

Prices

EU*
WEEK PRICES

35

EVOLUTION SINCE

last WEEK

last MONTH

last YEAR

BROILER

196.72

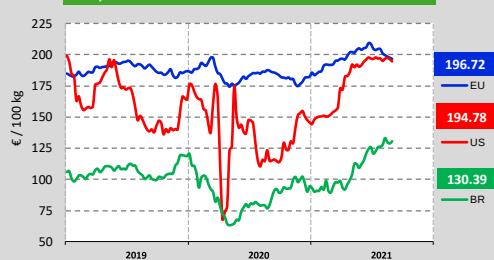
- 0.4%

- 2.1%

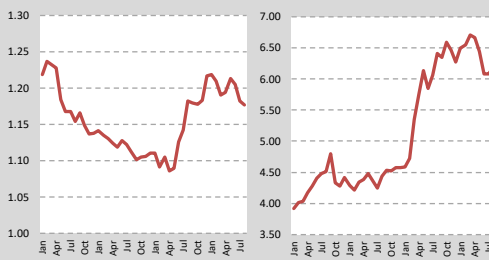
+ 4.8%

€/100 kg carcase weight

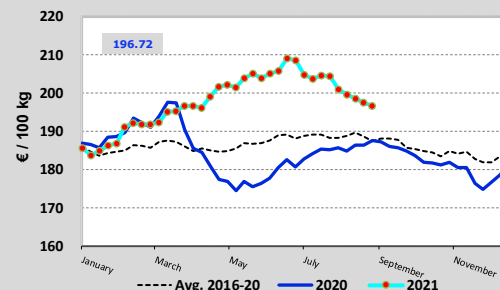
EU*, USA & BRAZIL BROILER PRICES



USD / EUR BRL / EUR

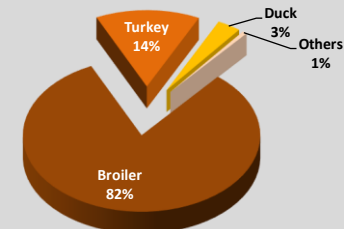


BROILER EU* WEEKLY AVERAGE PRICE EVOLUTION



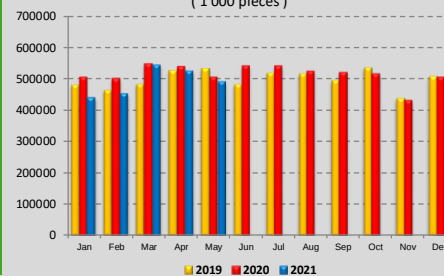
Overall Poultry Meat

EU* production of poultry meat

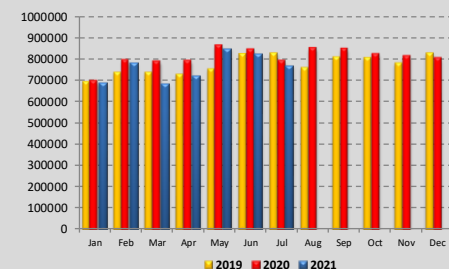


World Quotations

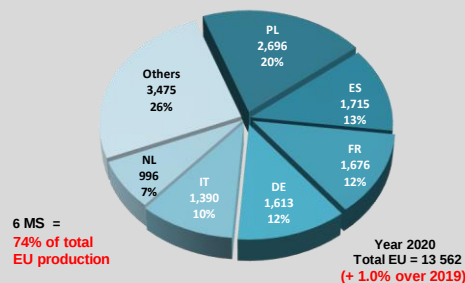
EU* placements of broiler chicks
(1 000 pieces)



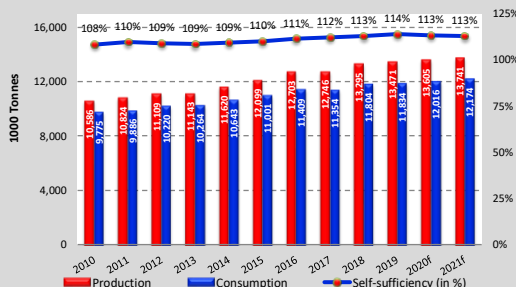
EU* production forecast of broiler
(Tonnes)



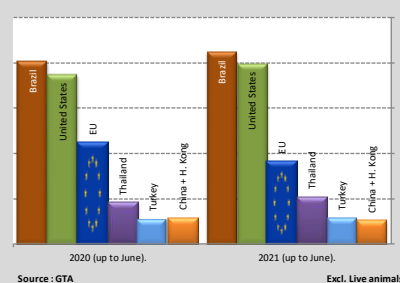
EU* Main Poultry Producers
(1 000 Tonnes product weight)



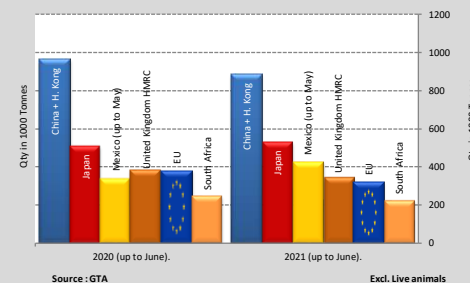
EU* Poultry meat production
(Forecasts based on estimations)



Main Exporters of POULTRY Products (up to June).

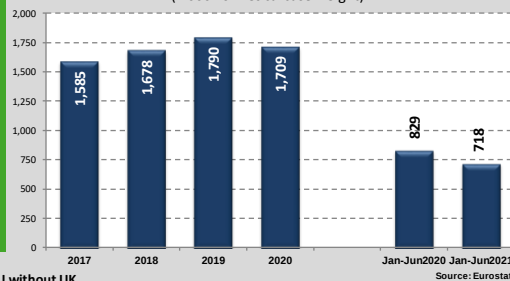


Main Importers of POULTRY Products (up to June).



Production

EU* Exports evolution without UK trade
(1 000 Tonnes carcase weight)



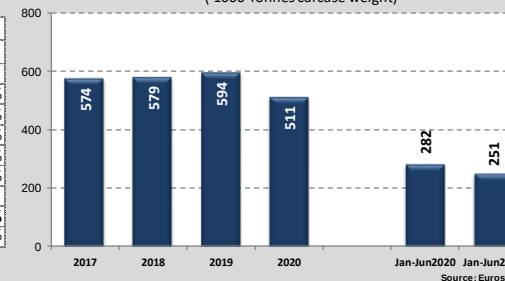
EU* EXPORTS

(Top Destinations in 2021/2020)

POULTRY MEAT (Tonnes carcase weight)			
Period:	Jan-Jun		
	2020	2021	% Chg
Ghana	95,144	119,840	+ 26.0 %
Ukraine	61,743	75,236	+ 21.9 %
Congo (Dem. Rep.)	50,572	52,038	+ 2.9 %
Philippines	106,883	42,407	- 60.3 %
Benin	27,797	34,733	+ 25.0 %
Other	486,951	393,595	- 19.2 %
Extra-EU without UK	829,089	717,848	- 13.4 %
United Kingdom **	323,496	261,207	- 19.3 %

** UK data 05/2020 and 05/2021

EU* Imports evolution without UK trade
(1 000 Tonnes carcase weight)



EU* IMPORTS

(Main Partners in 2021/2020)

POULTRY MEAT (Tonnes carcase weight)			
Period:	Jan-Jun		
	2020	2021	% Chg
Brazil	121,911	120,893	- 0.8 %
Thailand	86,102	77,298	- 10.2 %
Ukraine	46,849	36,063	- 23.0 %
China	8,664	8,682	+ 0.2 %
Chile	13,504	1,504	- 88.9 %
Other	5,249	6,378	+ 21.5 %
Extra-EU without UK	282,279	250,817	- 11.1 %
United Kingdom **	129,767	97,571	- 24.8 %

** UK data 05/2020 and 05/2021

* EU without UK



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last WEEK

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BROILER

196.72

€/100 kg carcase weight

- 0.4%

- 2.1%

+ 4.8%

€/ 100 kg

Source: MS notifications (Regulation (EC) 1249/2008)

* EU without UK



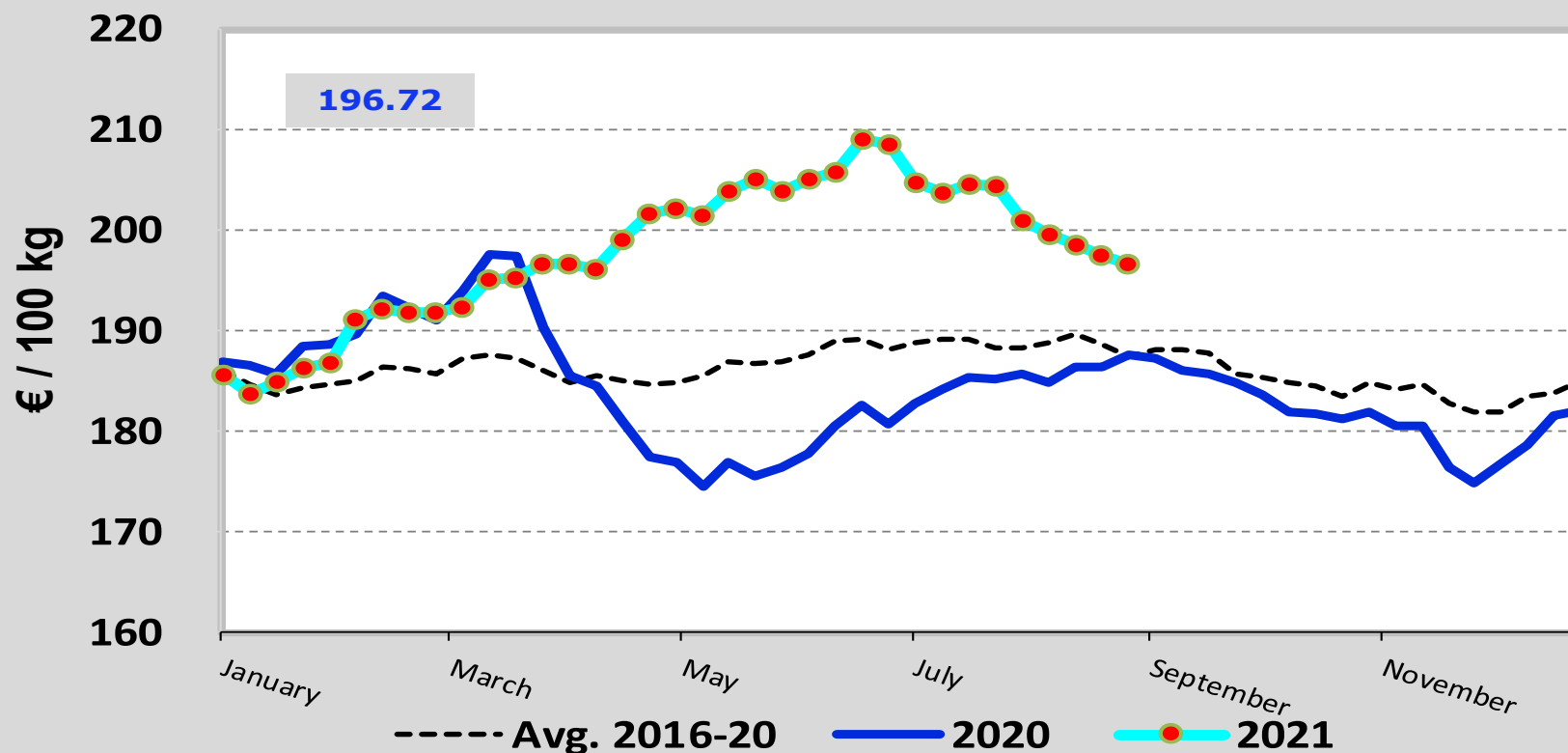
Next

Agriculture
and Rural
Development



back to Dashboard

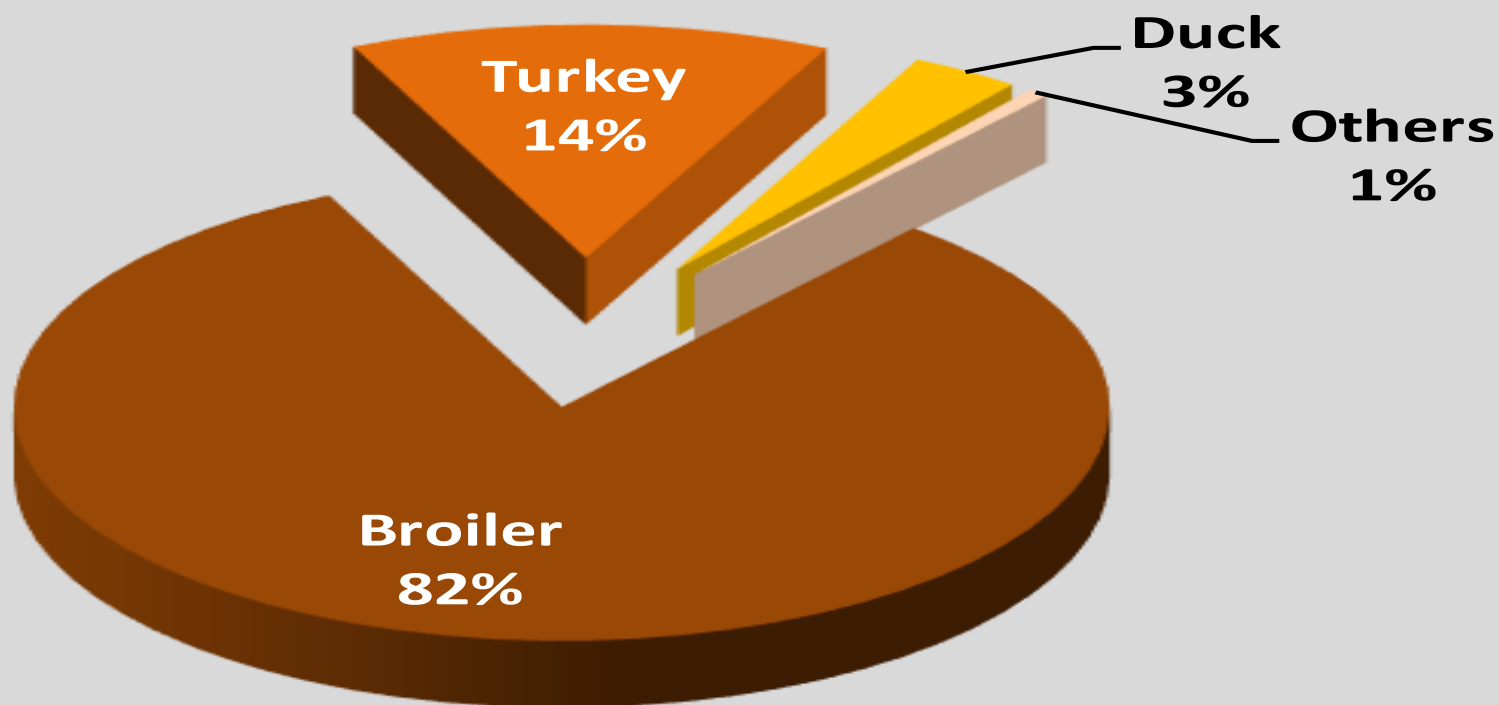
BROILER EU* WEEKLY AVERAGE PRICE EVOLUTION



Source: MS notifications (Regulation (EC) 1249/2008)

* EU without UK

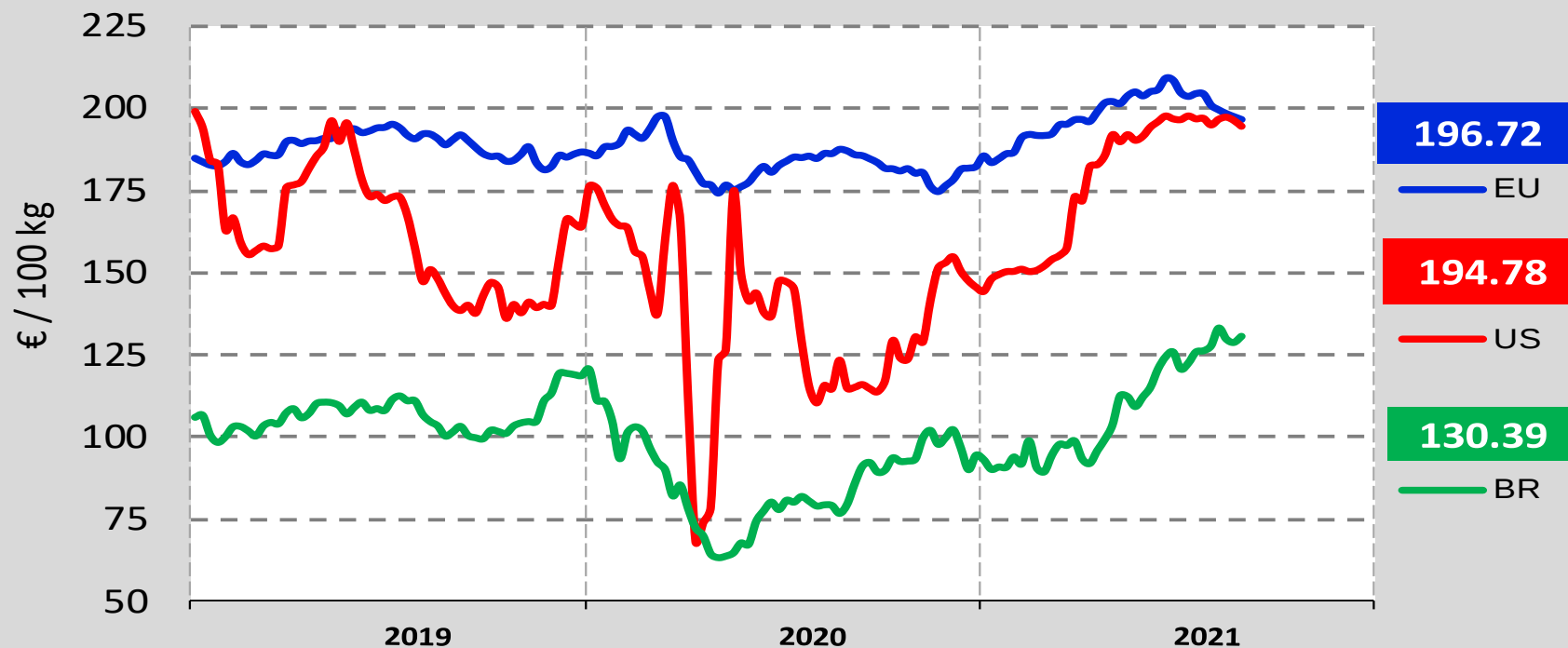
EU* production of poultry meat



Source: MSs notifications – Expert group

* EU without UK

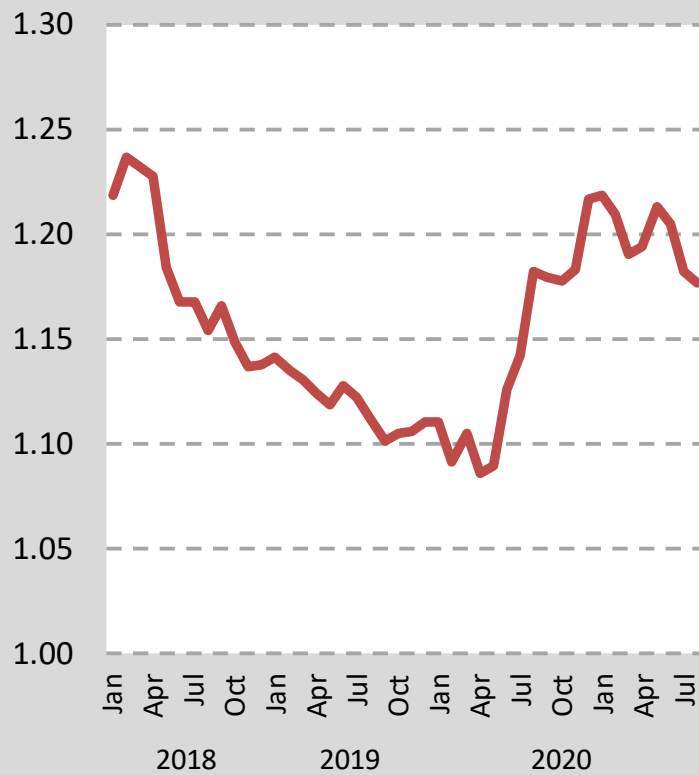
EU*, USA & BRAZIL BROILER PRICES



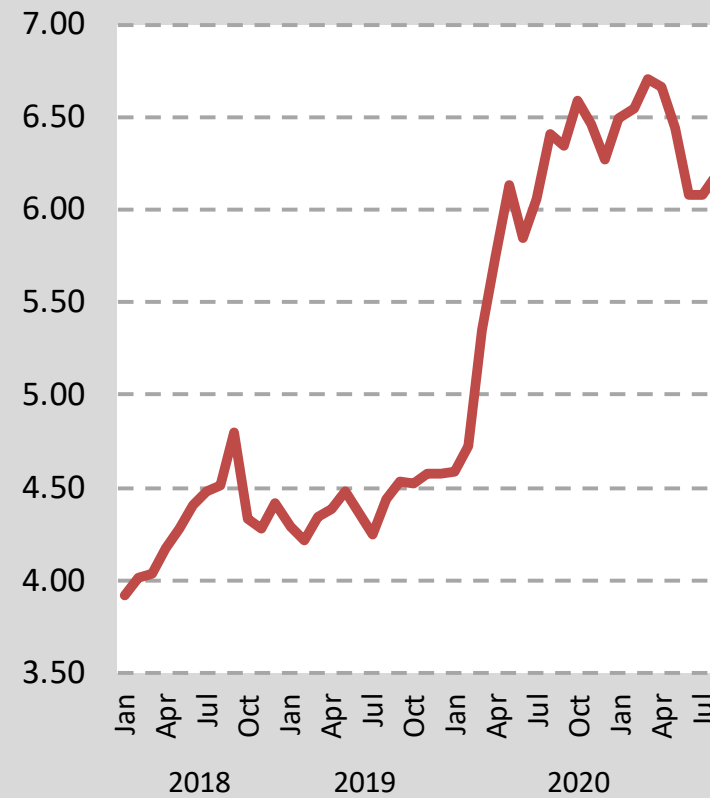
Sources : **EU** = weighted average of country prices Broiler 65%
US = weekly USDA prices Fresh chicken grade A ,Chicago
BR = CEPEA/ESALQ chilled chicken prices - São Paulo State

* EU without UK

USD / EUR

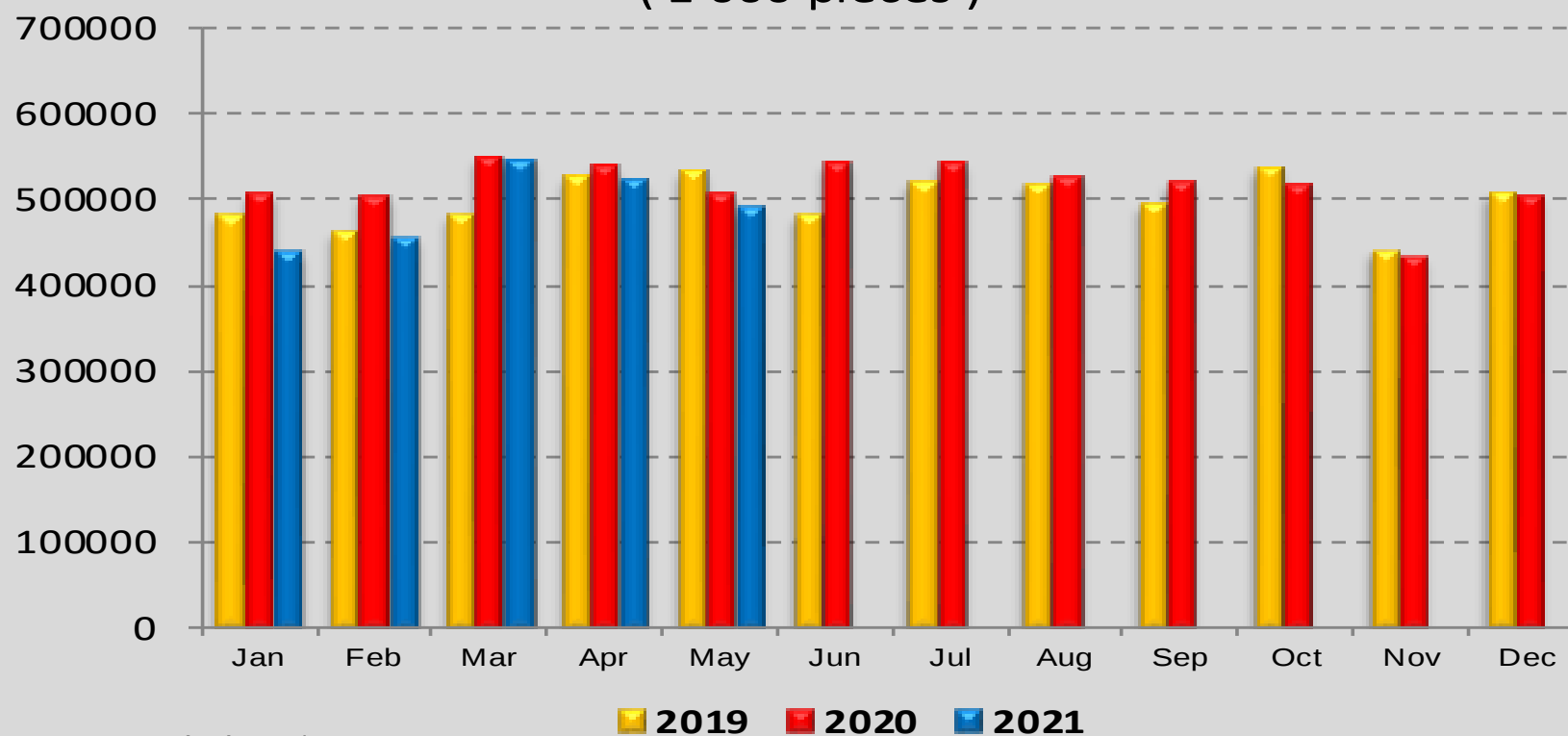


BRL / EUR



Source: ECB (European Central Bank)

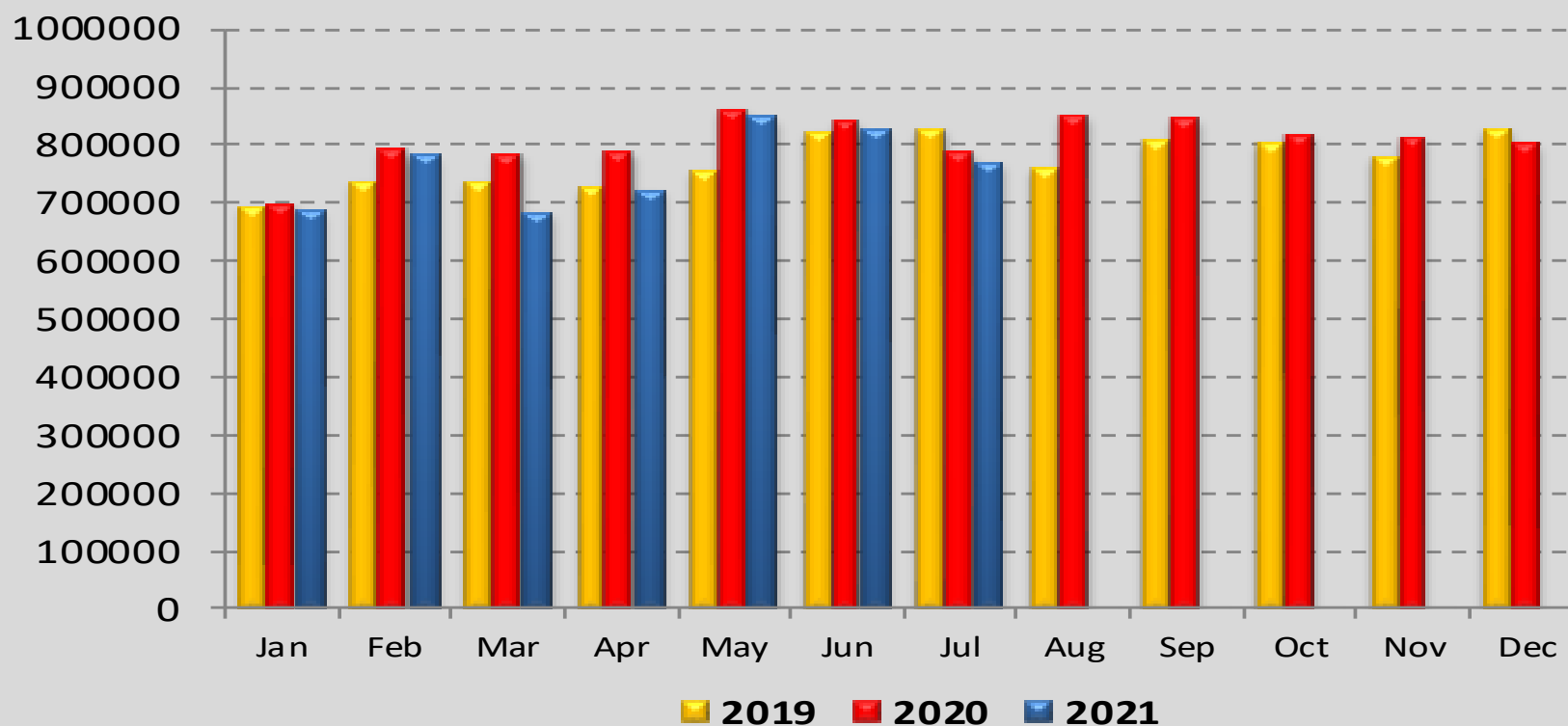
EU* placings of broiler chicks (1 000 pieces)



Source: Reg. (EC) 617/2008

* EU without UK

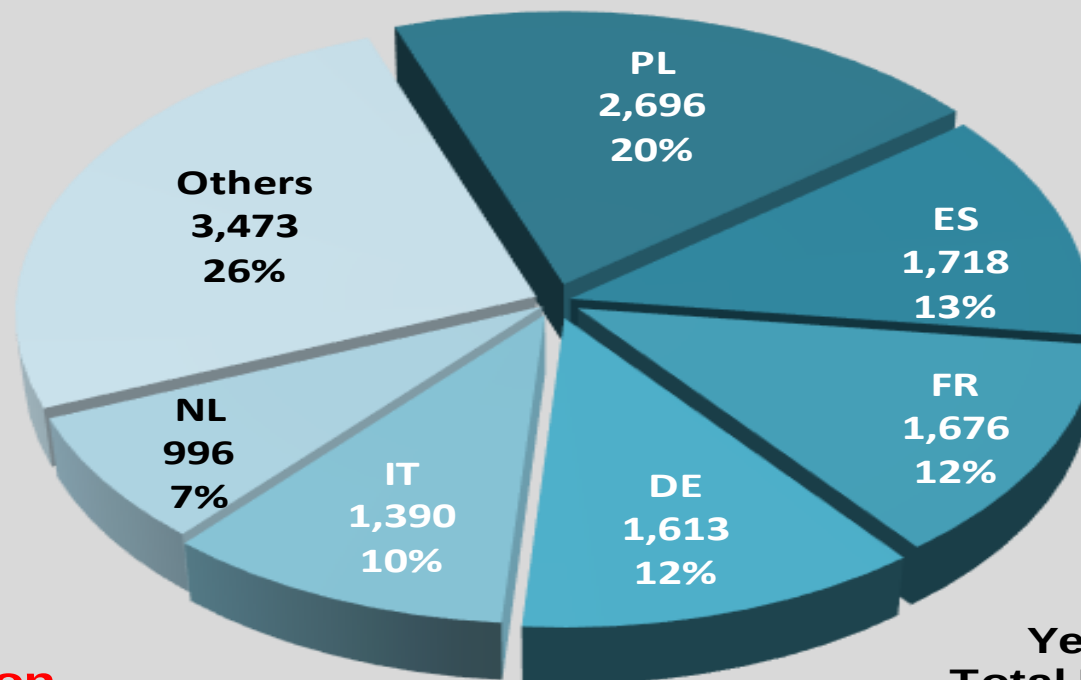
EU* production forecast of broiler (Tonnes)



Source: Reg. (EC) 617/2008

* EU without UK

EU* Main Poultry Producers (1000 Tonnes product weight)



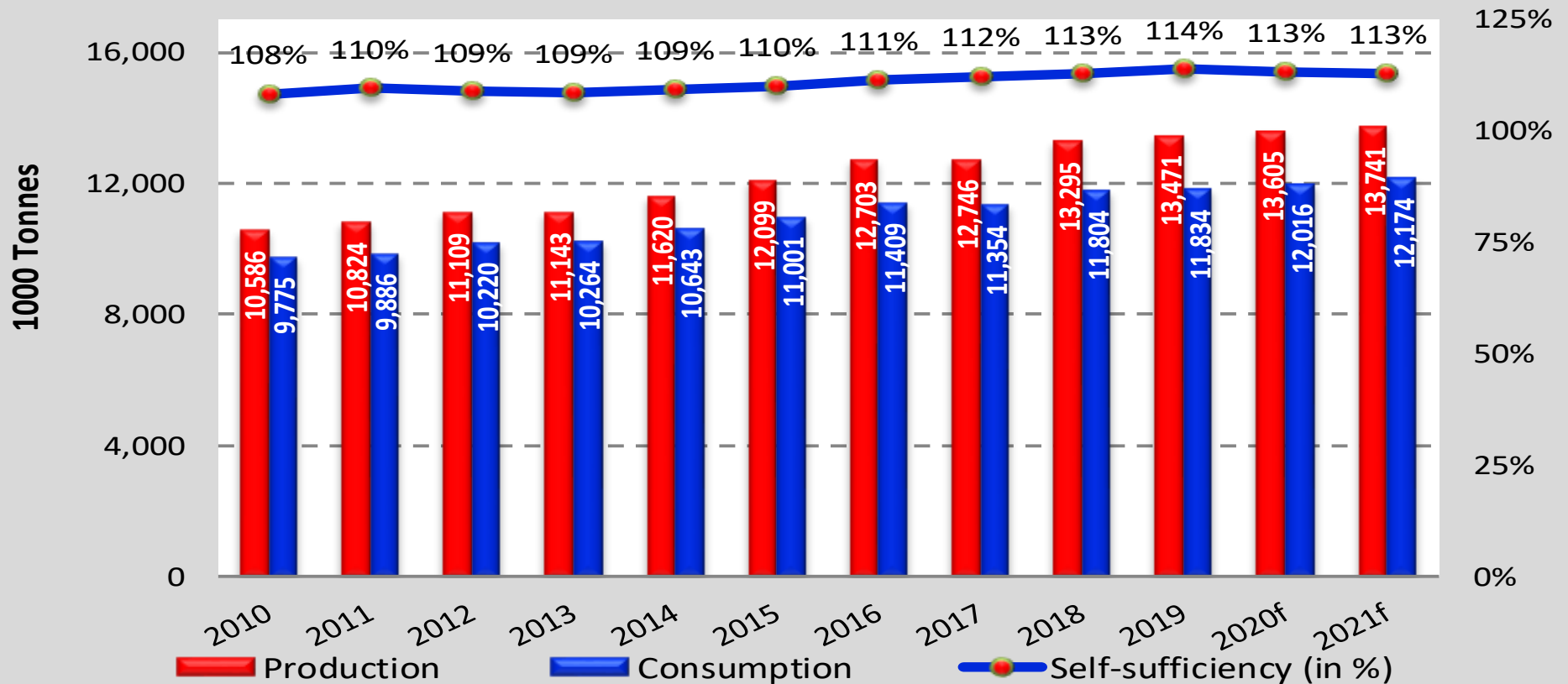
6 MS =
**74% of total
EU production**

Year 2020
Total EU = 13 562
(+ 1.0% over 2019)

Source: Eurostat

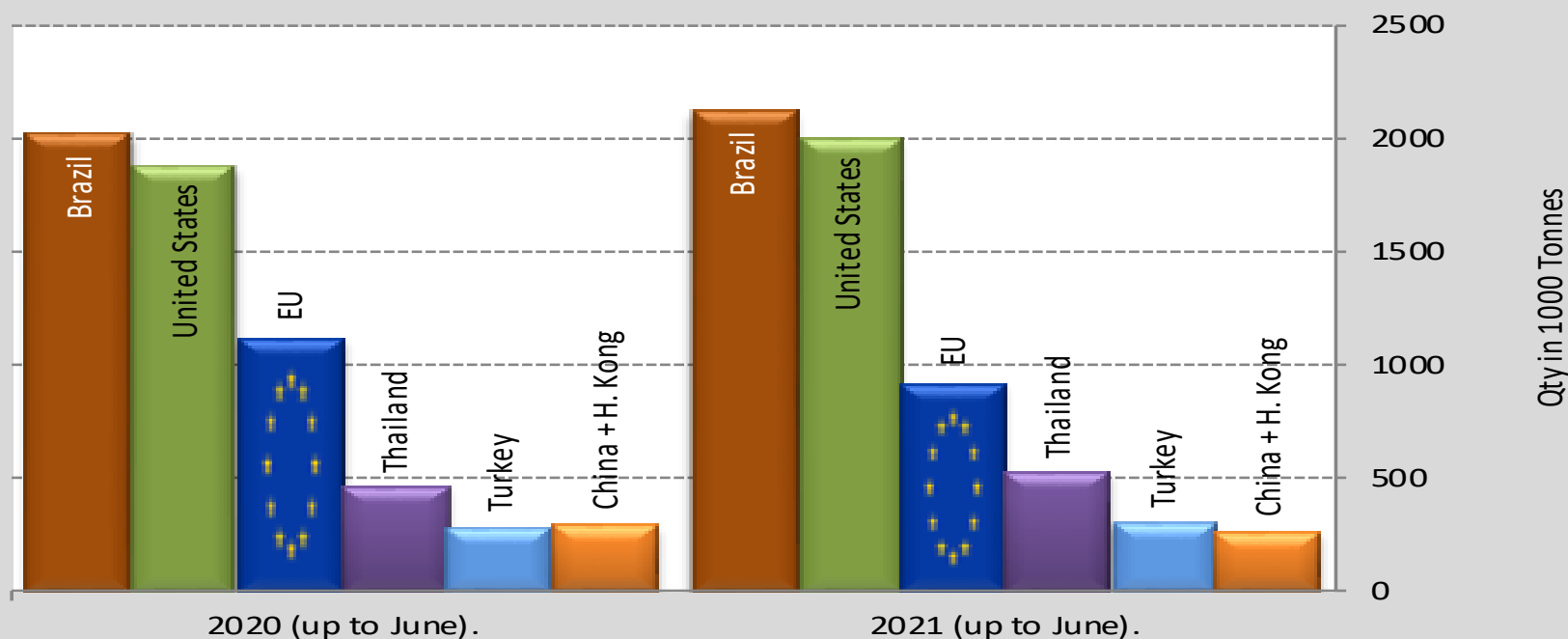
* EU without UK

EU* Poultry meat production (Forecasts based on estimations)



Source: DG AGRI EU Agricultural Outlook

Main Exporters of POULTRY Products (up to June).

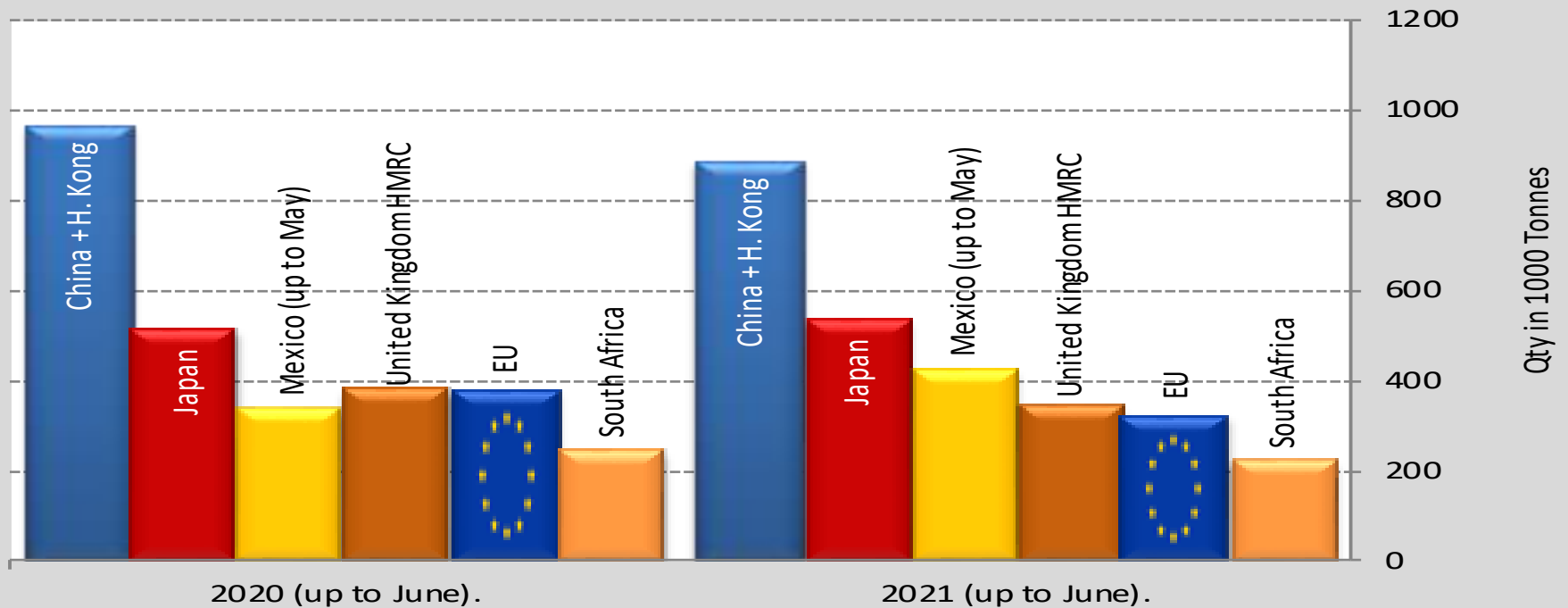


Source : GTA

Excl. Live animals

EU without UK

Main Importers of POULTRY Products (up to June).

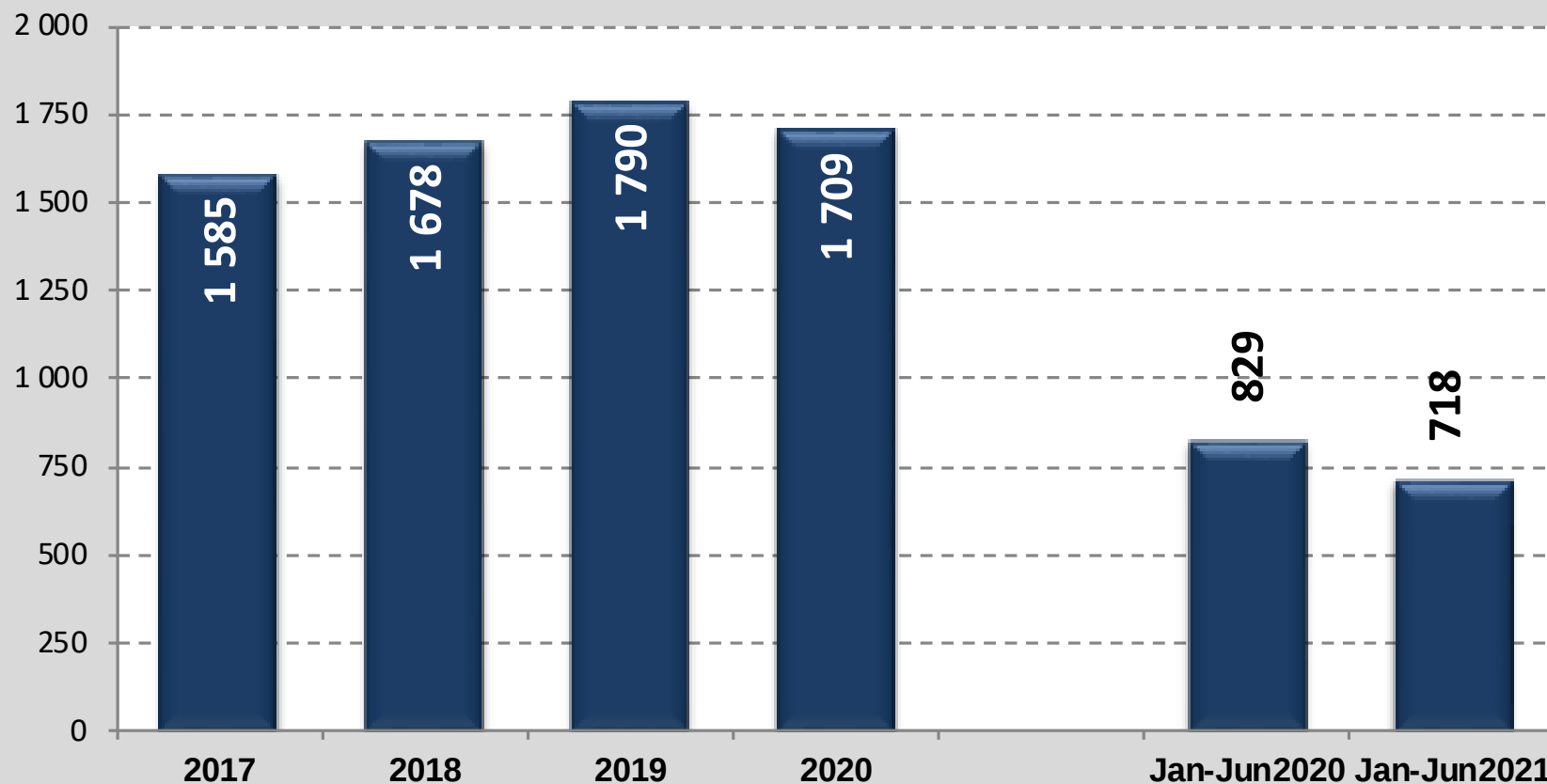


Source : GTA

Excl. Live animals

EU without UK

EU* Exports evolution without UK trade (1000 Tonnes carcase weight)



* EU without UK

Source: Eurostat

EU* **Exports** (Top destinations in 2021/2020)

POULTRY MEAT (Tonnes carcase weight)

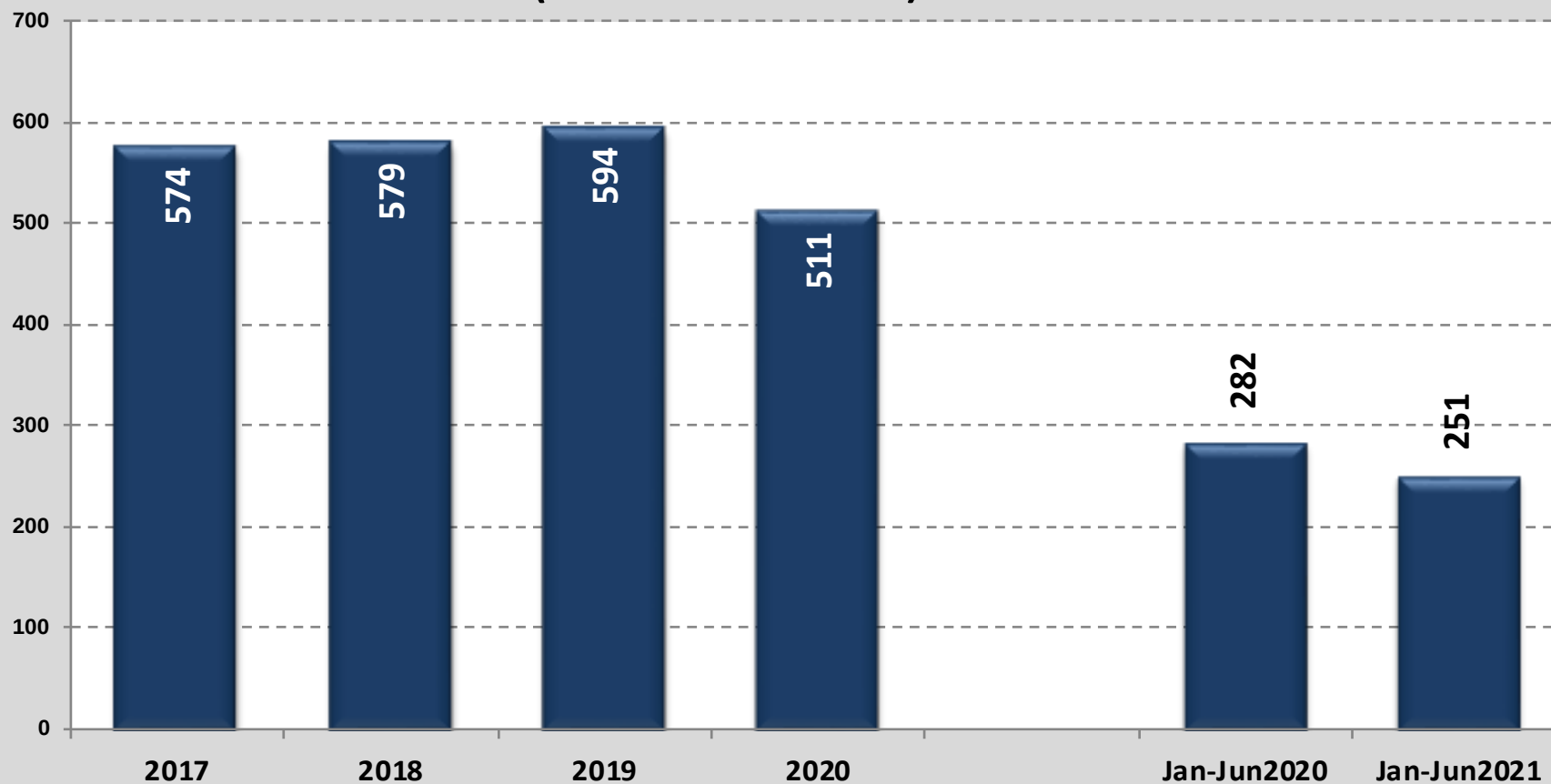
Period:	Jan-Jun		
	2020	2021	% Chg
Ghana	95 144	119 840	+ 26.0 %
Ukraine	61 743	75 236	+ 21.9 %
Congo (Dem. Rep.)	50 572	52 038	+ 2.9 %
Philippines	106 883	42 407	- 60.3 %
Benin	27 797	34 733	+ 25.0 %
<i>Other</i>	<i>486 951</i>	<i>393 595</i>	<i>- 19.2 %</i>
Extra-EU without UK	829 089	717 848	- 13.4 %
United Kingdom **	323 496	261 207	- 19.3 %

* EU without UK

** UK data 04/2020 and 04/2021

Source: Eurostat

EU* Imports evolution (In 1000 tonnes CW)



Source: Eurostat

[↑](#)
Previous

Page

[↓](#)
Next

* EU without UK

[➡](#) back to Dashboard

EU* **Imports** (Main partners in 2021/2020) POULTRY Meat (Tonnes carcase weight)

Period:	Jan-Jun		
	2020	2021	% Chg
Brazil	121 911	120 893	- 0.8 %
Thailand	86 102	77 298	- 10.2 %
Ukraine	46 849	36 063	- 23.0 %
China	8 664	8 682	+ 0.2 %
Chile	13 504	1 504	- 88.9 %
<i>Other</i>	5 249	6 378	+ 21.5 %
Extra-EU without UK	282 279	250 817	- 11.1 %
United Kingdom **	129 767	97 571	- 24.8 %

* EU without UK

** UK data 04/2020 and 04/2021

Source: Eurostat