



BEEF & VEAL MARKET SITUATION



Beef CMO 17 February 2022

LIVESTOCK

DECEMBER SURVEY

EU EVOLUTION

TOTAL BOVINE

Dec 1000 Hd	TOTAL LIVESTOCK				%Var 2020 2019	BOVINE < 1 Year				%Var 2020 2019	BOVINE 1-2 Year				%Var 2020 2019	BOVINE > 2 Year				%Var 2020 2019
	2017	2018	2019	2020		2017	2018	2019	2020		2017	2018	2019	2020		2017	2018	2019	2020	
BE	2 386	2 398	2 373	2 335	-1.6%	700	724	722	712	-1.4%	484	464	464	461	-0.6%	1 202	1 210	1 188	1 163	-2.1%
BG	553	542	527	589	+11.7%	110	108	100	112	+11.9%	57	59	58	71	+22.0%	386	375	369	406	+10.0%
CZ	1 366	1 365	1 367	1 340	-2.0%	407	404	411	405	-1.5%	299	304	299	295	-1.2%	660	657	657	640	-2.6%
DK	1 558	1 530	1 500	1 500	idem	541	534	522	524	+0.4%	294	284	280	279	-0.4%	723	712	698	697	-0.1%
DE	12 281	11 949	11 640	11 302	-2.9%	3 704	3 584	3 485	3 405	-2.3%	2 904	2 829	2 751	2 639	-4.1%	5 673	5 536	5 403	5 258	-2.7%
EE	251	252	254	253	-0.3%	70	71	71	72	+1.7%	49	49	50	49	-0.8%	132	132	133	132	-1.1%
IE	6 674	6 593	6 560	6 529	-0.5%	2 087	2 000	1 962	2 057	+4.8%	1 792	1 790	1 741	1 708	-1.9%	2 795	2 804	2 856	2 765	-3.2%
EL	556	542	530	539	+1.7%	151	141	157	154	-1.9%	101	96	91	90	-1.1%	303	305	283	295	+4.2%
ES	6 466	6 511	6 600	6 636	+0.5%	2 492	2 494	2 529	2 541	+0.5%	822	847	857	853	-0.5%	3 151	3 170	3 214	3 242	+0.9%
FR	18 954	18 613	18 173	17 789	-2.1%	5 271	5 304	5 125	5 089	-0.7%	3 381	3 180	3 183	3 059	-3.9%	10 301	10 129	9 865	9 641	-2.3%
HR	451	414	420	423	+0.7%	156	153	151	146	-3.3%	100	96	107	111	+3.7%	195	165	162	166	+2.5%
IT	6 350	6 311	6 377	6 400	+0.4%	1 738	1 703	1 759	1 774	+0.8%	1 501	1 538	1 588	1 595	+0.5%	3 111	3 071	3 030	3 031	+0.0%
CY	67	71	74	78	+4.8%	23	24	25	25	+3.5%	11	12	12	12	+2.8%	33	35	38	40	+6.2%
LV	406	395	395	399	+0.9%	108	106	108	112	+3.0%	70	65	65	65	+1.2%	228	225	222	222	-0.2%
LT	677	654	635	630	-0.8%	180	173	167	169	+1.1%	135	133	132	129	-2.4%	362	348	336	332	-1.1%
LU	198	194	192	191	-0.7%	50	50	50	50	+0.2%	44	42	41	41	-1.1%	103	103	101	100	-1.1%
HU	870	885	909	933	+2.6%	243	251	258	266	+3.1%	179	182	193	195	+1.0%	448	451	458	472	+3.1%
MT	14	14	14	14	+0.1%	4	4	4	4	+5.3%	3	3	3	3	-8.4%	7	7	7	7	+0.9%
NL	4 030	3 690	3 721	3 691	-0.8%	1 594	1 510	1 528	1 510	-1.2%	575	465	440	465	+5.7%	1 860	1 715	1 752	1 716	-2.1%
AT	1 943	1 913	1 880	1 855	-1.3%	624	618	605	599	-1.1%	439	428	426	414	-2.8%	881	866	848	842	-0.6%
PL	6 036	6 183	6 262	6 279	+0.3%	1 713	1 709	1 748	1 735	-0.7%	1 669	1 732	1 757	1 800	+2.5%	2 654	2 742	2 758	2 744	-0.5%
PT	1 670	1 632	1 675	1 691	+1.0%	515	497	531	526	-1.1%	256	236	240	257	+6.9%	900	899	903	909	+0.6%
RO	2 011	1 977	1 923	1 911	-0.6%	432	418	400	376	-6.1%	248	241	223	233	+4.2%	1 330	1 318	1 300	1 302	+0.2%
SI	480	477	483	486	+0.5%	153	153	151	153	+1.4%	128	128	136	133	-1.7%	198	196	197	199	+1.4%
SK	440	439	432	442	+2.3%	125	123	122	126	+3.2%	84	83	83	87	+4.3%	231	232	227	229	+1.1%
FI	875	859	841	835	-0.6%	299	296	287	292	+1.5%	213	210	205	199	-2.6%	363	354	349	344	-1.3%
SE	1 449	1 435	1 405	1 391	-1.0%	474	468	453	464	+2.5%	342	343	339	323	-4.6%	633	625	613	603	-1.6%
EU	79 010	77 840	77 161	76 462	-0.9%	23 964	23 619	23 431	23 396	-0.2%	16 182	15 838	15 764	15 568	-1.2%	38 863	38 382	37 966	37 499	-1.2%
UK	9 787	9 610	9 459			2 956	2 869	2 860			2 413	2 405	2 335			4 417	4 336	4 264		

Source : EStat Newcronos

EU %Var is calculated considering only countries available in 2019 AND 2020

17 February 2022

LIVESTOCK

DECEMBER SURVEY

EU EVOLUTION COWS

Dec 1000 Hd	TOTAL COWS					%Var 2020 2019	DAIRY COWS					%Var 2020 2019	OTHER COWS					%Var 2020 2019
	2017	2018	2019	2020			2017	2018	2019	2020			2017	2018	2019	2020		
BE	938	942	939	921	-1.9%		519	529	538	538	-0.0%		419	412	401	383	-4.4%	
BG	357	351	343	382	+11.3%		261	244	227	242	+6.7%		97	107	116	140	+20.2%	
CZ	571	570	570	560	-1.8%		365	359	361	357	-1.2%		206	212	209	203	-2.9%	
DK	664	655	645	646	+0.2%		575	570	563	565	+0.4%		89	85	83	80	-3.6%	
DE	4 859	4 751	4 651	4 548	-2.2%		4 199	4 101	4 012	3 921	-2.2%		660	650	640	626	-2.1%	
EE	115	116	116	116	-0.4%		86	85	85	84	-0.8%		29	30	31	32	+0.6%	
IE	2 362	2 351	2 383	2 379	-0.2%		1 343	1 369	1 426	1 456	+2.1%		1 018	982	957	923	-3.6%	
EL	262	269	242	258	+6.6%		97	95	86	86	idem		165	174	156	171	+9.6%	
ES	2 822	2 819	2 881	2 909	+1.0%		823	817	813	811	-0.3%		1 998	2 002	2 068	2 099	+1.5%	
FR	7 751	7 650	7 505	7 475	-0.4%		3 597	3 554	3 491	3 455	-1.0%		4 154	4 095	4 014	4 020	+0.1%	
HR	161	146	142	144	+1.4%		139	136	130	110	-15.4%		22	10	12	34	+183.3%	
IT	2 338	2 263	2 237	2 243	+0.3%		2 040	1 939	1 876	1 871	-0.2%		298	324	362	372	+2.8%	
CY	30	32	35	37	+4.8%		30	32	35	37	+4.8%		0	0	0	0	idem	
LV	199	196	195	196	+0.6%		150	144	138	136	-1.7%		49	52	56	60	+6.5%	
LT	323	312	299	295	-1.4%		273	256	241	233	-3.3%		50	56	58	62	+6.4%	
LU	78	78	79	78	-1.2%		52	53	54	54	+0.1%		26	25	25	24	-4.1%	
HU	395	403	412	414	+0.5%		244	239	243	226	-7.0%		151	164	169	188	+11.2%	
MT	6	6	6	6	+1.1%		6	6	6	6	-1.0%		0	0	0	0	+100.0%	
NL	1 723	1 594	1 633	1 612	-1.3%		1 665	1 552	1 590	1 569	-1.3%		58	42	43	43	idem	
AT	750	733	720	715	-0.6%		543	533	524	525	+0.1%		207	200	195	191	-2.5%	
PL	2 341	2 417	2 406	2 391	-0.6%		2 153	2 214	2 167	2 126	-1.9%		188	203	239	266	+10.9%	
PT	728	723	731	739	+1.1%		239	235	234	233	-0.6%		490	487	497	507	+1.9%	
RO	1 187	1 173	1 166	1 165	-0.1%		1 175	1 158	1 139	1 140	+0.1%		12	15	27	25	-7.8%	
SI	169	166	166	167	+0.6%		109	103	101	99	-1.6%		60	64	65	68	+4.1%	
SK	195	195	192	192	-0.2%		130	128	126	122	-3.0%		65	67	66	69	+5.3%	
FI	329	322	318	316	-0.6%		271	264	259	256	-1.3%		58	58	59	61	+2.3%	
SE	522	514	500	499	-0.2%		323	313	301	304	+1.0%		199	201	198	194	-2.1%	
EU	32 176	31 749	31 513	31 402	-0.4%		21 409	21 029	20 766	20 562	-1.0%		10 767	10 719	10 748	10 838	+0.8%	
UK	3 443	3 382	3 337				1 904	1 879	1 867				1 540	1 503	1 470			

Source : EStat Newcronos

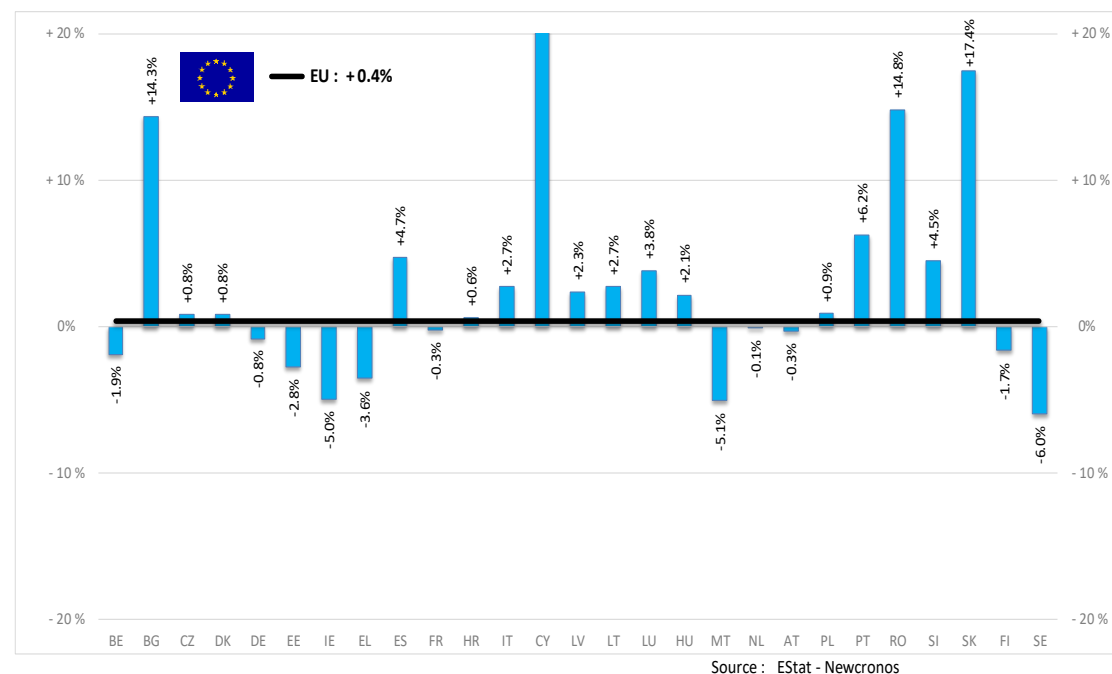
EU %Var is calculated considering only countries available in 2019 AND 2020

PRODUCTION

% EVOLUTION HEADS

HEADS	Jan-Nov 21/20
	EU
Bull	+0.3%
Bullock	-1.9%
Cow	+1.8%
Heifer	+0.4%
Calve	-1.0%
Young cattle	+0.4%
Meat of bovine animals	+0.4%

Estimates for last month of period : ES

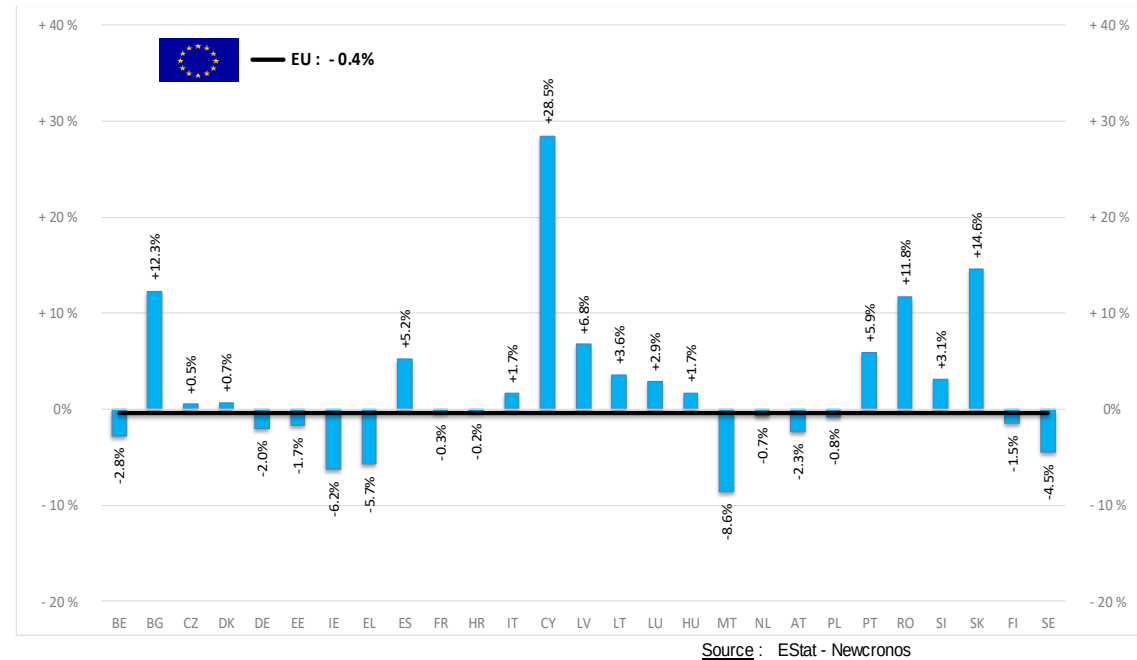


PRODUCTION

% EVOLUTION TONNES

TONNES	Jan-Nov 21/20
	EU
Bull	-1.2%
Bullock	-2.7%
Cow	+0.7%
Heifer	-0.4%
Calve	+0.3%
Young cattle	-0.4%
Meat of bovine animals	-0.4%

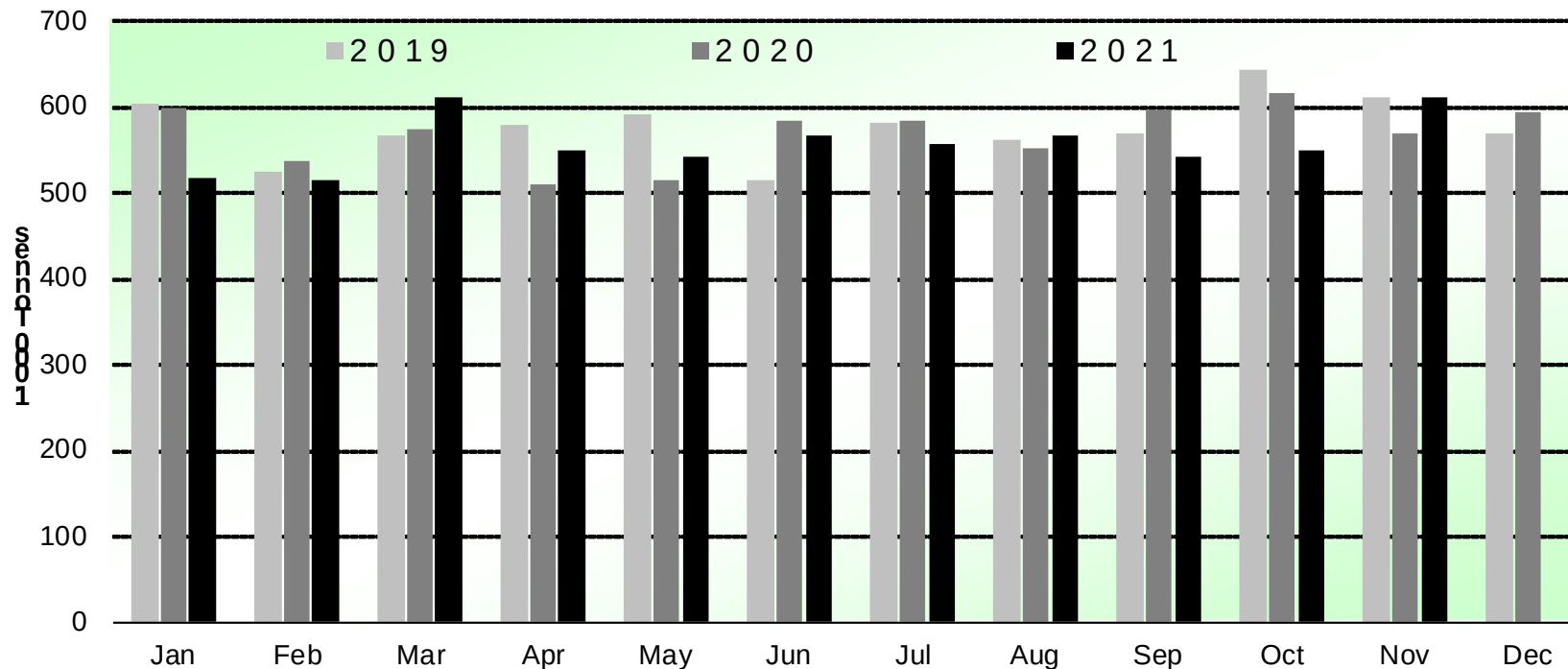
Estimates for last month of period : ES



PRODUCTION

HISTORIC
TONNES

Beef & Veal Production (EU Slaughtering) - Tonnes



Source : EStat-Newcronos

PRICES CARCASSES

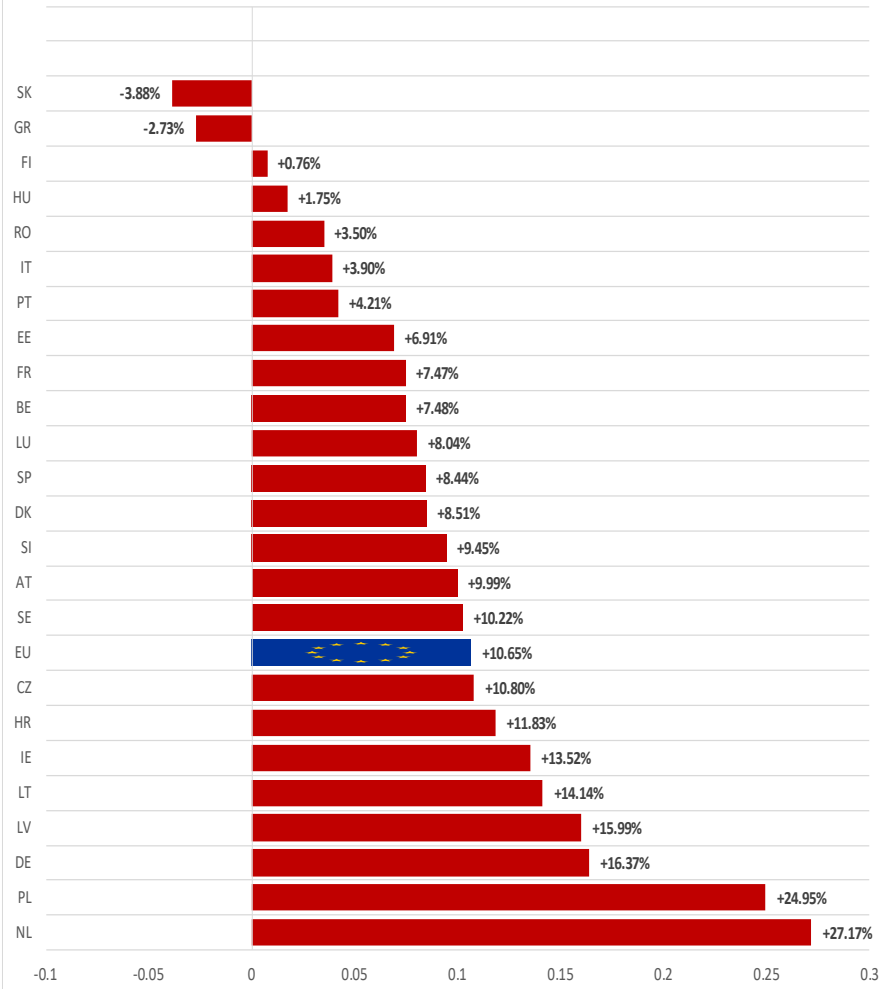
Dashboard

EU Prices week		5		Evolution since last week	Evolution since last month	Evolution since last year
Carcasse	Average A/C/Z -R3	445.8	€/100 kg	+ 1.2%	+ 3.8%	+ 21.2%
	Young Bovines (Z)	430.4		+ 1.3%	+ 1.9%	+ 1.3%
	Young Bulls (A)	451.6		+ 1.4%	+ 4.8%	+ 22.8%
	Steers (C)	435.6		- 0.1%	+ 1.4%	+ 13.6%
	Cows (D)	374.9		+ 1.7%	+ 6.6%	+ 36.3%
	Heifers (E)	445.1		+ 0.8%	+ 2.9%	+ 17.8%
	Calves slaughtered <8M	569.6		+ 0.3%	- 0.2%	+ 24.1%
Live Animals	Male Calves Dairy Type	79.75	€/head	+ 4.0%	+ 4.2%	+ 22.4%
	Male Calves Beef Type	222.2		- 0.7%	+ 4.6%	+ 22.6%
	Young Store Cattle	2.78	€/kg	+ 0.6%	+ 4.1%	+ 8.8%
	Yearling Male Store Cattle	3.42		+ 3.4%	+ 4.6%	+ 22.3%
	Yearling Female Store Cattle	2.61		+ 1.5%	+ 2.4%	+ 10.8%

Sources : MSs notifications (Regulation (EU) 1182/2017 and 1184/2017)

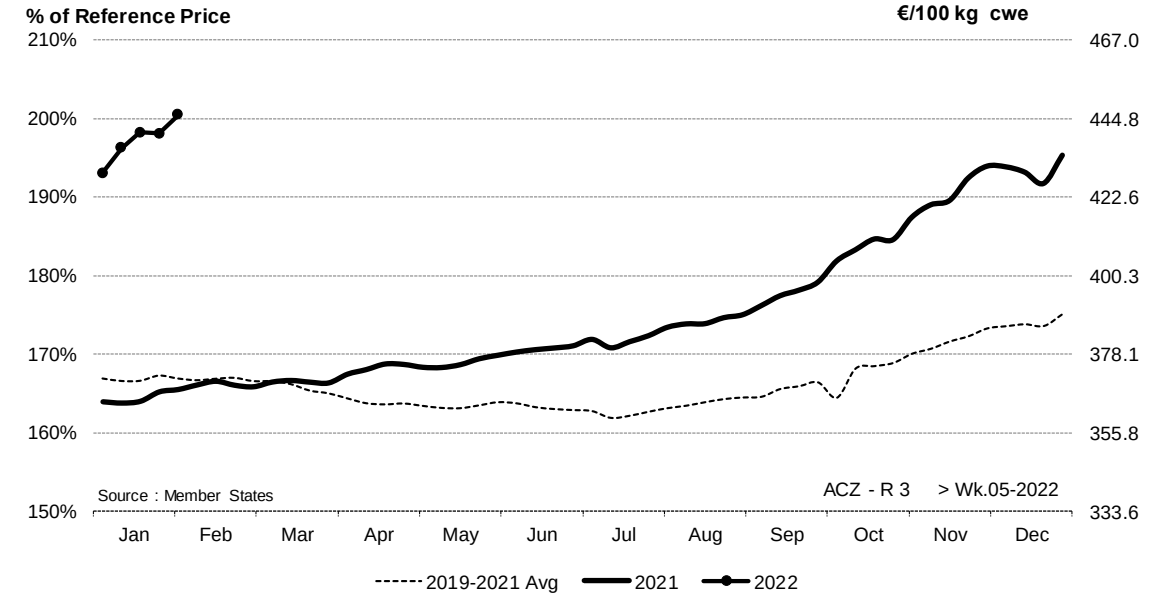
PRICES CARCASSES

EU ACZ R3 Price Comparison between average monthly price February 2021 - January 2022 compared to February 2020 - January 2021



EU EVOLUTION A/C/Z.R3

ACZ - R 3 > Wk.05-2022

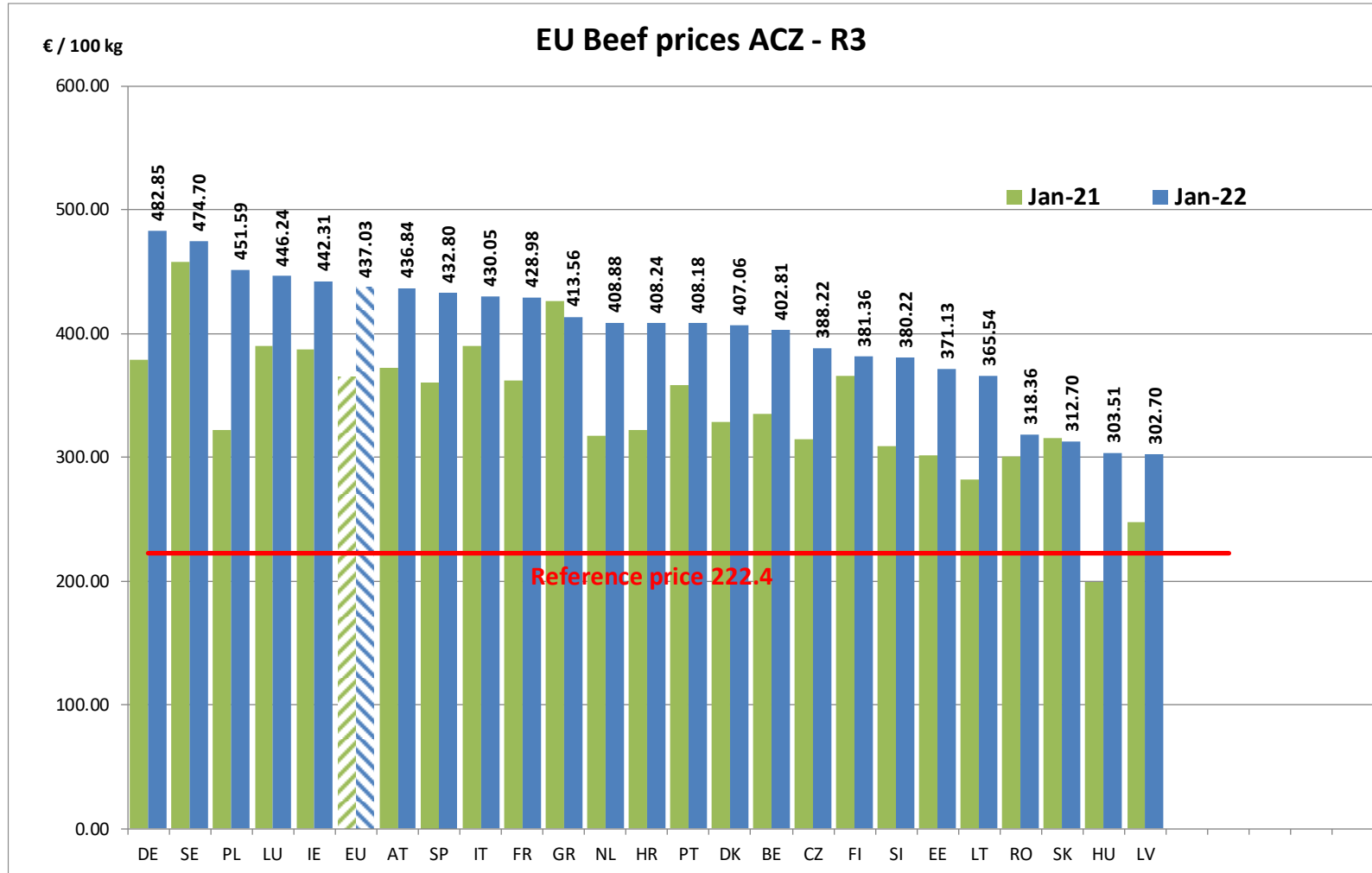


Price in week 05 : **445.87**
 % change y/y : **+ 21.18%**
 % Ref. Price in wk 0 : **200.5%**

Average price in January 2022 : **437.03**
 % change y/y : **+ 19.70%**

PRICES CARCASSES

EU EVOLUTION
A/C/Z.R3

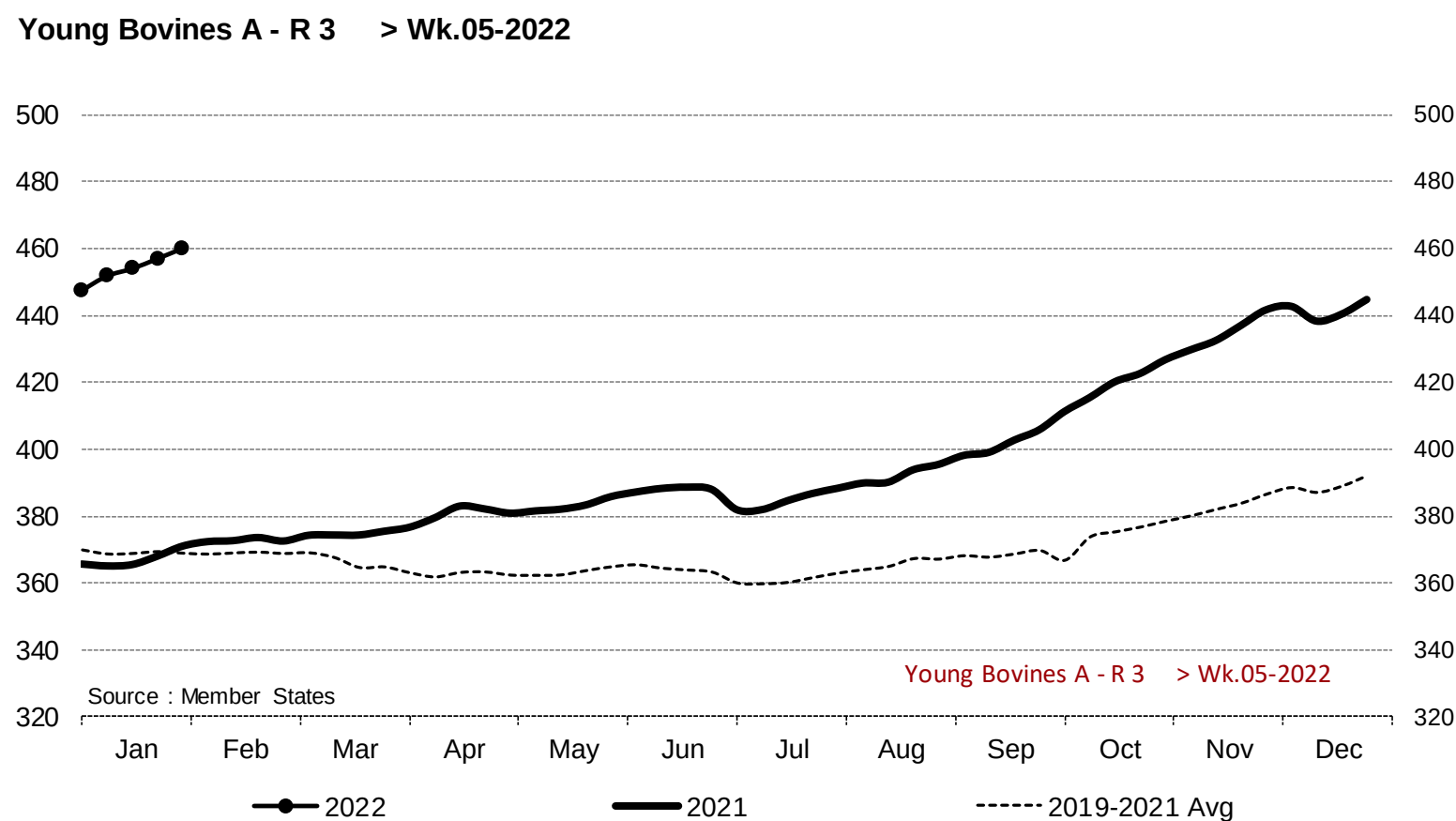


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PRICES CARCASSES

EU EVOLUTION YOUNG BULL – A.R3

Young Bovines A - R 3 > Wk.05-2022



Price in week 05 : **460.09**
% change y/y : **+ 23.9%**

Average price in January 2022 : **452.35**
% change y/y : **+ 23.5%**

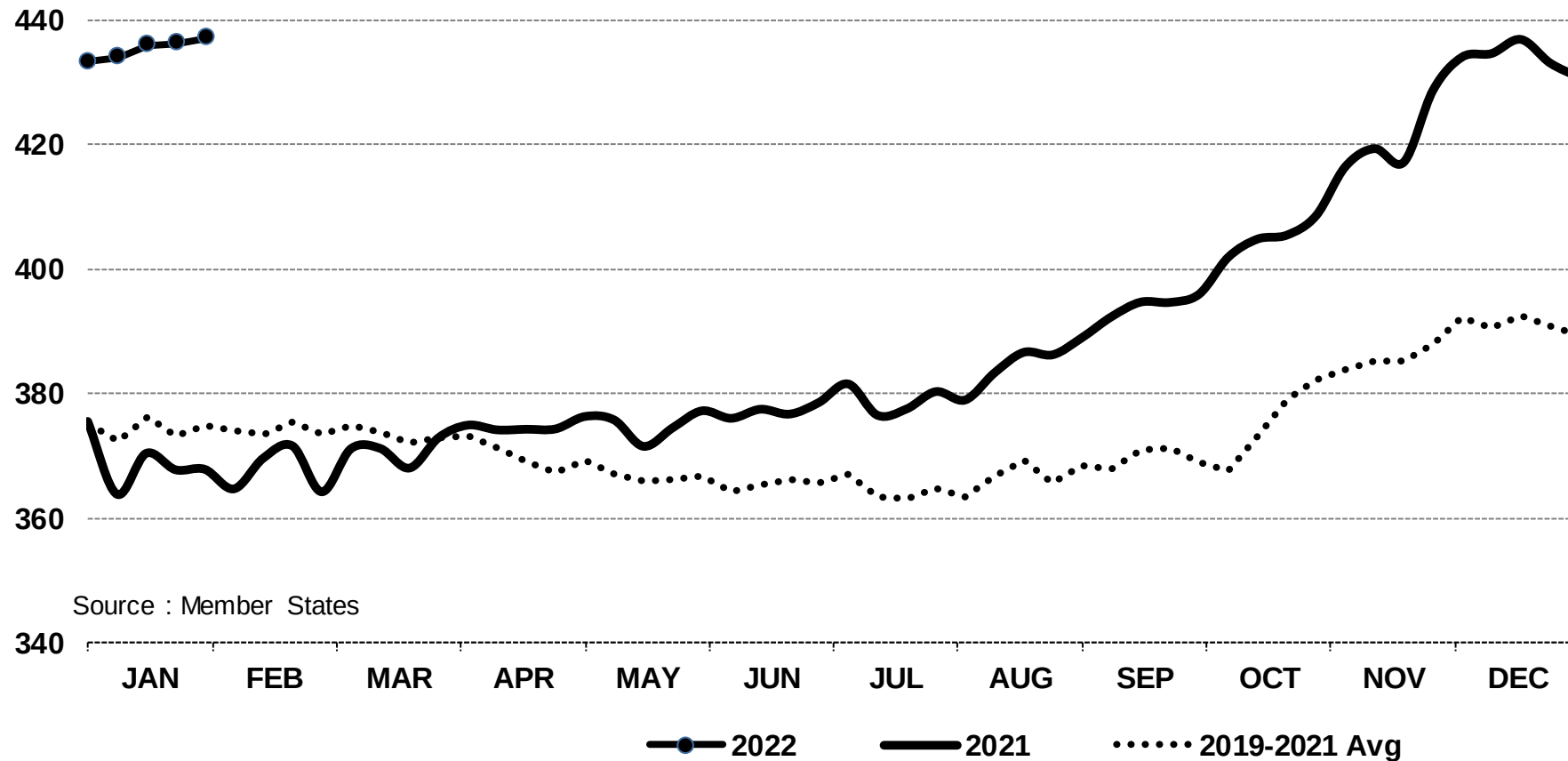
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PRICES CARCASSES

E.U. EVOLUTION
YOUNG B

In € / 100 kg

Young Bovines 8-12m Z - R 3 > Wk.05-2022



Price in week 05 : **437.14**

06/01/2022

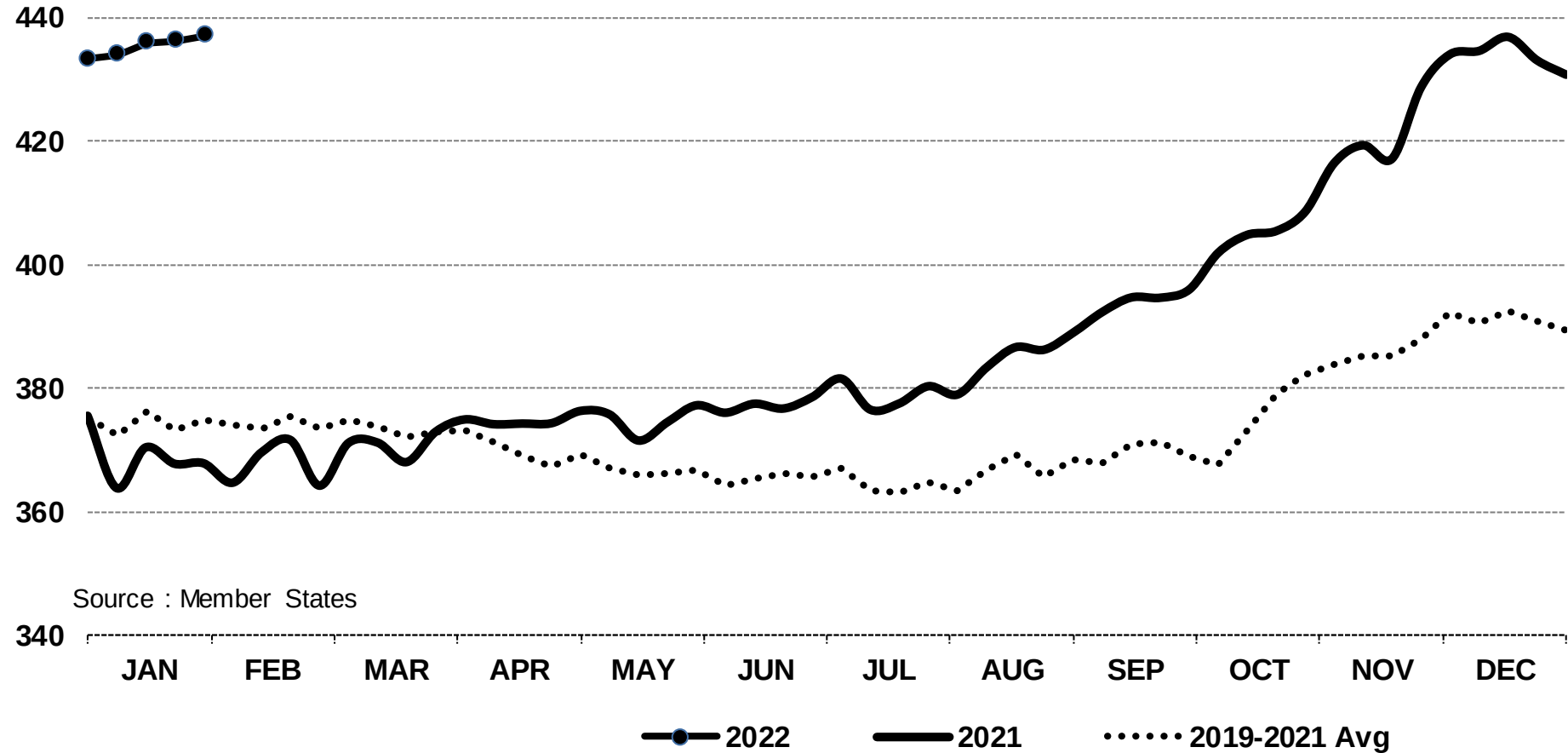
Average price in January 2022 : **434.75**

% change y/y : **+ 18.9%**

% change y/y : **+ 17.7%**

In € / 100 kg

Young Bovines 8-12m Z - R 3 > Wk.05-2022

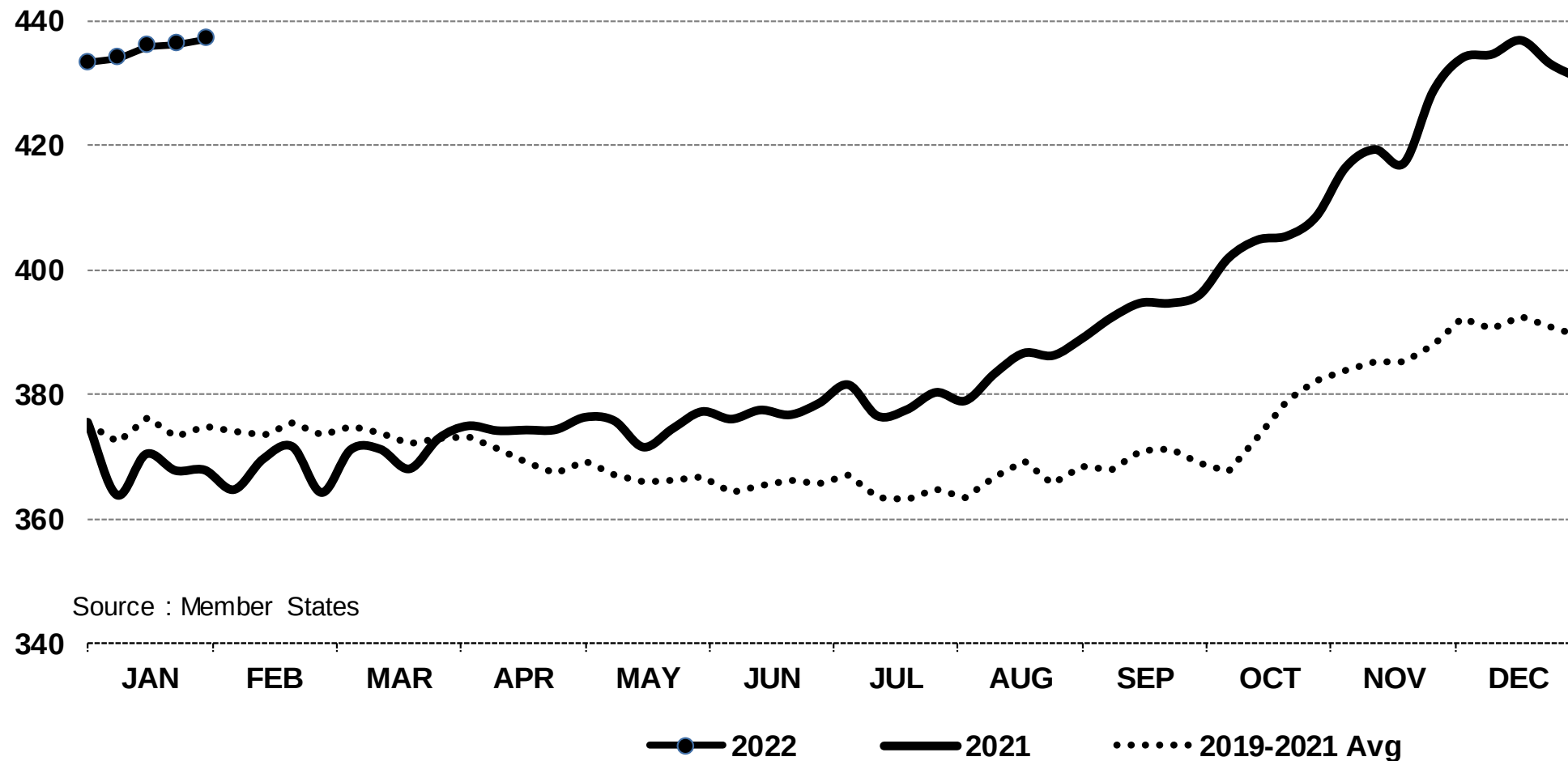
Price in week 05 : **437.14**

06/01/2022

Average price in January 2022 : **434.75**% change y/y : **+ 18.9%**% change y/y : **+ 17.7%**

In € / 100 kg

Young Bovines 8-12m Z - R 3 > Wk.05-2022



Source : Member States

Price in week 05 : **437.14**

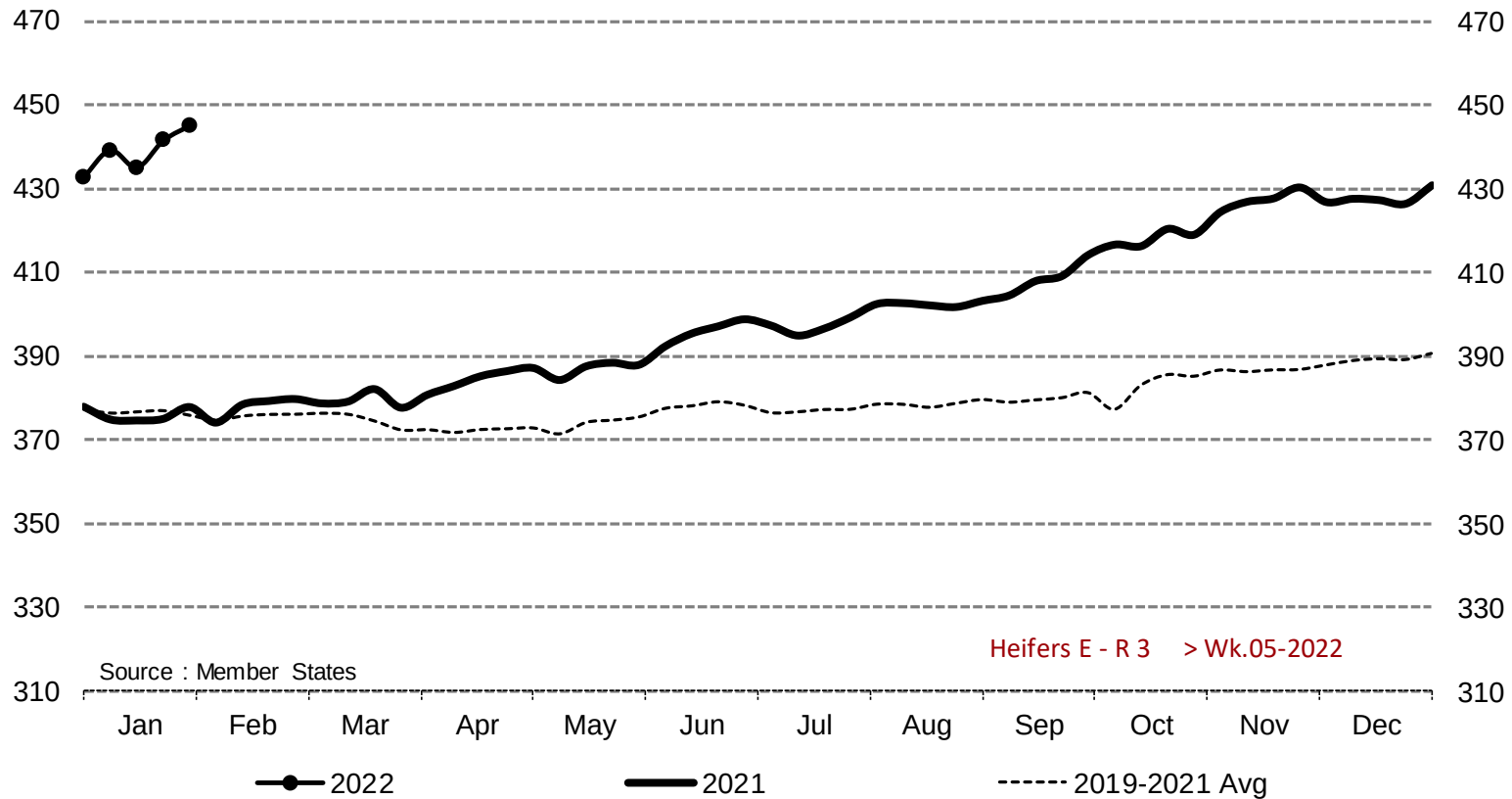
06/01/2022

Average price in January 2022 : **434.75**% change y/y : **+ 18.9%**% change y/y : **+ 17.7%**

PRICES CARCASSES

EU EVOLUTION HEIFER – E.R3

Heifers E - R 3 > Wk.05-2022

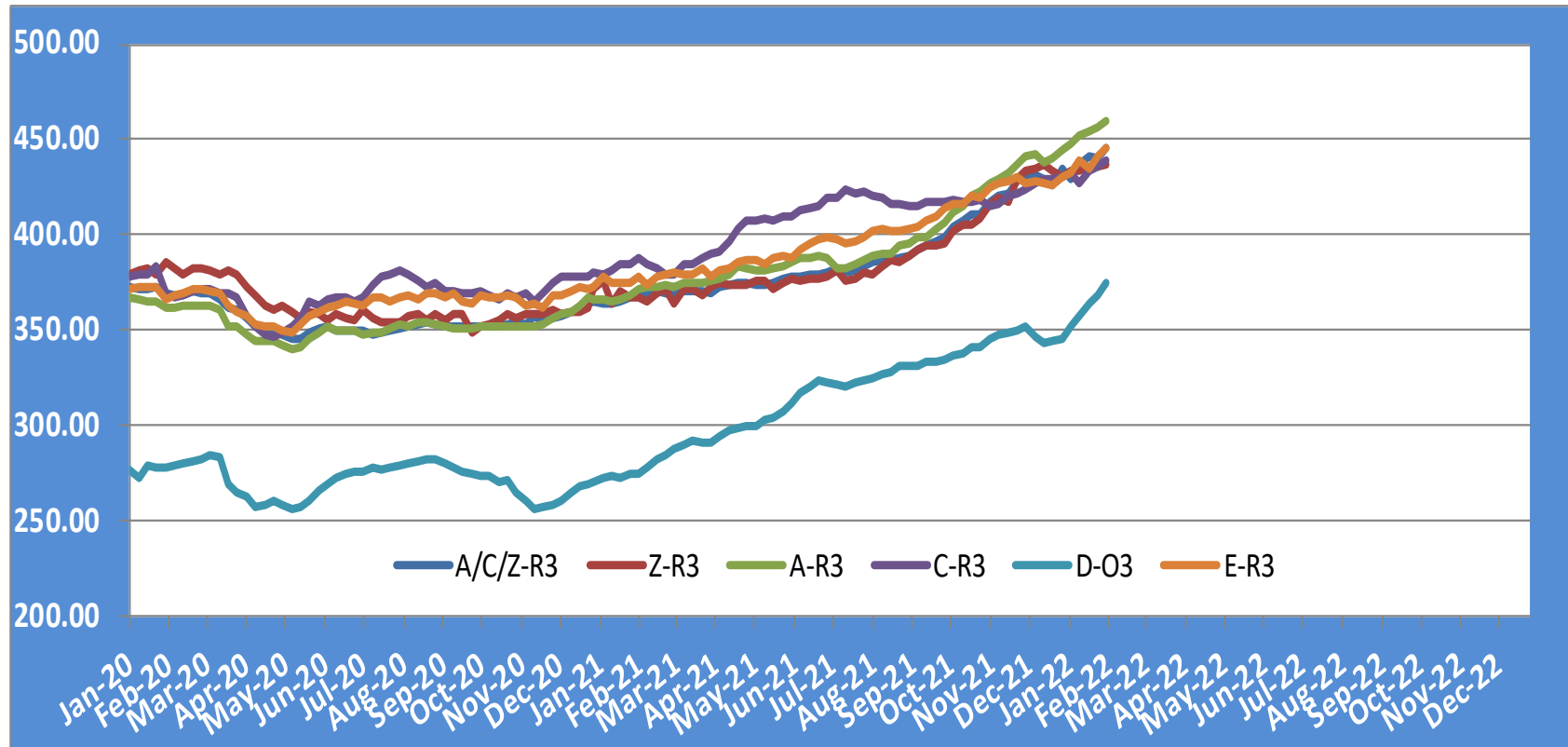


Price in week 05 : **445.15**
% change y/y : **+ 17.8%**

Average price in January 2022 : **436.89**
% change y/y : **+ 16.4%**

PRICES CARCASSES

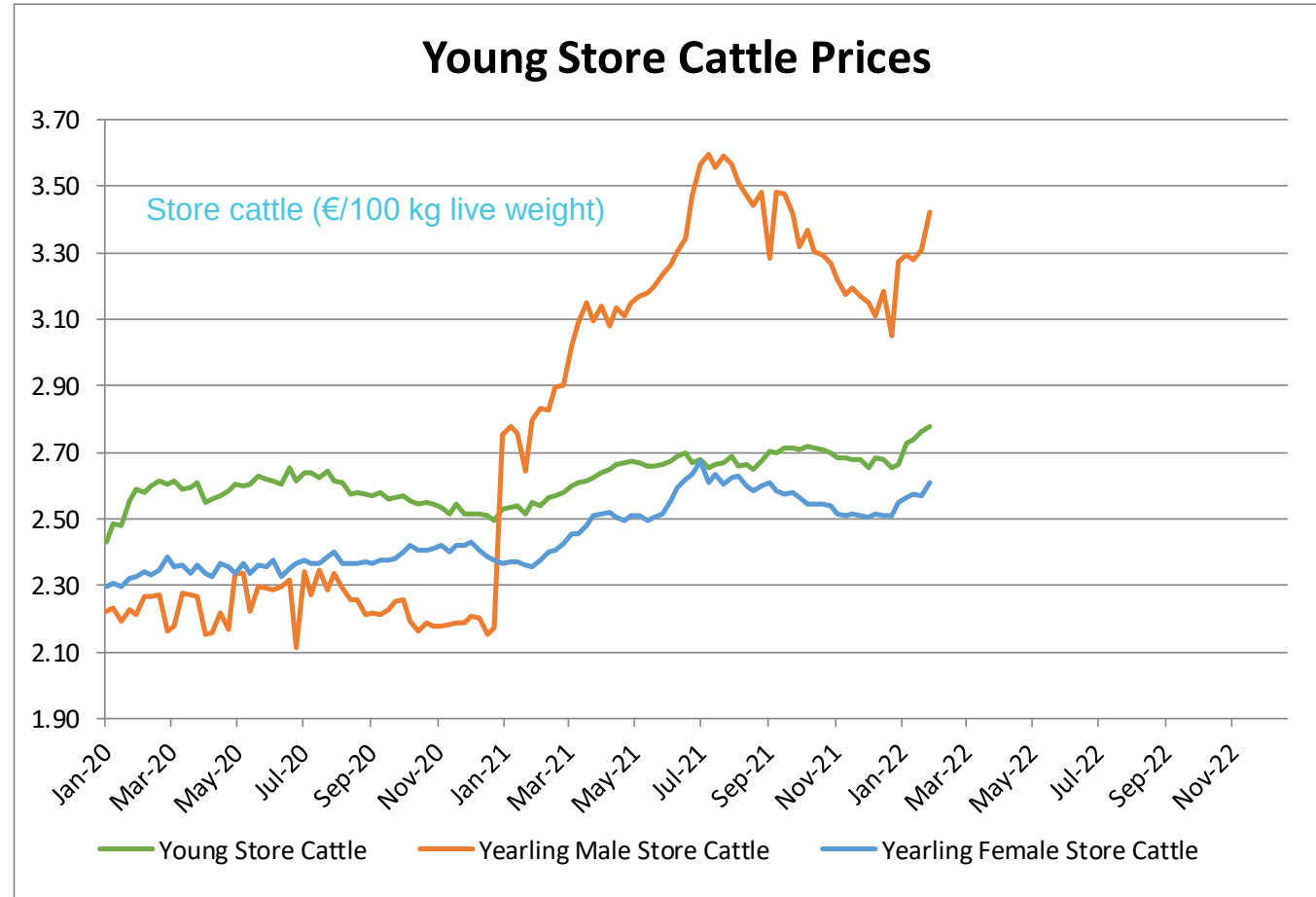
EU EVOLUTION
All CAT GLOBAL VIEW



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PRICES LIVE BOVINES

EU EVOLUTION STORE CATTLE



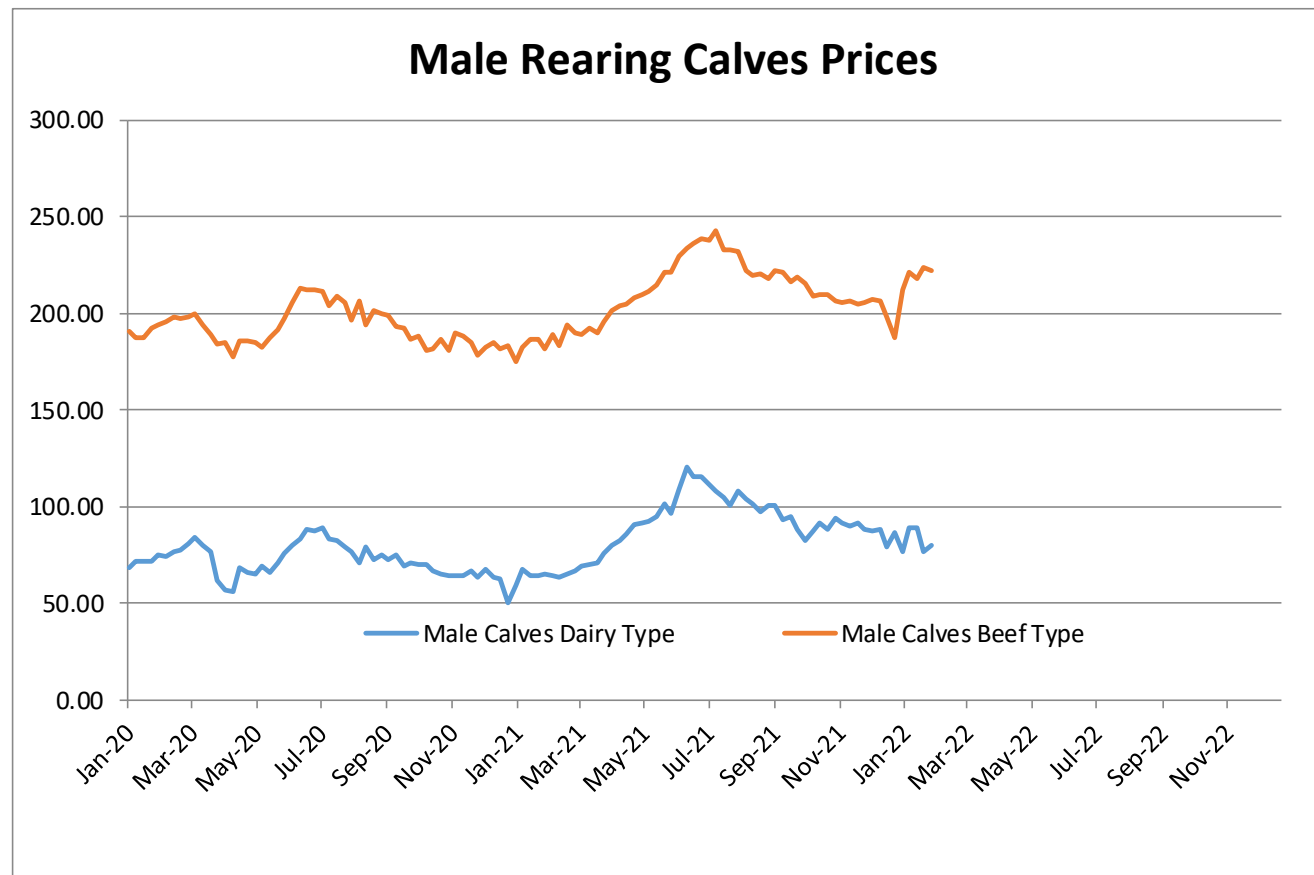
Young Store Cattle Price in	Week 5	2.78	Yearling Male Store Cattle Price	3.42
	Change y/y	+8.85%	Change y/y	+22.31%
Yearling Female Store Cattle Price		2.61		
	Change y/y	#####		

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PRICES LIVE BOVINES

EU EVOLUTION Male Calves – 8D4W

Male calves aged between 8 days and 4 weeks (€/head)



Male Rearing Calves Beef type

Price in Week 5 **222.24**
Change y/y +22.61%

Male Rearing Calves Dairy type

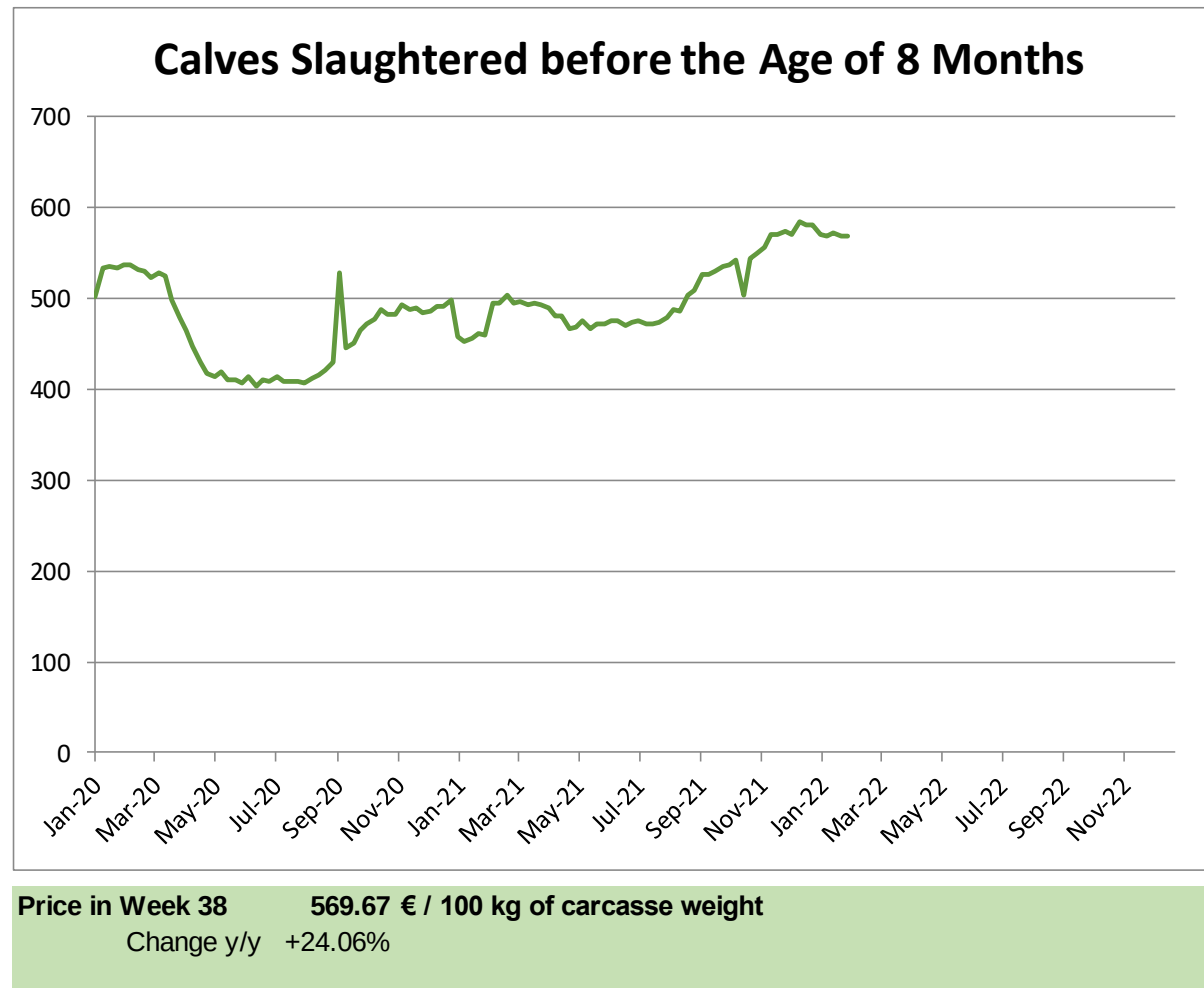
Price in Week 5 **79.75**
Change y/y +22.43%

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PRICES LIVE BOVINES

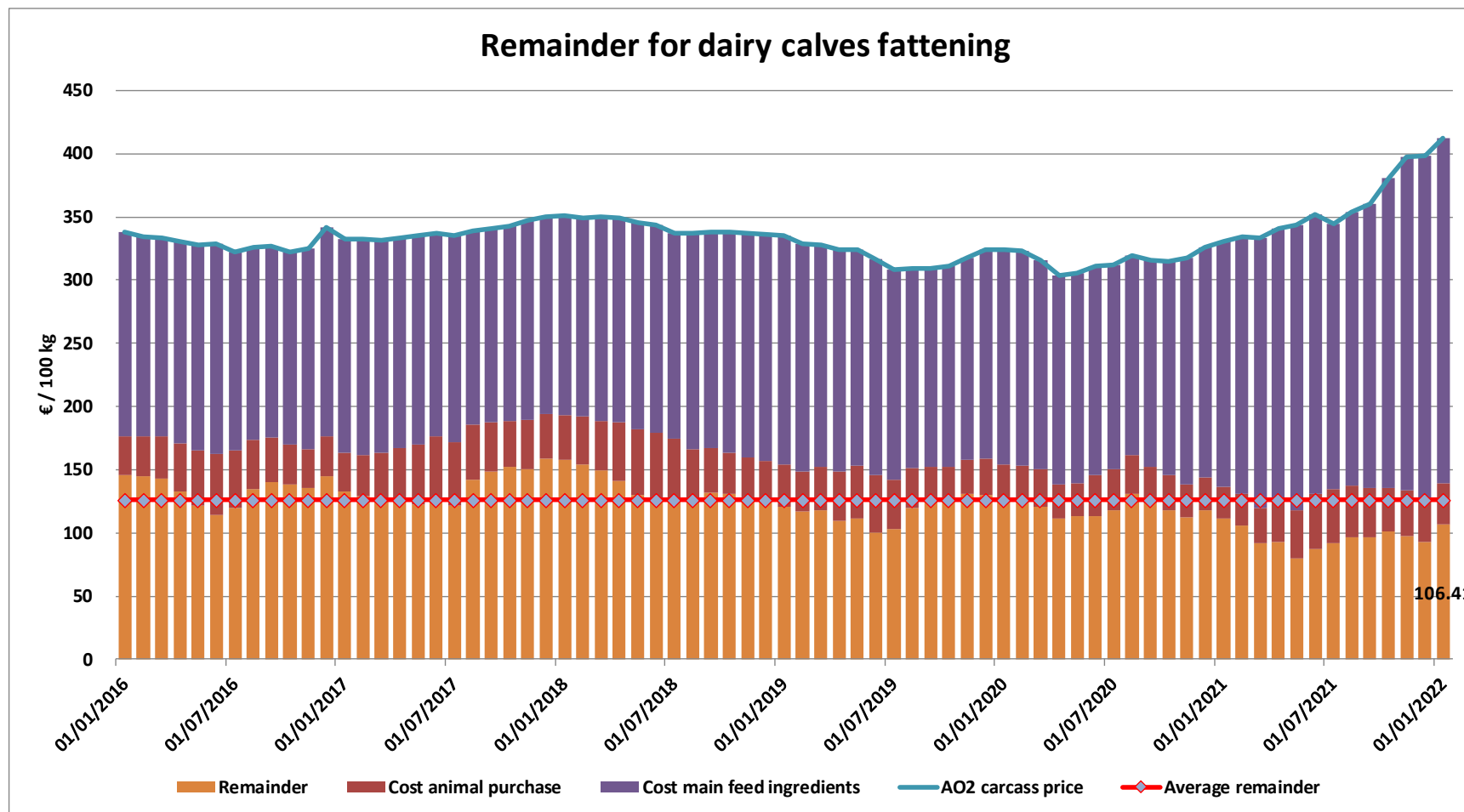
EU EVOLUTION Butcher Calves

Calves slaughtered before the age of less than 8 months
(€/100 kg cw)

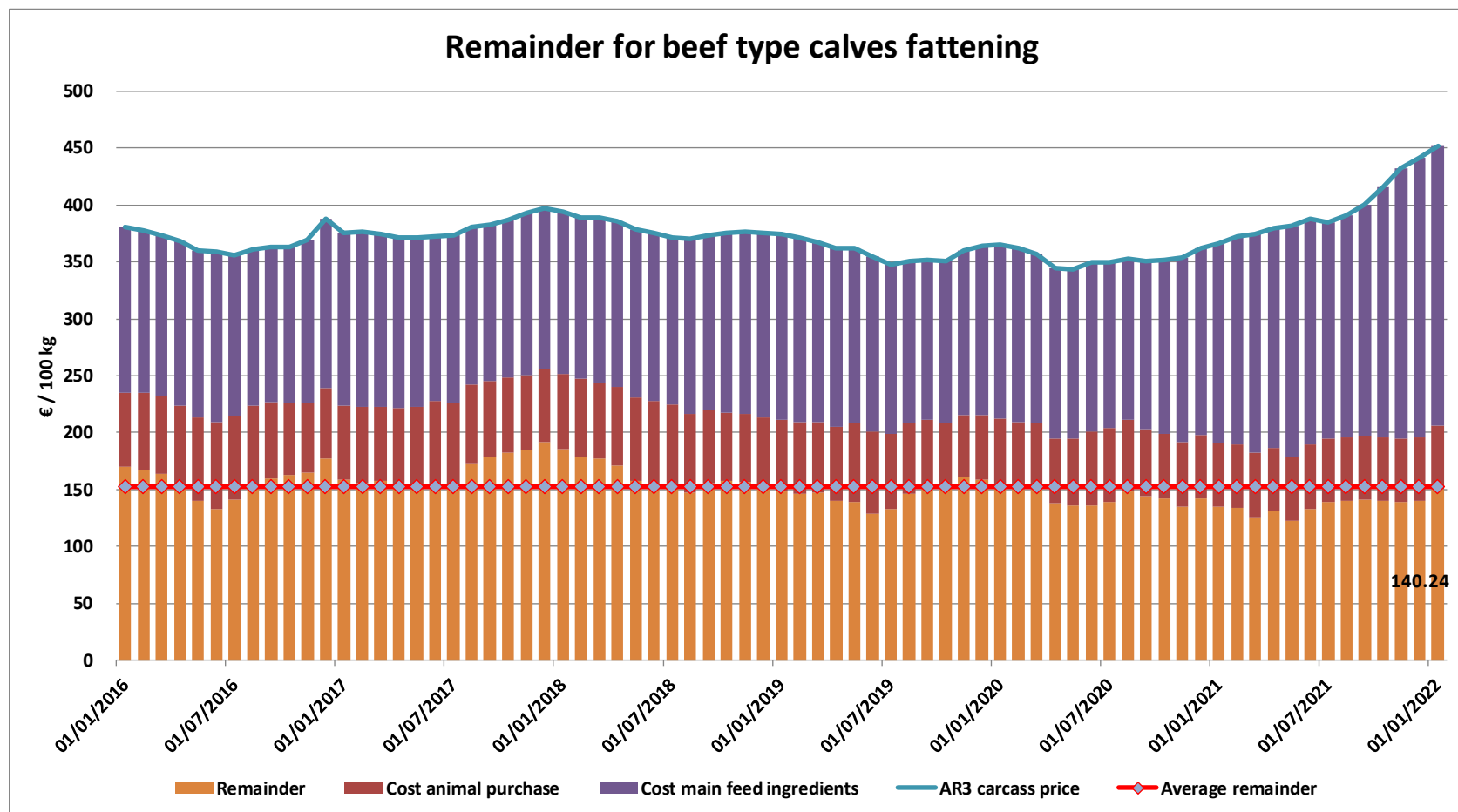


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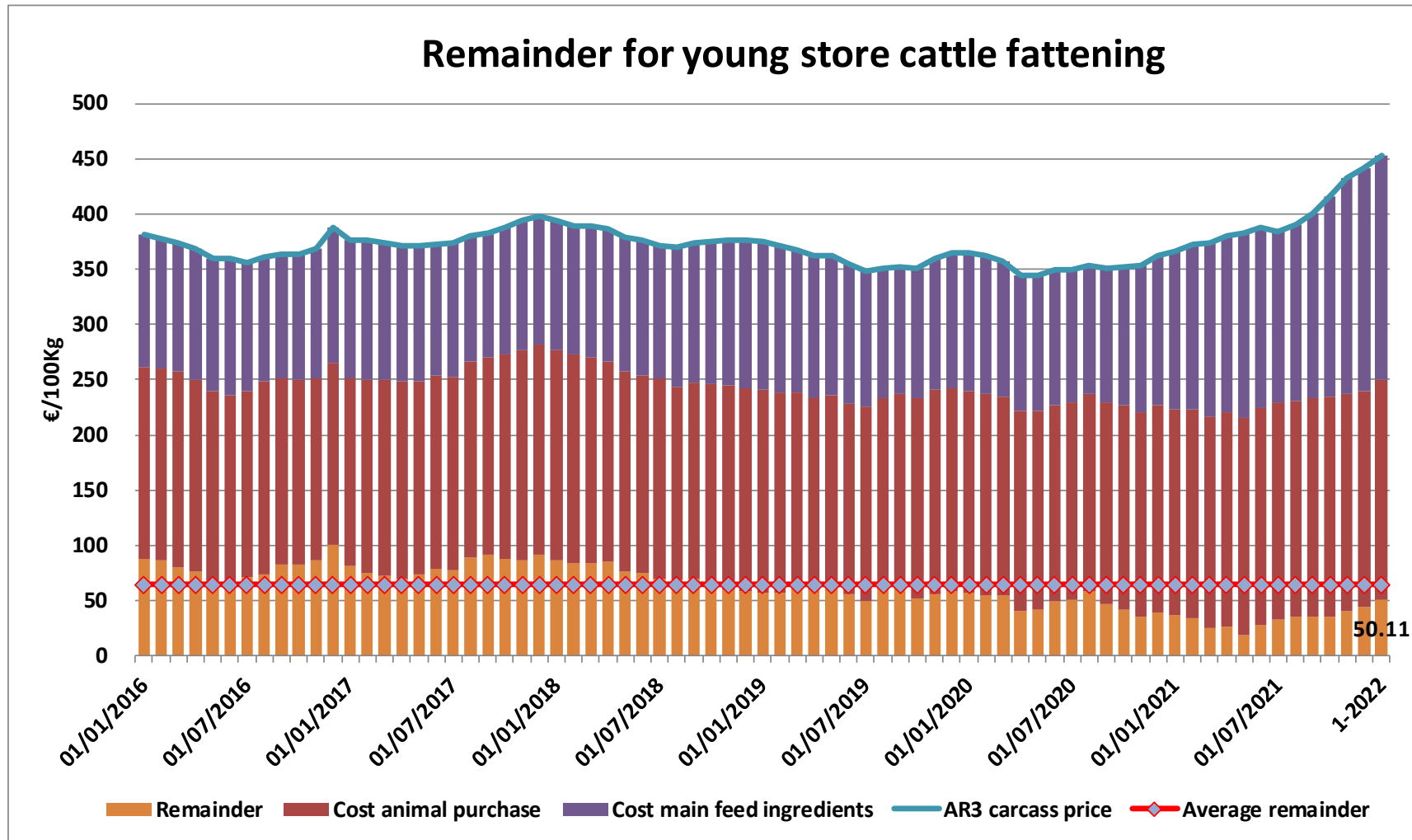
REMAINDERS



REMAINDERS



REMAINDERS



TRADE

EU EXPORTS

Beef & Live Animals

EU Exports of Beef and Live Animals (1): Trade figures (COMEXT – tonnes cwe)

Destinations	2017		2018		2019		2020		Jan-Dec 21		Compared to
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Israel	44 196	6.1%	47 774	6.8%	49 629	7.1%	56 974	8.1%	66 593	9.4%	+ 16.9%
Ghana	37 744	5.2%	36 766	5.2%	39 196	5.6%	47 358	6.7%	47 641	6.7%	+ 0.6%
Philippines	37 102	5.1%	28 766	4.1%	34 158	4.9%	39 844	5.7%	45 208	6.4%	+ 13.5%
Hong Kong	76 086	10.5%	55 537	7.9%	46 748	6.7%	56 860	8.1%	45 106	6.4%	- 20.7%
Bosnia-Herz.	34 711	4.8%	38 762	5.5%	41 119	5.9%	35 744	5.1%	41 415	5.9%	+ 15.9%
Switzerland	26 708	3.7%	23 761	3.4%	25 188	3.6%	29 993	4.3%	33 912	4.8%	+ 13.1%
Ivory Coast	36 038	5.0%	36 064	5.1%	33 396	4.8%	32 433	4.6%	29 236	4.1%	- 9.9%
Algeria	26 305	3.6%	35 410	5.0%	57 152	8.2%	39 396	5.6%	24 127	3.4%	- 38.8%
Japan	4 281	0.6%	3 452	0.5%	8 007	1.1%	11 885	1.7%	21 888	3.1%	+ 84.2%
Canada	2 424	0.3%	2 225	0.3%	6 806	1.0%	20 450	2.9%	20 676	2.9%	+ 1.1%
Lebanon	38 322	5.3%	42 542	6.1%	36 393	5.2%	33 709	4.8%	20 036	2.8%	- 40.6%
Libya	27 848	3.8%	27 878	4.0%	24 541	3.5%	22 352	3.2%	19 986	2.8%	- 10.6%
Norway	12 850	1.8%	7 926	1.1%	7 667	1.1%	12 936	1.8%	18 240	2.6%	+ 41.0%
Kosovo	6 377	0.9%	6 693	1.0%	10 279	1.5%	10 902	1.5%	16 779	2.4%	+ 53.9%
Ukraine	7 331	1.0%	10 465	1.5%	13 836	2.0%	15 837	2.2%	16 580	2.3%	+ 4.7%
Turkey	15 837	2.2%	96 052	13.7%	34 555	4.9%	22 338	3.2%	14 085	2.0%	- 36.9%
Other Destinations	293 361	40.3%	201 808	28.8%	231 570	33.1%	215 564	30.6%	224 685	31.8%	
Total (without UK)	727 522		701 882		700 242		704 576		706 193		
% change			- 4%		- 0%		+ 1%		+ 0.2%		

TRADE

EU EXPORTS

Beef

EU Exports of Beef (excluding fats): Trade figures (COMEXT – tonnes cwe)

Destinations

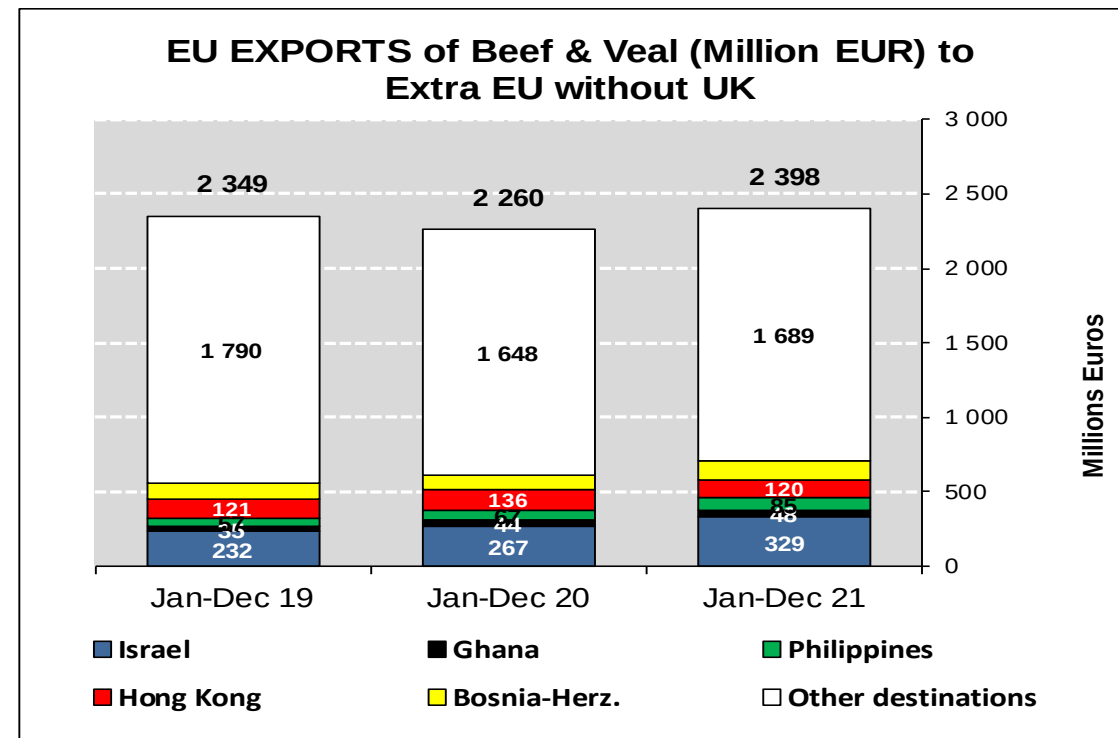
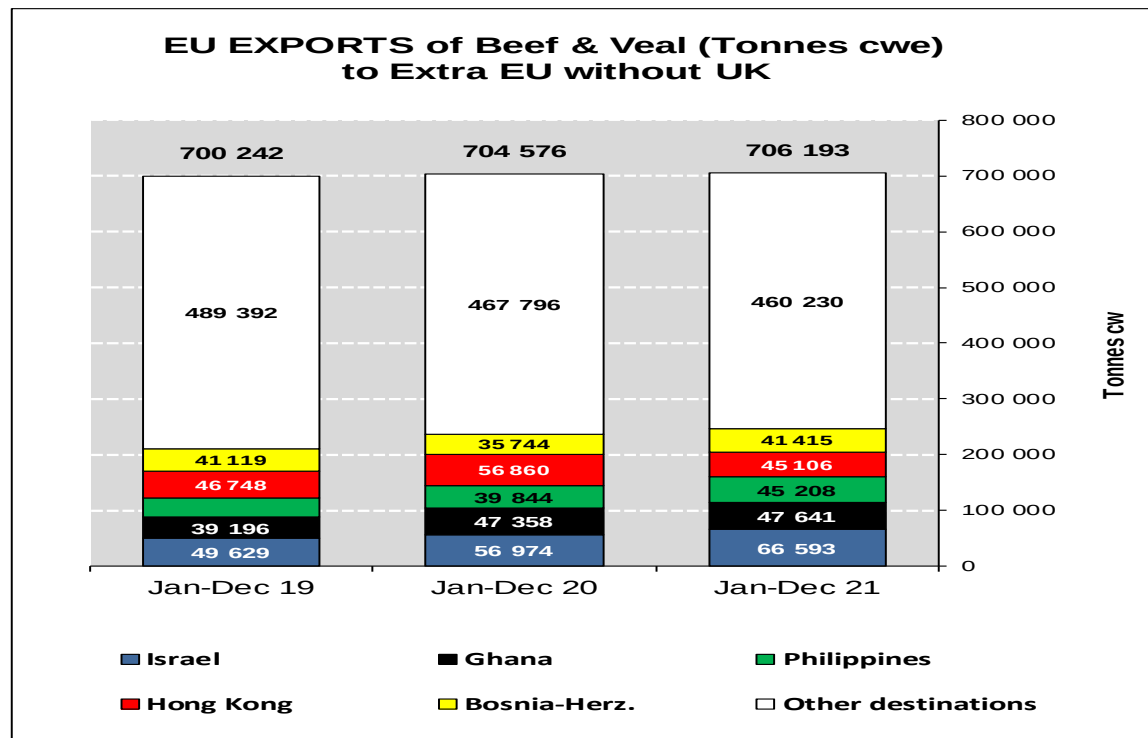
	2017		2018		2019		2020		Jan-Dec 21		Compared to
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ghana	37 744	7.8%	36 766	8.1%	39 196	8.5%	47 344	10.0%	47 640	9.8%	+ 0.6%
Hong Kong	75 952	15.8%	55 439	12.1%	46 639	10.1%	56 713	11.9%	44 823	9.3%	- 21.0%
Bosnia-Herz.	31 609	6.6%	35 064	7.7%	37 700	8.2%	32 596	6.9%	37 545	7.8%	+ 15.2%
Philippines	35 584	7.4%	27 857	6.1%	31 302	6.8%	33 650	7.1%	34 666	7.2%	+ 3.0%
Ivory Coast	36 028	7.5%	36 064	7.9%	33 396	7.2%	32 433	6.8%	29 236	6.0%	- 9.9%
Switzerland	22 405	4.7%	19 073	4.2%	20 320	4.4%	25 170	5.3%	27 391	5.7%	+ 8.8%
Japan	4 281	0.9%	3 452	0.8%	7 982	1.7%	11 885	2.5%	21 888	4.5%	+ 84.2%
Canada	2 423	0.5%	2 225	0.5%	6 756	1.5%	20 450	4.3%	20 676	4.3%	+ 1.1%
Israel	18 161	3.8%	21 425	4.7%	21 902	4.7%	21 131	4.4%	20 548	4.2%	- 2.8%
Norway	12 771	2.7%	7 780	1.7%	7 622	1.7%	12 873	2.7%	18 217	3.8%	+ 41.5%
Ukraine	6 339	1.3%	9 866	2.2%	12 684	2.7%	13 992	2.9%	13 677	2.8%	- 2.2%
North Macedonia	10 843	2.3%	9 483	2.1%	10 744	2.3%	10 034	2.1%	12 777	2.6%	+ 27.3%
USA	3 756	0.8%	5 441	1.2%	7 866	1.7%	12 308	2.6%	11 531	2.4%	- 6.3%
South Africa	4 555	0.9%	7 214	1.6%	5 391	1.2%	7 743	1.6%	10 262	2.1%	+ 32.5%
Chile	8 961	1.9%	16 410	3.6%	12 461	2.7%	8 664	1.8%	9 915	2.0%	+ 14.4%
Angola	10 982	2.3%	11 470	2.5%	8 410	1.8%	9 324	2.0%	7 600	1.6%	- 18.5%
Other Destinations	158 784	33.0%	151 335	33.2%	151 379	32.8%	118 671	25.0%	115 680	23.9%	
Total (without UK)	481 179		456 364		461 750		474 982		484 072		
% change			- 5%		+ 1%		+ 3%		+ 1.9%		

TRADE

EU Exports of Beef and Live Animals:
Trade figures (COMEXT)

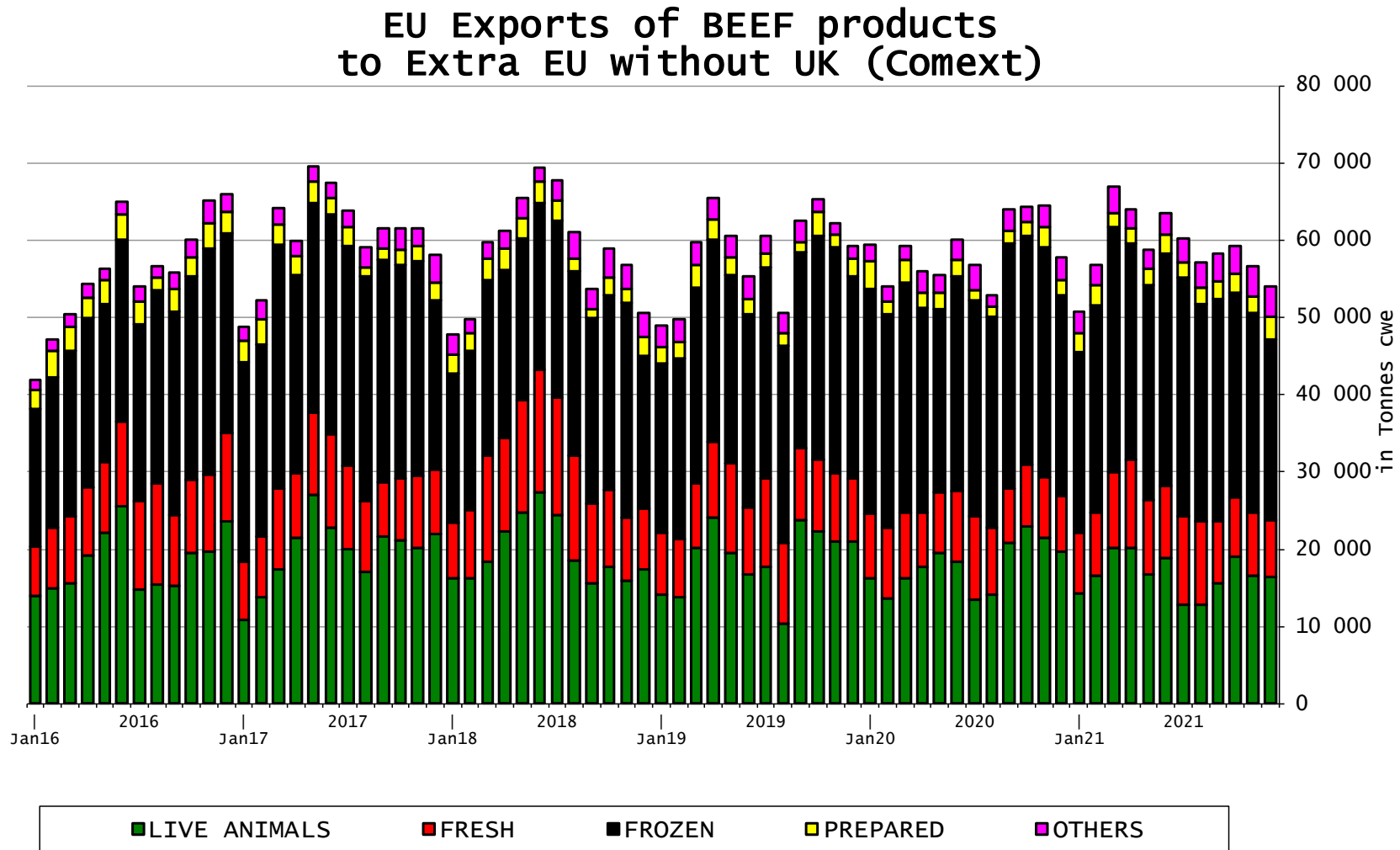
EU EXPORTS

Beef & Live Animals



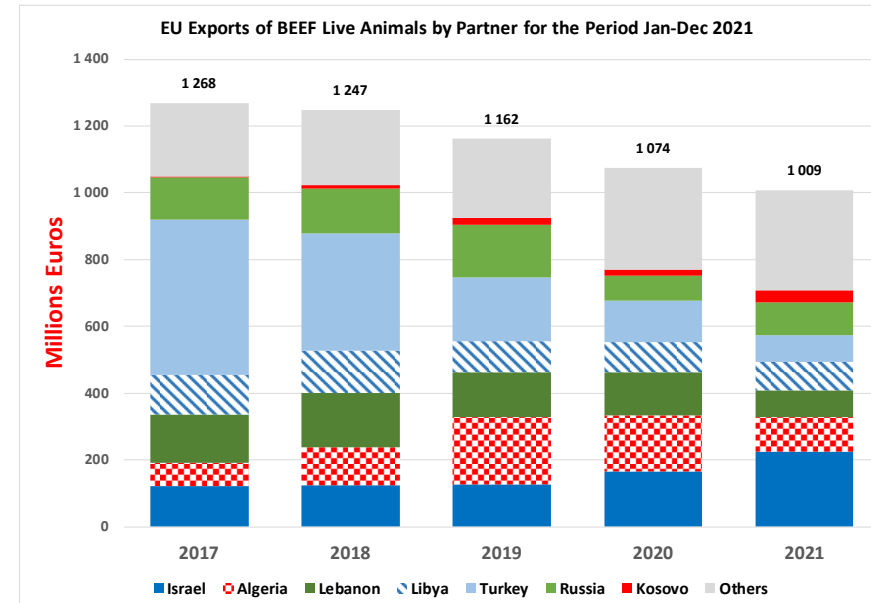
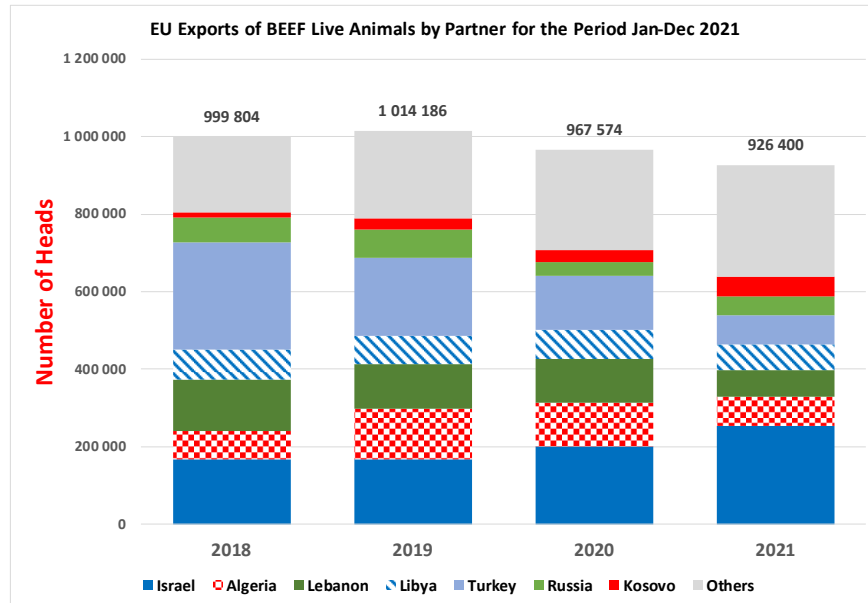
TRADE

EU EXPORTS Beef Products



TRADE

EU EXPORTS Live Animals



TRADE

EU IMPORTS Beef & Live Animals

EU Imports of Beef and Live Animals (1): Trade Figures (COMEXT – tonnes cwe)

Origins	2017		2018		2019		2020		Jan-Dec 21		Compared to
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Brazil	87 157	33.5%	103 979	36.1%	99 569	35.7%	84 139	37.5%	81 567	28.7%	- 3.1%
Uruguay	55 212	21.2%	48 712	16.9%	40 483	14.5%	34 612	15.4%	80 122	28.2%	+++
Argentina	49 259	18.9%	69 011	24.0%	70 618	25.3%	56 898	25.3%	75 606	26.6%	+ 32.9%
USA	21 624	8.3%	19 268	6.7%	16 852	6.0%	16 532	7.4%	14 826	5.2%	- 10.3%
Australia	18 193	7.0%	17 368	6.0%	16 516	5.9%	11 058	4.9%	8 934	3.1%	- 19.2%
Switzerland	5 138	2.0%	5 437	1.9%	4 433	1.6%	4 325	1.9%	5 233	1.8%	+ 21.0%
New Zealand	6 806	2.6%	7 165	2.5%	6 726	2.4%	6 146	2.7%	4 392	1.5%	- 28.5%
Paraguay	5 922	2.3%	5 520	1.9%	5 203	1.9%	4 234	1.9%	3 933	1.4%	- 7.1%
Namibia	5 043	1.9%	3 442	1.2%	7 706	2.8%	1 445	0.6%	1 996	0.7%	+ 38.1%
Canada	512	0.2%	1 343	0.5%	2 518	0.9%	1 550	0.7%	1 816	0.6%	+ 17.1%
Japan	645	0.2%	791	0.3%	997	0.4%	789	0.4%	1 422	0.5%	+ 80.3%
Serbia	565	0.2%	1 134	0.4%	1 062	0.4%	949	0.4%	985	0.3%	+ 3.7%
Norway	389	0.1%	153	0.1%	129	0.0%	395	0.2%	701	0.2%	+ 77.3%
N.det.Extra	72	0.0%	127	0.0%	196	0.1%	94	0.0%	661	0.2%	+++
Israel	20	0.0%	0	0.0%	160	0.1%	111	0.0%	469	0.2%	+++
Botswana	2 686	1.0%	3 119	1.1%	4 950	1.8%	788	0.4%	331	0.1%	- 58.0%
Other Destinations	1 251	0.5%	1 220	0.4%	1 090	0.4%	578	0.3%	733	0.3%	
Total (without UK)	260 496		287 788		279 208		224 642		283 729		
% change			+ 10%		- 3%		- 20%		+ 26.3%		

N.B.: Including tallow imports

TRADE

EU IMPORTS

Beef

EU Imports of Beef (not including Fats): Trade Figures (COMEXT – tonnes cwe)

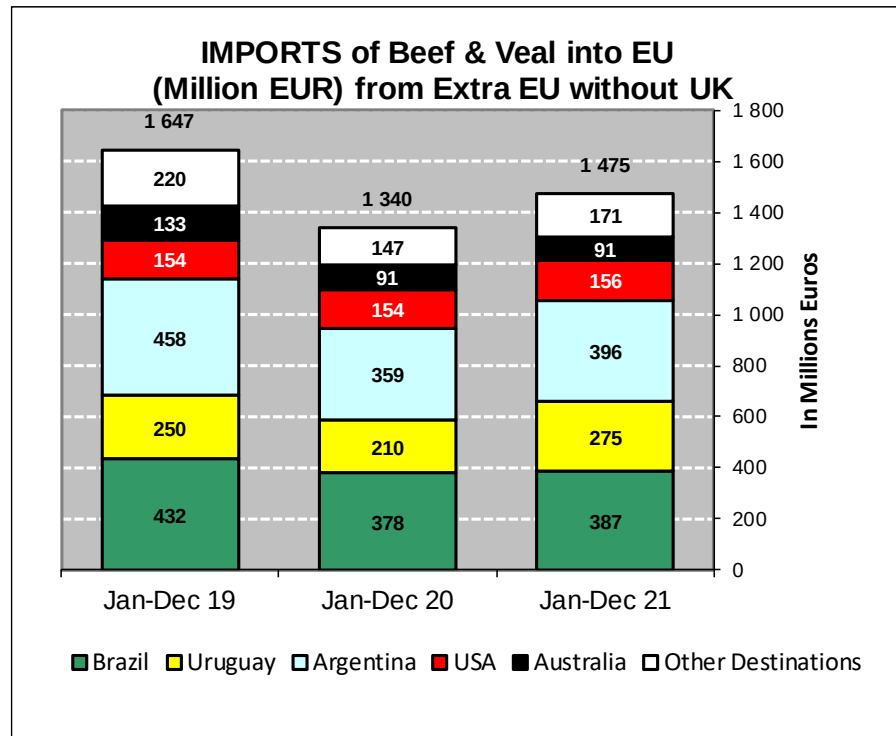
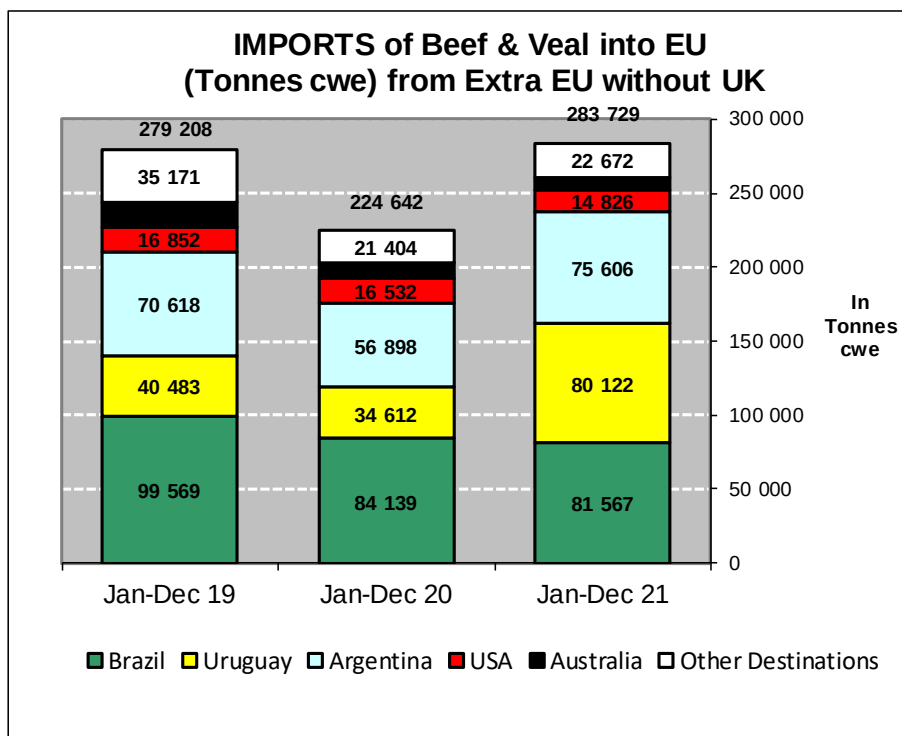
Origins	2017		2018		2019		2020		Jan-Dec 21		Compared to
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Brazil	86 927	33.9%	103 979	37.3%	99 569	36.5%	84 139	37.6%	79 185	36.2%	- 5.9%
Argentina	49 259	19.2%	61 400	22.0%	65 324	23.9%	56 421	25.2%	52 072	23.8%	- 7.7%
Uruguay	52 078	20.3%	47 922	17.2%	40 483	14.8%	34 611	15.5%	42 255	19.3%	+ 22.1%
USA	21 624	8.4%	19 268	6.9%	16 852	6.2%	16 532	7.4%	14 826	6.8%	- 10.3%
Australia	18 175	7.1%	17 354	6.2%	16 432	6.0%	11 058	4.9%	8 920	4.1%	- 19.3%
Switzerland	5 087	2.0%	5 389	1.9%	4 353	1.6%	4 153	1.9%	4 680	2.1%	+ 12.7%
New Zealand	6 782	2.6%	7 109	2.6%	6 712	2.5%	6 116	2.7%	4 378	2.0%	- 28.4%
Paraguay	5 922	2.3%	5 520	2.0%	5 203	1.9%	4 234	1.9%	3 898	1.8%	- 7.9%
Namibia	5 043	2.0%	3 442	1.2%	7 706	2.8%	1 445	0.6%	1 996	0.9%	+ 38.1%
Canada	512	0.2%	1 343	0.5%	2 518	0.9%	1 550	0.7%	1 809	0.8%	+ 16.7%
Japan	645	0.3%	791	0.3%	997	0.4%	789	0.4%	1 420	0.6%	+ 80.1%
Serbia	553	0.2%	1 134	0.4%	1 052	0.4%	931	0.4%	956	0.4%	+ 2.7%
N.det.Extra	72	0.0%	127	0.0%	188	0.1%	94	0.0%	661	0.3%	+++
Norway	388	0.2%	153	0.1%	125	0.0%	335	0.1%	537	0.2%	+ 60.4%
Botswana	2 686	1.0%	3 119	1.1%	4 950	1.8%	788	0.4%	331	0.2%	- 58.0%
Chile	319	0.1%	356	0.1%	392	0.1%	168	0.1%	214	0.1%	+ 27.2%
Other Destinations	529	0.2%	298	0.1%	216	0.1%	223	0.1%	417	0.2%	
Total to Third Countries	256 600		278 704		273 073		223 586		218 556		
% change			+ 9%		- 2%		- 18%		- 2.2%		

TRADE

EU Imports of Beef and Live Animals (2): Trade Figures (COMEXT)

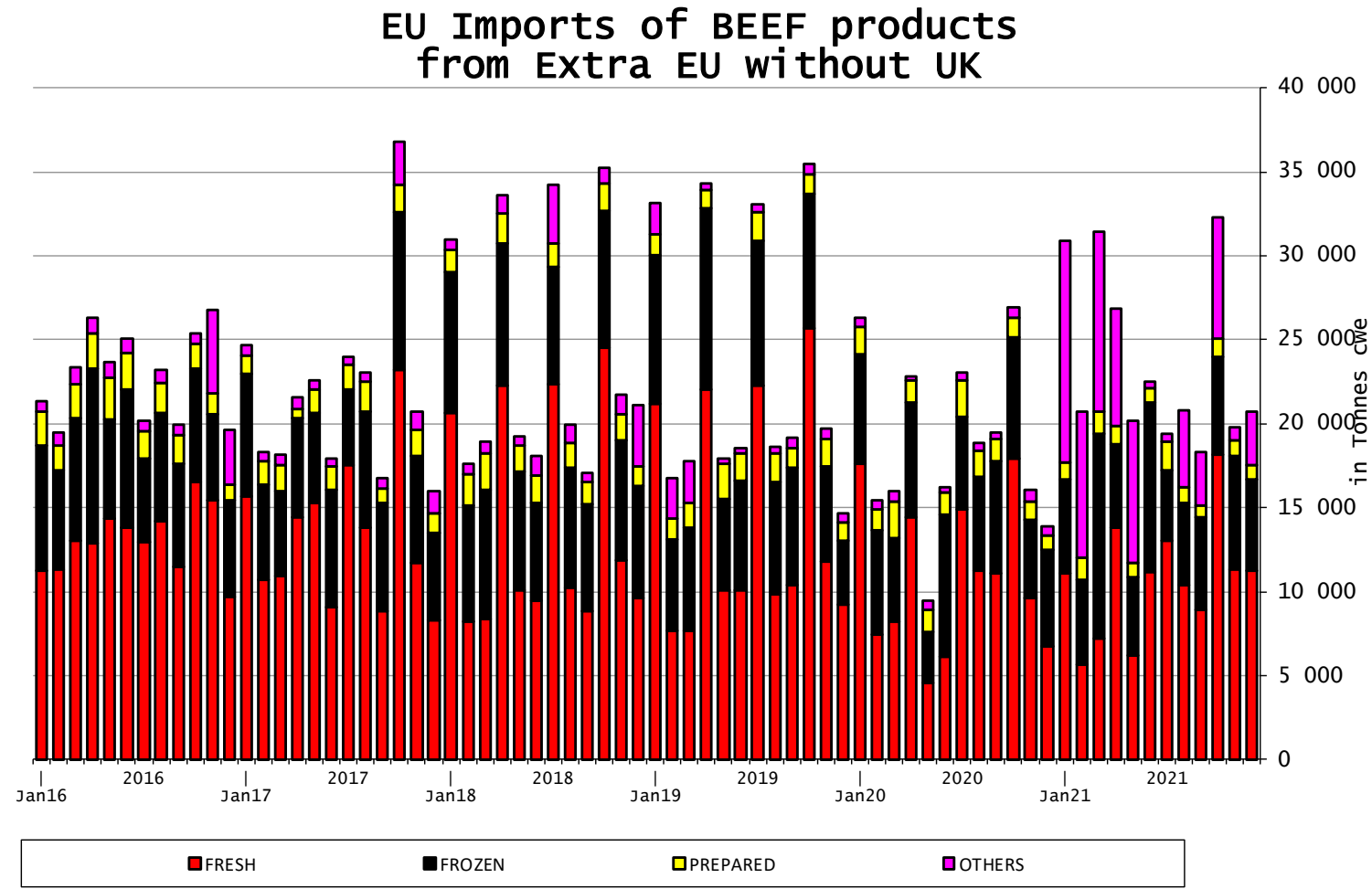
EU IMPORTS

Beef & Live Animals



TRADE

EU IMPORTS Beef Products



17 February 2022

EU TRADE with UK

EU EXPORTS Beef Products

EU Export of BEEF to UK by Products from Jan to Nov

In Tons of Carcase Weight

	2019			2020			2021			% 2021/2020	
	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU
Live Animals	9 823	213 700	4.6%	19 572	213 832	9.2%	13 180	196 960	6.7%	-32.7%	-7.9%
Meats	390 790	827 987	47.2%	383 922	836 386	45.9%	308 771	777 150	39.7%	-19.6%	-7.1%
Fresh	208 982	309 746	67.5%	205 792	295 988	69.5%	172 006	271 372	63.4%	-16.4%	-8.3%
Frozen	54 430	187 013	29.1%	54 551	212 035	25.7%	74 335	239 723	31.0%	+36.3%	+13.1%
Salted Meat	21 325	22 452	95.0%	14 914	16 321	91.4%	625	2 194	28.5%	-95.8%	-86.6%
Prepared	43 365	66 451	65.3%	45 009	68 052	66.1%	36 344	60 982	59.6%	-19.3%	-10.4%
Fresh Offals	19 389	21 951	88.3%	18 702	21 309	87.8%	4 591	7 318	62.7%	-75.5%	-65.7%
Frozen Offals	15 021	164 948	9.1%	14 850	168 068	8.8%	10 895	153 219	7.1%	-26.6%	-8.8%
Salted Offals	21 309	35 688	59.7%	24 168	34 556	69.9%	295	12 144	2.4%	-98.8%	-64.9%
Prepared Offal	505	612	82.4%	444	581	76.5%	314	492	63.9%	-29.4%	-15.3%
Fat	6 465	19 126	33.8%	5 492	19 477	28.2%	9 366	29 706	31.5%	+70.5%	+52.5%
Total Beef	400 613	1 041 687	38.5%	403 494	1 050 218	38.4%	321 950	974 110	33.1%	-20.2%	-7.2%

Source : Comext

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EU TRADE with UK

EU IMPORTS Beef Products

EU Import of BEEF from UK by Products from Jan to Nov

In Tons of Carcase Weight

	2019			2020			2021			% 2021/2020	
	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU
Live Animals	2 112	2 239	94.3%	2 125	2 189	97.1%	685	804	85.2%	-67.8%	-63.3%
Meats	145 041	409 491	35.4%	117 775	328 435	35.9%	92 461	355 325	26.0%	-21.5%	+8.2%
Fresh	93 556	252 296	37.1%	69 073	192 195	35.9%	49 576	166 535	29.8%	-28.2%	-13.4%
Frozen	22 929	102 162	22.4%	18 322	84 083	21.8%	16 735	86 362	19.4%	-8.7%	+2.7%
Salted Meat	648	3 002	21.6%	314	2 757	11.4%	248	3 193	7.8%	-20.9%	+15.8%
Prepared	8 481	24 433	34.7%	8 433	24 627	34.2%	6 376	18 181	35.1%	-24.4%	-26.2%
Fresh Offals	3 310	4 587	72.2%	3 822	5 020	76.1%	3 632	4 798	75.7%	-5.0%	-4.4%
Frozen Offals	5 286	6 138	86.1%	6 457	7 423	87.0%	1 534	2 490	61.6%	-76.2%	-66.5%
Salted Offals	1 664	1 668	99.8%	1 691	1 696	99.7%	21	26	82.0%	-98.7%	-98.5%
Prepared Offal	102	158	64.6%	45	113	40.2%	10	108	9.2%	-78.2%	-4.3%
Fat	9 063	15 047	60.2%	9 617	10 520	91.4%	14 329	73 632	19.5%	+49.0%	+599.9%
Total Beef	147 153	411 730	35.7%	119 900	330 624	36.3%	93 146	356 129	26.2%	-22.3%	+7.7%

Source : Estat - Comext

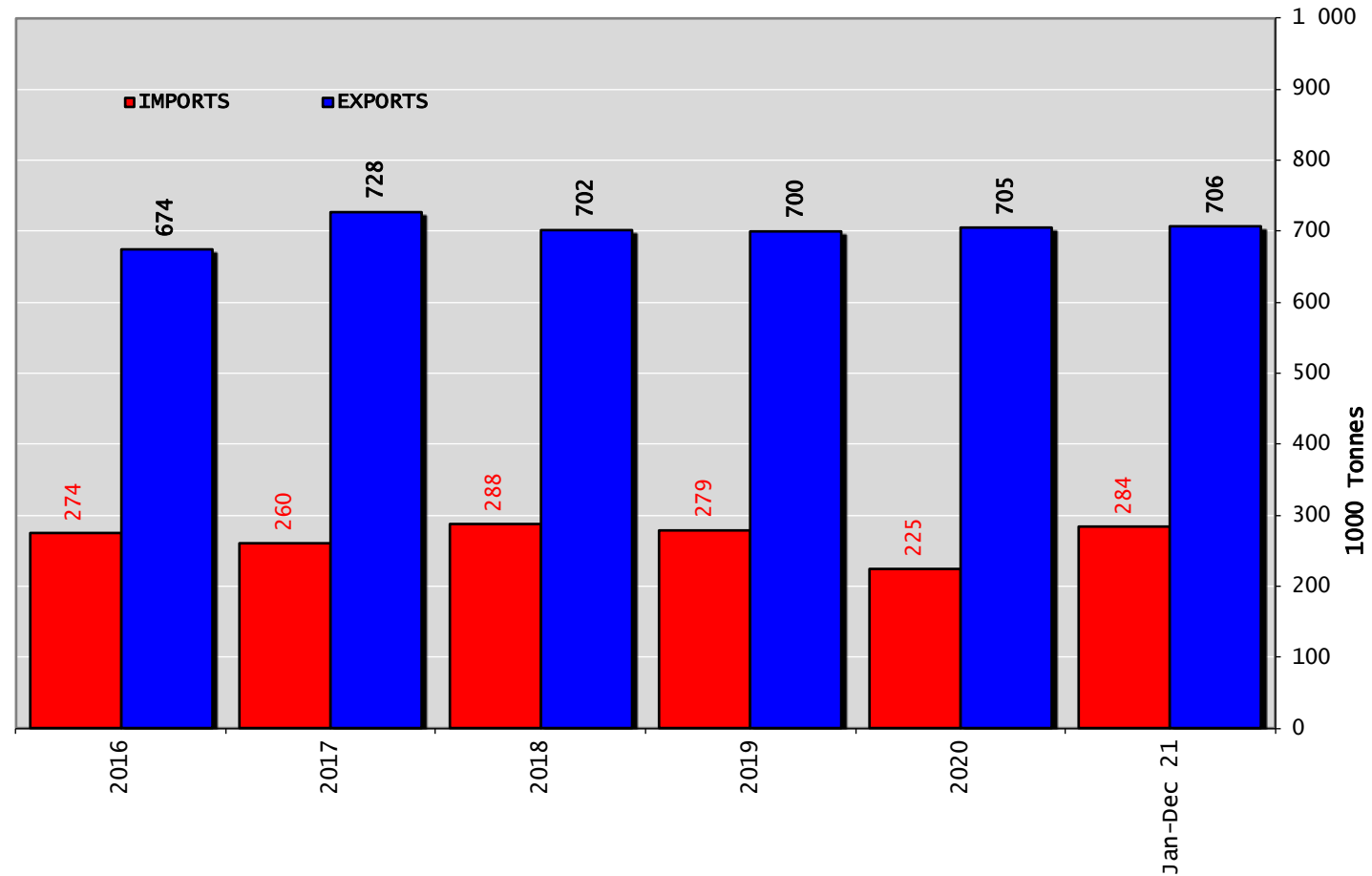
17 February 2022

TRADE

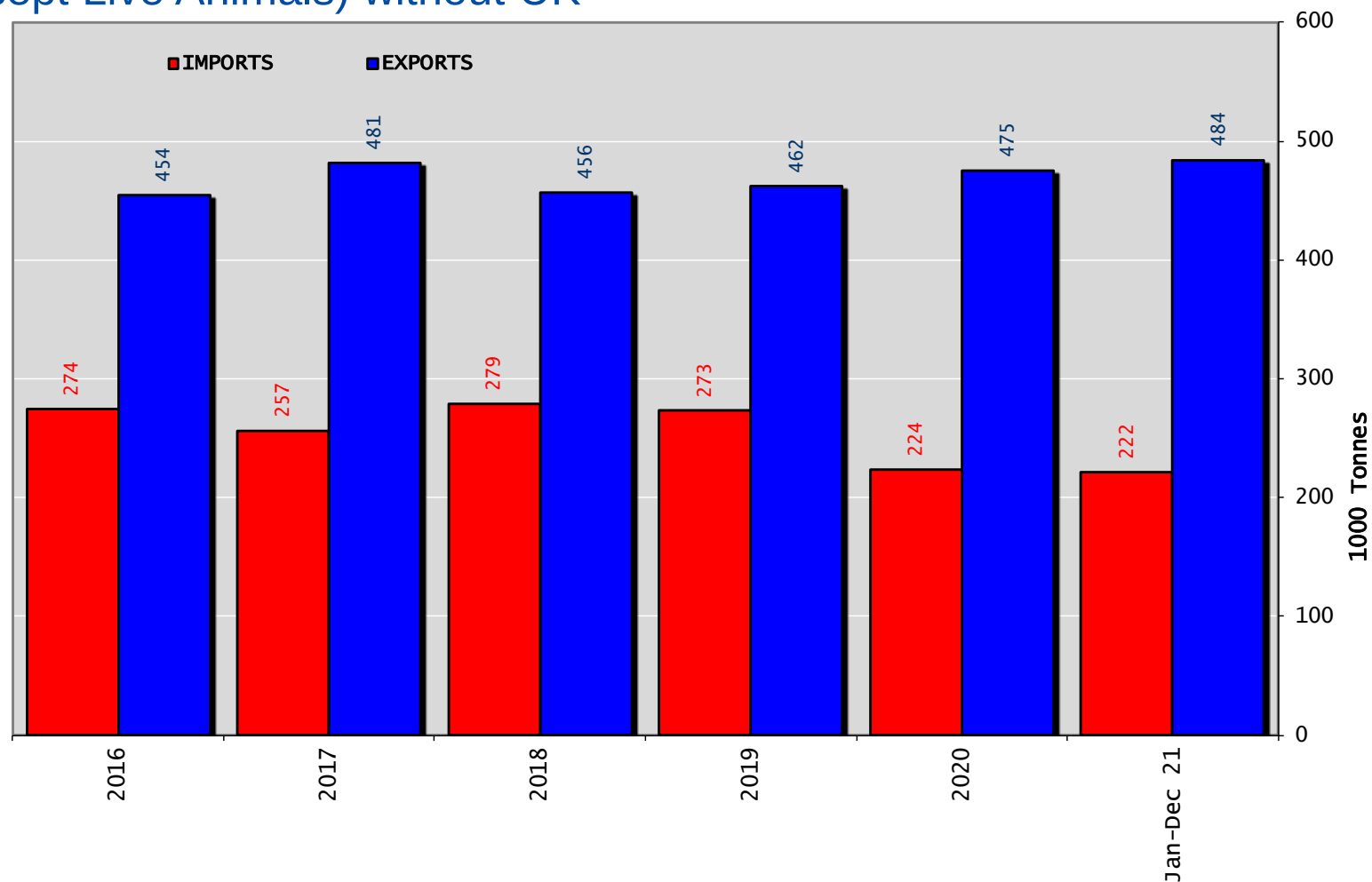
EUTRADE BALANCE

Beef & Live Animals

Trade Balance of Beef Products and Live Animals (without UK)



Trade Balance of Beef Products (not including Fats) (Except Live Animals) without UK

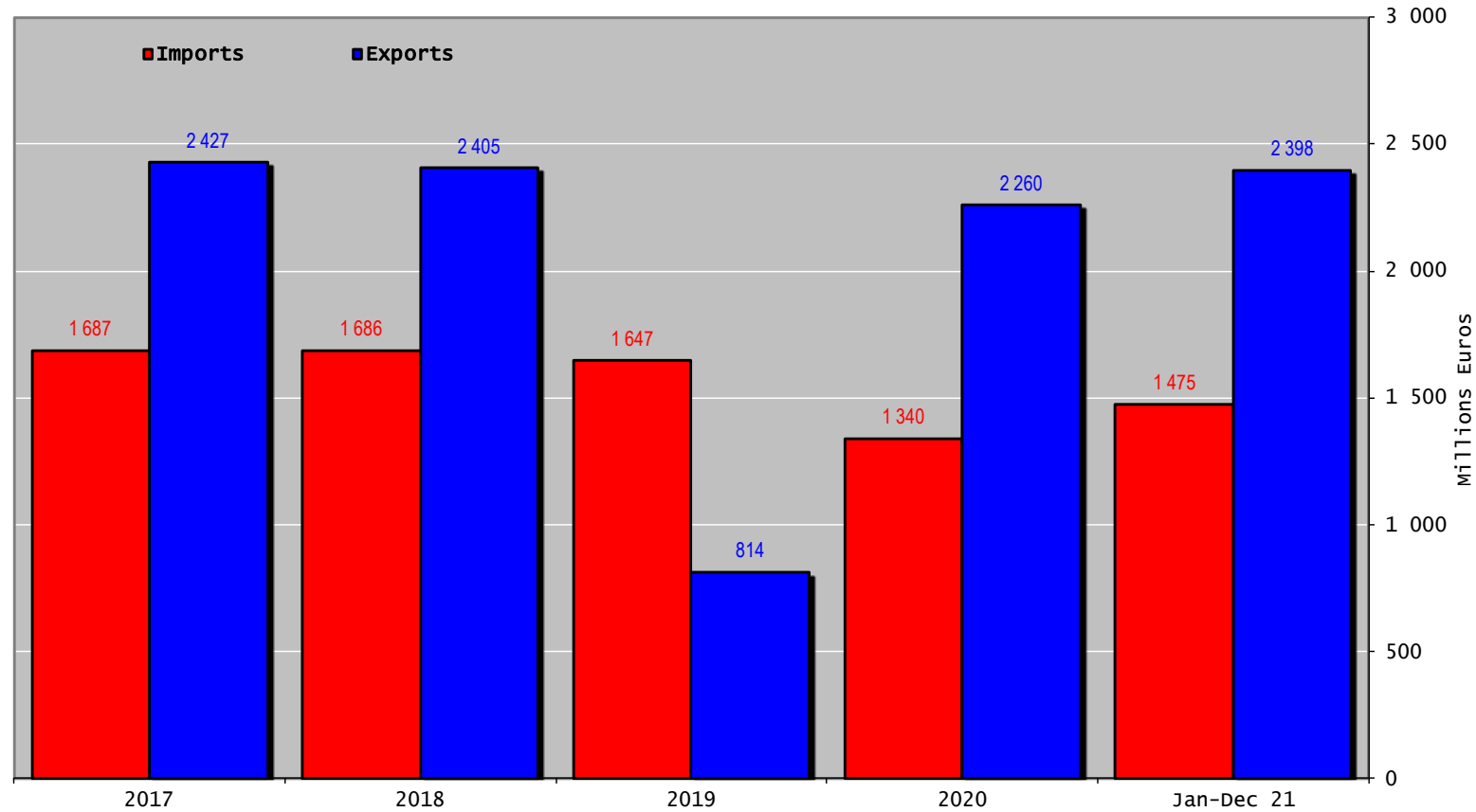


TRADE

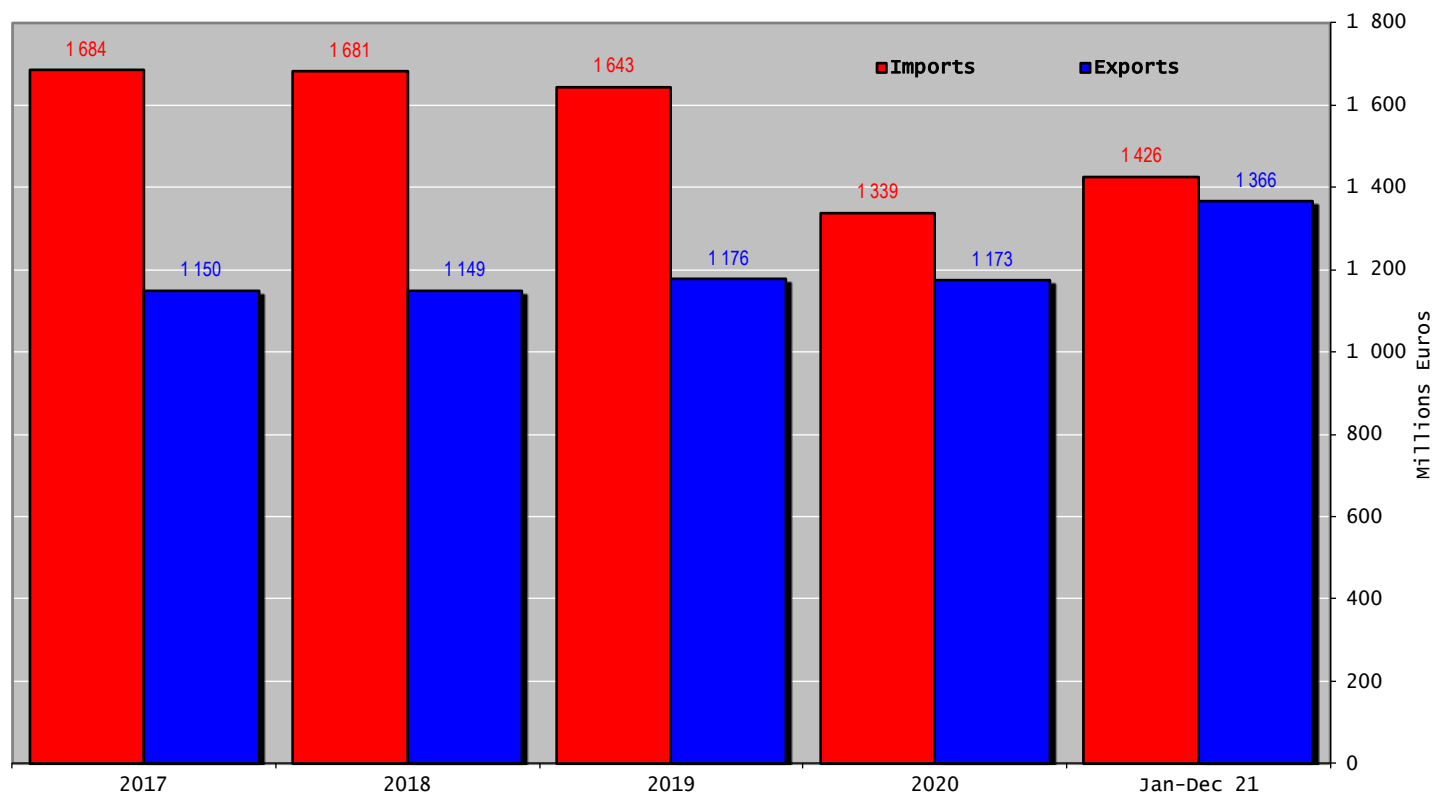
EU TRADE BALANCE

Beef & Live Animals

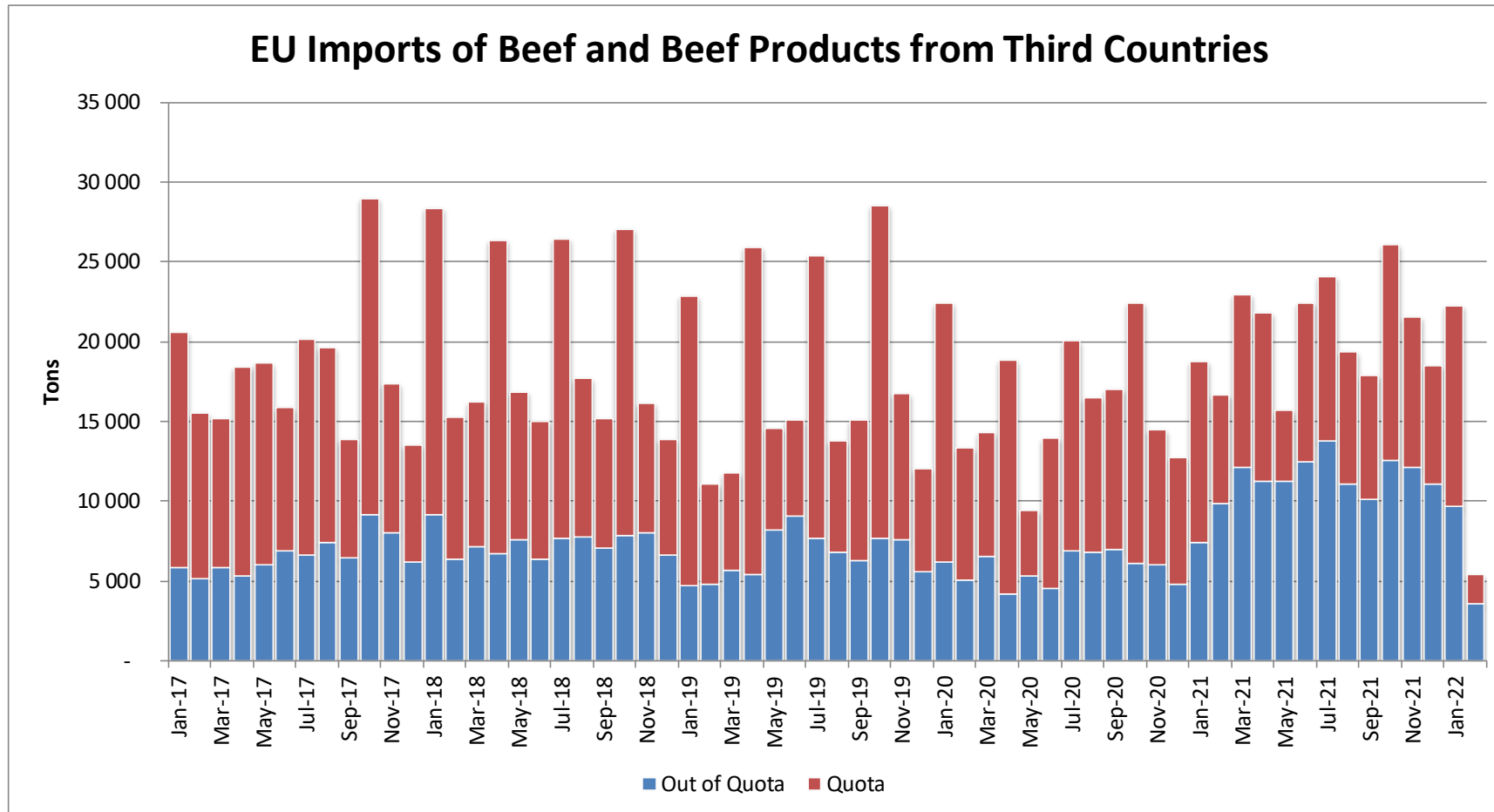
Trade Balance of Beef Products and Live Animals (without UK)



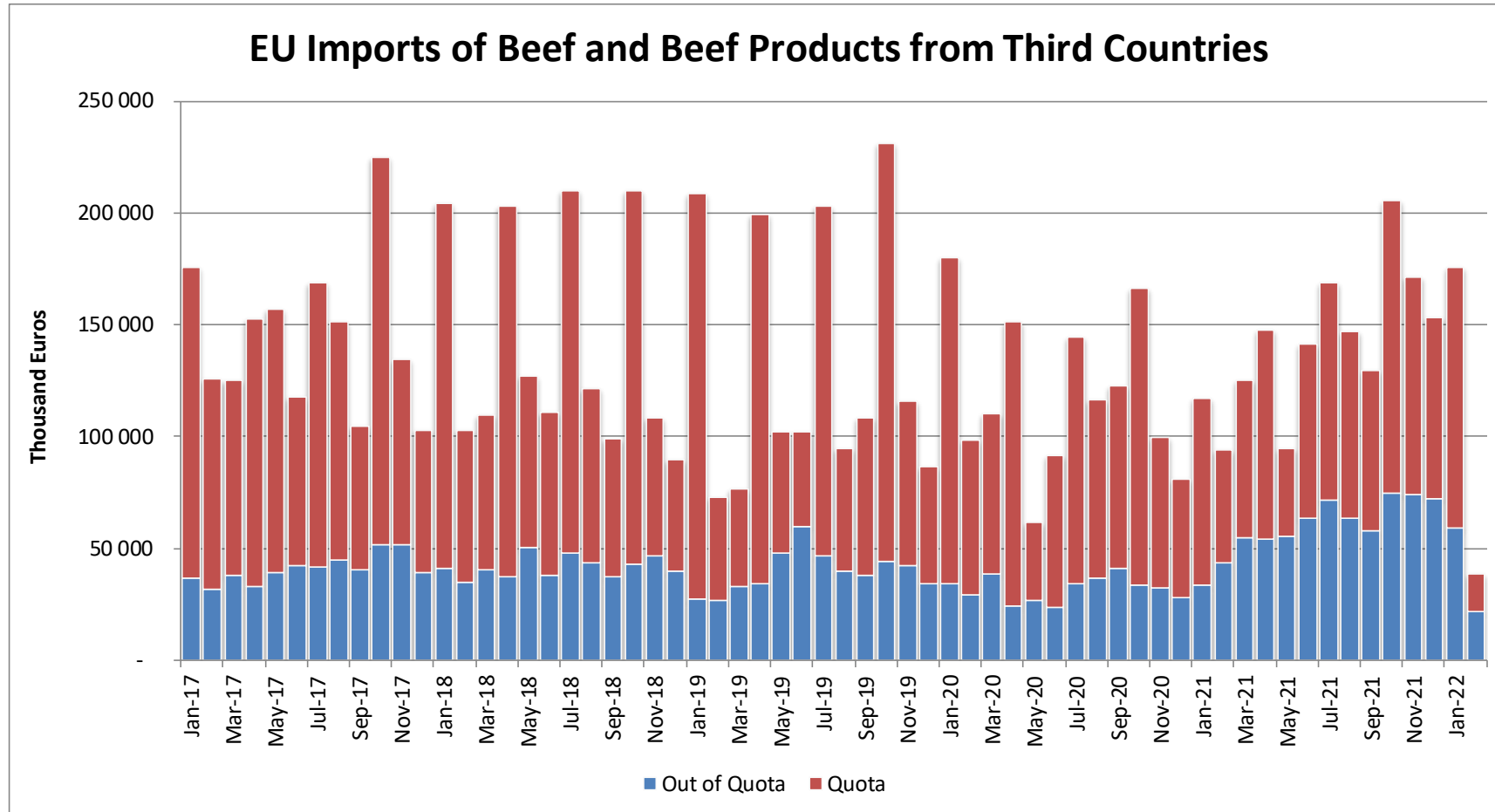
Trade Balance of Beef Products (not including Fats) (Except Live Animals) without UK



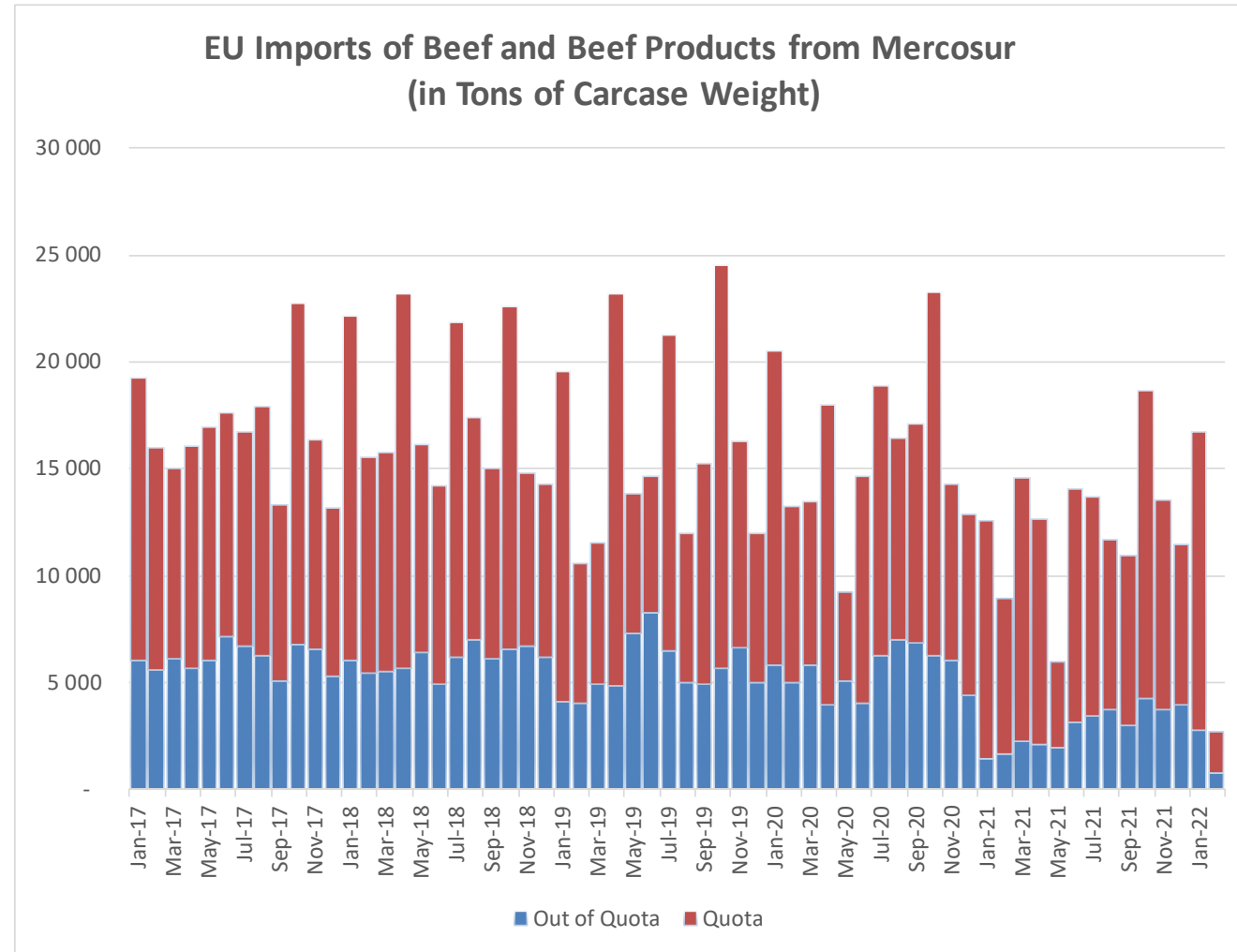
Imports in and out of TRQs



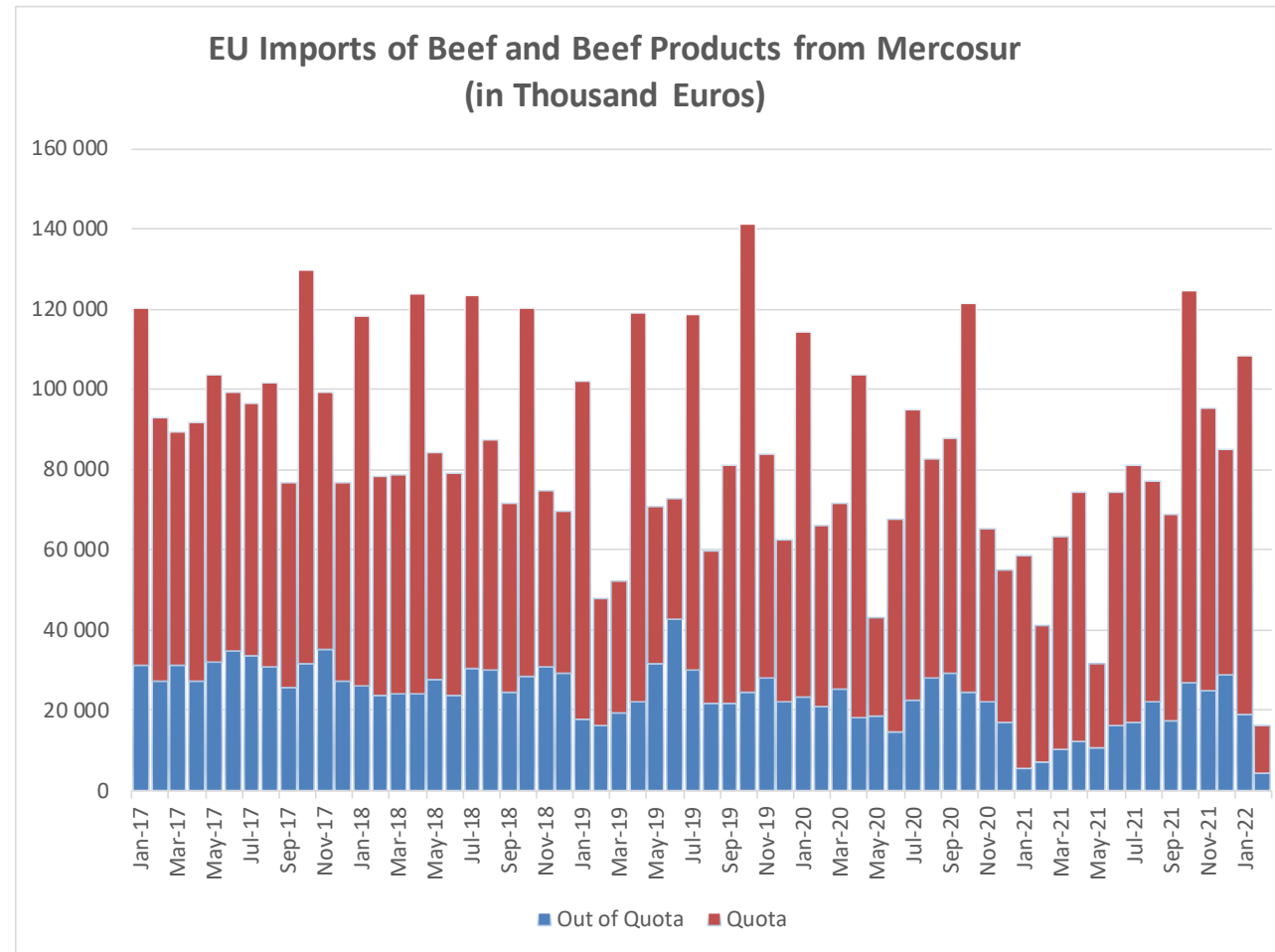
Imports in and out of TRQs



Imports in and out of TRQs



Imports in and out of TRQs



High Quality Beef Import Quotas

Quota erga omnes

Regulation (EU) No 481/2012

	2019-Q3	2019-Q4	2020-Q1	2020-Q2	TOTAL
Period 2019-2020	11 246	11 259	10 825	8 569	41 900
Available	11 250	11 250	11 250	11 250	45 000
Use	99.97%	100.00%	96.22%	76.17%	93.11%

Available after transfer	11 250	11 254	11 241	11 675	
	99.97%	100.00%	96.30%	73.39%	

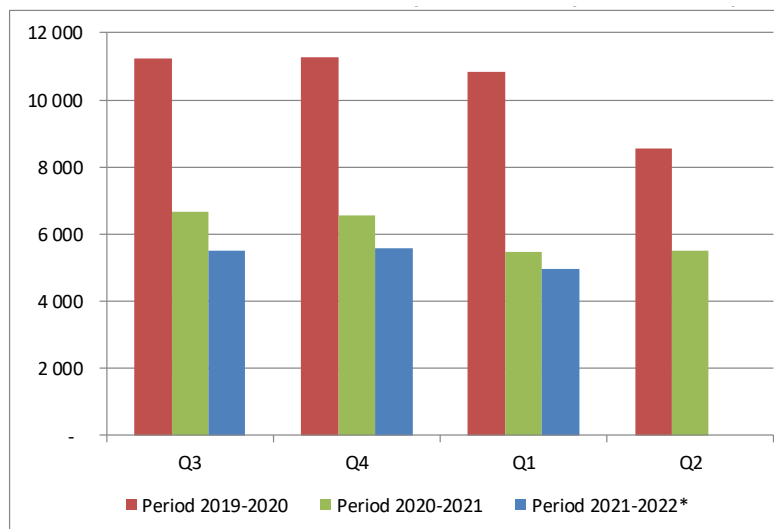
	2020-Q3*	2020-Q4	2021-Q1	2021-Q2	TOTAL
Period 2020-2021	6 652	6 542	5 467	5 503	24 165
Available	6 625	6 625	5 500	5 500	45 000
Use	100.00%	98.75%	99.41%	100.00%	53.70%

Available after transfer	11 250	6 598	5 583	5 533	
	59.13%	99.16%	97.93%	99.46%	

	2021-Q3*	2021-Q4	2022-Q1	2022-Q2	TOTAL
Period 2021-2022*	5 502	5 564	4 970	-	16 036
Available	5 500	5 500	4 900	4 900	45 000
Use	100.00%	100.00%	100.00%	0.00%	35.64%

Available after transfer	5 500	5 498	4 836	4 830	
	100.00%	100.00%	100.00%	0.00%	

* Until 11.02.2022

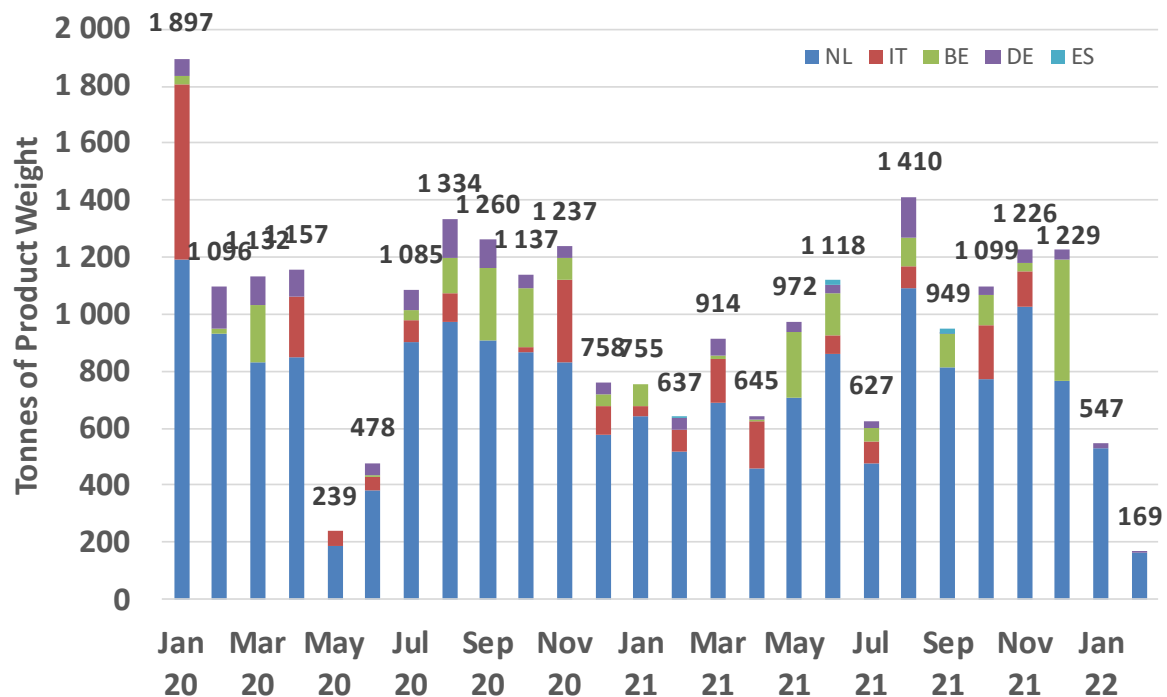


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High Quality Beef Import Quotas

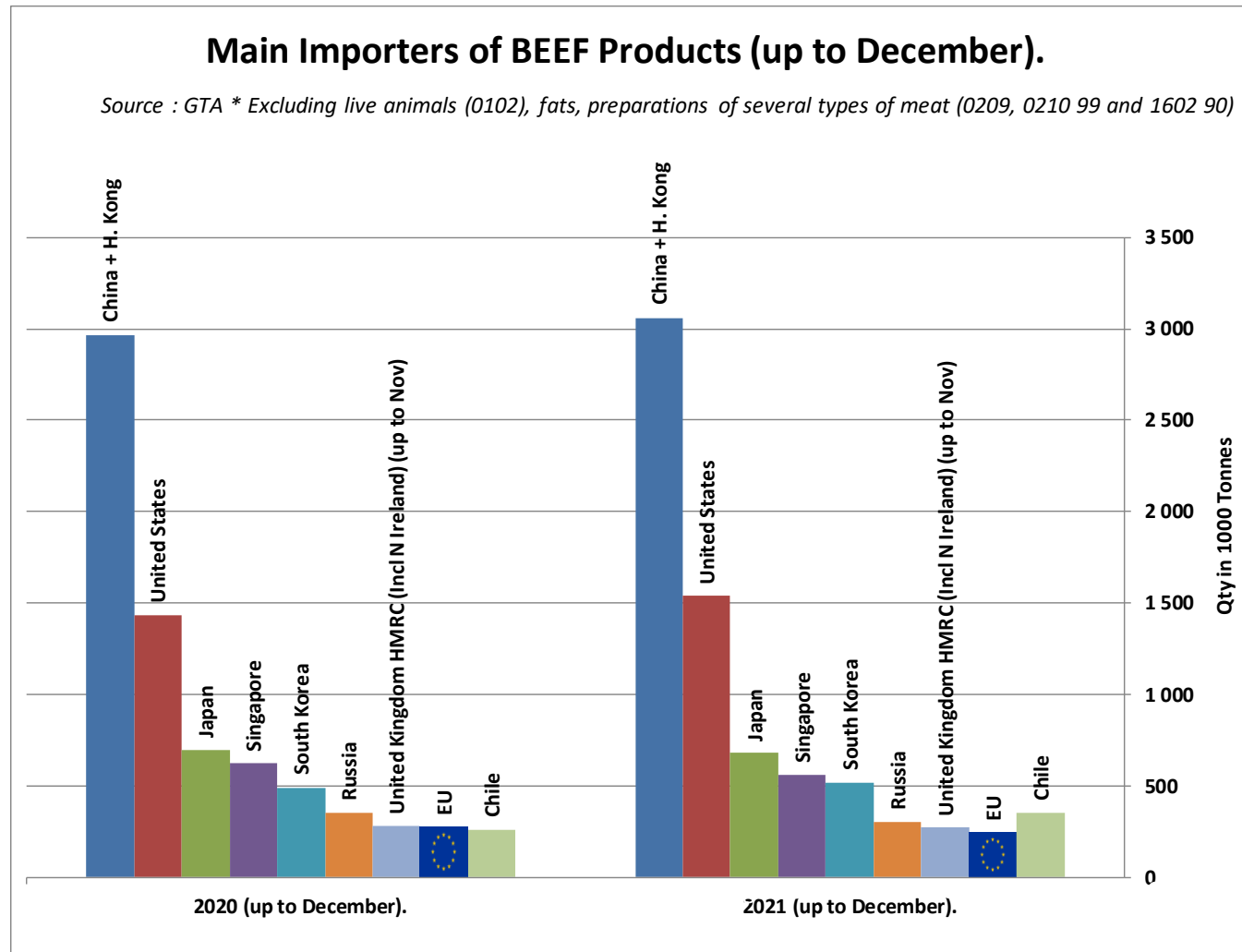
Origin	GATT 2020-2021				
	2020-Q3	2020-Q4	2021-Q1	2021-Q2	Total
NL	2 785	2 274	1 848	2 026	8 933
IT	174	404	263	228	1 069
BE	417	330	96	394	1 237
DE	305	124	98	72	598
ES	-	-	2	15	17
Total import within Quota	3 680	3 132	2 306	2 735	11 853
Available	4 625	4 625	4 625	4 625	18 500
Use	79.57%	67.72%	49.87%	59.13%	64.07%
After transfer	4 625	5 570	6 118	6 944	
Use	79.57%	56.23%	37.70%	39.39%	
Origin	GATT 2021-2022				
	2021-Q3	2021-Q4	2022-Q1	2022-Q2	Total
NL	2 384	2 564	694		5 643
IT	151	313	-		465
BE	262	555	-		817
DE	173	122	22		317
ES	15	-	-		15
Total import within Quota	2 985	3 555	716		7 256
Available	5 750	5 750	6 350	6 350	24 200
Use	51.92%	61.82%	11.28%		29.99%
After transfer	5 750	8 515	8 545		
Use	51.92%	41.75%	8.38%		

EU use of Import Quota 09-2203



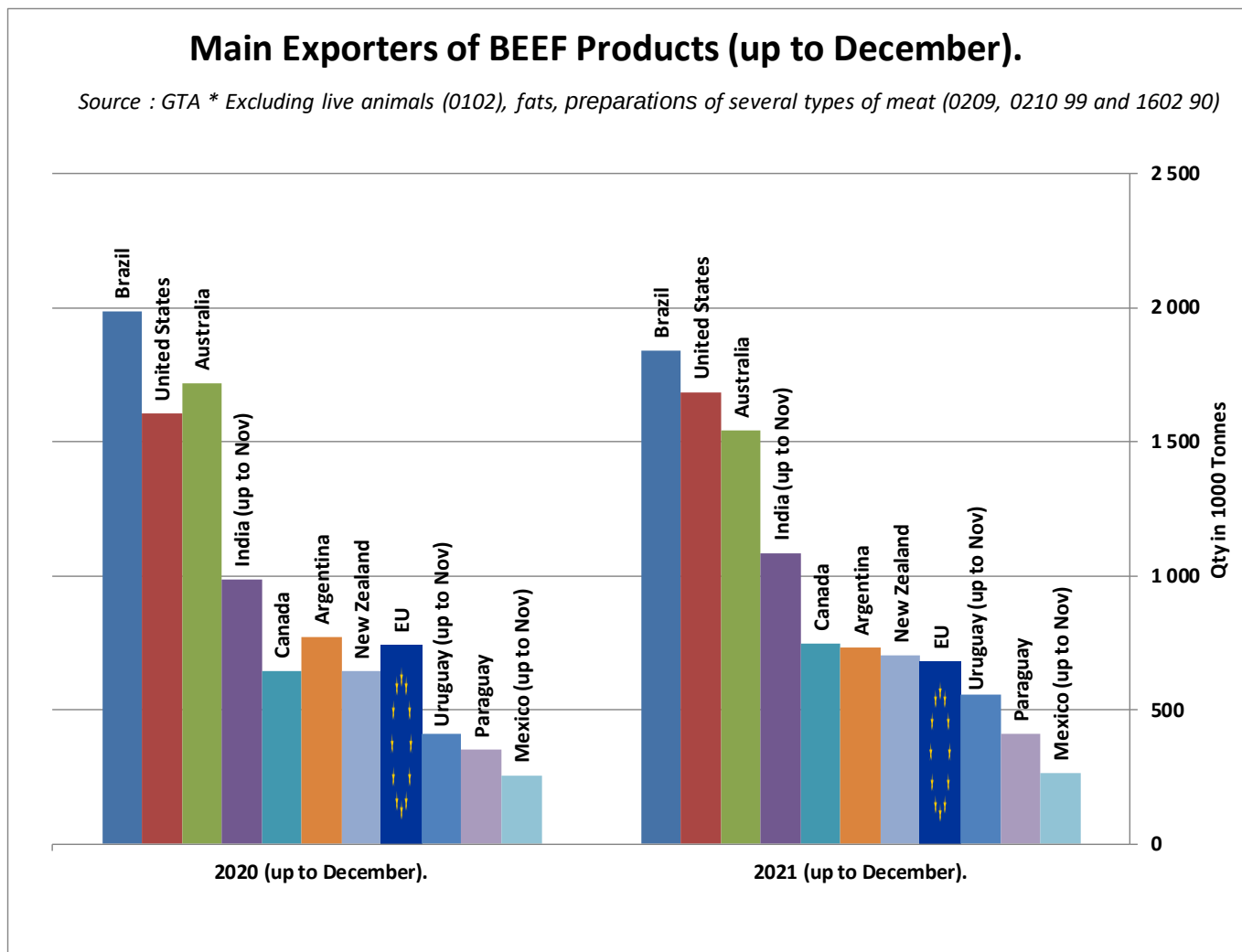
WORLD BEEF MARKET

E.U. + UK IMPORTS BEEF MAIN IMPORTERS



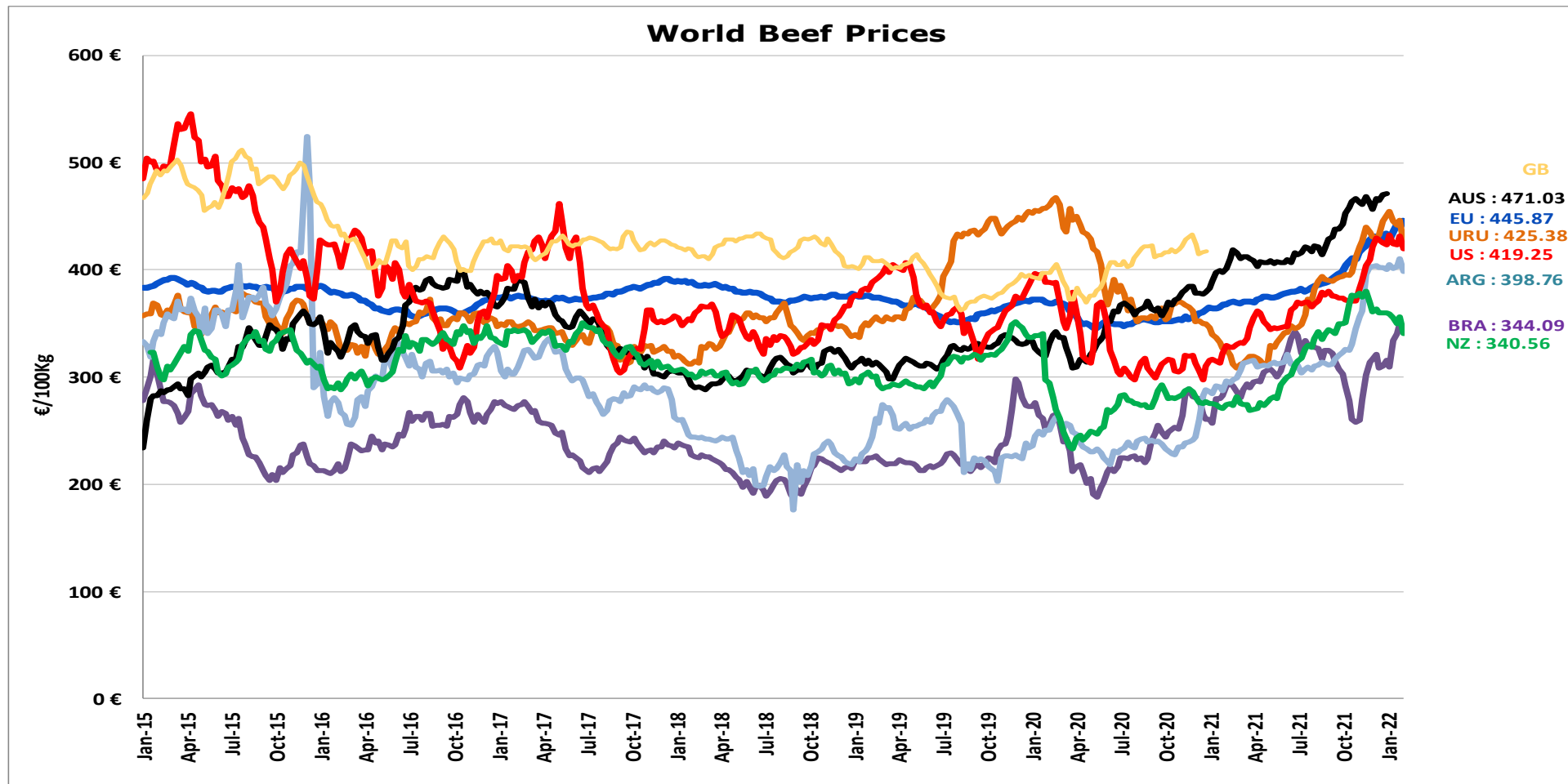
WORLD BEEF MARKET

E.U. + UK EXPORTS BEEF MAIN EXPORTERS



WORLD BEEF MARKET

STEER PRICES EU, US, AUS, NZ



ECB <http://sdw.ecb.europa.eu/browse.do?node=2018794>
 US <https://www.marketnews.usda.gov/mnp/ls-home>
 AUS <http://statistics.mla.com.au/Report/RunReport/ae59d4ac-74e4-4c56-93bd-982a044d9760>
 UY <http://www.inac.gub.uy/innovaportal/v/11034/10/innova.front/indicadores-y-precios>
 ARG http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios_comparativos_del_novillo.html
 BR <http://www.pecuaria.com.br/cotacoes.php>
 NZ http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios_comparativos_del_novillo.html

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THANK YOU VERY MUCH

More Information at:

EU Market Observatory

https://ec.europa.eu/agriculture/market-observatory/meat_en

And

Agri-FOOD data portal:

<http://agridata.ec.europa.eu/>

Thank you



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