

EU Prices

Week

45

Evolution since last week

Evolution since last month

Evolution since last year

Heavy Lamb (> 13 kg cw)

707.4

+ 0.6%

+ 4.0%

+ 18.9%

€/100 kg carcass weight (cw)

Light Lamb (≤ 13 kg cw)

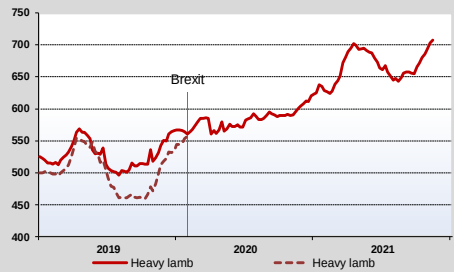
731.5

+ 1.5%

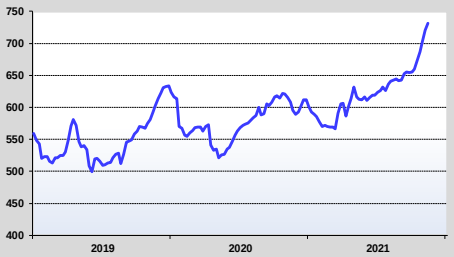
+ 8.6%

+ 20.4%

Evolution of heavy lamb prices €/100 kg carcass weight

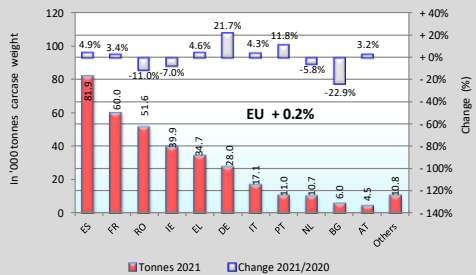


Evolution of light lamb prices €/100 kg carcass weight

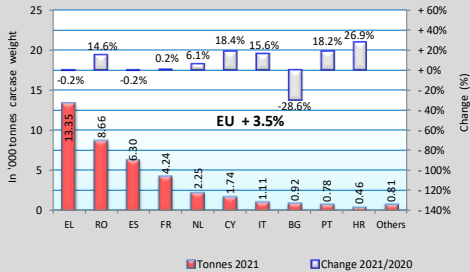


EU Production

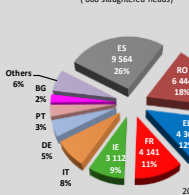
Sheep slaughtering for EU 2021/2020 (up to August)



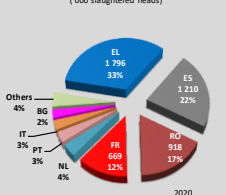
Goat slaughtering for EU 2021/2020 (up to August)



EU Sheep Meat Producers ('000 slaughtered heads)

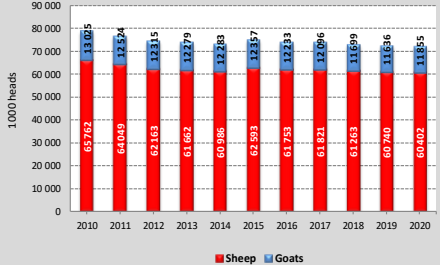


EU Goat Meat Producers ('000 slaughtered heads)



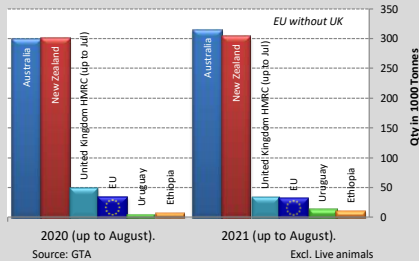
Livestock Survey

Evolution EU Sheep & goat herd December 2020

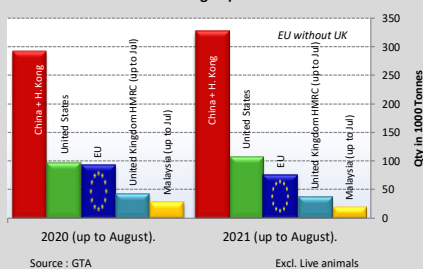


World Trade

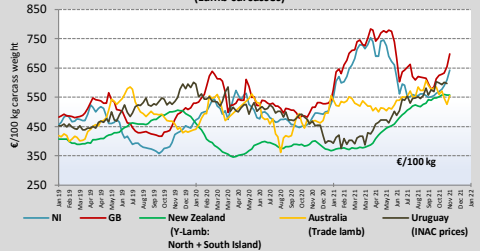
Main Exporters of SHEEP&GOAT Products (up to August).



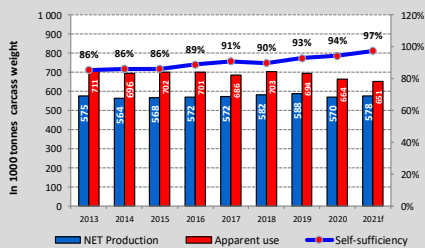
Main Importers of SHEEP&GOAT Products (up to August).



World Market Prices (Lamb carcasses)

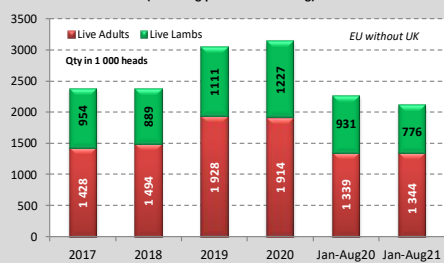


EU balance on sheep & goat meat (f = Forecast estimated by DG Agri)



EU Trade (without UK)

EU Exports of live sheep (Excluding pure-bred breeding)



EU exports (EU without UK, UK trade data not complete for latest available month)

| SHEEP & GOAT (Tonnes carcass weight) |            |            |       |
|--------------------------------------|------------|------------|-------|
| Destination                          | Jan-Aug 20 | Jan-Aug 21 | % Chg |
| Total                                | 67 216     | 64 603     | - 4%  |
| Jordan                               | 12 813     | 16 012     | + 25% |
| Saudi Arabia                         | 13 319     | 15 627     | + 17% |
| Israel                               | 5 004      | 7 140      | + 43% |
| Switzerland                          | 3 589      | 3 329      | - 7%  |
| Oman                                 | 2 143      | 2 903      | + 35% |
| Qatar                                | 2 110      | 2 246      | + 6%  |
| U.A.Emirates                         | 1 580      | 1 982      | + 25% |
| Other                                | 26 658     | 15 364     | - 42% |

EU imports (EU without UK, UK trade data not complete for latest available month)

| SHEEP & GOAT (Tonnes carcass weight) |            |            |       |
|--------------------------------------|------------|------------|-------|
| Origin                               | Jan-Aug 20 | Jan-Aug 21 | % Chg |
| Total                                | 52 057     | 44 045     | - 15% |
| New Zealand                          | 45 062     | 37 518     | - 17% |
| North Macedonia                      | 1 512      | 2 066      | + 37% |
| Australia                            | 3 053      | 1 780      | - 42% |
| Argentina                            | 1 051      | 1 027      | - 2%  |
| Chile                                | 699        | 685        | - 2%  |
| Serbia                               | 29         | 511        | +++   |
| Other                                | 652        | 457        | - 30% |

Self-sufficiency

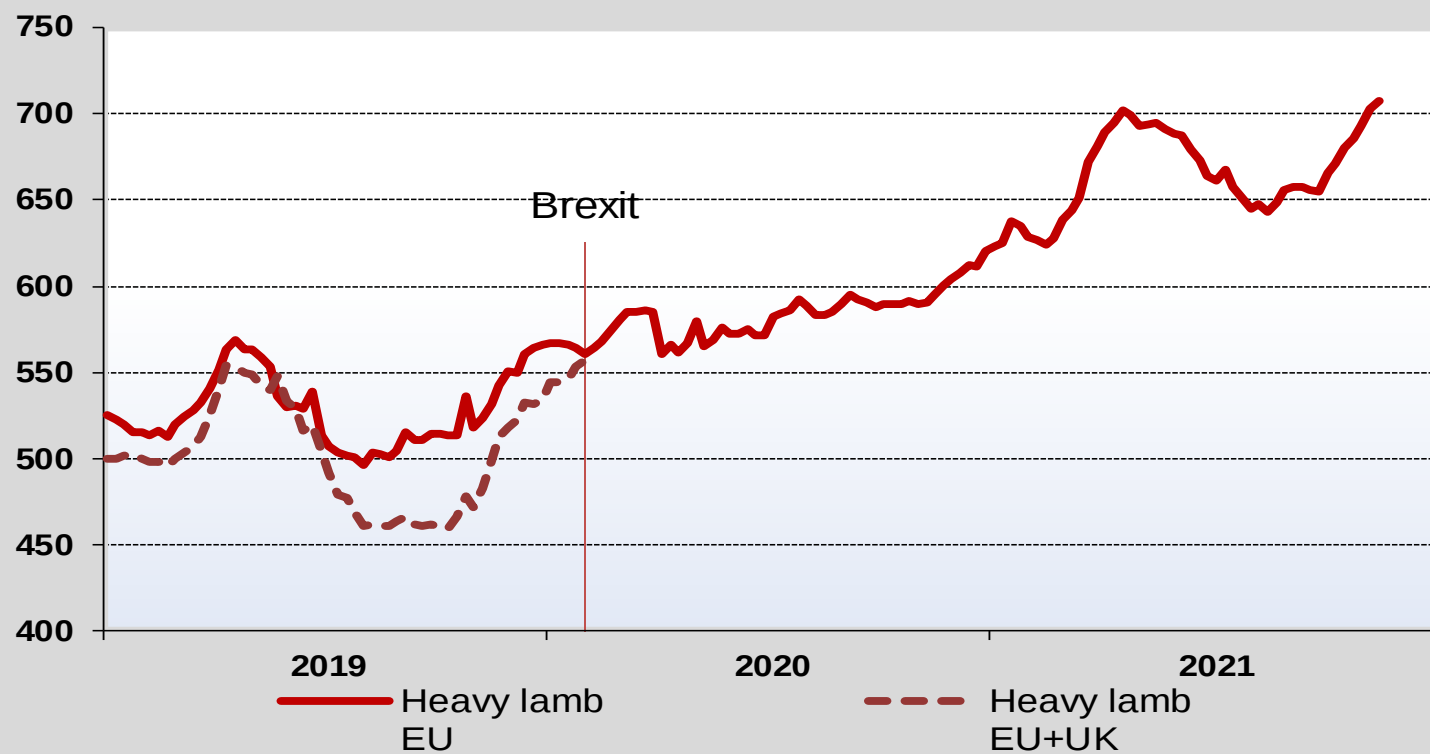
EU Sheep and Goat Trade with UK from Jan to Jul (Tonnes carcass weight)

|              | 2019   | 2020   | 2021   | 2021/2020 |
|--------------|--------|--------|--------|-----------|
| Exports      | 17 299 | 14 924 | 10 324 | - 31%     |
| Live Animals | 0      | 79     | 0      | -100%     |
| Meats        | 17 299 | 14 845 | 10 324 | -30%      |
| Imports      | 49 152 | 47 348 | 36 383 | - 23%     |
| Live Animals | 2 118  | 2 088  | 1 519  | -27%      |
| Meats        | 47 034 | 45 259 | 34 863 | -23%      |

| EU Prices | Week                         | 45    | Evolution since last week | Evolution since last month | Evolution since last year |
|-----------|------------------------------|-------|---------------------------|----------------------------|---------------------------|
|           | Heavy Lamb<br>(> 13 kg cw)   | 707.4 | + 0.6%                    | + 4.0%                     | + 18.9%                   |
|           | €/100 kg carcass weight (cw) |       |                           |                            |                           |
|           | Light Lamb<br>(≤ 13 kg cw)   | 731.5 | + 1.5%                    | + 8.6%                     | + 20.4%                   |

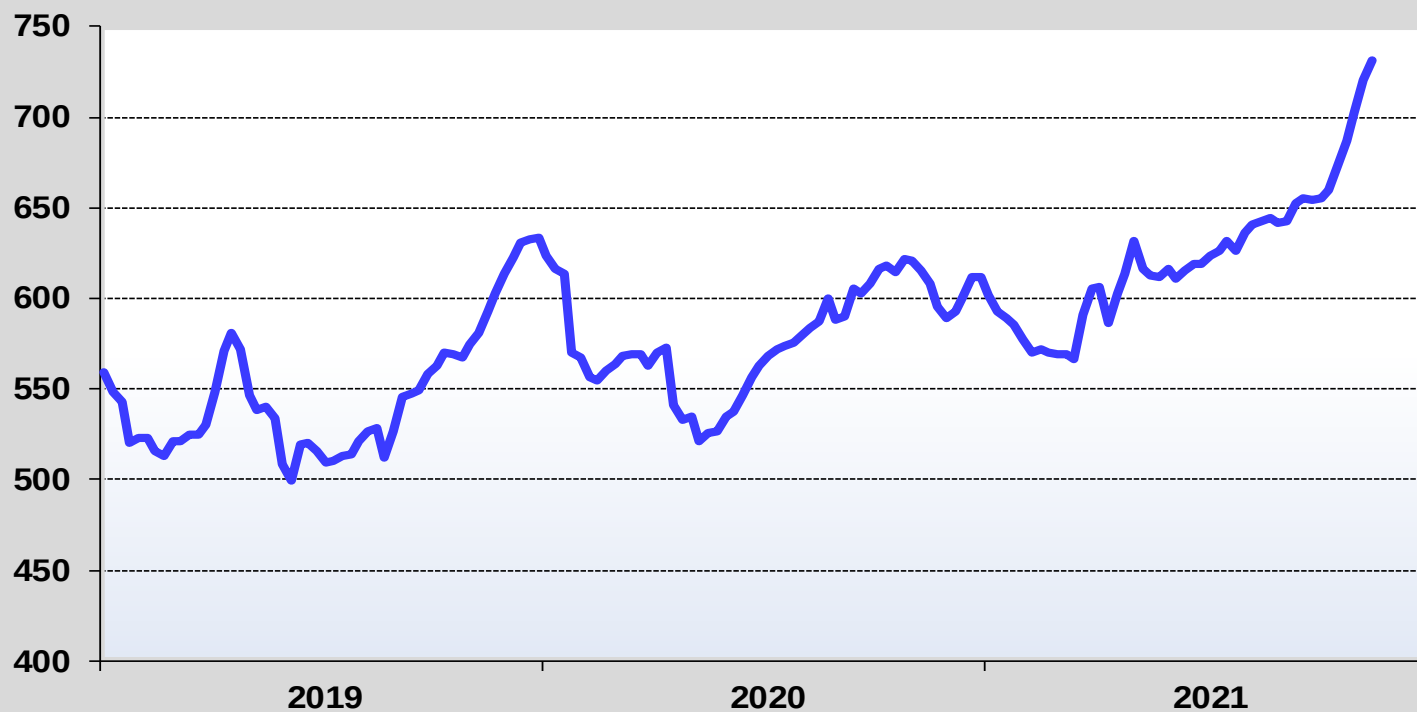
Source : MSs (Weekly communications under Reg. (EU) 2017/1185)

## Evolution of heavy lamb prices €/100 kg carcass weight



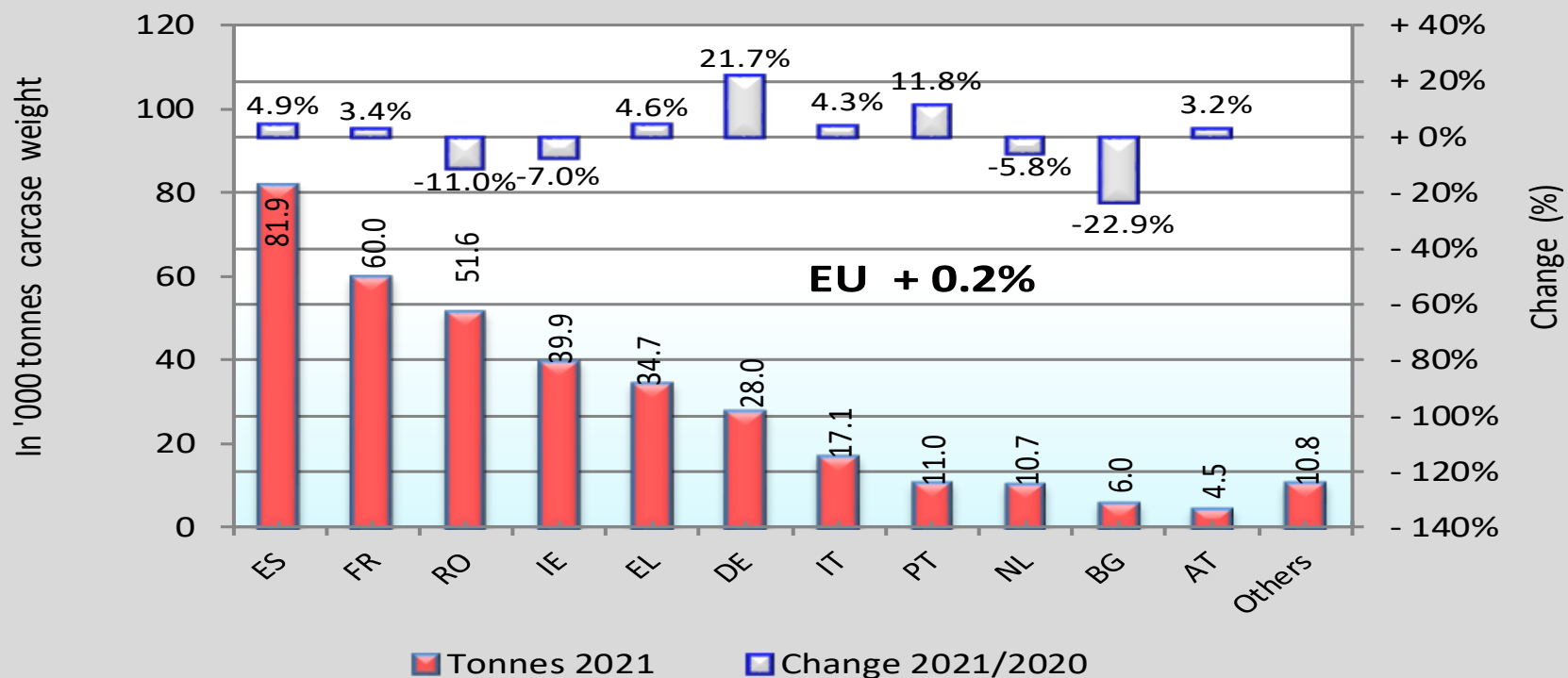
Source : MSs (Weekly communications under Reg. (EU) 2017/1185)

## Evolution of light lamb prices €/100 kg carcass weight



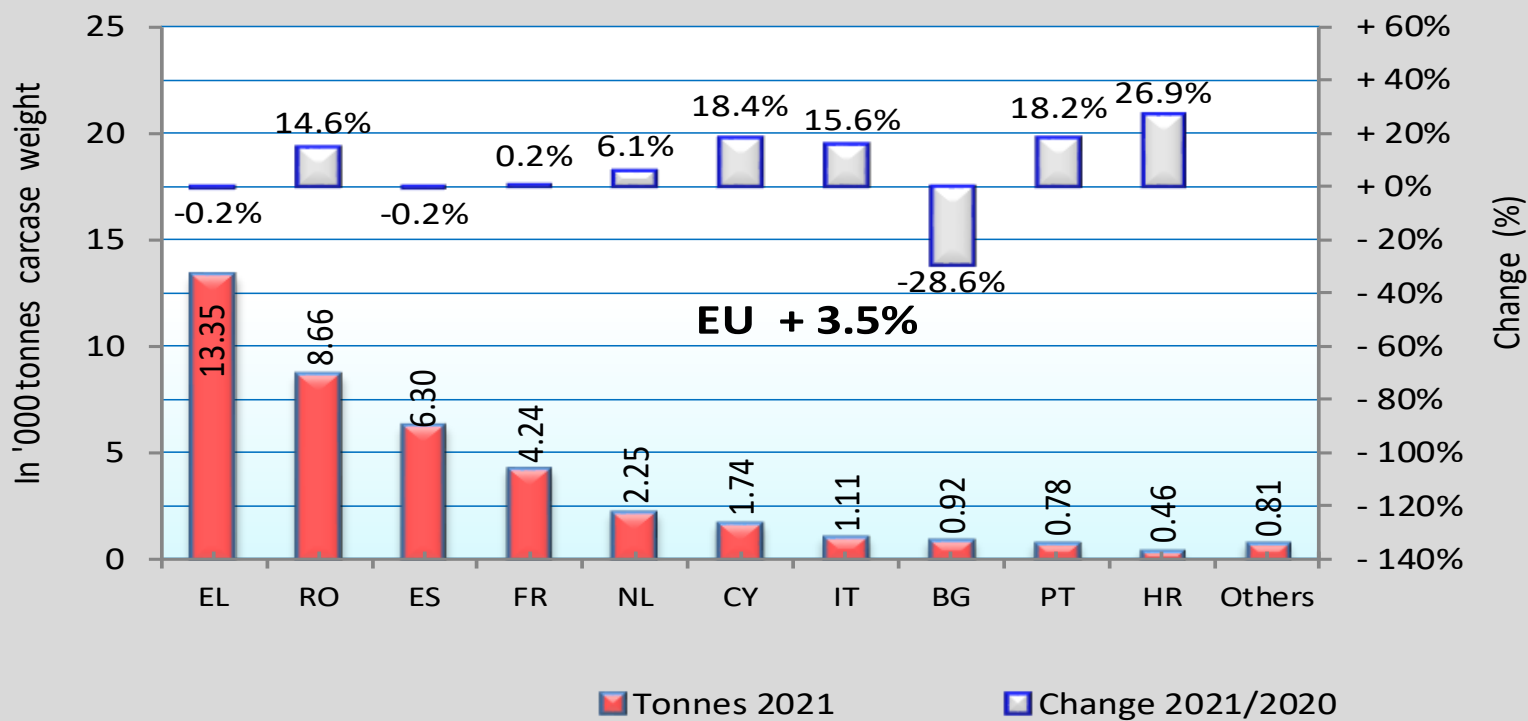
Source : MSs (Weekly communications under Reg. (EU) 2017/1185)

## Sheep slaughtering for EU 2021/2020 (up to August)



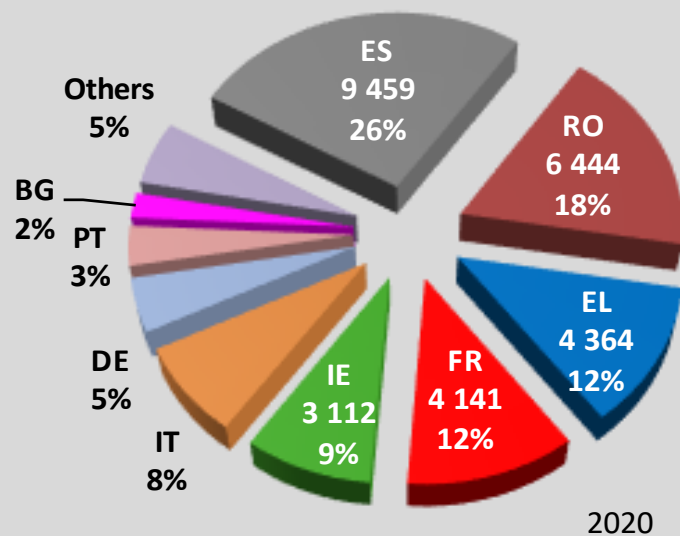
Source : Eurostat

## Goat slaughtering for EU 2021/2020 (up to August)



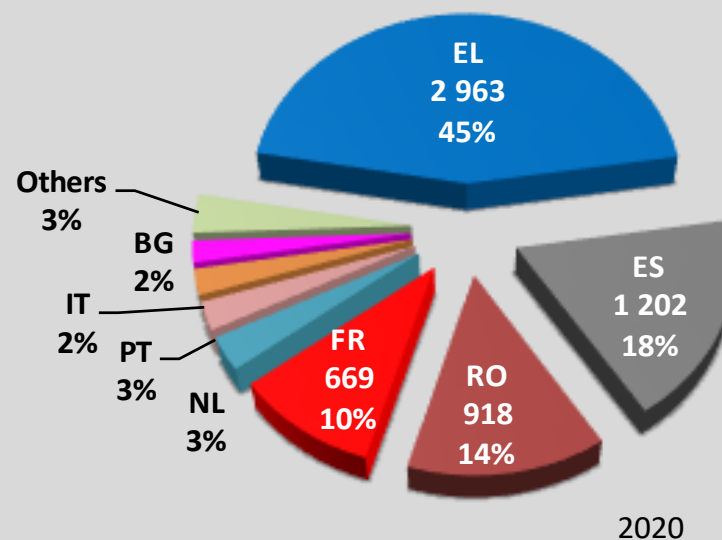
Source : Eurostat

## EU Sheep Meat Producers ( '000 slaughtered heads)



■ ES ■ RO ■ EL ■ FR ■ IE ■ IT ■ DE ■ PT ■ BG ■ Others

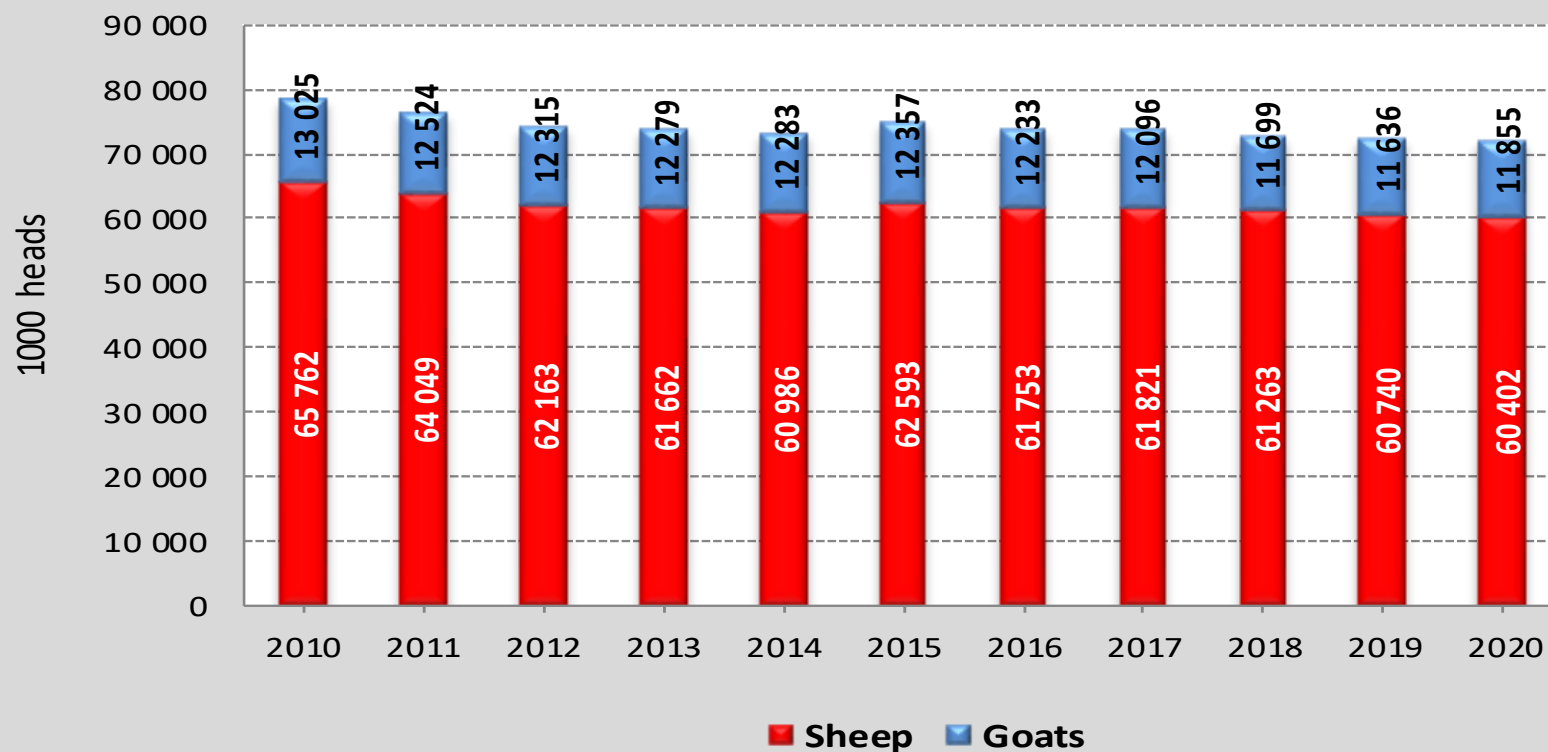
## EU Goat Meat Producers ( '000 slaughtered heads)



■ EL ■ ES ■ RO ■ FR ■ NL ■ PT ■ IT ■ BG ■ Others

Source : Eurostat

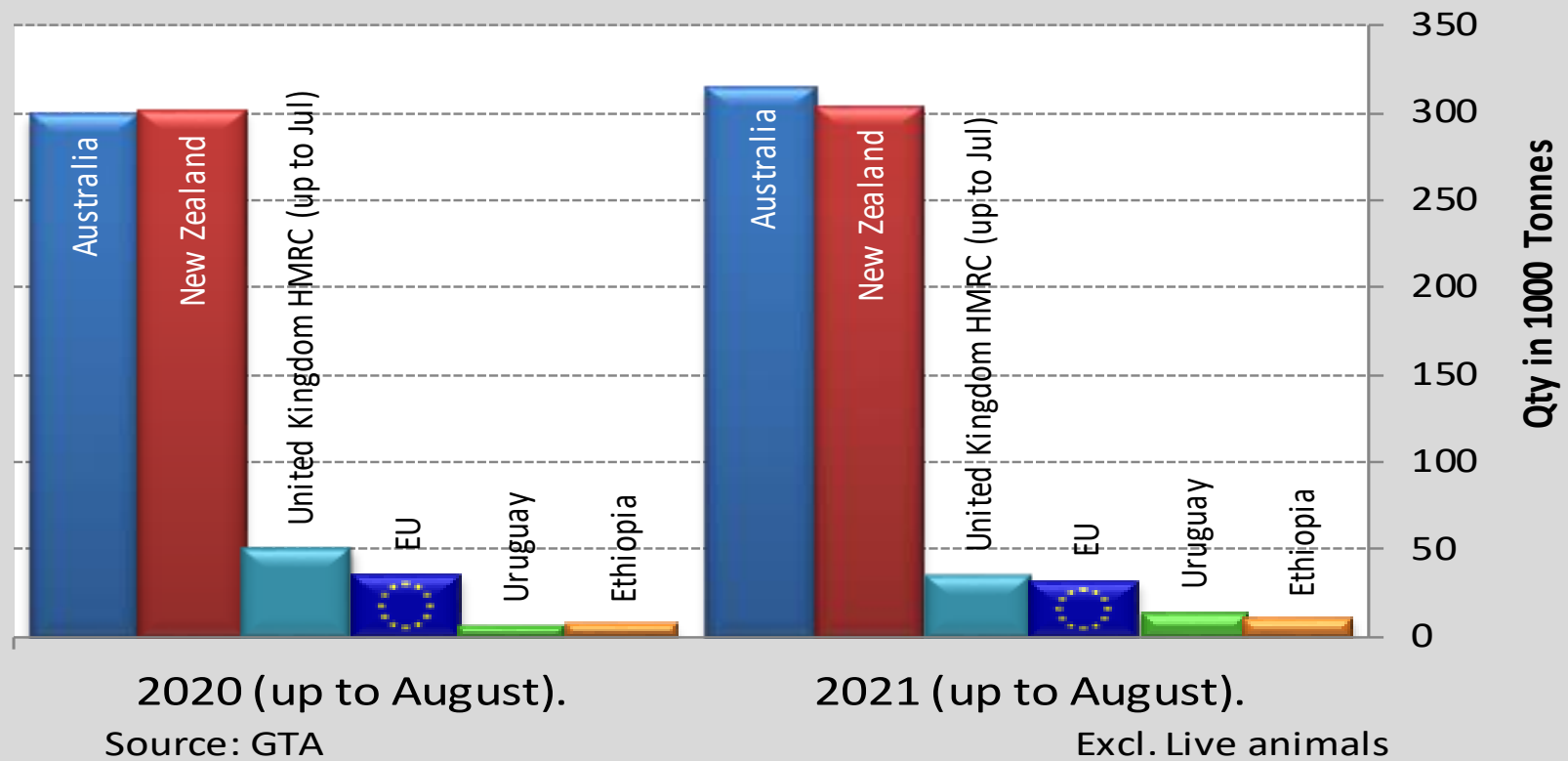
## Evolution EU Sheep & goat herd December 2020



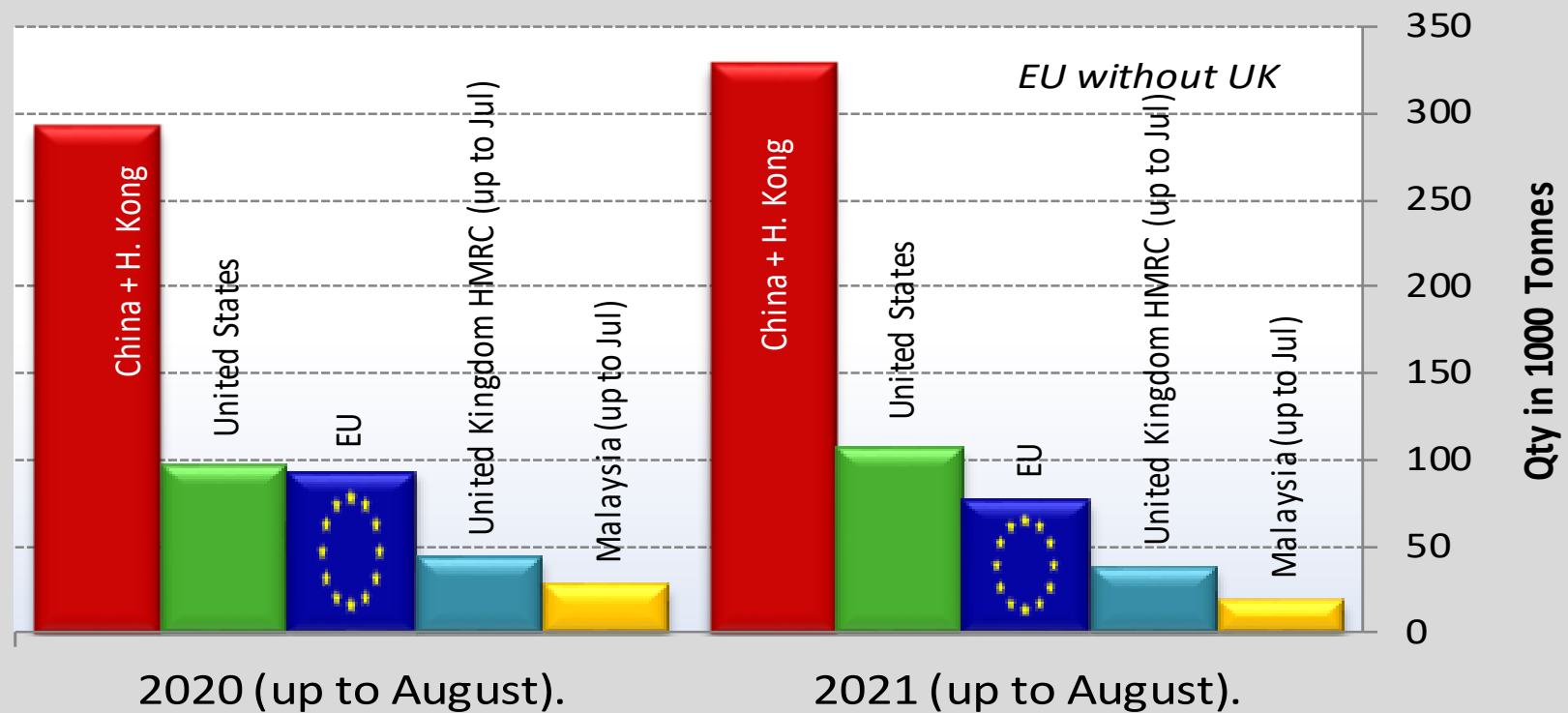
Source : Eurostat



## Main Exporters of SHEEP&GOAT Products (up to August).



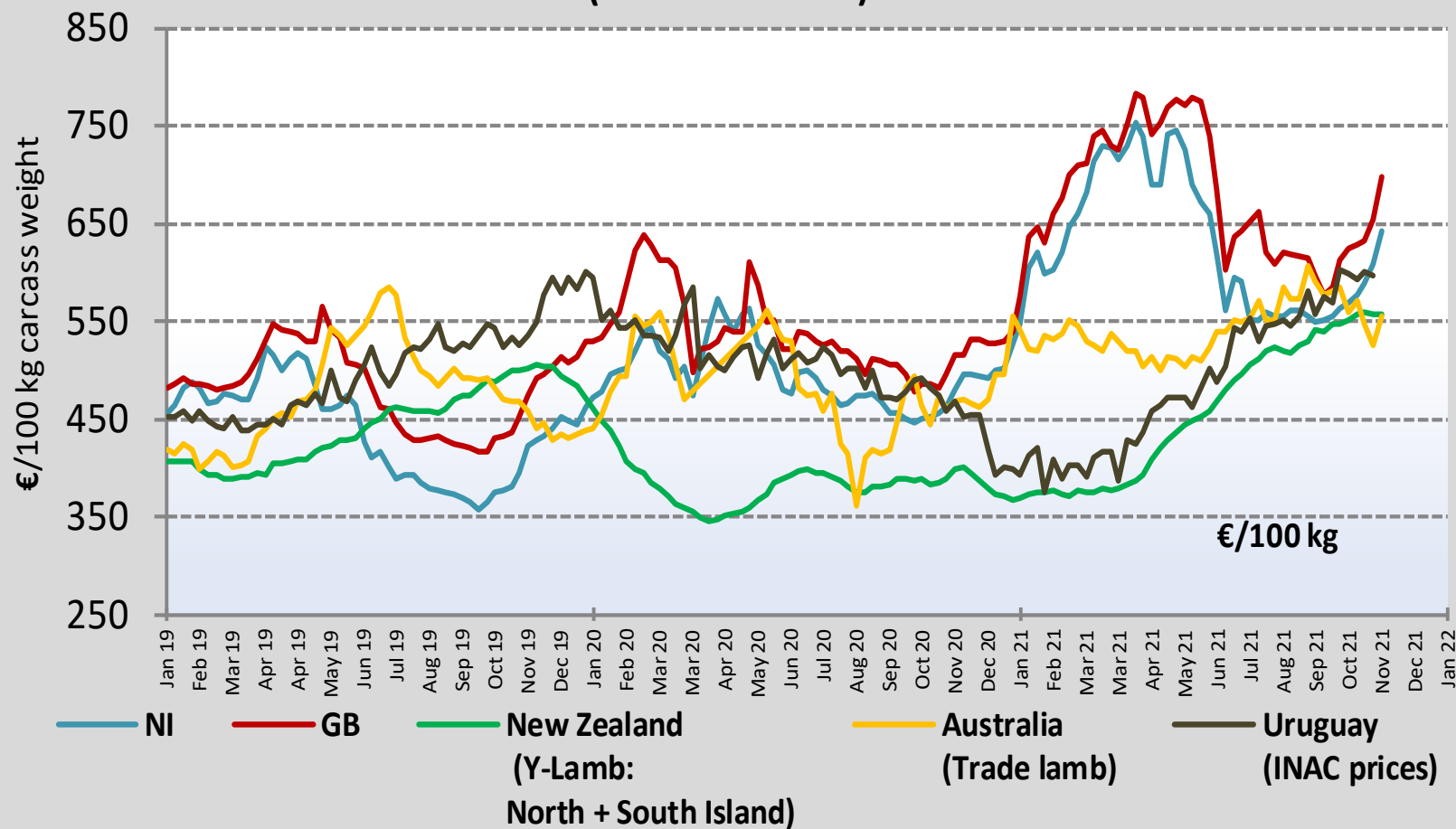
## Main Importers of SHEEP&GOAT Products (up to August).



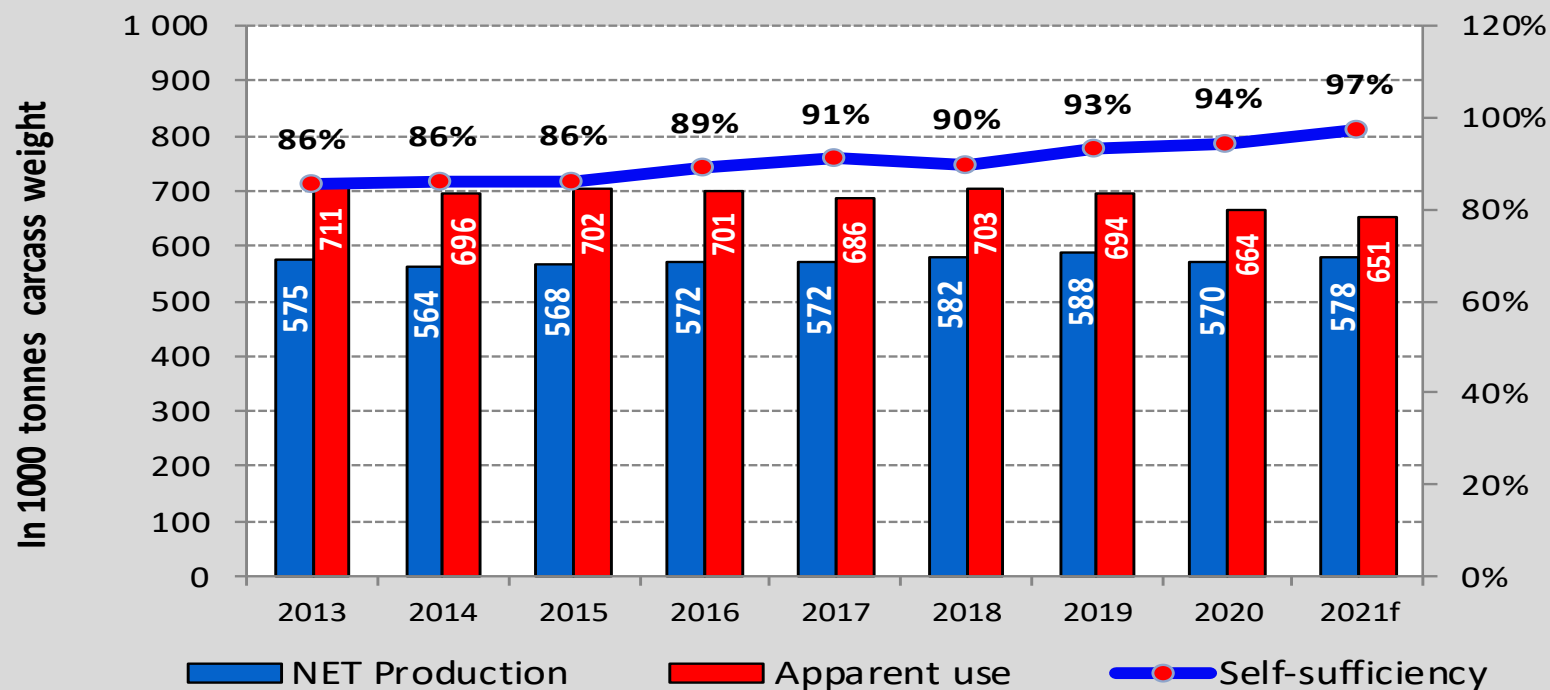
Source : GTA

Excl. Live animals

# World Market Prices (Lamb carcasses)

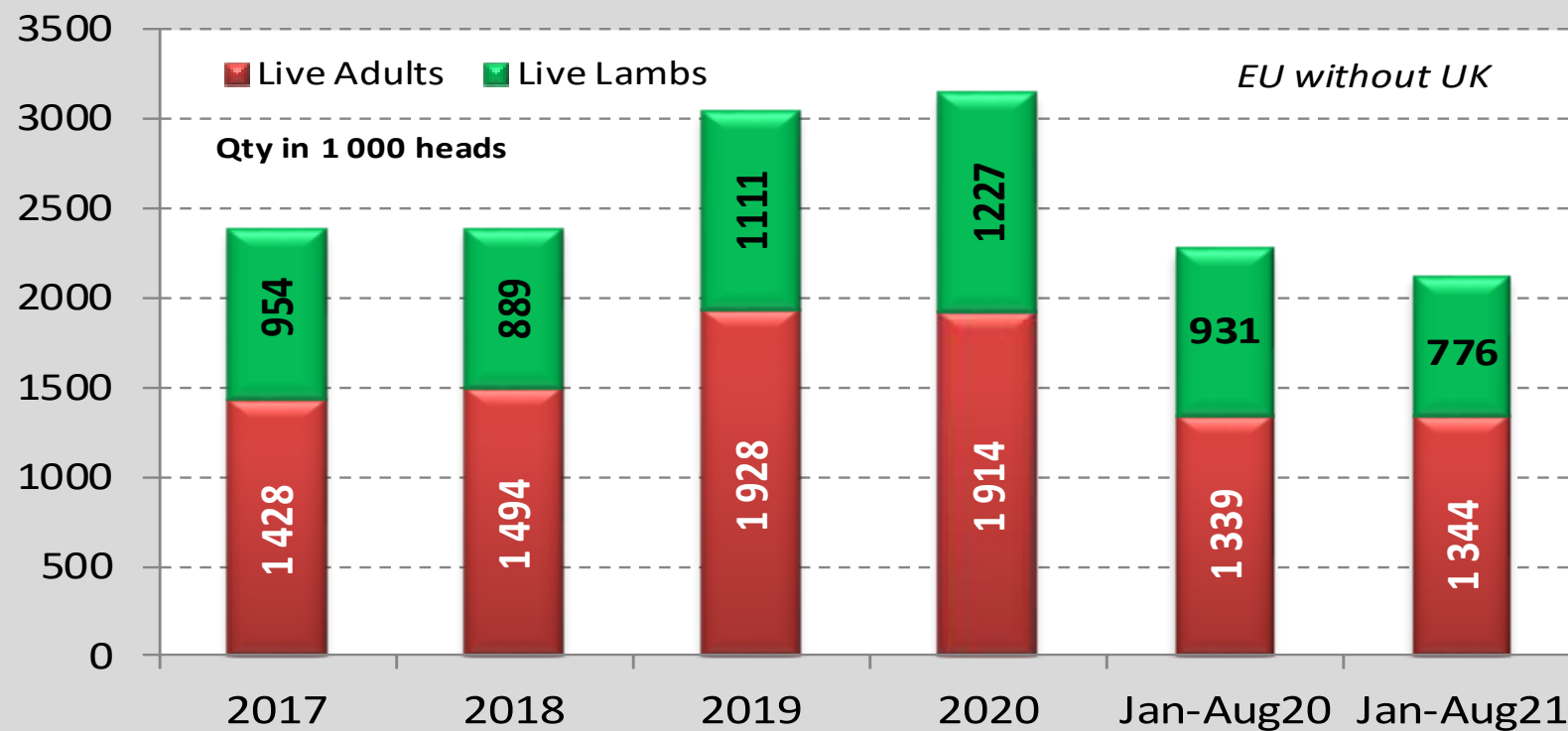


## EU balance on sheep & goat meat (f = Forecast estimated by DG Agri)



Source : DG AGRI Short-term outlook report

## EU Exports of live sheep (Excluding pure-bred breeding)



Source : Eurostat

**EU exports** *(EU without UK, UK trade data not complete for latest available month)*

| <b>SHEEP &amp; GOAT (Tonnes carcass weight)</b> |                   |                   |              |
|-------------------------------------------------|-------------------|-------------------|--------------|
| <b>Destination</b>                              | <b>Jan-Aug 20</b> | <b>Jan-Aug 21</b> | <b>% Chg</b> |
| <b>Total</b>                                    | <b>67 216</b>     | <b>64 603</b>     | <b>- 4%</b>  |
| Jordan                                          | 12 813            | 16 012            | <b>+ 25%</b> |
| Saudi Arabia                                    | 13 319            | 15 627            | <b>+ 17%</b> |
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| Oman                                            | 2 143             | 2 903             | <b>+ 35%</b> |
| Qatar                                           | 2 110             | 2 246             | <b>+ 6%</b>  |
| U.A.Emirates                                    | 1 580             | 1 982             | <b>+ 25%</b> |
| <b>Other</b>                                    | <b>26 658</b>     | <b>15 364</b>     | <b>- 42%</b> |

Source : Eurostat

**EU imports** (*EU without UK, UK trade data not complete for latest available month*)

| <b>SHEEP &amp; GOAT (Tonnes carcass weight)</b> |                   |                   |              |
|-------------------------------------------------|-------------------|-------------------|--------------|
| <b>Origin</b>                                   | <b>Jan-Aug 20</b> | <b>Jan-Aug 21</b> | <b>% Chg</b> |
| <b>Total</b>                                    | <b>52 057</b>     | <b>44 045</b>     | <b>- 15%</b> |
| New Zealand                                     | 45 062            | 37 518            | - 17%        |
| North Macedonia                                 | 1 512             | 2 066             | + 37%        |
| Australia                                       | 3 053             | 1 780             | - 42%        |
| Argentina                                       | 1 051             | 1 027             | - 2%         |
| Chile                                           | 699               | 685               | - 2%         |
| Serbia                                          | 29                | 511               | +++          |
| <b>Other</b>                                    | <b>652</b>        | <b>457</b>        | <b>- 30%</b> |

Source : Eurostat

| EU Sheep and Goat Trade with UK from Jan to Jul<br>(Tonnes carcass weight) |               |               |               |              |
|----------------------------------------------------------------------------|---------------|---------------|---------------|--------------|
|                                                                            | 2019          | 2020          | 2021          | 2021/2020    |
| <b>Exports</b>                                                             | <b>17 299</b> | <b>14 924</b> | <b>10 324</b> | <b>- 31%</b> |
| Live Animals                                                               | 0             | 79            | 0             | -100%        |
| Meats                                                                      | 17 299        | 14 845        | 10 324        | -30%         |
| <b>Imports</b>                                                             | <b>49 152</b> | <b>47 348</b> | <b>36 383</b> | <b>- 23%</b> |
| Live Animals                                                               | 2 118         | 2 088         | 1 519         | -27%         |
| Meats                                                                      | 47 034        | 45 259        | 34 863        | -23%         |

Source : Eurostat