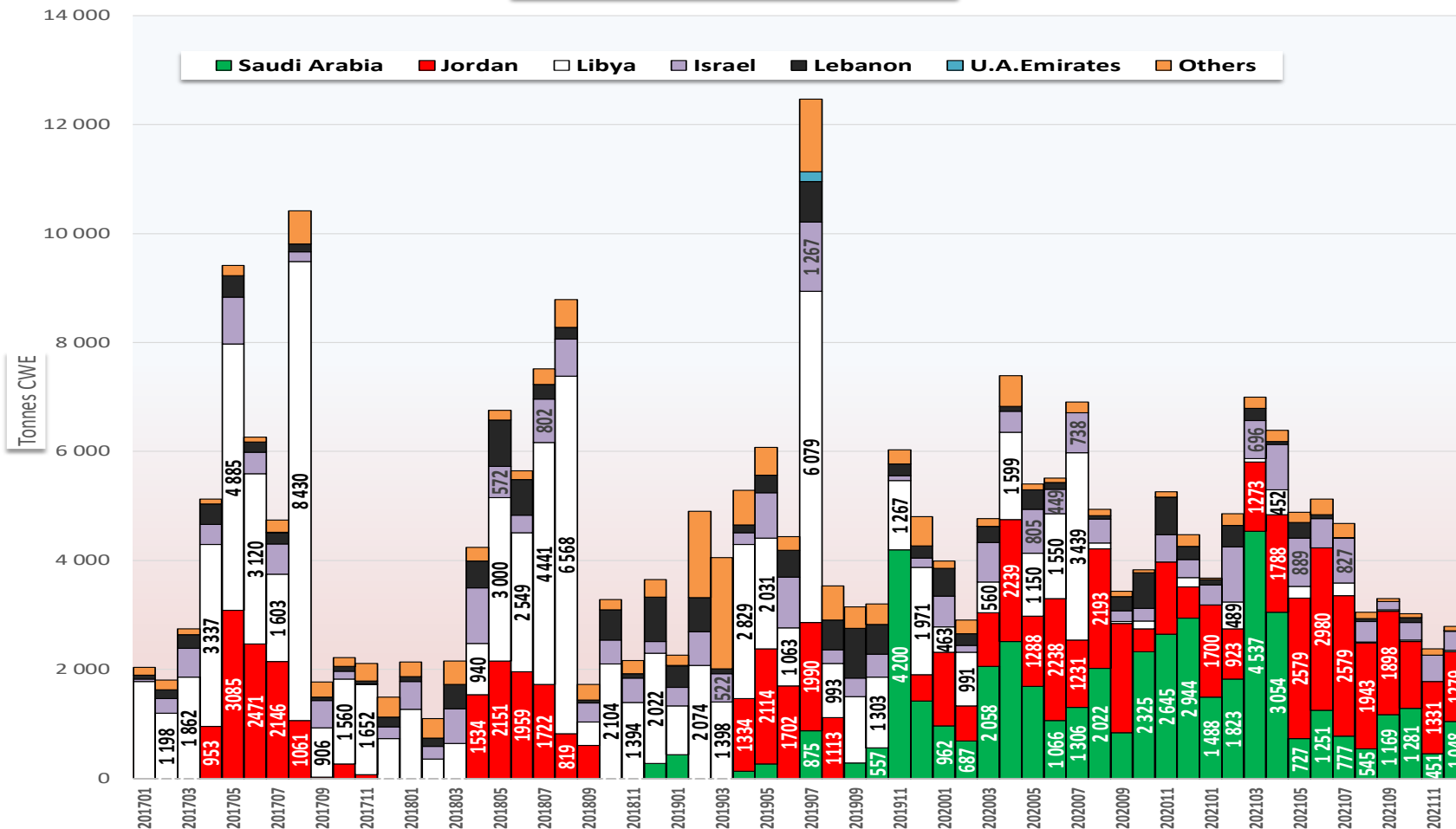


Evolution EU exports of live sheep
(Excluding pure-bred breeding)



TRADE

EU Exports of LIVE Sheep Animals
(Source COMEXT - Tonnes cwe)



EU Sheep and Goat Trade with UK from Jan to Nov 2021

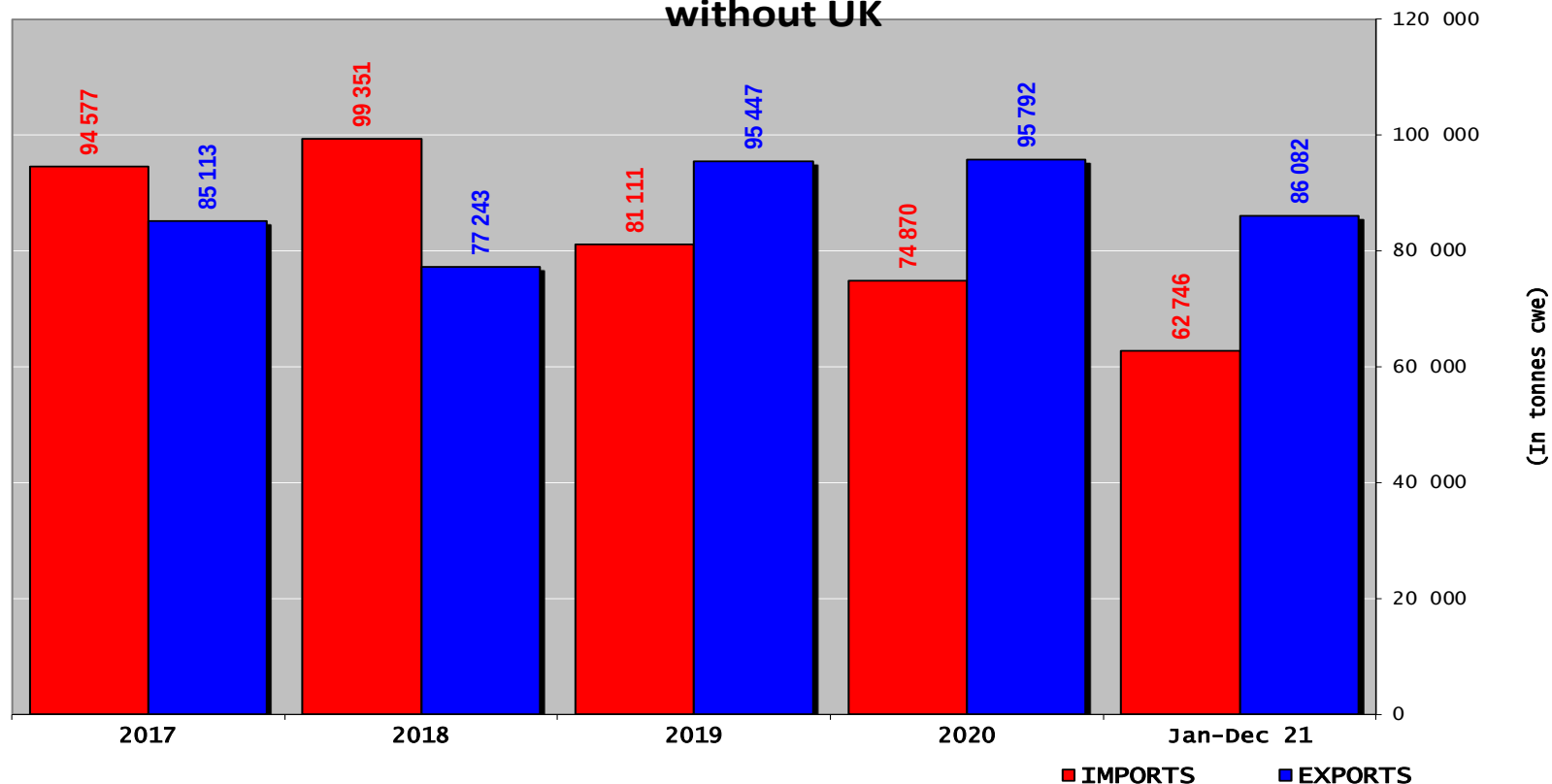
In Tons of Carcase Weight

	2021
Exports to UK	17 130
Live Animals	12
Great Britain	11
Northern Ireland	1
Meats	17 118
Great Britain	15 826
Northern Ireland	1 291
Imports from UK	64 534
Live Animals	2 878
Great Britain	13
Northern Ireland	2 865
Meats	61 655
Great Britain	57 339
Northern Ireland	4 316

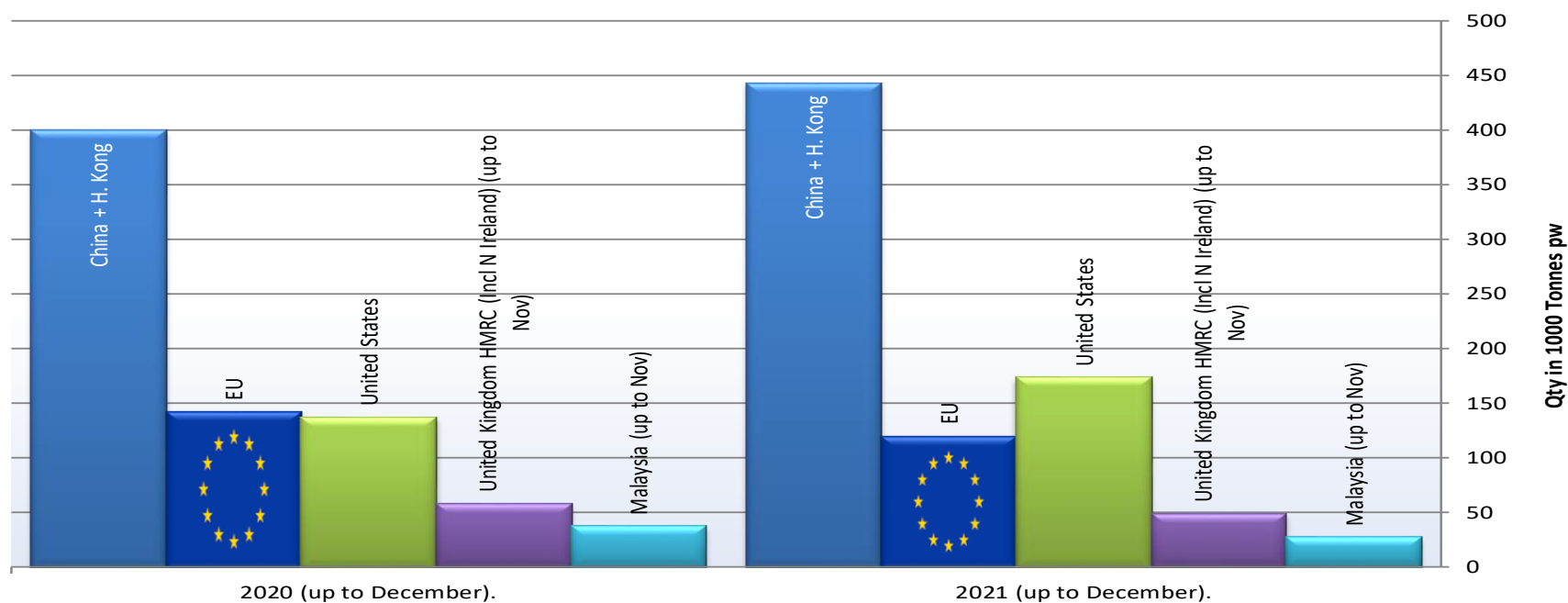
In Thousand Euros

	2021
Exports to UK	76 497
Live Animals	45
Great Britain	39
Northern Ireland	6
Meats	76 452
Great Britain	69 528
Northern Ireland	6 924
Imports from UK	454 977
Live Animals	36 535
Great Britain	148
Northern Ireland	36 387
Meats	418 441
Great Britain	398 979
Northern Ireland	19 463

Evolution of EU Sheep and Goat Trade Balance without UK



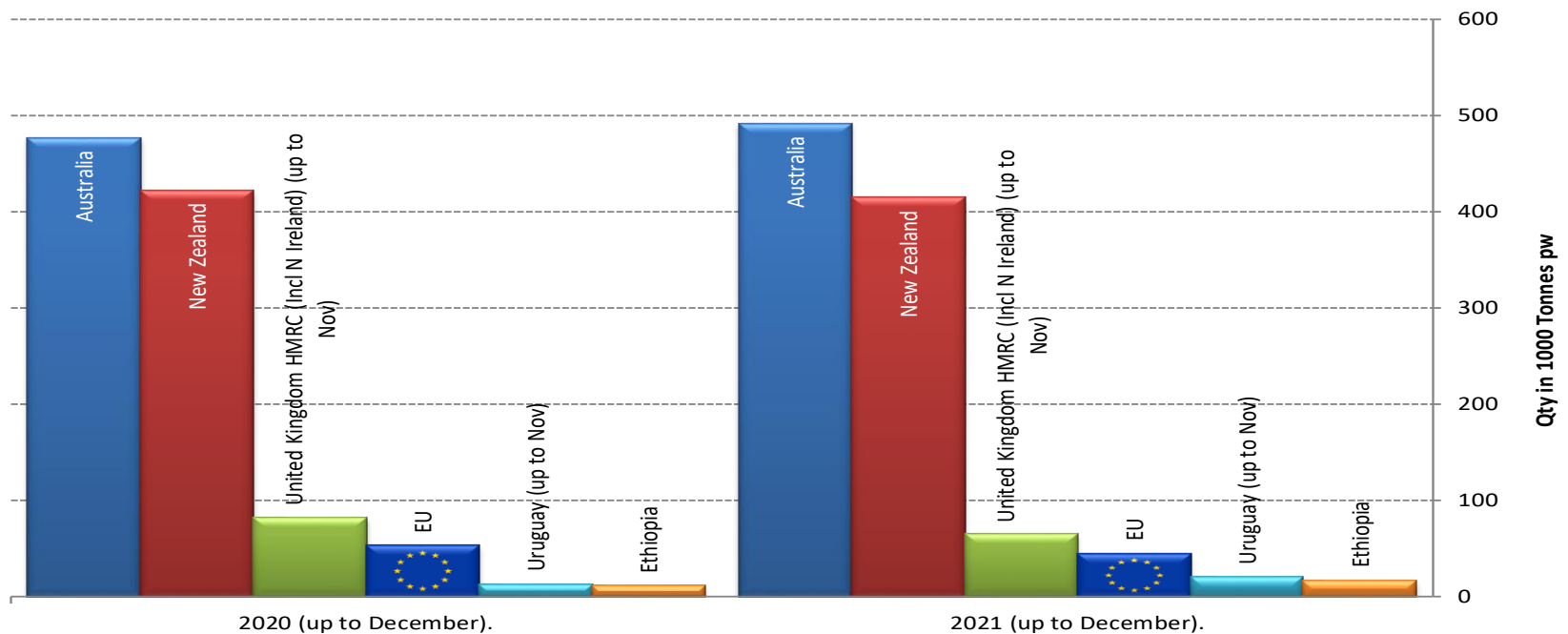
Main Importers of SHEEP&GOAT Products (up to December).



Source : GTA

Excl. Live animals

Main Exporters of SHEEP&GOAT Products (up to December).



Source : GTA

Excl. Live animals



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