

Prices

EU\*  
WEEK PRICES

39

EVOLUTION SINCE

last WEEK

last MONTH

last YEAR

BROILER

198.18

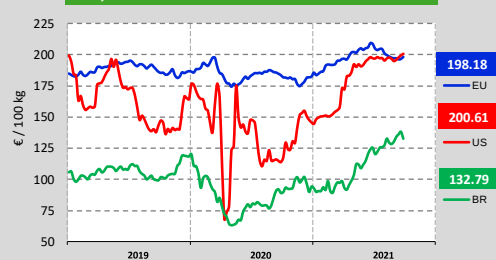
+ 0.8%

+ 0.5%

+ 7.2%

€/100 kg carcass weight

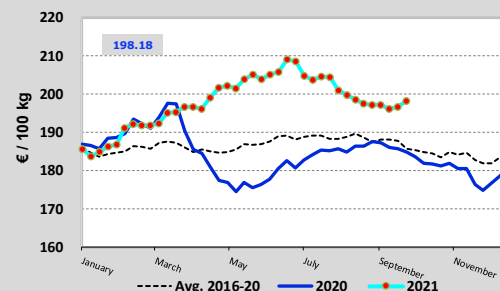
EU\*, USA & BRAZIL BROILER PRICES



USD / EUR BRL / EUR

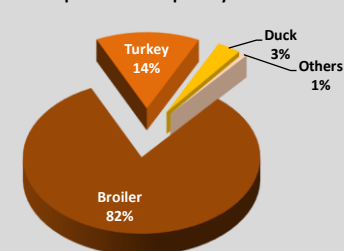


BROILER EU\* WEEKLY AVERAGE PRICE EVOLUTION



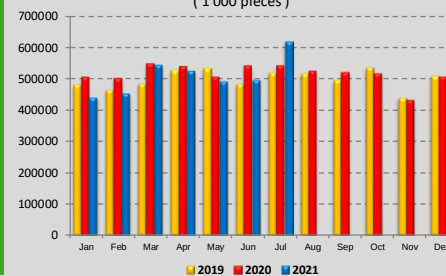
Overall Poultry Meat

EU\* production of poultry meat

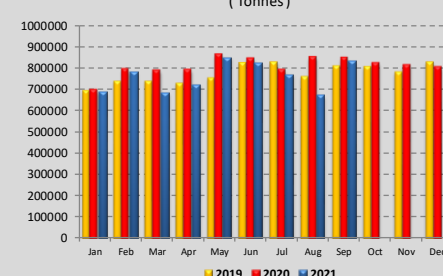


World Quotations

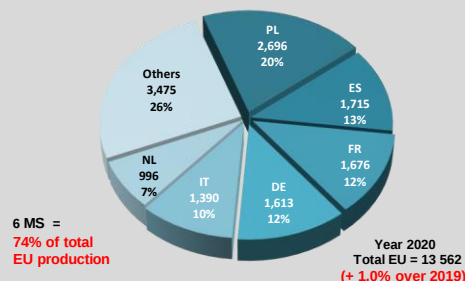
EU\* placements of broiler chicks  
(1 000 pieces)



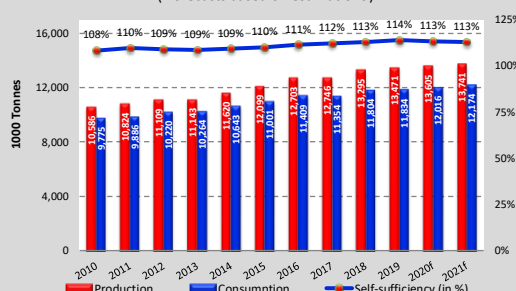
EU\* production forecast of broiler  
(Tonnes)



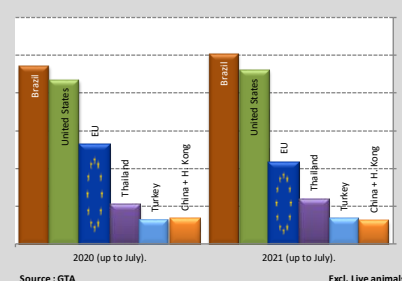
EU\* Main Poultry Producers  
(1 000 Tonnes product weight)



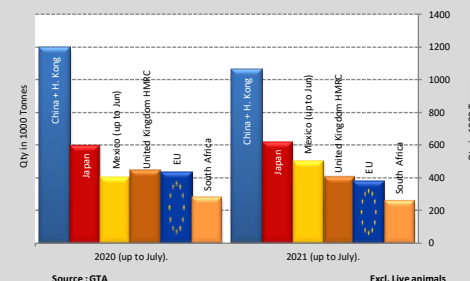
EU\* Poultry meat production  
(Forecasts based on estimations)



Main Exporters of POULTRY Products (up to July).

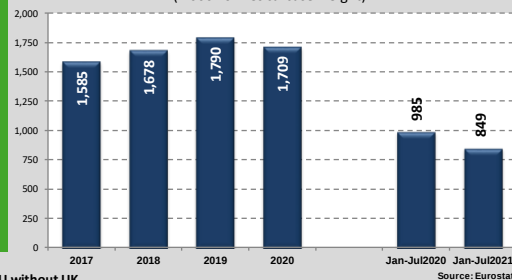


Main Importers of POULTRY Products (up to July).



Production

EU\* Exports evolution without UK trade  
(1 000 Tonnes carcass weight)



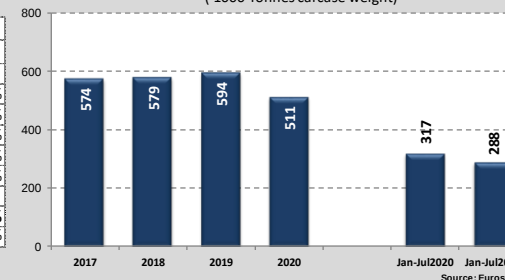
EU\* EXPORTS

(Top Destinations in 2021/2020)

| Period:             | POULTRY MEAT (Tonnes carcass weight) |         |          |
|---------------------|--------------------------------------|---------|----------|
|                     | 2020                                 | 2021    | % Chg    |
| Ghana               | 115,274                              | 139,270 | + 20.8 % |
| Ukraine             | 76,352                               | 90,902  | + 19.1 % |
| Congo (Dem. Rep.)   | 61,828                               | 64,947  | + 5.0 %  |
| Philippines         | 126,955                              | 50,866  | - 59.9 % |
| Benin               | 31,835                               | 39,764  | + 24.9 % |
| Other               | 572,930                              | 463,524 | - 19.1 % |
| Extra-EU without UK | 985,175                              | 849,273 | - 13.8 % |
| United Kingdom **   | 388,556                              | 319,092 | - 17.9 % |

\*\* UK data 06/2020 and 06/2021

EU\* Imports evolution without UK trade  
(1 000 Tonnes carcass weight)



EU\* IMPORTS

(Main Partners in 2021/2020)

| Period:             | POULTRY MEAT (Tonnes carcass weight) |         |          |
|---------------------|--------------------------------------|---------|----------|
|                     | 2020                                 | 2021    | % Chg    |
| Brazil              | 136,004                              | 131,952 | - 3.0 %  |
| Thailand            | 91,655                               | 85,152  | - 7.1 %  |
| Ukraine             | 58,474                               | 51,009  | - 12.8 % |
| China               | 10,301                               | 10,522  | + 2.1 %  |
| Chile               | 14,350                               | 1,867   | - 87.0 % |
| Other               | 6,342                                | 7,568   | + 19.3 % |
| Extra-EU without UK | 317,126                              | 288,069 | - 9.2 %  |
| United Kingdom **   | 149,688                              | 124,673 | - 16.6 % |

\*\* UK data 06/2020 and 06/2021

\* EU without UK



EU\*  
WEEK PRICES

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EVOLUTION SINCE

last WEEK

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BROILER

198.18

€/100 kg carcase weight

+ 0.8%

+ 0.5%

+ 7.2%

€/ 100 kg

Source: MS notifications (Regulation (EC) 1249/2008)

\* EU without UK



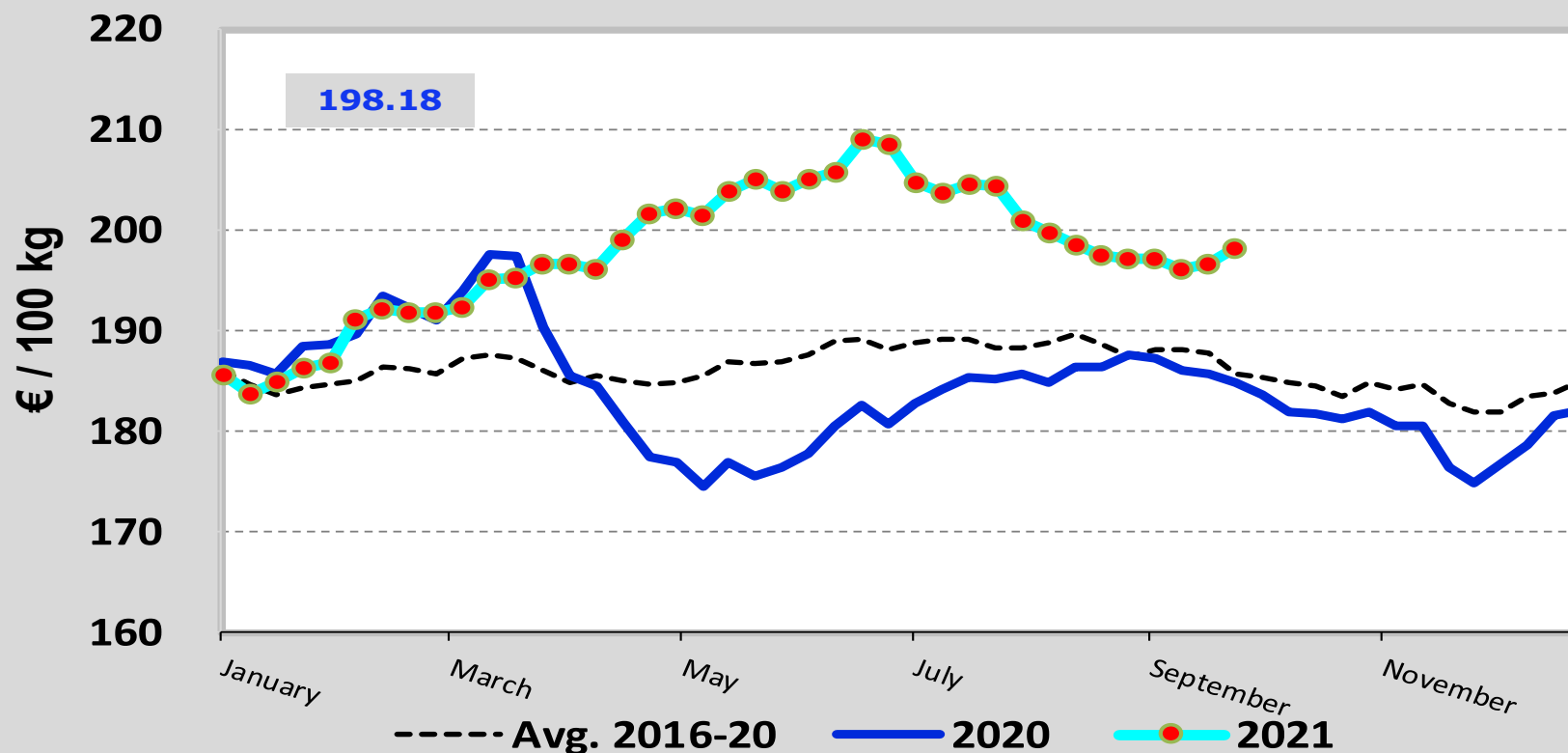
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and Rural  
Development



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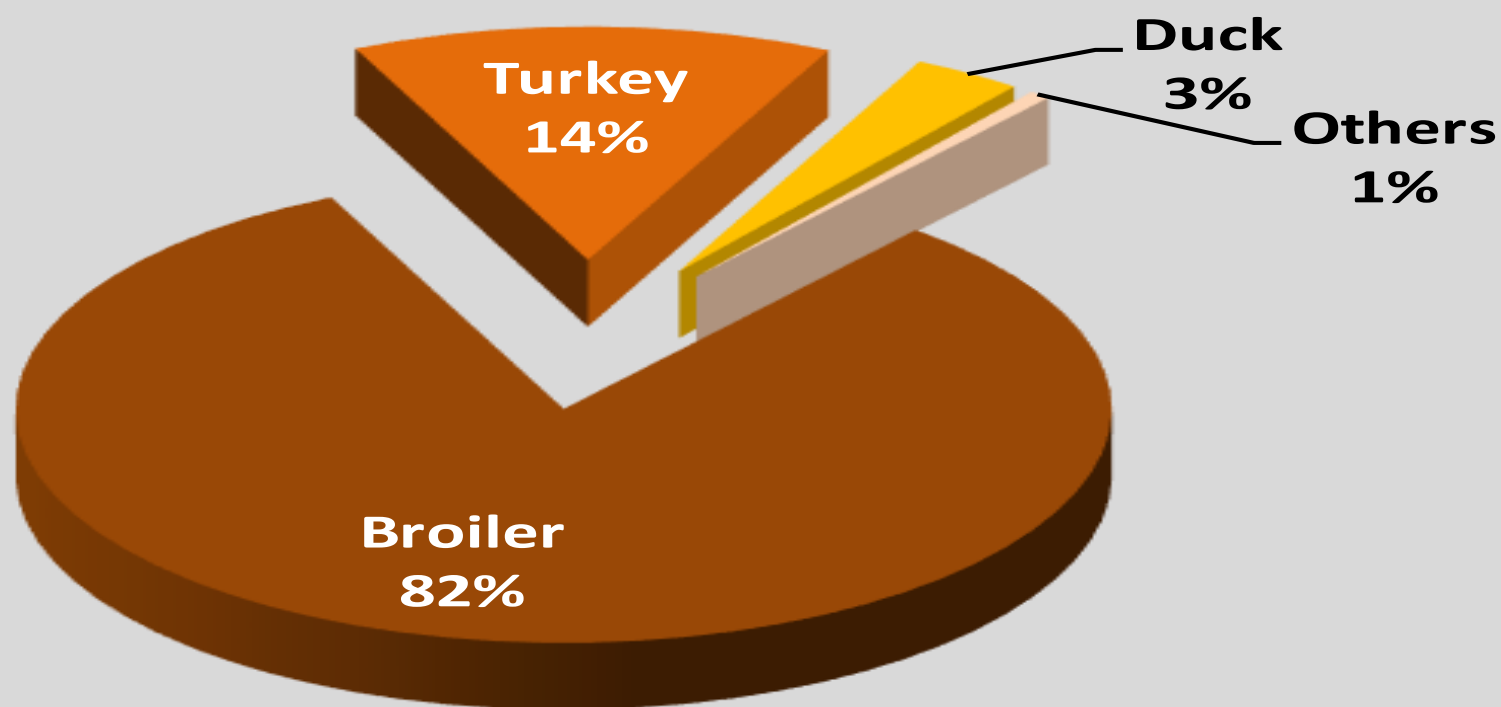
## BROILER EU\* WEEKLY AVERAGE PRICE EVOLUTION



Source: MS notifications (Regulation (EC) 1249/2008)

\* EU without UK

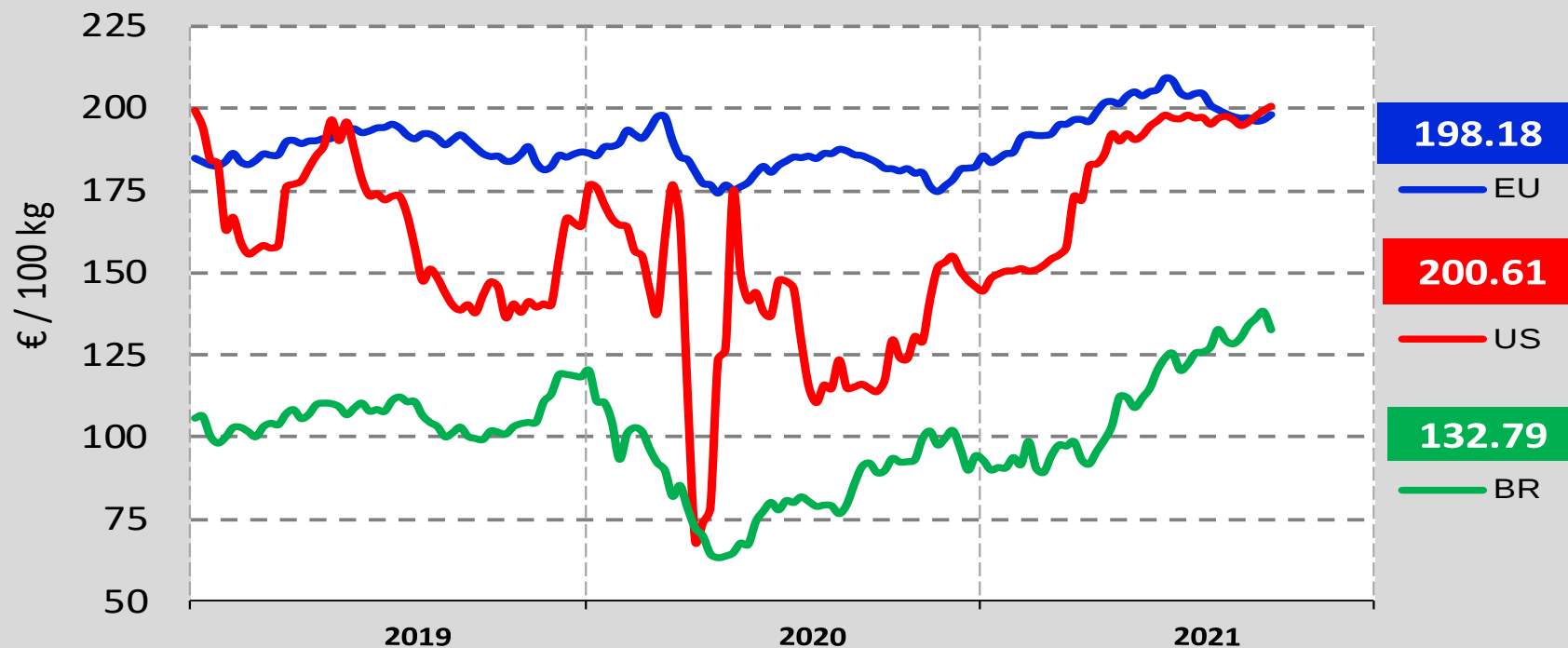
## EU\* production of poultry meat



Source: MSs notifications – Expert group

\* EU without UK

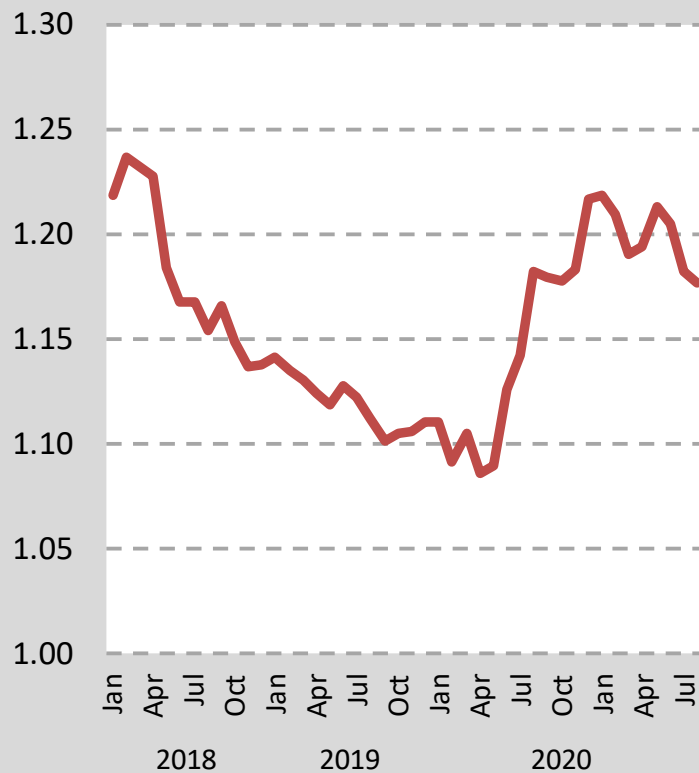
## EU\*, USA & BRAZIL BROILER PRICES



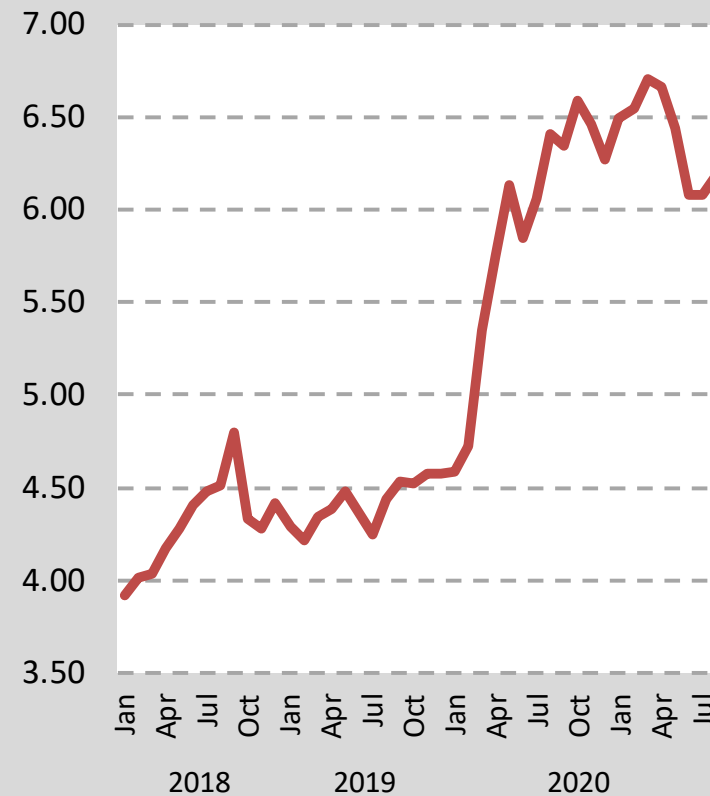
**Sources :** **EU** = weighted average of country prices Broiler 65%  
**US** = weekly USDA prices Fresh chicken grade A ,Chicago  
**BR** = CEPEA/ESALQ chilled chicken prices - São Paulo State

\* EU without UK

## USD / EUR

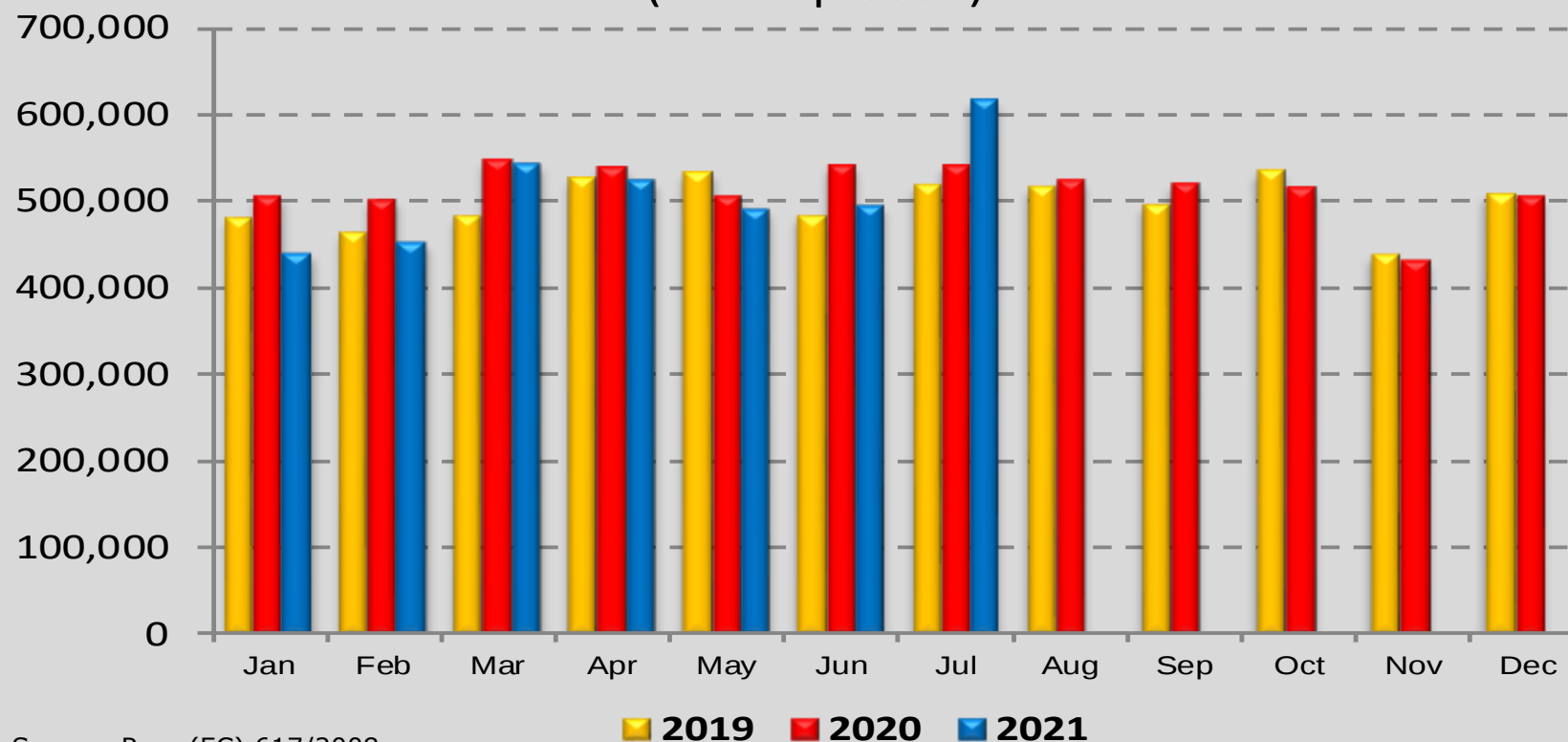


## BRL / EUR



Source: ECB (European Central Bank)

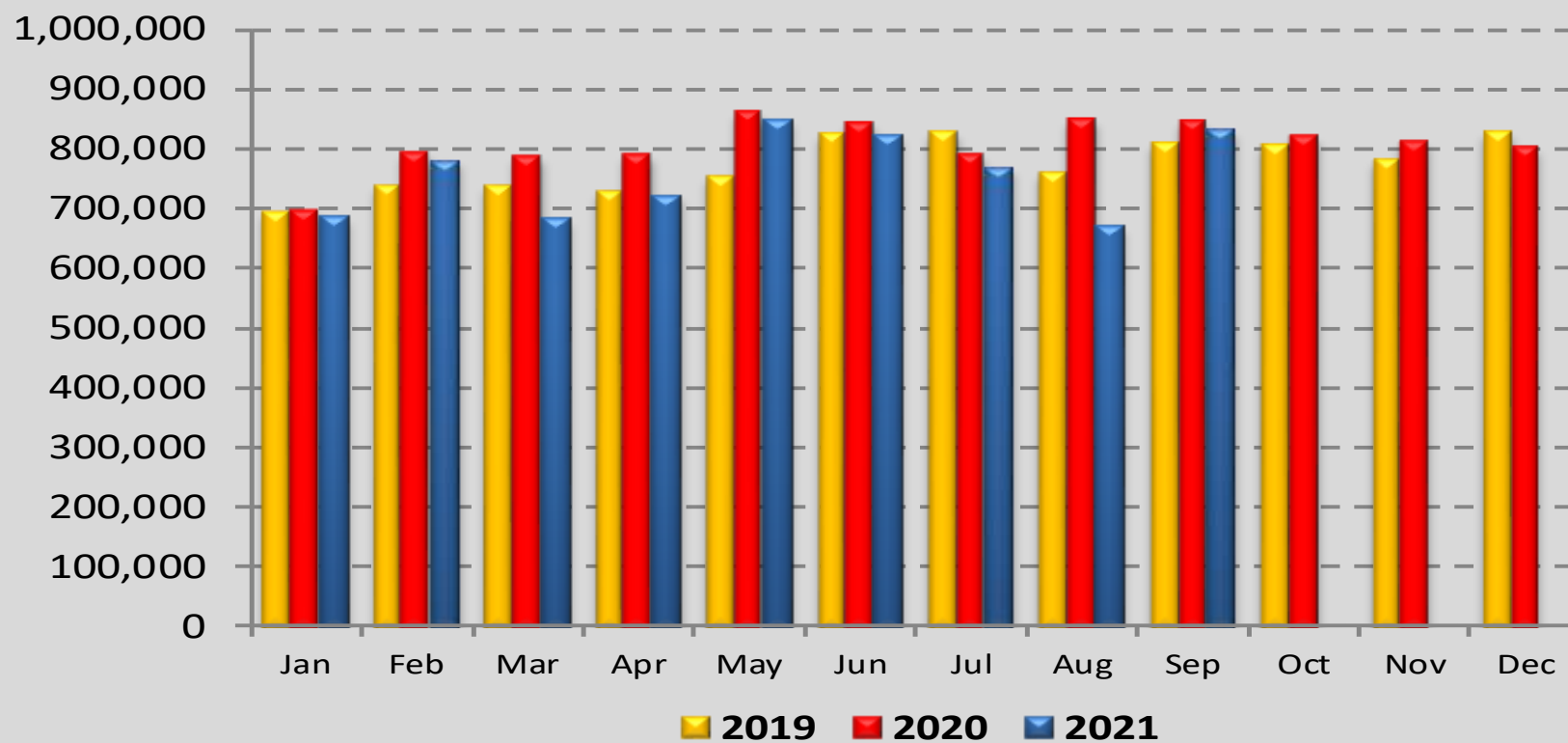
## EU\* placings of broiler chicks ( 1 000 pieces )



Source: Reg. (EC) 617/2008

\* EU without UK

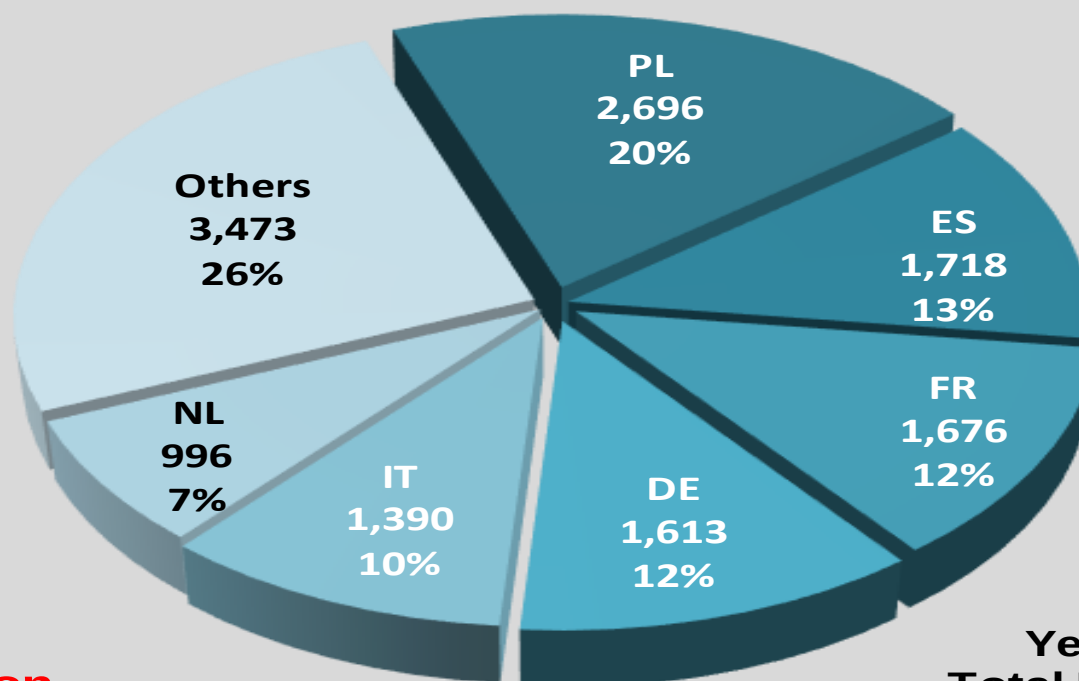
## EU\* production forecast of broiler ( Tonnes )



Source: Reg. (EC) 617/2008

\* EU without UK

## EU\* Main Poultry Producers ( 1000 Tonnes product weight)



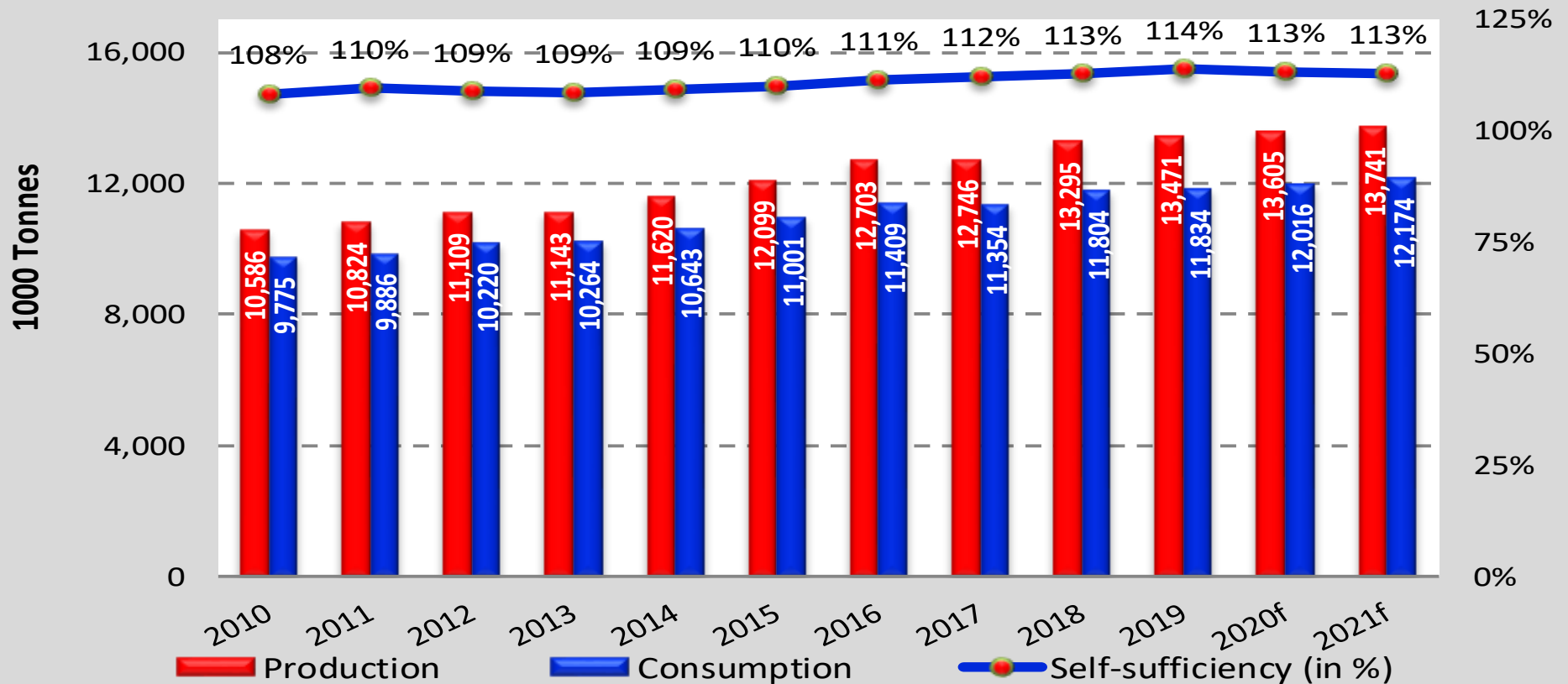
6 MS =  
**74% of total  
EU production**

Year 2020  
Total EU = 13 562  
**(+ 1.0% over 2019)**

Source: Eurostat

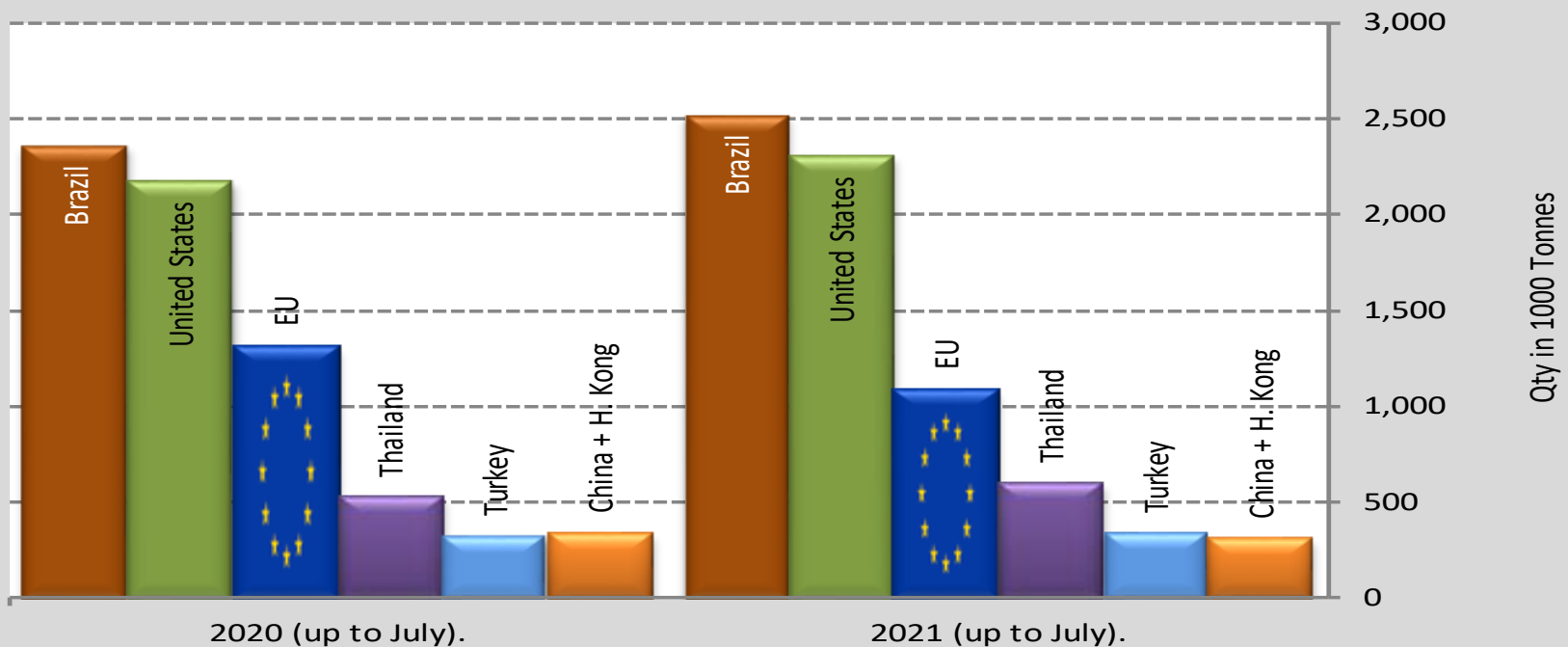
\* EU without UK

## EU\* Poultry meat production ( Forecasts based on estimations )



Source: DG AGRI EU Agricultural Outlook

## Main Exporters of POULTRY Products (up to July).

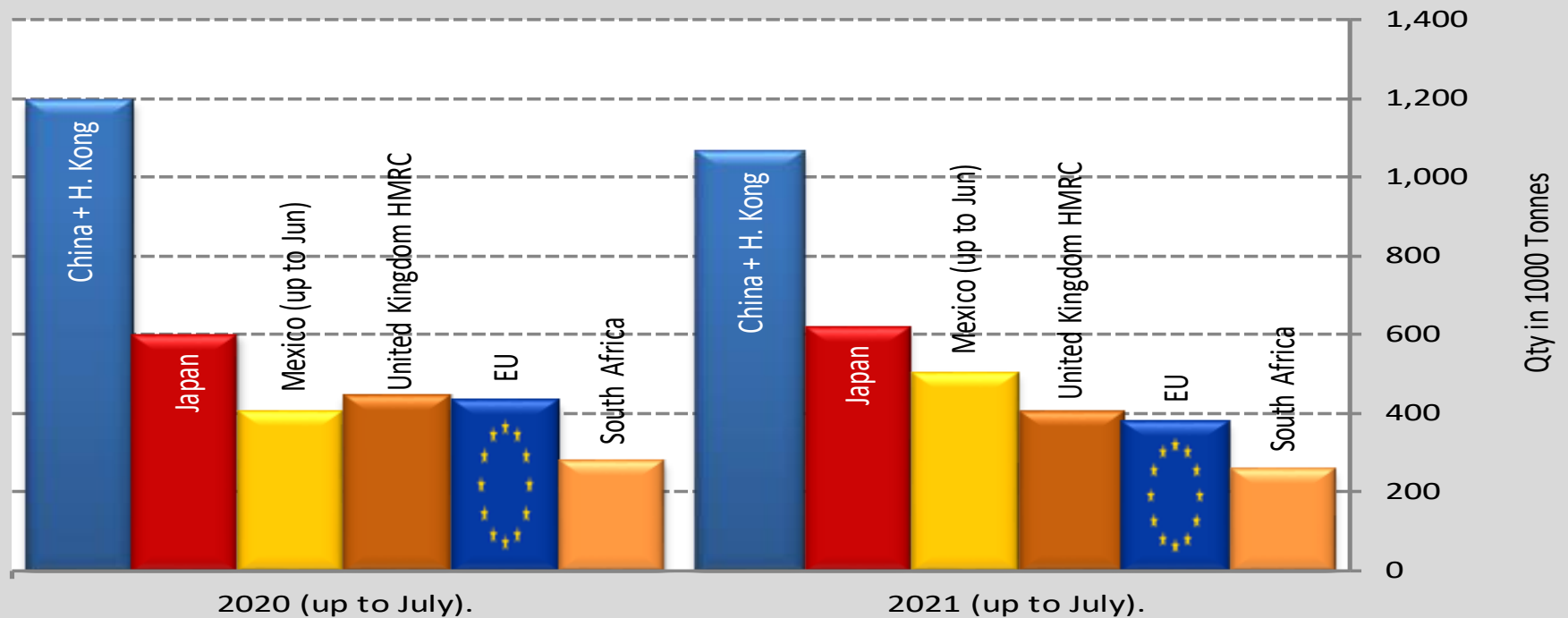


Source : GTA

Excl. Live animals

EU without UK

## Main Importers of POULTRY Products (up to July).

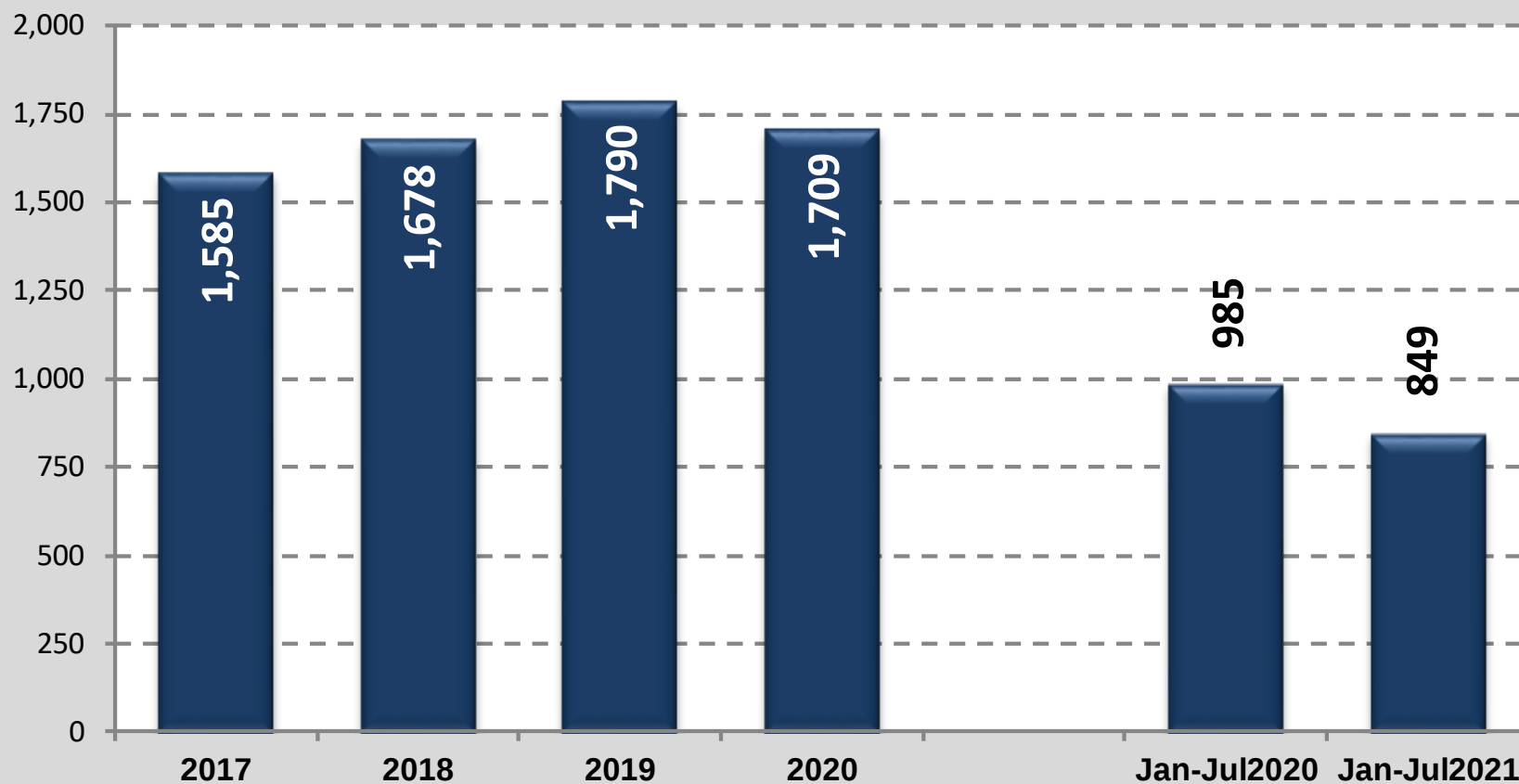


Source : GTA

Excl. Live animals

EU without UK

## EU\* Exports evolution without UK trade ( 1000 Tonnes carcase weight)



\* EU without UK

## EU\* **Exports** (Top destinations in 2021/2020)

### POULTRY MEAT (Tonnes carcase weight)

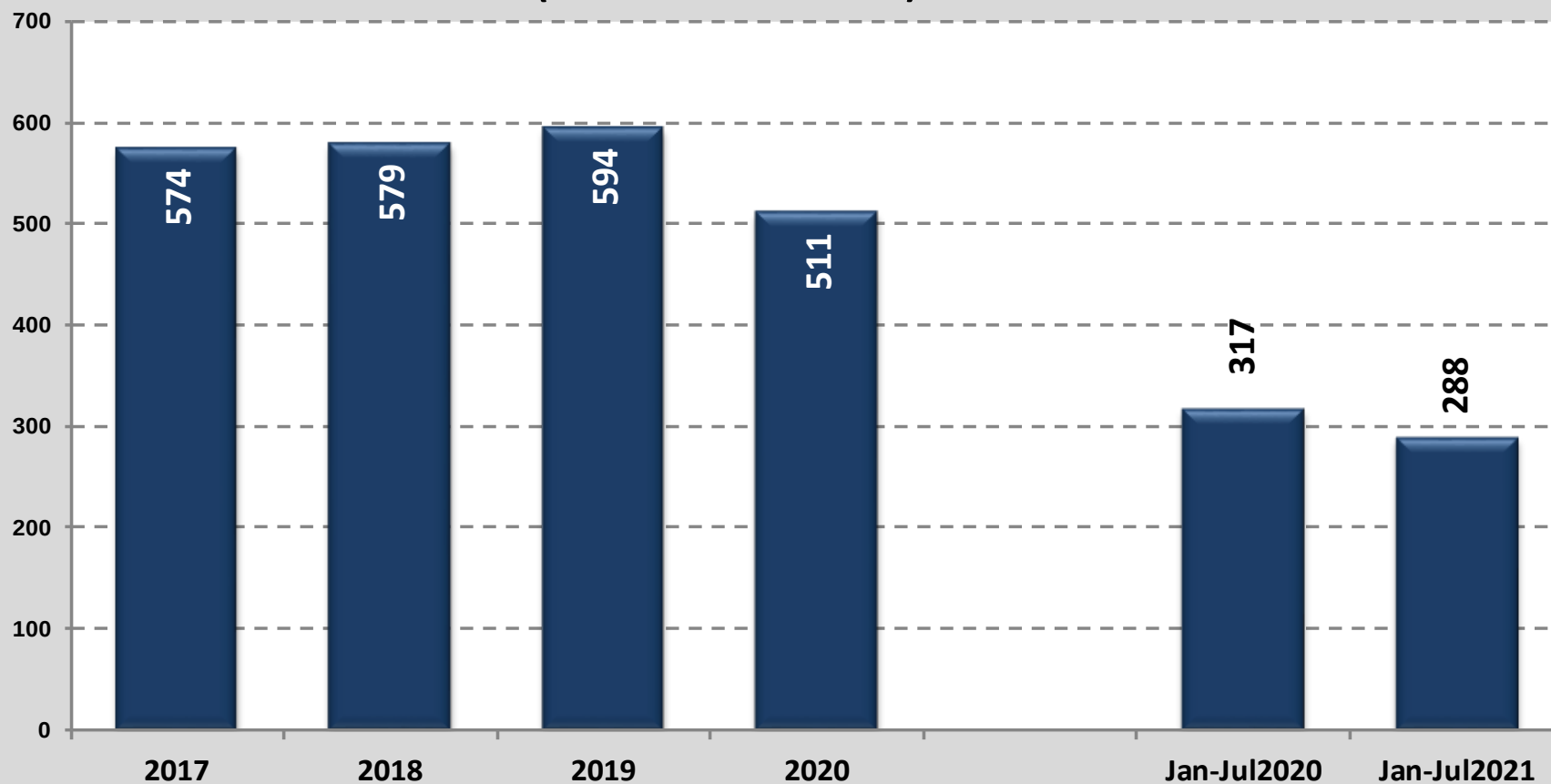
| Period:                    | Jan-Jul        |                |                 |
|----------------------------|----------------|----------------|-----------------|
|                            | 2020           | 2021           | % Chg           |
| Ghana                      | 115,274        | 139,270        | + 20.8 %        |
| Ukraine                    | 76,352         | 90,902         | + 19.1 %        |
| Congo (Dem. Rep.)          | 61,828         | 64,947         | + 5.0 %         |
| Philippines                | 126,955        | 50,866         | - 59.9 %        |
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| United Kingdom **          | 388,556        | 319,092        | - 17.9 %        |

\* EU without UK

\*\* UK data 06/2020 and 06/2021

Source: Eurostat

## EU\* Imports evolution (In 1000 tonnes CW)



Source: Eurostat

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\* EU without UK

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## EU\* **Imports** (Main partners in 2021/2020)

### POULTRY Meat (Tonnes carcase weight)

| Period:                    | Jan-Jul        |                |                |
|----------------------------|----------------|----------------|----------------|
|                            | 2020           | 2021           | % Chg          |
| Brazil                     | 136,004        | 131,952        | - 3.0 %        |
| Thailand                   | 91,655         | 85,152         | - 7.1 %        |
| Ukraine                    | 58,474         | 51,009         | - 12.8 %       |
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Source: Eurostat